October 13, 2015
Joseph Gorder
President & CEO
Valero Energy Corporation

Joe Gorder serves as Chairman of the Board, President and CEO of Valero Energy Corporation. Prior to his appointment as Chairman of the Board on December 31, 2014 and Chief Executive Officer on May 1, 2014, Mr. Gorder served as Chief Operating Officer and President, responsible for refining and commercial operations in marketing, supply, logistics and transportation.

Valero Energy Corporation and its subsidiaries employ approximately 10,000 people. They have 15 petroleum refineries with an output of 2.9 million barrels per day and 11 ethanol plans with output of 1.3 billion barrels per year. Valero also has a 50-megawatt wind farm. The firm is a Fortune 20 company.

Gorder also serves as Chairman and Chief Executive Officer of Valero Energy Partners LP and is on the Board of Directors of Anadarko Petroleum Corporation. He also serves as Executive Committee member of the American Fuel & Petrochemical Manufacturers (AFPM).

Reservations are required. You may register on-line: http://www.collins.utulsa.edu/secure/fof/Meetings.aspx or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until September 29, 2015.

November 18, 2015
Chris Haroun
Partner
Artis Ventures

Chris Haroun is a Partner at Artis Ventures and has more than 20 years of technology and investment experience. He focuses on venture capital investments in rapidly-growing Internet and software companies. Chris has been actively involved in Artis Ventures’ investments in Bracket Computing, Nimble Storage, Practice Fusion, Cohesity, Quid and others. He has relationships with many Fortune 500 CTOs and has helped many prospective and current venture portfolio companies with customer introductions.

Prior to joining Artis Ventures, Chris founded Haroun Capital Management, which had several venture investments, including an investment in Facebook. Chris also worked in equities at Goldman Sachs, the hedge fund industry at Citadel and Accenture where he was a senior technology consultant and set up Accenture’s Internet R&D Center in 1995, was a senior consultant on the merger of NationsBank and Bank of America and he was part of a team that set up an offshore bank for the Canadian Imperial Bank of Commerce in Barbados.

Reservations are required. You may register on-line: http://www.collins.utulsa.edu/secure/fof/Meetings.aspx or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until November 4, 2015.

Meeting Sponsor

We extend our thanks and appreciation to Anadarko Petroleum Corporation for serving as our Luncheon Sponsor.
University of Tulsa
Friends of Finance

2015-2016
Executive Speaker Series Luncheons

Rick Muncieff
President & CEO
WPX Energy
September 18, 2015

Joseph Gorder
President & CEO
Valero Energy Corporation
October 13, 2015

Chris Haroun
Partner
Artis Ventures
November 18, 2015

Chet Cadieux
President & CEO
Quik Trip Corporation
December 10, 2015

Stu Crum
President
Bridgestone Retail Operations
January 20, 2016

Burt White
Chief Investment Officer
LPL Financial
February 10, 2016

Scott Prochazka
President & CEO
CenterPoint Energy
March 23, 2016

David Dillon
Former CEO
The Kroger Co.
April 27, 2016
Last year we had membership of 433. This year our membership goal is 500. If you are a TU graduate within the last twelve months, your membership fee is only $10. If you live outside of the Tulsa area (more than 50 miles) your membership fee is only $10. Membership fees support all of the expenses associated with Friends of Finance. To renew your membership or join, go to [http://www.collins.utulsa.edu/secure/fof/Application.aspx](http://www.collins.utulsa.edu/secure/fof/Application.aspx). Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest.

Members since our last newsletter are below. For a complete list of members to date (297), please go to: [https://www.collins.utulsa.edu/secure/fof/Members/](https://www.collins.utulsa.edu/secure/fof/Members/)

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2015-2016
Finance Excellence Fund

The 2015-16 Finance Excellence Fund Campaign is about to be launched. Last year, we raised $199,789 from 99 donors. Our goal is $200,000 this year, and we believe we can make it.

We need everyone’s help to continue raising FOF to higher and higher levels.

You may contributing on-line at: https://collinssecure.utulsa.edu/fof/Pledge.aspx or mail a check payable to University of Tulsa Finance Excellence Fund to:

Friends of Finance
Collins College of Business
The University of Tulsa
800 South Tucker Drive, Helm 122-A
Tulsa, Oklahoma  74104-9700

On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, thank you!

Finance Excellence Fund Honor Members to date are:

Finance Partner
Al Walker/Anadarko

Finance Benefactors
Bill Thomas

Finance Patrons
Keith Bailey

Finance Associates
Sharon Bell
Richard Sullivan

Finance Friends
Bruce Stoesser

The University of Tulsa
Student Investment Fund

Cordially invites members to the
Fall 2015
New Security Presentations

Wednesday, November 11th

Wednesday, November 18th

University of Tulsa
Collins College of Business
Helmerich Hall, Room 219

http://www.utulsa.edu/sif
**Fees**

Fees for the 2015-2016 year are:

- $250 (Membership plus all luncheon fees)
- $75 (Tulsa area members - membership fee only)
- $10 (out-of-area members - outside 50 mile radius of Tulsa)
- $10 (current TU full-time student or TU graduate within the last year)
- $525 (Membership plus all luncheon fees for yourself and one guest)
- $2,500 One reserved table (8 seats)

Members may bring a first time attendee as a guest at the member rate.

**Leadership**

Our Friends of Finance officers and directors for 2015-2016 are:

**Officers**
- President: Don Quint, Quint & Associates
- VP Programs: Marcia MacLeod, WPX Energy
- Treasurer: Andrew Ziola, ONE Gas
- Secretary: Roberta Preston, Girl Scouts of Eastern Oklahoma

**Directors**
- J. Markham Collins, TU
- Richard Burgess, TU
- Shawn Crisp, Trust Company of Oklahoma
- Mike Osborne
- Phil Reedy
- Derek Reiners, ONEOK, Inc.
- Frank Rhoades, Rhoades Oil Company
- Paul Samuels, Morgan Stanley

**Friends of Finance Accomplishments**

Friends of Finance (FOF)

- Has existed and thrived for 30 years
- Had 433 dues paying members in 2014-2015
- Has had over 200 speakers address the group
- Leading executives including Jamie Dimon, Doug McMillon, Kenneth Lewis, Ed Whitacre; Roger Staubach, and John Wooden have spoken at FOF
- Approximately 400 people attend every luncheon
- 50,000+ people have attended the luncheons
- Executive speaker series is the most active in the Southwest
- Students have an exclusive one hour Q&A with the speakers. No other university in the U.S. is known to provide students with the opportunity to visit with a major executive every month.
- No other U.S. Business or Finance Program is known to have an equivalent speaker series
- Has been a major force in developing business relationships for TU

**Shuttle Service**

918 Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Student Center between 11:00 a.m. and 2:00 p.m. See [University of Tulsa Parking Map](http://example.com) for a campus parking map. Please let us know if you have questions.

**Alumni News**

If you have been promoted, changed companies, earned another degree or have personal information (marriage, birth of child, etc.) please send the information along with a color picture to (judy-adair@utulsa.edu) and we will include it in our newsletter.
**FOF Membership Committee**

Want to get involved? The Friends of Finance Membership Committee has a few openings. The Membership Committee promotes membership, plans and runs the Members Only functions, and facilitates check-in at the Executive luncheons. A short statement of interest and commitment will serve as your application and should be sent to Judy Adair.

**FOF Web Site**

The FOF website [www.utulsa.edu/fof/](http://www.utulsa.edu/fof/) includes a number of services as listed below. It also has an excellent short video on the organization and the Student Investment Fund.

**New Membership**
[http://www.collins.utulsa.edu/secure/fof/Application.aspx](http://www.collins.utulsa.edu/secure/fof/Application.aspx)

**Meeting Registration**
[http://www.collins.utulsa.edu/secure/fof/Meetings.aspx](http://www.collins.utulsa.edu/secure/fof/Meetings.aspx)

**Members Services**
[http://www.collins.utulsa.edu/secure/fof/Members/login.aspx](http://www.collins.utulsa.edu/secure/fof/Members/login.aspx)

(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

**Membership Renewal**
All of your profile information will come up so you don’t have to re-enter this information.

**Membership Directory**
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

**Job Postings**
Corporate job openings are posted on the web site by members. Any member may place an opening for his or her firm. View job description of openings after logging in to Member Services.

**Take-A-Student to Lunch**

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. In support of this, members and their firms may participate through our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or [judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu) and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

**Executive Luncheon Sponsors**

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. Anadarko Petroleum is sponsoring our October 13, 2015 luncheon featuring Joseph Gorder, President & CEO of Valero Energy Corporation. A Luncheon Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu) or 918-631-2588) if you are interested in being a Luncheon Sponsor.
**Corporate Sponsors**

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen.

Corporate Sponsors make a $3,800 commitment to Friends of Finance. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:
Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Tulsa’s Young Professionals

Giving Tulsa’s Young Professionals a voice. A voice in our community. A voice in the business community and ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: http://www.typros.org/

NAIC
Greater Tulsa Area Chapter, BetterInvesting
4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contacts:
Tami deangelistami@hotmail.com or 747-9303
Barbara wollmersh@aol.com

TU Executive & Professional Development

The Center for Executive and Professional Development offers a variety varied curriculum of seminars, certificate programs and conferences. A series of energy-related programs for accountants, auditors, tax professionals are scheduled in Houston: and Tulsa: through the year. In addition, a multi-level series in project management is offered this spring in Tulsa. All programs can be customized and delivered as onsite at any company.

For more program descriptions, registration information or questions, please go to: http://bus.collins.utulsa.edu/CEPD/ or contact Center Director Linda Adlof at linda-adlof@utulsa.edu.

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