

Friends of Finance

September 18, 2015

Rick Muncrief

*President & CEO
WPX Energy*



Rick Muncrief joined WPX Energy as President and CEO in May 2014. He came to WPX from Continental Resources, where he served as senior vice president of operations and resource development. He is a member of WPX's board of directors and also serves on the board for API and AXPC.

WPX closed on the purchase of RKI Exploration and Production this month, an acquisition of over \$2.5 B. RKI represents the latest in \$4 B of acquisitions during the past 18 months for WPX.

Muncrief is a petroleum engineer who has 35 years of upstream and midstream energy experience, notably 27 years with ConocoPhillips, Burlington Resources and their predecessor companies in various technical and leadership capacities.

A native of Ardmore, OK, he holds a Bachelor of Science degree in petroleum engineering technology from Oklahoma State University.

Reservations are required. You may register on-line: <http://www.collins.utulsa.edu/secure/fof/Meetings.aspx> or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until September 4, 2015

Meeting Sponsors



We extend our thanks and appreciation to **WPX Energy** and **Anchor Drilling Fluids** for serving as our Luncheon Sponsors.

October 13, 2015

Joseph Gorder

*President & CEO
Valero Energy Corporation*



Joe Gorder serves as Chairman of the Board, President and CEO of Valero Energy Corporation. Prior to his appointment as Chairman of the Board on December 31, 2014 and Chief Executive Officer on May 1, 2014, Mr. Gorder served as Chief Operating Officer and President, responsible for refining operations and commercial operations in marketing, supply, logistics and transportation. He was previously Chief Commercial Officer and President of Valero Europe.

Gorder also serves as Chairman and Chief Executive Officer of Valero Energy Partners LP and is on the Board of Directors of Anadarko Petroleum Corporation. He also serves as Executive Committee member of the American Fuel & Petrochemical Manufacturers (AFPM).

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Meeting Sponsor



We extend our thanks and appreciation to **Anadarko Petroleum Corporation** for serving as our Luncheon Sponsor.

University of Tulsa Friends of Finance

2015-2016 Executive Speaker Series Luncheons



Rick Muncrief
President & CEO
WPX Energy
September 18, 2015



Joseph Gorder
President & CEO
Valero Energy Corporation
October 13, 2015



Chris Haroun
Partner
Artis Ventures
November 18, 2015



Stu Crum
President
Bridgestone Retail
Operations
January 20, 2016



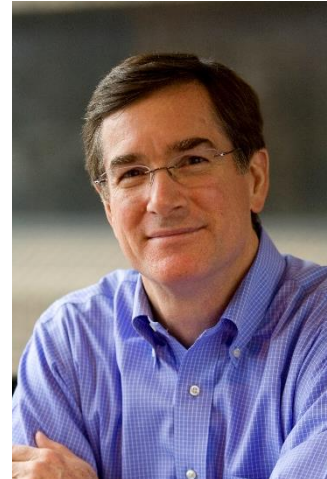
Chet Cadieux
President & CEO
Quik Trip Corporation
December 10, 2015

TBA

February , 2016



Scott Prochazka
President & CEO
CenterPoint Energy
March 23, 2016



David Dillon
Former CEO
Kroger
April 27, 2016

Membership

Last year we had membership of 433. This year our membership goal is 500. If you are a TU graduate within the last twelve months, your membership fee is only \$10. If you live outside of the Tulsa area (more than 50 miles) your membership fee is only \$10. Membership fees support all of the expenses associated with Friends of Finance. To renew your membership or join, go to <http://www.collins.utulsa.edu/secure/fof/Application.aspx>. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Members to date (175) are:

Judy Adair	Frederick Drummond	Lindsey Kenyon	Bob Russell
Joe Adwon	Bob Duenner	Joe Kidwell	Jeff Schmuhl
Nick Allen	David Eastin	Natalie Killingsworth	Alex Schneider
Kent Allingham	Brian Elliott	Kathy King	Margaret Schulte
Jim Arens	Scott Eslicker	Debbie King	Charles Secrest
Keith Bailey	Bill Fader	Matt King	Kala Sharp
Steve Barnes	Ed Fariss	Kyle King	Shawn Slavin
Brad Beeson	Stephen Fater	Jim Kiser	Mark Smith
Doug Beineman	Erik Feighner	Jack Koehle	Julie Smith
Roger Bey	Tally Ferguson	Caron Lawhorn	Stuart Solomon
Patty Bick	Kelley Fitter	Michael Lissau	Jim Sorem
Jill Bond	Bob Fitzgerald	Ann Lowry	Dawne Stafford
Gina Briggs	Carlos Flores	Marcia MacLeod	Dr. Tom Stees
Evan Brugger	Greg Ford	Anila Madhan	Scott Stidham
Kevan Buck	Bob Fouch	Tammie Maloney	Jay Still
Richard Burgess	Randy Foutch	Steven Mandeville	David Stratton
Rick Buterbaugh	Tom Franz	Marc Maun	Gale Sullenberger
Nevyle Cable	Bob Fredrickson	David McCollum	Richard Sullivan
Brian Cantrell	Michelle Freres	Bob McCormick	Ross Swimmer
Tim Cargile	Phil Frohlich	David Merrill	Skip Teel
Wen Chiang	Steve Ganzkow	Garrett Mills	Robert Thomas
Mike Clark	Jessica George	Gary Morgan	Bill Thomas
Andrew Coffey	Bob Geweniger	Judi Morrow	Baxter Thorman
Michael Colaw	James Gifford	Jack Morrow	Tim Tolin
Joshua Cole	Joel Harper	Mike Neal	Mike Troilo
Jim Coles	Ed Harris	Gordon Nielsen	Tim Urban
Jim Colgan	Scott Hastings	Jamie Nunez	James Vaughn
J. Markham Collins	Jim Hicks	Michael Osborne	Jon Vrooman
Trey Cooper	Jim Holloman	David Parrack	Brian Walkup
Megan Cordle	Greg Hopeman	Emma Jane Pendleton	Chuck Walton
Jeff Couch	Matt Horten	Brian Pillmore	Jean Walton
Joseph Craft	Rick Huck	Dick Pittenger	Bob West
Susan Cravens	Ashley Huggins	Thomas Powell	Suzanne Wheeler
Shawn Crisp	Dan Hughes	Roberta Preston	Meg E Whitney
Matt Crook	Allen Humbolt	Don Quint	Tom Wilkins
Harry Dandelles	Jordan Hunt	Joe Ragsdale	Scot Williams
Carl Daugherty	Austin Hunt	David Randolph	Jim Wilson
Barry Davis	Tim Hutto	Tom Redman	Joe Wolking
Keith Diekelman	Russell Iorio	Phil Reedy	Chris Wolking
Jim Dilley	Jeff James	Derek Reiners	Daryl Woodard
Clint Dishman	Larry Johnson	Peggy Rice	Barry Woods
Jake Dollarhide	Harold Kalich	Frank Robson	Andrew Ziola
Ken Dornblaser	George Kamp	Brad Rollins	Zack Zuhdi
Del Dreyer	David Kasnic	Lori Rowan	

2014-2015
Finance Excellence Fund
Honor Roll

Thanks to the amazing support of FOF members and friends, we raised \$199,789 from 99 donors. On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, Thank you!

2014-2015 Finance Excellence Fund Honor Members are:

Finance Sponsor

Mike & Kathi Colby
Andrew & Helen MacKay

Finance Founder

Bob & Sharon Prince

Finance Partner

Al Walker/Anadarko
Michael Krimbill

Finance Benefactors

Joe Adwon	Marcia MacLeod
Keith Bailey	Tammie Maloney
Tom Campbell	J.P. Morgan Chase
Sam Combs/ComStar	Phillips 66
Helmerich & Payne	Bill Thomas
Jim Holloman	

Finance Patrons

Allen Barrow	Jack Koehle
Arnold & Pat Brown	David Lawson
Rick & Ellen Burgess	Craig Owens
Markham & Becky Collins	Derek Reiners
David Eastin	Frank Rhoades
Steve Hildebrand	Tom Warburton

Finance Associates

Nick & Barbara Allen	Beryl McElhiney
Jim Arens	Gordon Nielsen
Sharon Bell	Don Quint
Laurie Brown Purser	Tom Redman
Jake Dollarhide	Lori Rowan
Bob Fredrickson	George Schnetzer
David Hogan	Bill Snow
Mary Lhevine	Zarrow Foundation

Finance Friends

Kent Allingham	Wayne Middleton
Michael Balp	Callie Mitchell
Mike Bartlett	H. Johnson Moore
Roger Bey	Gordon Nielsen
Natalie Blair	David Page
BUDCO, Inc.	Bob Paulsen
Kui Cheng-Gugliotta	Roberta Preston
Jim Colgan	Frauke Quiroga
Megan Cordle	Phil Reedy
Harry Dandelles	Jeffrey Rudd
Mike Dill	Chris Shannon
Frederick Drummond	Sammie Smith
Bill Fader	Cherl Snyder
Tally Ferguson	Tom Stees
Kelley Fitter	Bruce Stoesser
Bob Fitzgerald	Gale Sullenberger
Debbie Fleming	Richard Sullivan
Bob Geweniger	Ross Swimmer
Russell Iorio	Baxter Thorman
R. S. James	Bob Traband
Sandy Leeds	Kent VanValkenburgh
Max Mason	Dudley Viles
Joe McGraw	Weidong Zhou
Garrett Mills	Andrew Ziola

Finance Donors

Andrew Aguirre
Ray Batchelor
Bob Branson
John Buxton
Carlyne Holmes
Bob Jennings
Philip Viles

Fees

Fees for the 2015-2016 year are:

- \$250 (Membership plus all luncheon fees)
- \$75 (Tulsa area members - membership fee only)
- \$10 (out-of-area members - outside 50 mile radius of Tulsa)
- \$10 (current TU full-time student or TU graduate within the last year)
- \$525 (Membership plus all luncheon fees for yourself and one guest)
- \$2,500 One reserved table (8 seats)

Members may bring a first time attendee as a guest at the member rate.

Friends of Finance Accomplishments

Friends of Finance (FOF)

- Has existed and thrived for 30 years
- Had 433 dues paying members in 2014-2015
- Has had over 200 speakers address the group
- Leading executives including Jamie Dimon, Richard Fuld, Kenneth Lewis, Ed Whitacre; Roger Staubach, and John Wooden have spoken at FOF
- Approximately 400 people attend every luncheon
- 50,000+ people have attended the luncheons
- Executive speaker series is the most active in the Southwest
- Students have an exclusive one hour Q&A with the speakers. No other university in the U.S. is known to provide students with the opportunity to visit with a major executive every month.
- No other U.S. Business or Finance Program is known to have an equivalent speaker series
- Has been a major force in developing business relationships for TU

Leadership

Our Friends of Finance officers and directors for 2015-2016 are:

Officers

President Don Quint, Quint & Associates
VP Programs Marcia MacLeod, WPX Energy
Treasurer Andrew Ziola, ONE Gas
Secretary Roberta Preston, Girl Scouts of Eastern Oklahoma

Directors

J. Markham Collins, TU
Shawn Crisp, Trust Company of Oklahoma
Mike Osborne
Phil Reedy
Derek Reiners, ONEOK, Inc.
Frank Rhoades, Rhoades Oil Company
Paul Samuels, Morgan Stanley

Shuttle Service



918 Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Student Center between 11:00 a.m. and 2:00 p.m. See [University of Tulsa Parking Map](#) for a campus parking map. Please let us know if you have questions.

Alumni News

If you have been promoted, changed companies, earned another degree or have personal information (marriage, birth of child, etc.) please send the information along with a color picture to (judy-adair@utulsa.edu) and we will include it in our newsletter.

FOF Membership Committee

Want to get involved? The Friends of Finance Membership Committee has a few openings. The Membership Committee promotes membership, plans and runs the Members Only functions, and facilitates check-in at the Executive luncheons. A short statement of interest and commitment will serve as your application and should be sent to Judy Adair.

FOF Web Site

The FOF website www.utulsa.edu/fof/ includes a number of services as listed below. It also has an excellent short video on the organization and the Student Investment Fund.

New Membership

<http://www.collins.utulsa.edu/secure/fof/Application.aspx>

Meeting Registration

<http://www.collins.utulsa.edu/secure/fof/Meetings.aspx>

Members Services

<http://www.collins.utulsa.edu/secure/fof/Members/login.aspx>

(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

Membership Renewal

All of your profile information will come up so you don't have to re-enter this information.

Membership Directory

A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

Job Postings

Corporate job openings are posted on the web site by members. Any member may place an opening for his or her firm. View job description of openings after logging in to Member Services.

Take-A-Student to Lunch

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. In support of this, members and their firms may participate through our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. WPX Energy and Anchor Drilling Fluids are sponsoring our September 18, 2015 luncheon featuring Rick Muncrief. A Luncheon Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is \$2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.

Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen.

Corporate Sponsors make a \$3,800 commitment to Friends of Finance. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

TRUST
COMPANY of OKLAHOMA


LAREDO
PETROLEUM, INC.

Deloitte.

Williams[®]

WPXENERGY

JPMorganChase 

**BARROW &
GRIMM**

 **MIDFIRST BANK**

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WEALTH ADVISORS

 **ALLIANCE RESOURCE
PARTNERS, L.P.**


DON P. QUINT & ASSOCIATES

 **ONEOK**

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66**[®]

Affiliate's Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Tulsa's Young Professionals

Giving Tulsa's Young Professionals a voice. A voice in our community. A voice in the business community and ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to:

<http://www.typros.org/>

NAIC

Greater Tulsa Area Chapter, BetterInvesting

4th Thursday Free Education Classes

6:45 p.m. – 7:30 p.m.

Hardesty Library, 8316 E. 93rd

NAIC Contacts:

Tami deangelistami@hotmail.com or 747-9303

Barbara wollmersh@aol.com

TU Executive & Professional Development

The Center for Executive and Professional Development offers a variety varied curriculum of seminars, certificate programs and conferences. A series of energy-related programs for accountants, auditors, tax professionals are scheduled in Houston: and Tulsa: through the year. In addition, a multi-level series in project management is offered this spring in Tulsa. All programs can be customized and delivered as onsite at any company.

For more program descriptions, registration information or questions, please go to: <http://bus.collins.utulsa.edu/CEPD/> or contact Center Director Linda Adlof at linda-adlof@utulsa.edu.

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We are also on **Linked in** 