



Friends of Finance

October, 2011

October 12, 2011

Robert Biolchini

President & CEO

PennWell Corporation



Robert F. "Bob" Biolchini has been President and Chief Executive Officer of PennWell Corporation since April 1, 2000 but his involvement in PennWell's business spans four decades. Bob continues the 101-year-old tradition of family management of the Company that has been based in Tulsa since its founding in

1910 with the *Oil & Gas Journal*, which remains the most widely read petroleum industry publication in the world.

PennWell is a highly diversified business-to-business media and information company with 320 profit centers in publishing and conferences and exhibitions covering strategic global industries including oil and gas, electric power, renewable energy, water and wastewater, electronics, optoelectronics, fiber optics, LEDs, aerospace, fire and emergency services, and dental.

Reservations are required. You may register on-line at: <https://collinssecure.utulsa.edu/fof/Meetings.aspx> or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until September 28, 2011.

Meeting Sponsors



**VALLEY NATIONAL BANK AND
BANK OF THE LAKES**

We extend our thanks and appreciation to PennWell Corporation and Valley National Bank and Bank of the Lakes for serving as our Luncheon Sponsors.

December 1, 2011

Norm Szydowski

President & CEO

SemGroup Corporation



Norman J. Szydowski has served as a director and as president and chief executive officer of SemGroup[®] Corporation since November 2009. Prior to joining SemGroup, Mr. Szydowski served as president and chief executive officer of Colonial Pipeline Company as well as vice president of refining for Chevron Corporation. He also served as a senior consultant to the Iraqi Ministry of Oil in Baghdad on behalf of the U.S. Department of Defense, where he led an advisory team in the rehabilitation, infrastructure security, and development of future strategy of the Iraqi oil sector.

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Meeting Sponsor



We extend our thanks and appreciation to SemGroup Corporation for serving as our Luncheon Sponsor.

Upcoming Executive Luncheons:

Date	Speaker	Position	Company	Sponsor
10/12/2011	Robert Biolchini	President & CEO	PennWell Corporation	PennWell AND Valley National Bank Bank of the Lakes
12/01/2011	Norman Szydowski	President & CEO	SemGroup Corporation	SemGroup Corp.
01/12/2012	Sally Smith	CEO & President	Buffalo Wild Wings	
02/16/2012	Tom Petrie	Vice Chairman	Bank of America/ Merrill Lynch	Laredo Petroleum
03/16/2012	Todd Dobson	EVP & CFO	MidFirst Bank	
04/17/2012	Jerry Stritzke	President & CEO	Coach, Inc.	Trust Company of Oklahoma
05/16/2012	Peter Kagan	Managing Director, Energy	Warburg Pincus, LLC	Laredo Petroleum

Membership

Last year we had membership of 480. As of today, 2011-2012 membership is at 258 – towards a goal of 525. We will be working very hard to meet this ambitious goal by encouraging everyone who was a member last year to renew their membership and all former members who were not members last year to once again become members. If you are a TU graduate within the last twelve months, your membership fee is only \$10. If you live outside of the Tulsa area (more than 50 miles) your membership fee is only \$10. Membership fees support all of the expenses associated with Friends of Finance. Show your support for FOF, The Collins College of Business, and TU by joining today.

To renew your membership or join, go to <https://collinssecure.utulsa.edu/fof/Application.aspx>. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. Members since our last newsletter are below. For a complete list of members, please go to: <https://collinssecure.utulsa.edu/fof/Members/>

Diane Affeldt-Eckstein	Clint Dishman	Bailey Jones	Linda Nichols	Charlie Strauser
Andrew Aguirre	Tim Dixon	Patti Kastl	Greg Oliphant	Micah Stubbs
Barbara Allen	Jake Dollarhide	David King	Jody Parker	Richard Sullivan
Kent Allingham	Del Dreyer	Lindsay Klacko	Bob Paulsen	Bob Swain
Russ Arnold	Anthony Duenner	Russ Knight	Pam Peck	J.P. Szafranski
Steve Barnes	Bill Fader	Jack Koehle	Mahlon Pitt	Hugh Taylor
Ray Batchelor	Erik Feighner	Joe Kovar	Dick Pittenger	Skip Teel
Orgil Batsaikhan	Fenster Irving	Scott Kroh	Steve Poleman	Tim Tolin
Bryan Baynton	Ignacio Fernandez	Marvin Krueger	Geoff Pool	Bob Traband
Bobbie Bearden	Kelley Fitter	Kevin Lawrence	Frauke Quiroga	Robyn Undieme
Dale Billam	Alan Ford	Sandy Leeds	Tom Redman	Cal Vogt
Ron Brown	Colby Forrester	Pete Leininger	Phil Reedy	Brian Walkup
Phil Burch	Tom Franz	Julie Lewis	Robert Reins	Ying Wang
Bobby Burnett	Dan Frey	Yingshu Liu	Frank Rhoades	Tom Warburton
Tom Campbell	Richard Gable	Anila Madhan	Peggy Rice	Andrew Warren
Steve Care	Bob Geweniger	Kieran Major	Rose Rice	Cindy Webb
Amethyst Cavallaro	Mary Haddican	Madalene Major	Ramona Roberts	Suzanne Wheeler
Nathan Chappell	Roger Haglund	Ralph Manis	Jeff Roblyer	Dr. Stan White
James Chavez	Jessica Hargis	Grant Marcoux	Frank Robson	David Whitney
Jeff Chism	Jay Harrigill	Amanda Martin	Sara Rogers	Scot Williams
Amy Cole	JD Hatter	Daniel Mason	Brad Rollins	Christy Williamson
Jim Colgan	David Hays	Max L Mason	Lori Rowan	Jacob Willis
Becky Collins	Zhibin He	Jim McGill	Hayden Ryan	Jim Wilson
Ron Comeau	Eugene Hodel	Susan Meeker	Patsy Savage	Chris Wolking
Trey Cooper	Ginger Holley	David Merrill	Keith Schroeder	Barry Woods
Jeff Couch	Taber Hunt	Nick Miranda	Jana Shoulders	Wm. David Woods
Lee Crawley	Gayla Hurley	Dale Morgan	Sandy Siegfried	Steve Zenthoefar
Harry Dandelles	Robert Hutton	Mike Mott	Michael Siegle	Isabelle Zimmermann
Jeff Davis	Ted Jacobs	Kevin Murray	Jana Smith	
Keith Diekelman	Basil James	Mike Neal	Dr. Tom Stees	
Mike Dill	Jeff James	Brady Nguyen	Bruce Stoesser	

Leadership

Our officers and directors for 2011-2012 are:

Officers

President	Jim Holloman, MidFirst Bank
VP Programs	Jim Arens, Trust Company of Oklahoma
Treasurer	David Dunham, Unit Corp.
Secretary	Lindsey Madden, BOK
Membership	Kieran Major, Williams

Directors

J. Markham Collins, TU
Sam Combs, ComStar Advisors
Janet Duffy, Samson Investment Company
Randy Foutch, Laredo Petroleum
Phil Reedy, Cherokee Nation Businesses
Derek Reiners, ONEOK, Inc.
Rod Sailor, Williams

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is \$2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 631-2588) if you are interested in being a Luncheon Sponsor.

Fees

Fees for the 2011-2012 year are unchanged:

\$210	(Membership plus all luncheon fees)
\$75	(Tulsa area members - membership fee only)
\$10	(out-of-area members - outside 50 mile radius of Tulsa)
\$10	(current TU full-time student or TU graduate within the last year)
\$450	(Membership plus all luncheon fees for yourself and one guest)
\$250	One reserved table (8 seats)
\$2,100	(One reserved table at each luncheon)

Members may bring a first time attendee as a guest at the member rate.

Alumni News

If you have been promoted, changed companies, earned another degree or have personal information (marriage, birth of child, etc.) please send the information along with a color picture to (judy-adair@utulsa.edu) and we will include it in our newsletter.

Take-A-Student to Lunch

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Corporate Internships in the MS in Finance Program

A major factor in the outstanding success of our MS in Finance program has been our Corporate Internship Program. The students work 20 hours a week and attend classes year round. Compensation and tuition support is similar to a traditional co-op program.

Firms that have participated in the internship program have been very pleased and have hired many of their interns. BOK, Williams, NORDAM, Samson, SemGroup, Seminole, Laredo, ONEOK, and Clear Ridge Capital have all participated in the program.

The average GMAT entrance score for our MSF program is 670, which is exceeded by only 25 MBA programs in the U.S. If you would like to tap into this exceptional talent pool, contact David Enke, david-enke@utulsa.edu or 918-631-2218). As one participant says, "The internship program allows me to hire Ivy League talent at Tulsa prices." You can do the same!

2011 – 2012 Finance Excellence Fund

Thanks to the amazing support of FOF members and friends, our 2010-2011 fundraising exceeded our expectations! A record number of donors, 220, contributed \$250,973. On behalf of all future students who will benefit from scholarships as a result of your giving, thank you!

The Fund raising goal for this year is currently being discussed. Naturally, we hope to surpass last year's performance. In the near future, you will be receiving an official request to give. If you want to avoid getting one more piece of mail, you may contribute on-line at:

<https://collinssecure.utulsa.edu/fof/Pledge.aspx> or mail a check payable to University of Tulsa Finance Excellence Fund:

Friends of Finance
Collins College of Business
The University of Tulsa
800 South Tucker Drive, Helm 118-G
Tulsa, Oklahoma 74104-9700

FOF Web Site

The Friends of Finance website has been under construction this summer and has a new look. Check it out! <http://www.utulsa.edu/fof>

New Membership

<https://collinssecure.utulsa.edu/fof/Application.aspx>

Meeting Registration

<https://collinssecure.utulsa.edu/FOF/meetings.aspx>

Members Services

<https://collinssecure.utulsa.edu/fof/Members/>
(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership).

Shuttle Service



Bill White Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See [University of Tulsa Parking Map](#) for a campus parking map. Please let us know if you have questions.

Friends of Finance Accomplishments

Friends of Finance (FOF)

- Has existed and thrived for 26 years
- Has 480 dues paying members
- Has had almost 200 speakers address the group
- Leading executives including Jamie Dimon, Richard Fuld, Kenneth Lewis, Ed Whitacre; Roger Staubach, and John Wooden have spoken at FOF
- Approximately 400 people attend every luncheon
- 40,000+ people have attended the luncheons
- Executive speaker series is the most active in the Southwest
- Students have an exclusive one-hour Q&A with the speakers. No other university in the U.S. is known to provide students with the opportunity to visit with a major executive every month.
- No other Finance Department in the U.S. is known to have an equivalent speaker series
- Has been a major force in developing business relationships for TU

Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is \$3,500. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

TRUST
COMPANY of OKLAHOMA



LAREDO
PETROLEUM, INC.

MAGELLAN
MIDSTREAM PARTNERS, L.P.

**ALLIANCE RESOURCE
PARTNERS, L.P.**

Williams



 **Commerce Bank**
Member FDIC

EideBaillySM

CPAs & BUSINESS ADVISORS

 **MIDFIRST BANK**



Adams Hall
Asset Management, LLC

 **ONEOK**

JPMorganChase 



Samson

 **Northwestern Mutual**
FINANCIAL NETWORK®

Affiliate's Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

NAIC

Greater Tulsa Area Chapter, BetterInvesting

4th Thursday Free Education Classes

6:45 p.m. – 7:30 p.m.

Hardesty Library, 8316 E. 93rd

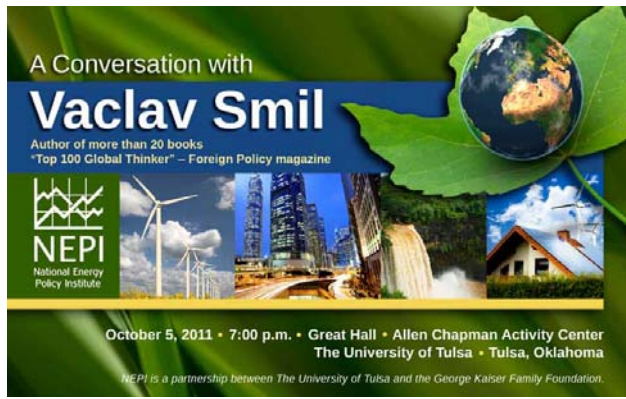
NAIC Contact:

Tami deangelistami@hotmail.com or 747-9303

or

Barbara wollmersh@aol.com

National Energy Policy Institute



Vaclav Smil is Distinguished Professor in the Faculty of Environment at the University of Manitoba in Winnipeg, Canada. In 2010, he was listed by Foreign Policy among the top 100 global thinkers. Join us as Professor Smil shares his world-renowned interdisciplinary research interests encompassing a broad array of energy, environmental, food, population, economic, historical and public policy studies.

For more information, please visit www.nepinstitute.org, or contact Doreen Griffiths at doreen-griffiths@utulsa.edu or call 918-631-2082.

Although the event is free and open to the public, space is limited.

Tulsa's Young Professionals

Giving Tulsa's Young Professionals a voice. A voice in our community. A voice in the business community. And ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: <http://www.typros.org/>

TU Executive & Professional Development

The Center for Executive & Professional Development (CEPD) in the Collins College of Business can help you brush up your business acumen or prepare for new professional credential.

Global Business Seminar Series

A joint venture between CEPD and Tulsa Global Alliance.

- October 14, 7:30 – 10:30 a.m. – [“Doing Business with Asia-Pacific Countries”](#) - Keynote speaker is Ambassador Michael W. Michalak.
- November 17, 7:30 – 10:30 a.m. – “Global Entrepreneurship” – Keynote speaker is David Rutkauskas, President and CEO of Beautiful Brands.

For more information and to register online:

<http://bus.collins.utulsa.edu/cepd/programs.asp>

or call 918.631.2215