

Friends of Finance

November 18, 2015

Chris Haroun

Partner

Artis Ventures



Chris Haroun is a Partner at Artis Ventures with over 20 years of technology and investment experience. He focuses on venture capital investments in high growth Internet and software companies. Chris has been actively involved in Artis Ventures' investments in Bracket Computing,

Nimble Storage, Practice Fusion, Cohesity, Quid and others. He has relationships with many Fortune 500 CTOs and has helped many prospective and current venture portfolio companies with customer introductions. Artis Ventures is a long-term venture partner.

Prior to joining Artis Ventures, Chris founded Haroun Capital Management, which had several venture investments, including an investment in Facebook. Chris also worked in equities at Goldman Sachs, the hedge fund industry at Citadel and Accenture where he was a senior technology consultant and set up Accenture's Internet R&D Center in 1995, was a senior consultant on the merger of NationsBank and Bank of America and he was part of a team that set up an offshore bank for the Canadian Imperial Bank of Commerce in Barbados.

Reservations are required. You may register on-line: <http://www.collins.utulsa.edu/secure/fof/Meetings.aspx> or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until November 4, 2015.

December 10, 2015

Chet Cadieux

President & CEO

Quik Trip Corporation



Chester (Chet) Cadieux III, a native of Tulsa, Oklahoma, is the Chairman and CEO of QuikTrip Corporation, a regional gasoline convenience store operation based in Tulsa, Oklahoma. The company was founded in 1958 by his Father, Chester Cadieux II and is now the 27th largest

privately held company in the United States. For a thirteenth consecutive year, QuikTrip has been included on *Fortune's* list of "100 Best Companies to Work for in America" coming in at #54 on the 2015 list.

With annual sales in excess of \$12 billion, QuikTrip operates more than 700 stores primarily in major cities including Tulsa, Kansas City, Wichita, Des Moines, St. Louis, Atlanta, Dallas, Phoenix, Tucson, and most recently Greenville, SC and Charlotte, NC. Nearly sixty percent of QuikTrip's 15,000 employees work full-time.

Chet began his full-time career with QuikTrip on the graveyard shift just after graduating from the University of Tulsa. He celebrated his 26th year of service with QuikTrip in August 2015.

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University of Tulsa Friends of Finance

2015-2016

Executive Speaker Series Luncheons



Rick Muncrief

President & CEO
WPX Energy

September 18, 2015

Sponsored by:



Joseph Gorder

President & CEO
Valero Energy Corporation

October 13, 2015

Sponsored by:



Chris Haroun

Partner
Artis Ventures

November 18, 2015



Chet Cadieux

President & CEO
Quik Trip Corporation

December 10, 2015



Stu Crum

President
Bridgestone Retail Operations

January 20, 2016



Burt White

Chief Investment Officer
LPL Financial

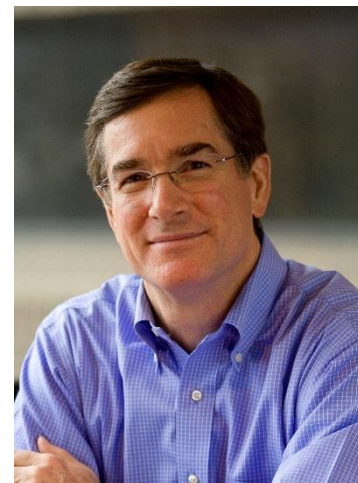
February 10, 2016



Scott Prochazka

President & CEO
CenterPoint Energy

March 23, 2016



David Dillon

Former CEO
The Kroger Co.

April 27, 2016

Sponsored by:



Membership

Last year we had membership of 433. This year our membership goal is 500. If you are a TU graduate within the last twelve months, your membership fee is only \$10. If you live outside of the Tulsa area (more than 50 miles) your membership fee is only \$10. Membership fees support all of the expenses associated with Friends of Finance. To renew your membership or join, go to

<http://www.collins.utulsa.edu/secure/fof/Application.aspx>

Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Members since our last newsletter are below. For a complete list of members to date (336), please go to:

<https://www.collins.utulsa.edu/secure/fof/Members/>

Tory Baker	Ben Nebb
Patrick Bardsley	Stephen Newby
Connor Brady	Addyson Owen
Bob Branson	Gavin Pearson
Dick Cantrell	Steve Poleman
Bruce Currie	Chris Prabhu
Paula Eku	Frank Rhoades
Scott Filstrup	Noah Roberts
Jayne Gilsinger	Kysa Rowe
Terri Goodman	Chris Shannon
Will Gray	Bill Snow
Johnny Huang	Brooke Snyder
Jeff Jackson	Steve Soule
Peter Johnson	Philip Viles
Don Lehman	Cal Vogt
Louis Chunyong Luo	Matt Webber
Jason Maloney	Paul Wilson
Whitney McKellar	Tom Wingerter
Logan Moss	Sirui Zhao



The University of Tulsa Student Investment Fund

Cordially invites members to the

Fall 2015 New Security Presentations

Wednesday, November 11th

Wednesday, November 18th

University of Tulsa
Collins College of Business
Helmerich Hall, Room 219



<http://www.utulsa.edu/sif>

2015-2016

Finance Excellence Fund

The 2015-16 Finance Excellence Fund Campaign has been launched. Last year, we raised \$199,789 from 99 donors. Our goal is \$250,000 from 150 donors this year, and we believe we can make it. We hope every member will make a contribution. We need everyone's help to continue raising FOF to higher and higher levels.

You may contributing on-line at:

<https://collinssecure.utulsa.edu/fof/Pledge.aspx>

or mail a check payable to University of Tulsa Finance Excellence Fund to:

Friends of Finance
Collins College of Business
The University of Tulsa
800 South Tucker Drive, Helm 122-A
Tulsa, Oklahoma 74104-9700

On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, thank you!

Finance Excellence Fund Honor Members to date are:

Finance Partner

Al Walker/Anadarko

Finance Benefactors

Joe Adwon Bill Thomas

Finance Patrons

Keith Bailey David Eastin

Finance Associates

Sharon Bell Richard Sullivan

Finance Friends

Bruce Stoesser

Finance Friends

Theron Bowling Louis Luo

FOF Membership Committee

Many thanks to the following members for volunteering to be a part of the 2015-2016 Friends of Finance Membership Committee. The Membership Committee promotes membership, plans and runs the Members Only functions, and facilitates check-in at the Executive luncheons.

Brad Beeson, J.P. Morgan
Tom Campbell, Campbell Organization
Megan Cordle, Alliance Resource Partners
Bruce Currie, MidFirst Bank
TD Eureste, ONEOK
Curtis French, Phillips 66
Chris Guglielmo, Williams
Jeff Husen, ONE Gas
James Kelley, Rowland Group
Ann Lowry, Accounting Principals
Jason Maloney, Hogan Taylor
Gavin Pearson, Bank of Oklahoma
Kysa Rowe, WPX Energy
Charles Secrest, Key Personnel
Julie Skye, Mariner Wealth Advisors
Philip Viles, Jr., University of Tulsa

Alumni News

If you have been promoted, changed companies, earned another degree or have personal information (marriage, birth of child, etc.) please send the information along with a color picture to (judy-adair@utulsa.edu) and we will include it in our newsletter.

Shuttle Service



918 Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Student Center between 11:00 a.m. and 2:00 p.m. See [University of Tulsa Parking Map](#) for a campus parking map. Please let us know if you have questions.

Fees

Fees for the 2015-2016 year are:

- \$250 (Membership plus all luncheon fees)
- \$75 (Tulsa area members - membership fee only)
- \$10 (out-of-area members - outside 50 mile radius of Tulsa)
- \$10 (current TU full-time student or TU graduate within the last year)
- \$525 (Membership plus all luncheon fees for yourself and one guest)
- \$2,500 One reserved table (8 seats)

Members may bring a first time attendee as a guest at the member rate.

Friends of Finance Accomplishments

Friends of Finance (FOF)

- Has existed and thrived for 30 years
- Had 433 dues paying members in 2014-2015
- Has had over 200 speakers address the group
- Leading executives including Jamie Dimon, Doug McMillon, Kenneth Lewis, Ed Whitacre; Roger Staubach, and John Wooden have spoken at FOF
- Approximately 400 people attend every luncheon
- 50,000+ people have attended the luncheons
- Executive speaker series is the most active in the Southwest
- Students have an exclusive one hour Q&A with the speakers. No other university in the U.S. is known to provide students with the opportunity to visit with a major executive every month.
- No other U.S. Business or Finance Program is known to have an equivalent speaker series
- Has been a major force in developing business relationships for TU

Leadership

Our Friends of Finance officers and directors for 2015-2016 are:

Officers

President	Don Quint, Quint & Associates
VP Programs	Marcia MacLeod, WPX Energy
Treasurer	Andrew Ziola, ONE Gas
Secretary	Roberta Preston, Girl Scouts of Eastern Oklahoma

Directors

J. Markham Collins, TU
Richard Burgess, TU
Shawn Crisp, Trust Company of Oklahoma
Mike Osborne
Phil Reedy
Derek Reiners, ONEOK, Inc.
Frank Rhoades, Rhoades Oil Company
Paul Samuels, Morgan Stanley

Members Only Events

Watch for emails sent to Members only about upcoming events offered only to Friends of Finance members.

Become a member today to be sure you can join us for the next "Members Only" event.



"Members Only" event December 2, 2014

FOF Web Site

The FOF website www.utulsa.edu/fof/ includes a number of services as listed below. It also has an excellent short video on the organization and the Student Investment Fund.

New Membership

<http://www.collins.utulsa.edu/secure/fof/Application.aspx>

Meeting Registration

<http://www.collins.utulsa.edu/secure/fof/Meetings.aspx>

Members Services

<http://www.collins.utulsa.edu/secure/fof/Members/login.aspx>

(Restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

Membership Renewal

All of your profile information will come up so you don't have to re-enter this information.

Membership Directory

A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

Job Postings

Corporate job openings are posted on the web site by members. Any member may place an opening for his or her firm. View job description of openings after logging in to Member Services.

Take-A-Student to Lunch

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. In support of this, members and their firms may participate through our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. At least one member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is \$2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.

Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen.

Corporate Sponsors make a \$3,800 commitment to Friends of Finance. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

TRUST
COMPANY of OKLAHOMA


LAREDO
PETROLEUM, INC.

Deloitte.

Williams[®]

WPXENERGY

JPMorganChase 

**BARROW &
GRIMM**

 **MIDFIRST BANK**

 **ONE Gas**

 **Mariner**
WEALTH ADVISORS

 **ALLIANCE RESOURCE
PARTNERS, L.P.**


DON P. QUINT & ASSOCIATES

 **ONEOK**

 **PHILLIPS
66**[®]

Affiliate's Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Tulsa's Young Professionals

Giving Tulsa's Young Professionals a voice. A voice in our community. A voice in the business community and ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to:

<http://www.typros.org/>

NAIC

Greater Tulsa Area Chapter, BetterInvesting

4th Thursday Free Education Classes

6:45 p.m. – 7:30 p.m.

Hardesty Library, 8316 E. 93rd

NAIC Contacts:

Tami deangelistami@hotmail.com or 747-9303

Barbara wollmersh@aol.com

TU Executive & Professional Development

The Center for Executive and Professional Development offers a variety varied curriculum of seminars, certificate programs and conferences. A series of energy-related programs for accountants, auditors, tax professionals are scheduled in Houston: and Tulsa: through the year. In addition, a multi-level series in project management is offered this spring in Tulsa. All programs can be customized and delivered as onsite at any company.

For more program descriptions, registration information or questions, please go to: <http://bus.collins.utulsa.edu/CEPD/> or contact Center Director Linda Adlof at linda-adlof@utulsa.edu.

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We are also on **Linked in**® 