September 18, 2015

Rick Muncrief  
President & CEO  
WPX Energy

Rick Muncrief joined WPX Energy as President and CEO in May 2014. He came to WPX from Continental Resources, where he served as senior vice president of operations and resource development. He is a member of WPX’s board of directors and also serves on the board for API and AXPC.

WPX closed on the purchase of RKI Exploration and Production this month, an acquisition of over $2.5 B. RKI represents the latest in $4 B of acquisitions during the past 18 months for WPX.

Muncrief is a petroleum engineer who has 35 years of upstream and midstream energy experience, notably 27 years with ConocoPhillips, Burlington Resources and their predecessor companies in various technical and leadership capacities.

A native of Ardmore, OK, he holds a Bachelor of Science degree in petroleum engineering technology from Oklahoma State University.

Reservations are required. You may register on-line:  
http://www.collins.utulsa.edu/secure/fof/Meetings.aspx  
http://www.collins.utulsa.edu/secure/fof/Meetings.aspx  
or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until September 4, 2015

Meeting Sponsors

We extend our thanks and appreciation to WPX Energy and Anchor Drilling Fluids for serving as our Luncheon Sponsors.

October 13, 2015

Joseph Gorder  
President & CEO  
Valero Energy Corporation

Joe Gorder serves as Chairman of the Board, President and CEO of Valero Energy Corporation. Prior to his appointment as Chairman of the Board on December 31, 2014 and Chief Executive Officer on May 1, 2014, Mr. Gorder served as Chief Operating Officer and President, responsible for refining operations and commercial operations in marketing, supply, logistics and transportation. He was previously Chief Commercial Officer and President of Valero Europe.

Gorder also serves as Chairman and Chief Executive Officer of Valero Energy Partners LP and is on the Board of Directors of Anadarko Petroleum Corporation. He also serves as Executive Committee member of the American Fuel & Petrochemical Manufacturers (AFPM).

Reservations are required. You may register on-line:  
http://www.collins.utulsa.edu/secure/fof/Meetings.aspx  
or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until September 29, 2015

Meeting Sponsor

We extend our thanks and appreciation to Anadarko Petroleum Corporation for serving as our Luncheon Sponsor.
University of Tulsa
Friends of Finance

2015-2016
Executive Speaker Series Luncheons

Rick Muncrief
President & CEO
WPX Energy
September 18, 2015
Sponsored by:

Joseph Gorder
President & CEO
Valero Energy Corporation
October 13, 2015
Sponsored by:

Chris Haroun
Partner
Artis Ventures
November 18, 2015

Stu Crum
President
Bridgestone Retail Operations
January 20, 2016

Chet Cadieux
President & CEO
Quik Trip Corporation
December 10, 2015

TBA
February, 2016

Scott Prochazka
President & CEO
CenterPoint Energy
March 23, 2016

David Dillon
Former CEO
Kroger
April 27, 2016
Membership

Last year we had membership of 433. This year our membership goal is 500. If you are a TU graduate within the last twelve months, your membership fee is only $10. If you live outside of the Tulsa area (more than 50 miles) your membership fee is only $10. Membership fees support all of the expenses associated with Friends of Finance. To renew your membership or join, go to [http://www.collins.utulsa.edu/secure/fof/Application.aspx](http://www.collins.utulsa.edu/secure/fof/Application.aspx). Encourage your friends and colleagues to do the same.

Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Members to date (175) are:

- Judy Adair
- Joe Adwon
- Nick Allen
- Kent Allingham
- Jim Arens
- Keith Bailey
- Steve Barnes
- Brad Beeson
- Doug Beineman
- Roger Bey
- Patty Bick
- Jill Bond
- Gina Briggs
- Evan Brugger
- Kevan Buck
- Richard Burgess
- Rick Buterbaugh
- Nevyle Cable
- Brian Cantrell
- Tim Cargile
- Wen Chiang
- Mike Clark
- Andrew Coffey
- Michael Colaw
- Joshua Cole
- Jim Coles
- Jim Colgan
- J. Markham Collins
- Trey Cooper
- Megan Cordle
- Jeff Couch
- Joseph Craft
- Susan Cravens
- Shawn Crisp
- Matt Crook
- Harry Dandelles
- Carl Daugherty
- Barry Davis
- Keith Diekelman
- Jim Dilley
- Clint Dishman
- Jake Dollarhide
- Ken Dornblaser
- Del Dreyer
- Frederick Drummond
- Bob Duenner
- David Eastin
- Brian Elliott
- Scott Eslicker
- Bill Fader
- Ed Fariss
- Stephen Fater
- Erik Feighner
- Tally Ferguson
- Kelley Fitter
- Bob Fitzgerald
- CarlosFlores
- Greg Ford
- Bob Fouch
- Randy Foutch
- Tom Franz
- Bob Fredrickson
- Michelle Freres
- Phil Frohlich
- Steve Ganzkow
- Jessica George
- Bob Geweniger
- James Gifford
- Joel Harper
- Ed Harris
- Scott Hastings
- Jim Hicks
- Jim Holloman
- Greg Hopeman
- Matt Horton
- Rick Huck
- Ashley Huggins
- Dan Hughes
- Allen Humbolt
- Jordan Hunt
- Austin Hunt
- Tim Hutto
- Russell Iorio
- Jeff James
- Larry Johnson
- Harold Kalich
- George Kamp
- David Kasnic
- Lindsey Kenyon
- Joe Kidwell
- Natalie Killingsworth
- Kathy King
- Debbie King
- Matt King
- Kyle King
- Jim Kiser
- Jack Koehle
- Caron Lawhorn
- Michael Lissau
- Ann Lowry
- Marcia MacLeod
- Anila Madhan
- Tammie Maloney
- Steven Mandeville
- Marc Maun
- David McCollum
- Bob McCormick
- David Merrill
- Garrett Mills
- Gary Morgan
- Judi Morrow
- Jack Morrow
- Mike Neal
- Gordon Nielsen
- Jamie Nunez
- Michael Osborne
- David Parrack
- Emma Jane Pendleton
- Brian Pillmore
- Dick Pittenger
- Thomas Powell
- Roberta Preston
- Don Quint
- Joe Ragsdale
- David Randolph
- Tom Redman
- Phil Reedy
- Derek Reiners
- Peggy Rice
- Frank Robson
- Brad Rollins
- Lori Rowan
- Bob Russell
- Jeff Schmuhl
- Alex Schneider
- Margaret Schulte
- Charles Secrest
- Kala Sharp
- Shawn Slavin
- Mark Smith
- Julie Smith
- Stuart Solomon
- Jim Sorem
- Dawne Stafford
- Dr. Tom Stees
- Scott Stidham
- Jay Still
- David Stratton
- Gale Sullenberger
- Richard Sullivan
- Ross Swimmer
- Skip Teel
- Robert Thomas
- Bill Thomas
- Baxter Thorman
- Tim Tolin
- Mike Troilo
- Tim Urban
- James Vaughn
- Jon Vrooman
- Brian Walkup
- Chuck Walton
- Jean Walton
- Bob West
- Suzanne Wheeler
- Meg E Whitney
- Tom Wilkins
- Scot Williams
- Jim Wilson
- Joe Wolking
- Chris Wolking
- Daryl Woodard
- Barry Woods
- Andrew Ziola
- Zack Zuhdi
Thanks to the amazing support of FOF members and friends, we raised $199,789 from 99 donors. On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, Thank you!

2014-2015 Finance Excellence Fund Honor Members are:

<table>
<thead>
<tr>
<th>Finance Sponsor</th>
<th>Finance Friends</th>
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<tbody>
<tr>
<td>Mike &amp; Kathi Colby</td>
<td>Kent Allingham</td>
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<td>Andrew &amp; Helen MacKay</td>
<td>Wayne Middleton</td>
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<tr>
<th>Finance Founder</th>
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<tr>
<td>Bob &amp; Sharon Prince</td>
<td>Michael Balp</td>
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<td>H. Johnson Moore</td>
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<td>Al Walker/Anadarko</td>
<td>Roger Bey</td>
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<td>Michael Krimbill</td>
<td>Natalie Blair</td>
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<td>Joe Adwon</td>
<td>BUDCO, Inc.</td>
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<td>Keith Bailey</td>
<td>Jim Colgan</td>
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<td>Tom Campbell</td>
<td>Megan Cordle</td>
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<td>Sam Combs/ComStar</td>
<td>Harry Dandelles</td>
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<td>Helmerich &amp; Payne</td>
<td>Mike Dill</td>
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<td>Jim Holloman</td>
<td>Keith Bailey</td>
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<td>Allen Barrow</td>
<td>Tammie Maloney</td>
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<td>Arnold &amp; Pat Brown</td>
<td>T.J. Morgan Chase</td>
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<td>Rick &amp; Ellen Burgess</td>
<td>J.P. Morgan Chase</td>
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<td>Markham &amp; Becky Collins</td>
<td>Bob Fitzgerald</td>
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<td>David Eastin</td>
<td>Debbie Fleming</td>
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<td>Steve Hildebrand</td>
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<th>Finance Friends</th>
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<td>Nick &amp; Barbara Allen</td>
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<td>Gordon Nielsen</td>
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<td>Sharon Bell</td>
<td>Don Quint</td>
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<td>Laurie Brown Purser</td>
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<td>Mary Lhevine</td>
<td>Zarrow Foundation</td>
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<td>Andrew Aguirre</td>
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<td>Ray Batchelor</td>
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<td>Bob Branson</td>
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<td>John Buxton</td>
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<td>Carlynne Holmes</td>
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<td>Bob Jennings</td>
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<td>Philip Viles</td>
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**Fees**

Fees for the 2015-2016 year are:
- **$250** (Membership plus all luncheon fees)
- **$75** (Tulsa area members - membership fee only)
- **$10** (out-of-area members - outside 50 mile radius of Tulsa)
- **$10** (current TU full-time student or TU graduate within the last year)
- **$525** (Membership plus all luncheon fees for yourself and one guest)
- **$2,500** One reserved table (8 seats)

*Members may bring a first time attendee as a guest at the member rate.*

**Leadership**

Our Friends of Finance officers and directors for 2015-2016 are:

**Officers**
- President: Don Quint, Quint & Associates
- VP Programs: Marcia MacLeod, WPX Energy
- Treasurer: Andrew Ziola, ONE Gas
- Secretary: Roberta Preston, Girl Scouts of Eastern Oklahoma

**Directors**
- J. Markham Collins, TU
- Shawn Crisp, Trust Company of Oklahoma
- Mike Osborne
- Phil Reedy
- Derek Reiners, ONEOK, Inc.
- Frank Rhoades, Rhoades Oil Company
- Paul Samuels, Morgan Stanley

**Friends of Finance Accomplishments**

**Friends of Finance (FOF)**
- Has existed and thrived for 30 years
- Had 433 dues paying members in 2014-2015
- Has had over 200 speakers address the group
- Leading executives including Jamie Dimon, Richard Fuld, Kenneth Lewis, Ed Whitacre; Roger Staubach, and John Wooden have spoken at FOF
- Approximately 400 people attend every luncheon
- 50,000+ people have attended the luncheons
- Executive speaker series is the most active in the Southwest
- Students have an exclusive one hour Q&A with the speakers. No other university in the U.S. is known to provide students with the opportunity to visit with a major executive every month.
- No other U.S. Business or Finance Program is known to have an equivalent speaker series
- Has been a major force in developing business relationships for TU

**Shuttle Service**

918 Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Student Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map. Please let us know if you have questions.

**Alumni News**

If you have been promoted, changed companies, earned another degree or have personal information (marriage, birth of child, etc.) please send the information along with a color picture to judy-adair@utulsa.edu and we will include it in our newsletter.
**FOF Membership Committee**

Want to get involved? The Friends of Finance Membership Committee has a few openings. The Membership Committee promotes membership, plans and runs the Members Only functions, and facilitates check-in at the Executive luncheons. A short statement of interest and commitment will serve as your application and should be sent to Judy Adair.

**FOF Web Site**

The FOF website [www.utulsa.edu/fof/](http://www.utulsa.edu/fof/) includes a number of services as listed below. It also has an excellent short video on the organization and the Student Investment Fund.

- **New Membership**
  [http://www.collins.utulsa.edu/secure/fof/Application.aspx](http://www.collins.utulsa.edu/secure/fof/Application.aspx)

- **Meeting Registration**
  [http://www.collins.utulsa.edu/secure/fof/Meetings.aspx](http://www.collins.utulsa.edu/secure/fof/Meetings.aspx)

- **Members Services**
  [http://www.collins.utulsa.edu/secure/fof/Members/login.aspx](http://www.collins.utulsa.edu/secure/fof/Members/login.aspx) (restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

  - **Membership Renewal**
    All of your profile information will come up so you don’t have to re-enter this information.

  - **Membership Directory**
    A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

- **Job Postings**
  Corporate job openings are posted on the web site by members. Any member may place an opening for his or her firm. View job description of openings after logging in to Member Services.

**Take-A-Student to Lunch**

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. In support of this, members and their firms may participate through our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

**Executive Luncheon Sponsors**

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. WPX Energy and Anchor Drilling Fluids are sponsoring our September 18, 2015 luncheon featuring Rick Muncrief. A Luncheon Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen.

Corporate Sponsors make a $3,800 commitment to Friends of Finance. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

- JPMorganChase
- Barrow & Grimm
- MidFirst Bank
- ONE Gas
- Mariner Wealth Advisors
- Alliance Resource Partners, L.P.
- Don P. Quint & Associates
- ONEOK
- Phillips 66
- WPX Energy
- Deloitte
- Trust Company of Oklahoma
- Laredo Petroleum, Inc.
- Williams
- Q
Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

**Tulsa’s Young Professionals**

Giving Tulsa’s Young Professionals a voice. A voice in our community. A voice in the business community and ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to:
http://www.typros.org/

**NAIC**

**Greater Tulsa Area Chapter, BetterInvesting**

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contacts:
Tami deangelistami@hotmail.com or 747-9303
Barbara wollmersh@aol.com

**TU Executive & Professional Development**

The Center for Executive and Professional Development offers a variety varied curriculum of seminars, certificate programs and conferences. A series of energy-related programs for accountants, auditors, tax professionals are scheduled in Houston: and Tulsa: through the year. In addition, a multi-level series in project management is offered this spring in Tulsa. All programs can be customized and delivered as onsite at any company.

For more program descriptions, registration information or questions, please go to: http://bus.collins.utulsa.edu/CEPD/ or contact Center Director Linda Adlof at linda-adlof@utulsa.edu.

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