Chester (Chet) Cadieux III, a native of Tulsa, Oklahoma, is the Chairman and CEO of QuikTrip Corporation, a regional gasoline convenience store operation based in Tulsa, Oklahoma. The company was founded in 1958 by his Father, Chester Cadieux II and is now the 27th largest privately held company in the United States. For a thirteenth consecutive year, QuikTrip has been included on Fortune's list of “100 Best Companies to Work for in America” coming in at #54 on the 2015 list.

With annual sales in excess of $12 billion, QuikTrip operates more than 700 stores primarily in major cities including Tulsa, Kansas City, Wichita, Des Moines, St. Louis, Atlanta, Dallas, Phoenix, Tucson, and most recently Greenville, SC and Charlotte, NC. Nearly sixty percent of QuikTrip's 15,000 employees work full-time.

Chet began his full-time career with QuikTrip on the graveyard shift just after graduating from the University of Tulsa. He celebrated his 26th year of service with QuikTrip in August 2015.

Reservations are required. You may register on-line: http://www.collins.utulsa.edu/secure/fof/Meetings.aspx or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until November 25, 2015.

As Chairman and President of BSRO – a $4 billion business unit of Bridgestone Americas – Stu has leadership oversight of operations for 2,218 company-owned tire and automotive service centers across the United States operating under the Firestone Complete Auto Care, Tires Plus, Hibdon Tires Plus and Wheel Works brands; in the field organization; and at the corporate Store Support Center location, all of which employ more than 23,000 people. He also works to ensure collaboration, integration and strategic alignment between BSRO and the Bridgestone Americas group.

He earned a bachelor’s degree in Marketing from the University of Tulsa, where he attended on a full football scholarship before spending three years as a professional place kicker in the NFL and USFL.

Reservations are required. You may register on-line: http://www.collins.utulsa.edu/secure/fof/Meetings.aspx or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until January 6, 2016.

Shuttle Service

918 Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Student Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map. Please let us know if you have questions.
University of Tulsa
Friends of Finance
2015-2016
Executive Speaker Series Luncheons

Rick Muncieff
President & CEO
WPX Energy
September 18, 2015
Sponsored by:

Joseph Gorder
President & CEO
Valero Energy Corporation
October 13, 2015
Sponsored by:

Chris Haroun
Partner
Artis Ventures
November 18, 2015
Sponsored by:

Saint Francis Health System

Chet Cadieux
Chairman & CEO
Quik Trip Corporation
December 10, 2015
Sponsored by:

Stu Crum
President
Bridgestone Retail Operations
January 20, 2016

Burt White
Chief Investment Officer
LPL Financial
February 10, 2016

Scott Prochazka
President & CEO
CenterPoint Energy
March 23, 2016

David Dillon
Former CEO
The Kroger Co.
April 27, 2016
Sponsored by:
Membership

Last year we had membership of 433. This year our membership goal is 500. If you are a TU graduate within the last twelve months, your membership fee is only $10. If you live outside of the Tulsa area (more than 50 miles) your membership fee is only $10. Membership fees support all of the expenses associated with Friends of Finance. To renew your membership or join, go to http://www.collins.utulsa.edu/secure/fof/Application.aspx. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Members since our last newsletter are below. For a complete list of members to date (349), please go to: https://www.collins.utulsa.edu/secure/fof/Members/

Orgil Batsaikhan
Ed Campbell
Patrick Engelmann
Debbie Fleming
Curtis French
Marilyn Ihloff
Sandy Leeds

Haley Lucero
Mark Rooney
Greg Oliphant
George Prate
Patrick Rooney
Gary Stanislawski

FOF Membership Committee

Many thanks to the following members for volunteering to be a part of the 2015-2016 Friends of Finance Membership Committee. The Membership Committee promotes membership, plans and runs the Members Only functions, and facilitates check-in at the Executive luncheons.

Brad Beeson, J.P. Morgan
Tom Campbell, Campbell Organization
Megan Cordle, Alliance Resource Partners
Bruce Currie, MidFirst Bank
TD Eureste, ONEOK
Curtis French, Phillips 66
Chris Guglielmo, Williams
Jeff Husen, ONE Gas
James Kelley, Rowland Group
Ann Lowry, Accounting Principals
Jason Maloney, Hogan Taylor
Gavin Pearson, Bank of Oklahoma
Kysa Rowe, WPX Energy
Charles Secrest, Key Personnel
Julie Skye, Mariner Wealth Advisors
Philip Viles, Jr., University of Tulsa

Forbes Listing

The recent Forbes listing of “The World’s Most Powerful People” (11/23/2015) included two names, in the top 32, that should be very familiar to our members. Why you ask? Because they have spoken to our organization in the past.

Specifically Jamie Dimon at #20 and Doug McMillon at #32. Membership has its privileges and you just never know who will speak to us on their way onto a list like the World’s Most Powerful People.

Alumni News

James Kelley (BSBA Finance ’04), has been promoted to EVP & Partner at The Rowland Group. He previously served as the Director of Accounting & Finance Services. Throughout the span of his career in staffing, he has specialized in accounting, information technology and engineering.

Before moving into a management role while at The Rowland Group, James was recognized in 2010 and 2011 as “Recruiter of the Year” for his dedication, strong work ethic and distinctive ability to help clients grow their businesses.

James currently serves on the board of the Oklahoma Business Ethics Consortium and the Rebuilding Together Tulsa board. In addition to being involved in various organizations around Tulsa, he is on the membership committee of Friends of Finance.

If you have been promoted, changed companies, earned another degree or have personal information (marriage, birth of child, etc.) please send the information along with a color picture to judy-adair@utulsa.edu and we will include it in our newsletter.
The 2015-16 Finance Excellence Fund Campaign has been launched. To date, we have received $78,320 from 45 donors. Our goal is $250,000 from 150 donors this year, and we believe we can make it. We hope every member will make a contribution. We need everyone’s help to continue raising FOF to higher and higher levels.

You may contributing on-line at: 
https://collinssecure.utulsa.edu/fof/Pledge.aspx
or mail a check payable to University of Tulsa Finance Excellence Fund to:

Friends of Finance
Collins College of Business
The University of Tulsa
800 South Tucker Drive, Helm 122-A
Tulsa, Oklahoma  74104-9700

On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, thank you!

Finance Excellence Fund Honor Members to date are:

**Finance Sponsor**
Mike & Kathi Colby

**Finance Partner**
Al Walker/Anadarko

**Finance Benefactors**
Joe Adwon
Sam & Rita Combs
Michael Krimbill

**Finance Patrons**
Keith Bailey
David Eastin
Joel Harper

**Finance Associates**
Ben Abney
Sharon Bell
Laurie Brown-Purser
Jeff Davis
Keith Goddard

**Finance Friends**
Michael Balp
Mike Bartlett
Roger Bey
BUDCO, Inc.
Frederick Drummond
Tally Ferguson
Steve Ganzkow
Chris Guglielmo
Russell Iorio
Robert & Cathy Laird
Louis Luo

**Finance Donors**
Theron Bowling
John Hartman

On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, thank you!
Fees

Fees for the 2015-2016 year have been reduced as of November 18, 2015

$200 (Membership plus all luncheon fees)

$75 (Tulsa area members - membership fee only)

$10 (out-of-area members - outside 50 mile radius of Tulsa)

$10 (current TU full-time student or TU graduate within the last year)

$375 (Membership plus all luncheon fees for yourself and one guest)

$1,600 One reserved table (8 seats) at each of the remaining luncheons

*Members may bring a first time attendee as a guest at the member rate.*

Leadership

Our Friends of Finance officers and directors for 2015-2016 are:

**Officers**

President  Don Quint, Quint & Associates
VP Programs  Marcia MacLeod, WPX Energy
Treasurer  Andrew Ziola, ONE Gas
Secretary  Roberta Preston, Girl Scouts of Eastern Oklahoma

**Directors**

J. Markham Collins, TU
Richard Burgess, TU
Shawn Crisp, Trust Company of Oklahoma
Mike Osborne
Phil Reedy
Derek Reiners, ONEOK, Inc.
Frank Rhoades, Rhoades Oil Company
Paul Samuels, Morgan Stanley

Friends of Finance (FOF)

- Has existed and thrived for 30 years
- Had 433 dues paying members in 2014-2015
- Has had over 200 speakers address the group
- Leading executives including Jamie Dimon, Doug McMillon, Kenneth Lewis, Ed Whitacre; Roger Staubach, and John Wooden have spoken at FOF
- Approximately 400 people attend every luncheon
- 50,000+ people have attended the luncheons
- Executive speaker series is the most active in the Southwest
- Students have an exclusive one hour Q&A with the speakers. No other university in the U.S. is known to provide students with the opportunity to visit with a major executive every month.
- No other U.S. Business or Finance Program is known to have an equivalent speaker series
- Has been a major force in developing business relationships for TU

Members Only Events

Watch for emails sent to Members only about upcoming events offered only to Friends of Finance members.

Become a member today to be sure you can join us for the next “Members Only” event.

“Members Only” event December 2, 2014
FOF Web Site

The FOF website [www.utulsa.edu/fof/](http://www.utulsa.edu/fof/) includes a number of services as listed below. It also has an excellent short video on the organization and the Student Investment Fund.

**New Membership**
http://www.collins.utulsa.edu/secure/fof/Application.aspx

**Meeting Registration**
http://www.collins.utulsa.edu/secure/fof/Meetings.aspx

**Members Services**
http://www.collins.utulsa.edu/secure/fof/Members/login.aspx
(Restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

**Membership Renewal**
All of your profile information will come up so you don’t have to re-enter this information.

**Membership Directory**
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

**Job Postings**
Corporate job openings are posted on the web site by members. Any member may place an opening for his or her firm. View job description of openings after logging in to Member Services.

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Take-A-Student to Lunch

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. In support of this, members and their firms may participate through our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. At least one member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.
**Corporate Sponsors**

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen.

Corporate Sponsors make a $3,800 commitment to Friends of Finance. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

- JPMorganChase
- Barrow & Grimm
- MidFirst Bank
- ONE Gas
- Mariner Wealth Advisors
- Alliance Resource Partners, L.P.
- Don P. Quint & Associates
- ONEOK
- Phillips 66
- Williams
- Laredo Petroleum, Inc.
- Deloitte
- Trust Company of Oklahoma
- WPX Energy
Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

**Tulsa’s Young Professionals**

Giving Tulsa’s Young Professionals a voice. A voice in our community. A voice in the business community and ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: [http://www.typros.org/](http://www.typros.org/)

**NAIC**

**Greater Tulsa Area Chapter, BetterInvesting**

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contacts:
Tami [deangelistami@hotmail.com](mailto:deangelistami@hotmail.com) or 747-9303
Barbara [wollmersh@aol.com](mailto:wollmersh@aol.com)

**TU Executive & Professional Development**

The Center for Executive and Professional Development offers a variety varied curriculum of seminars, certificate programs and conferences. A series of energy-related programs for accountants, auditors, tax professionals are scheduled in Houston: and Tulsa: through the year. In addition, a multi-level series in project management is offered this spring in Tulsa. All programs can be customized and delivered as onsite at any company.

For more program descriptions, registration information or questions, please go to: [http://bus.collins.utulsa.edu/CEPD/](http://bus.collins.utulsa.edu/CEPD/) or contact Center Director Linda Adlof at [linda-adlof@utulsa.edu](mailto:linda-adlof@utulsa.edu).

Like us on Facebook!  
We are also on [LinkedIn](https://www.linkedin.com)