Michael Skelly is the Founder and President of Clean Line Energy. Clean Line is developing a series of long distance transmission lines to move renewable energy to market from the Great Plains to electric markets east and west. When built, Clean Line’s new infrastructure projects will enable billions of dollars in investment in new wind energy projects that could otherwise not be built because of congestion in the power grid.

Prior to founding Clean Line, Michael led the development of Horizon Wind Energy from a two-man company to a leadership position in the U.S. wind industry. Before Horizon, Michael developed thermal, hydroelectric, biomass and wind energy projects in Central America with Energia Global

Michael holds a Bachelor of Arts in Economics from the University of Notre Dame. He served in the U.S. Peace Corps in Central America before obtaining an MBA from Harvard Business School. Michael speaks fluent Spanish.

Reservations are required. You may register on-line: FOF Meeting Registration or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until November 2, 2016

Craig W. Jones, has served as president of the Oklahoma Hospital Association since November of 1998. Prior to his current position, he served as executive vice president of the Association. The Association represents and serves the interests of 136 hospitals across the state of Oklahoma.

Mr. Jones was employed as president and chief executive officer of Norman Regional Hospital (now Norman Regional Health System). Prior to this, Mr. Jones served for six years as the hospital's associate administrator. He was employed by Hillcrest Medical Center, Tulsa, where he completed his graduate work in health care administration and held various administrative positions from 1975-1979.

Reservations are required. You may register on-line: FOF Meeting Registration or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until January 6, 2017.

Meeting Sponsor

We extend our thanks and appreciation to S. John Medical Center for serving as our Luncheon Sponsor.
University of Tulsa
Friends of Finance
2016-2017
Executive Speaker Series Luncheons

Tim Mahoney
Chief Marketing Officer
Global Chevrolet
September 15, 2016
Sponsored by:
Burt B. Holmes &
Mary Lee Townsend

Maynard Holt
Co-President
Tudor, Pickering, Holt & Co.
October 18, 2016
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Michael Skelly
President
Clean Line Energy
November 16, 2016

Craig Jones
President
Oklahoma Hospital Assn.
January 20, 2017
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February 16, 2017

Elliot Nelson
CEO
McNellie’s Group
March 22, 2017

Mark Emmert
President
NCAA
April 19, 2017

Stacy Pezold
Chief Operating Officer
Paycom
May 16, 2017
The University of Tulsa Student Investment Fund

Cordially invites members to the

Fall 2016 New Securities Presentations

Wednesday, November 9th
Wednesday, November 16th

University of Tulsa
Collins College of Business
Helmerich Hall, Room 219

http://www.utulsa.edu/sif

The following securities will be presented:

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<thead>
<tr>
<th>Name</th>
<th>Security</th>
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<tr>
<td>Jeanine de Leon-Maestas</td>
<td>Quest Diagnostics</td>
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<tr>
<td>Rawan Al Zarrad</td>
<td>Leidos Holdings Inc</td>
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<td>Crystal Parrett</td>
<td>Axis Capital Holdings Ltd</td>
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<td>Cheyenne Freelove</td>
<td>Baxter International</td>
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<td>Mohammad Zahid</td>
<td>Eversource Energy</td>
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<td>Francisco Yanez</td>
<td>Polaris Industries Inc</td>
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<td>Zijun Gu</td>
<td>The Walt Disney Company</td>
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<td>Caitlin Sill</td>
<td>General Dynamics Corp</td>
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<td>Denton Lewis</td>
<td>Arthur J. Gallagher &amp; Co.</td>
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<td>Babatope Dada</td>
<td>The JM Smucker</td>
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<td>Sarah Ward</td>
<td>McCormick &amp; Co Inc</td>
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<td>Barkley Wilson</td>
<td>F5 Networks Inc.</td>
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<tr>
<td>Mariyam Khan</td>
<td>Mednax Inc.</td>
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Student Profiles

Mariyam Khan, Senior, Finance
It is hard to believe I am already at this stage in my life. The past 3 years at the Collins College of Business have been a constant learning experience with rigorous course work, involvement in various business societies, and new friendships. I truly feel as though I have grown as an individual with all of these experiences. All of these efforts combined have even helped me land my first full-time job upon graduation!

With the help of the Pinkerton Scholarship, I was able to come into my senior year without the worry of buying new books and supplies for the year. This has helped me in more ways than I could imagine. I was able to purchase all of my books required for each course. To be able to read for class everyday has not only helped me retain information, but is also information I will take with me into the workforce. Thanks to the Pinkerton Scholarship and my love for learning, I am excited to continue to excel in my studies knowing that hard work and dedication is rewarded.

Ellis Bender, Senior, Finance
As I prepare for graduation in May, I am asked frequently what I have loved about TU and specifically what I have enjoyed in the Finance program at TU. Although I am grateful for the wide range of opportunities that I have been given through TU, I am especially grateful for the personalized education I have received here. My professors have been generous with their time and genuinely invested in my success as a student.

Not only have I had incredible teaching in the classroom, but I have also had the opportunity to pursue my educational interests outside of class. After returning from an internship in hospital administration last year, I approached my faculty adviser with an idea for an independently study project. I spent the following semester studying hospital efficiency tactics with Prof. Madhan and Prof. Troilo. They were both worked eagerly alongside me and helped me broaden my education beyond the classroom.

Although my post-graduation life is still full of unknowns, I am thankful for the preparation, experience, and encouragement I have been given from these professors and others in my time at TU.
The 2016-17 Finance Excellence Fund Campaign has been launched. Last year, we raised $199,789 from 99 donors. Our goal is $200,000 this year, and we believe we can make it. We need everyone’s help to continue raising FOF to higher and higher levels.

You may contributing on-line at:  
Finance Excellence Fund Online Gift
or mail a check payable to University of Tulsa Finance Excellence Fund to:

Friends of Finance  
Collins College of Business  
The University of Tulsa  
800 South Tucker Drive, Helm 122-A  
Tulsa, Oklahoma 74104-9700

On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, thank you!

2016-2017 Finance Excellence Fund Honor Members to date are:

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<th>Finance Sponsor</th>
<th>Finance Associate</th>
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<td>Mike &amp; Kathi Colby</td>
<td>Roberta Preston</td>
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<th>Finance Founder</th>
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<td>Bob &amp; Sharon Prince</td>
<td>Tory Baker</td>
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<td>Russel Iorio</td>
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<td>Sharon Bell</td>
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<td>Robert Jennings</td>
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<td>Al Walker/Anadarko</td>
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<th>Finance Patrons</th>
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<td>Keith Bailey</td>
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<td>Bill Thomas</td>
<td>Amanda King</td>
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<td>David Easton</td>
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<td>Kala Sharp</td>
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**Fees**

**Fees for the 2016-2017 year**

- $200 (Membership + all remaining luncheon fees)
- $75 (Tulsa area members - membership fee only)
- $10 (out-of-area members - outside 50 mile radius of Tulsa)
- $10 (current TU full-time student or TU graduate within the last year)
- $405 (Membership plus all remaining luncheon fees for yourself and one guest)
- $1,875 One reserved table (8 seats) at each remaining luncheon

**Leadership**

Our Friends of Finance officers and directors for 2016-2017 are:

- **Officers**
  - President: Marcia MacLeod
  - VP Programs: Andrew Ziola, ONE Gas
  - Treasurer: Roberta Preston, Girl Scouts of Eastern Oklahoma
  - Secretary: Phil Reedy
  - FEF Chair: Don Quint, Quint & Associates
  - Membership: Megan Cordle, Alliance Resource

- **Directors**
  - Shawn Crisp, Trust Company of Oklahoma
  - Joel Harper, University of Tulsa
  - Marc Maun, BOK Financial
  - Greg Oliphant, Ceja Corporation
  - Mike Osborne
  - Kala Sharp, ONEOK, Inc.
  - Frank Rhoades, Rhoades Oil Company
  - Gale Sullenberger, University of Tulsa

**Shuttle Service**

Shuttle Service will be provided from the parking lots along Gary Place to the Allen Chapman Student Union between 11:00 a.m. and 2:00 p.m. See [University of Tulsa Parking Map](#) for a campus parking map. Please let us know if you have questions.

**Membership**

Our membership goal for the 2016-2017 is 500. If you are a TU graduate within the last twelve months, your membership fee is only $10. If you live outside of the Tulsa area (more than 50 miles) your membership fee is only $10.

Membership fees support all of the expenses associated with Friends of Finance. To renew your membership or join, go to [Membership Application](#). Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Members since our last newsletter are below. For a complete list of members to date (327), please go to: [https://www.collins.utulsa.edu/secure/fof/Members/](https://www.collins.utulsa.edu/secure/fof/Members/)

- Rawan Al Zarrad
- Robert S. James
- Steve Barnes
- Mariyam Khan
- Neyle Cable
- Pete Leininger
- Lee Crawley
- Jason Maloney
- Pat Donica
- Mike Payne
- Alan Ford
- Frauke Quiroga
- Sabrina Gicaletto
- Larry Rader
- Ben Holman
- Drew Veitch
- Matt Horten
- Shubo Zhao
- Gayla Hurley

**FOF Membership Committee**

Many thanks to the following members for volunteering to be a part of the 2016-2017 Friends of Finance Membership Committee. The Membership Committee promotes membership, plans and runs the Members Only functions, and facilitates check-in at the Executive luncheons.

- Megan Cordle, Alliance Resource Partners (Chair)
- Brad Beeson, J.P. Morgan
- Tom Campbell, Campbell Organization
- Bruce Currie, MidFirst Bank
- TD Eureste, ONEOK
- Curtis French, Phillips 66
- Chris Guglielmo, Williams
- Jeff Husen, ONE Gas
- James Kelley, Rowland Group
- Ann Lowery, Accounting Principals
- Jason Maloney, Hogan Taylor
- Gavin Pearson, Bank of Oklahoma
- Mahlon Pitt, Pitt & Associates
- Charles Secrest, Key Personnel
- Julie Skye, Mariner Wealth Advisors
- Tanya Wilson, First Financial Services
Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. At least one member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.

Take-A-Student to Lunch

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. In support of this, members and their firms may participate through our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Affiliate Programs

Tulsa’s Young Professionals

Giving Tulsa’s Young Professionals a voice. A voice in our community. A voice in the business community and ultimately, a voice in our future.

Tulsa’s Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: http://www.typros.org/

NAIC

Greater Tulsa Area Chapter, BetterInvesting
Educational Classes
1st Thursday Classes
Martin Regional Library: 6:00 pm
2601 S Garnett, Tulsa, OK
(4 Blocks East of US169...at exits 21st or 31st) map

NAIC Contact:
contact@tulsa.betterinvesting.net

Like us on Facebook!  We are also on
**Corporate Sponsors**

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are: