March 23, 2016
Scott Prochazka
*President & CEO*
*CenterPoint Energy*

Scott Prochazka is president and chief executive officer of CenterPoint Energy, a Fortune 500 electric and natural gas utility serving parts of Arkansas, Louisiana, Minnesota, Mississippi, Texas, and Oklahoma. CenterPoint Energy has over $20B in assets and 5.5 million customers across the six state area and owns the majority of Enable Midstream Partners. Prior to his current role, Prochazka served in several other roles, including chief operating officer with responsibility for all business units and several key functions, division president of Houston Electric and as senior division vice president of Gas Operations.

Reservations are required. You may register online:
http://www.collins.utulsa.edu/secure/fof/Meetings.aspx
or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until March 9, 2016.

**Meeting Sponsor**

Sam & Rita Combs
COMSTAR Advisors, LLC

We extend our thanks and appreciation to Sam & Rita Combs and ComStar Advisors for serving as our Luncheon Sponsors.

April 27 , 2016
David Dillon
*Former CEO*
*Kroger*

Dave Dillon is the retired Chairman and CEO of The Kroger Co., based in Cincinnati. The company is the largest full-service grocer in the US with over $108.5B in annual revenue. A top 100 firm (#24), employs 400,000 associates who serve customers in more than 3,500 super markets, convenience and jewelry stores under two dozen names. Kroger also operates 37 U.S. food processing plants.

Dave was appointed executive vice president of Kroger in 1990, and he was elected president and chief operating officer of the company in 1995. Dave was named CEO of Kroger in 2003. He was elected Chairman of the Board of Directors in 2004. Dave retired as CEO at the end of 2013 and as Chairman of the Board of Directors at the end of 2014.

Reservations are required. You may register online:
http://www.collins.utulsa.edu/secure/fof/Meetings.aspx
or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until April 13, 2016.

**Meeting Sponsor**

We extend our thanks and appreciation to Key Personnel and Fidelity Investments for serving as our Luncheon Sponsors.
University of Tulsa
Friends of Finance
2015-2016
Executive Speaker Series Luncheons

Rick Muncieef
President & CEO
WPX Energy
September 18, 2015
Sponsored by: WPX Energy

Joseph Gorder
President & CEO
Valero Energy Corporation
October 13, 2015
Sponsored by: Anadarko

Chris Haroun
Partner
Artis Ventures
November 18, 2015
Sponsored by: Saint Francis Health System

Chet Cadieux
Chairman & CEO
Quik Trip Corporation
December 10, 2015
Sponsored by:

Stu Crum
President
Bridgestone Retail Operations
January 20, 2016

Burt White
Chief Investment Officer
LPL Financial
February 10, 2016

Scott Prochazka
President & CEO
CenterPoint Energy
March 23, 2016
Sponsored by: Sam & Rita Combs

David Dillon
Former CEO
The Kroger Co.
April 27, 2016
Sponsored by:

Putnam Investments

COMSTAR Advisors
**Membership**

Last year we had membership of 433. This year our membership goal is 500. If you are a TU graduate within the last twelve months, your membership fee is only $10. If you live outside of the Tulsa area (more than 50 miles) your membership fee is only $10. Membership fees support all of the expenses associated with Friends of Finance. To renew your membership or join, go to [http://www.collins.utulsa.edu/secure/fof/Application.aspx](http://www.collins.utulsa.edu/secure/fof/Application.aspx)

Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Members since our last newsletter are below. For a complete list of members to date (379), please go to: [https://www.collins.utulsa.edu/secure/fof/Members/](https://www.collins.utulsa.edu/secure/fof/Members/)

- Bill Gordon
- Chase Hall
- Connor Nichols
- Jacob Nourse
- Harvie Roe
- Hal Salisbury
- Claire Wood
- Francisco Yanez

**FOF Membership Committee**

Many thanks to the following members for volunteering to be a part of the 2015-2016 Friends of Finance Membership Committee. The Membership Committee promotes membership, plans and runs the Members Only functions, and facilitates check-in at the Executive luncheons.

- Megan Cordle, Alliance Resource Partners (Chair)
- Brad Beeson, J.P. Morgan
- Tom Campbell, Campbell Organization
- Bruce Currie, MidFirst Bank
- TD Eureste, ONEOK
- Curtis French, Phillips 66
- Chris Guglielmo, Williams
- Jeff Husen, ONE Gas
- James Kelley, Rowland Group
- Ann Lowry, Accounting Principals
- Jason Maloney, Hogan Taylor
- Gavin Pearson, Bank of Oklahoma
- Kysa Rowe, WPX Energy
- Charles Secrest, Key Personnel
- Julie Skye, Mariner Wealth Advisors
- Philip Viles, Jr., University of Tulsa

**Shuttle Service**

918 Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Student Center between 11:00 a.m. and 2:00 p.m. See [University of Tulsa Parking Map](https://www.collins.utulsa.edu/secure/fof/Members/) for a campus parking map. Please let us know if you have questions.

**Fees**

**Fees for the 2015-2016 year have been reduced as of February 10, 2016**

- **$100** (Membership + all remaining luncheon fees)
- **$50** (Tulsa area members - membership fee only)
- **$10** (out-of-area members - outside 50 mile radius of Tulsa)
- **$10** (current TU full-time student or TU graduate within the last year)
- **$170** (Membership plus all remaining luncheon fees for yourself and one guest)
- **$650** One reserved table (8 seats) at each of the remaining luncheons

**Leadership**

Our Friends of Finance officers and directors for 2015-2016 are:

**Officers**

- **President** Don Quint, Quint & Associates
- **VP Programs** Marcia MacLeod, WPX Energy
- **Treasurer** Andrew Ziola, ONE Gas
- **Secretary** Roberta Preston, Girl Scouts of Eastern Oklahoma

**Directors**

- J. Markham Collins, TU
- Richard Burgess, TU
- Shawn Crisp, Trust Company of Oklahoma
- Mike Osborne
- Phil Reedy
- Derek Reiners, ONEOK, Inc.
- Frank Rhoades, Rhoades Oil Company
- Paul Samuels, Morgan Stanley
The 2015-16 Finance Excellence Fund Campaign has been launched. To date, we have received $111,805 from 93 donors. Our goal is $250,000 from 150 donors this year, and we believe we can make it. We hope every member will make a contribution. We need everyone’s help to continue raising FOF to higher and higher levels.

You may contributing on-line at: [https://collinssecure.utulsa.edu/fof/Pledge.aspx](https://collinssecure.utulsa.edu/fof/Pledge.aspx)
or mail a check payable to University of Tulsa Finance Excellence Fund to:

Friends of Finance  
Collins College of Business  
The University of Tulsa  
800 South Tucker Drive, Helm 122-A  
Tulsa, Oklahoma  74104-9700

On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, thank you!

Finance Excellence Fund Honor Members to date are:

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<td>Mike &amp; Kathi Colby</td>
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<td>Al Walker/Anadarko</td>
<td>Joe Adwon</td>
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<td>Allen Barrow</td>
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Finance Friends

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<td>Megan Cordle</td>
<td>Alisa Perkins</td>
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<td>Cherl Snyder</td>
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Finance Associates

| Ben Abney               | Roberta Preston        |
| Nick & Barbara Allen    | Phil Reedy             |
| Sharon Bell             | George Schneter        |
| Laurie Brown-Purser     | Richard Sullivan       |
| Jeff Davis              | Tom Warburton          |
| Jake Dollarhide         | Richard Williamson     |
| Keith Goddard           | Chris Wolking          |
| RS James                | Zarrow Foundation      |
| Michael Osborne         | Andrew Ziola           |

Finance Donors

| Andrew Aguirre          | John Hartman           |
| Theron Bowling          | Meg Whitney            |
| John Buxton             |                        |
SAVE THE DATE
Student Investment Fund
New Security Presentations

The Spring 2016 Student Investment Fund at the University of Tulsa cordially invites you to attend their formal new security presentations on Wednesday, March 30, 2016 and Wednesday, April 6, 2016.

Student members of the Student Investment Fund will be presenting a 10 – 15 minute analysis and valuation of a specific stock that could potentially be included in our portfolio. Students will share their valuation approach, challenges, and recommendations.

Guests are encouraged to question students on their work as well as share their expertise for both student development and improved security selection for the Student Investment Fund.

The SIF will kick off the evening with a brief presentation of valuation techniques.

Presentations will begin promptly at 6:00 pm and will run until approximately 8:45 pm with breaks planned. Light hors d’oeuvres and soft drinks will be served. You are welcome to attend any or all presentations as best fits your schedule.

The presentations will be held in Room 219 of Helmerich Hall, on TU’s campus, 2900 E. 5th Street.

FOF Web Site

The FOF website [www.utulsa.edu/fof/] includes a number of services as listed below. It also has an excellent short video on the organization and the Student Investment Fund.

New Membership
[http://www.collins.utulsa.edu/secure/fof/Application.aspx]

Meeting Registration
[http://www.collins.utulsa.edu/secure/fof/Meetings.aspx]

Members Services
[http://www.collins.utulsa.edu/secure/fof/Members/login.aspx]
(Restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

Membership Renewal
All of your profile information will come up so you don’t have to re-enter this information.

Membership Directory
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

Job Postings
Corporate job openings are posted on the web site by members. Any member may place an opening for his or her firm. View job description of openings after logging in to Member Services.

Take-A-Student to Lunch

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. In support of this, members and their firms may participate through our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen.

Corporate Sponsors make a $3,800 commitment to Friends of Finance. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:
Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Tulsa’s Young Professionals

Giving Tulsa’s Young Professionals a voice. A voice in our community. A voice in the business community and ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: http://www.typros.org/

TU Executive & Professional Development

The Center for Executive and Professional Development offers a variety varied curriculum of seminars, certificate programs and conferences. A series of energy-related programs for accountants, auditors, tax professionals are scheduled in Houston: and Tulsa: through the year. In addition, a multi-level series in project management is offered this spring in Tulsa. All programs can be customized and delivered as onsite at any company.

For more program descriptions, registration information or questions, please go to: http://bus.collins.utulsa.edu/CEPD/ or contact Center Director Linda Adlof at linda-adlof@utulsa.edu.

NAIC

Greater Tulsa Area Chapter, BetterInvesting
Thursday, March 3rd
6:00 p.m. – 8:15 p.m.
Martin Regional Library
2601 S. Garnett

NAIC Contact:
contact@tulsa.betterinvesting.net

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. At least one member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.

Like us on Facebook! We are also on LinkedIn®