

March 6, 2003

T. Boone Pickens



Boone Pickens, CEO, BP Capital LLC and President & CEO, MESA Water, LLC, will be our March Executive Luncheon Series speaker.

Pickens grew up in Holdenville, OK. He graduated from Oklahoma State University in 1951 with a degree in geology. In 1956, he borrowed \$2,500 and with two partners founded MESA. Pickens built MESA into one of the largest independent producers of natural gas and oil in the United States.

In 1997, Pickens started two new ventures: BP Capital, LLC an energy trading partnership, and Pickens Fuel Corp., which owns and operates natural gas fueling stations for vehicles in the Los Angeles Basin. Boone Pickens is noted for his interesting and provocative talks. Bring a friend and come hear the original leader of corporate restructuring discuss "How to Mix Oil and Water."

May 22, 2003

*Steve Malcolm
Chairman, President & CEO
Williams*

Steve Malcolm will explain the recent changes that Williams Companies has experienced and the challenges they face.

For Sale

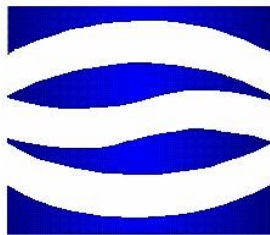
We have undergraduates, MBA's and MS in Finance students who are seeking employment. If you have either full-time or part-time positions or know someone who does, please contact Roger Bey (631-2946 or beyrp@utulsa.edu) or Judy Miller (631-2588 or judy-miller@utulsa.edu) and they will make sure that our students are aware of opportunities with your firm.

Speakers

Speakers for 2003-04 are being signed up. We have Archie Dunham, Chairman of Conoco-Phillips for September 17, 2003 and Janice Stoney, former EVP of U. S. West for November 19, 2004. Your suggestions for additional speakers would be appreciated. Contact Roger Bey (beyrp@utulsa.edu or 631-2946) or Judy Miller (judy-miller@utulsa.edu or 631-2588) with your suggestions.

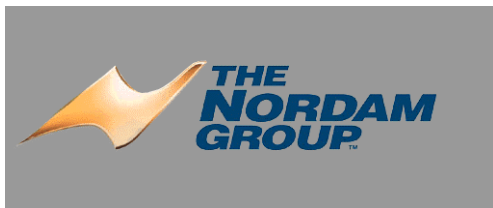
Corporate Sponsors

We thank all of our corporate sponsors for their support.



Samson

Anonymous



Corporate sponsors receive a table for eight at all FOF meetings for the year; recognition in every newsletter; a prominent table sign noting their sponsorship; a guaranteed front of the room table; and recognition at each luncheon.

The annual cost of a Corporate Sponsorship is \$2,500. Consider having your corporation join. Contact Judy Miller at 631-2588 or judy-miller@utulsa.edu for details.

Membership

Thirty-two more members and we will make our goal of 350. This is very realistic, but we need your help. Bring a guest to our luncheons and encourage them to join. New members since our last newsletter are:

Nicole Affeldt
Ben Berghall
David Moore
Steven Zenthoef

Upcoming Executive Luncheons:

Date	Speaker	Title	Company
March 6, 2003	T. Boone Pickens	Founder MESA	
April, 2003	TBA		
May 22, 2003	Steve Malcolm	Chairman, President, & CEO	Williams

Affiliations

One of the goals of FOF is to interact with other professional groups. This year we are working closely with the National Association of Investors Corporation (NAIC), Oklahoma Investment Forum, The International Association of the Energy Advocates, and the Center for Excellence in Information Technology and Telecommunications (COEITT). One thing we will be doing is cross-listing each others programs. These programs are open to non-members.

Upcoming Programs

Energy Advocates

March 5, 2003
T. Boone Pickens
Adams Mark Hotel
For more information: 582-2948

Oklahoma Investment Forum

Tulsa Downtown DoubleTree Hotel. RSVP required
Oklahoma Private Enterprise Luncheon
March, 2003 (Date and Speaker To Be Announced)
Tulsa Downtown DoubleTree
Registration begins at 11:45 am
Call 918-584-8884 for more details
info@oifonline.org

COEITT

See www.coeitt.net for details.
Go to 'Partner Events'

NAIC

2003 Education Classes & Board Meeting dates
4th Monday Free Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library

NAIC (Continued)

Date	Class
03/24/03	Previewing Annual Reports
04/28/03	Better Investing the NAIC Way
06/23/03	Portfolio Diversity
07/28/03	PE – Not a Gym Class!
08/25/03	Intro to Stock Selection Guide
09/22/03	Mutual Fund Basics and ANNUAL MEETING
10/27/03	Panel Discussion w/ NAIC Directors
11/24/03	Balancing Growth and Yield

NAIC Contact:
deangelistami@hotmail.com or 747-9303

Web Site

Please visit our web site at
www.cba.utulsa.edu/organizations/FOF.
Membership forms, pledge cards, meeting registration forms, and our newsletter are all there. We plan to make it possible to join, register, and make payments on-line in the near future. In the meantime, print the forms and fax or mail. Sorry.

E-Mail

If you are still receiving a paper copy of the newsletter and would like to go electronic, please contact Judy Miller at (918) 631-2588 or judy-miller@utulsa.edu. Our electronic format takes you to the newsletter on our website. We do not send it as an attachment.

Help

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Miller at 631-2588 or judy-miller@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Employment Strategic Plan

The instability of the labor market makes it critical for everyone to have a strategic employment plan in case circumstances beyond your control (mergers, bankruptcy, general economic decline, etc.) creates the need to seek other employment opportunities. There are many factors to include in your strategic employment plan -- good employment record, remaining current in your field, knowledge of the employment market, etc. One critical area where Friends of Finance can help is networking. All too often people wait until an employment crisis occurs and then decide to network. They are years too late. If you can't pick up the phone and call 10-20 people who could seriously help you find a job, your networking base is too small.

Come to Friends of Finance (join if you aren't a member) and improve your network. It is the insurance policy of your employment strategic plan.

Finance Excellence Fund Sets New Goal

Congratulations! Your extreme generosity of \$79,740 has resulted in Friends of Finance reaching our initial goal of \$75,000. To maintain a challenge, our new goal is \$90,000. With our help we are confident that we can make our new goal. We have had 103 donors. Our goal is 135. We can reach this goal too.

These funds are managed by students in our Student Investment Fund. Earnings from the SIF are used to support the foregoing objectives. Sixty students have received some \$70,000 in scholarships. This year fourteen students are being helped by your generous support.

A pledge card is available at:
www.cba.utulsa.edu/organizations/FOF. Click on 'Pledge Card' to open a Word file. Please respond generously.

Honor roll members for 2002-03 are.

Founders

Friends of Finance
Michael & Caryn Hess

Partner

Beryl McElhiney
Ralph & Frances McGill Foundation

Benefactors

Ellen Adelson	Robert & Sharon Prince
Bank One	Frank Rhoades
Michael Colby	Charlie Stephenson
Jim Flaherty	Joe & Kay Wolking
Michael Minahan	

Patrons

Roger Bey	Steve Hildebrand
Robert & Annette Boyd	Donald Lorack, Jr.
Susan Cravens	Donald Newman
Alan Ford	Genave Rogers

Associates

Nick & Barbara Allen	Robert Fredrickson
Kent Allingham	Pam Peck
Steve Berlin	Mike Rothman
Richard & Ellen Burgess	Dan Schuman
Thomas Campbell	

Friends

Joe Adwon	Jack Kauth
Mike Bartlett	Mike Kent
Gary Belitz	Karl Knight
Wade Biswell	Jack Koehle
Arnold Brown	R. J. Lasek
BUDCO, Inc.	Sandy Leeds
Becky Collins	Pete Leininger
Mark Collins	Craig Loseke
Barbara Cuite	Ruth Lysaught
Tami DeAngelis	Kieran Major
Clint Dishman	Max Mason
Patrick Donica	Marc Maun
Daniel Doyle	Dee McDugle
Michael Evanson	Wayne Middleton
Bill Fader	David Page
Tally Ferguson	James Pinkerton
Deborah Fleming	Steve Poleman
Phil Franzcyk	Don Quint, Jr.
Steve Ganzkow	Elaine Rearden
Bob Geweinger	Peggy Rice
Gibraltar Capital Mgmt.	Mark Schindler
Jayne Gilsinger	Bill Snow
Keith Goddard	Cherl Snyder
GTAC – NAIC	Bob Traband
Tim Hendricks	Gary Trennepohl
Jim Hill	Lynn Wheatley
Carlyne Holmes	Richard Williamson
Bruce Humphrey	Chris Wolking
Russ Iorio	Daryl Woodard
Robert Jennings	Weidong Zhou

Donors

Uldene Buchanan	Robert Swain
Rebecca Edmiston	Dennis Tanner
Patrick Engelmann	Tim Tolin
Lori Gibson	Dudley Viles
Linda Gunnells	Don Weinert
James McGill	Meg Whitney
Jeff Oldham	

Links

<http://www.cba.utulsa.edu/organizations/FOF>

[Registration Form](#)

[Membership Form](#)

[Pledge Card](#)

NOTE: When you open a link, you will need to use your “back” button to return to the Newsletter.