January 20, 2017
Craig Jones
President
Oklahoma Hospital Association

Craig W. Jones has served as president of the Oklahoma Hospital Association since November of 1998. Prior to his current position, he served as executive vice president of the Association. The Association represents and serves the interests of 136 hospitals across the state of Oklahoma.

Mr. Jones was employed as president and chief executive officer of Norman Regional Hospital (now Norman Regional Health System). Prior to this, Mr. Jones served for six years as the hospital's associate administrator. He was employed by Hillcrest Medical Center, Tulsa, where he completed his graduate work in health care administration and held various administrative positions from 1975-1979.

Reservations are required. You may register on-line: FOF Meeting Registration or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until January 6, 2017.

February 16, 2017
Bob Zapfel
President
Xerox Services

Robert Zapfel is president of Xerox Services. He was named to this position on April 1, 2014 and appointed an executive vice president of the corporation at that time.

Zapfel brings to Xerox extensive experience in global services with an emphasis on transforming complex operations to customer focused, profitable and sustaining businesses. His deep industry knowledge will help drive and implement the Services' Five-Plank Strategy – focused on increasing customer value, improving our competitiveness and simplifying how we work.

Prior to this appointment, Zapfel spent 35 years with IBM where he helped guide the transformation of their Services business to a profitable model with a sharp focus on delivering excellence to clients.

Reservations are required. You may register on-line: FOF Meeting Registration or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until February 2, 2017.

Meeting Sponsor
St. John
Medical Center

We extend our thanks and appreciation to St. John Health System for serving as our Luncheon Sponsor.
University of Tulsa
Friends of Finance
2016-2017
Executive Speaker Series Luncheons

Tim Mahoney
Chief Marketing Officer
Global Chevrolet
September 15, 2016
Sponsored by:
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November 16, 2016

Craig Jones
President
Oklahoma Hospital Assn.
January 20, 2017
Sponsored by:

Bob Zapfel
President
Xerox Services
February 16, 2017

Elliot Nelson
CEO
McNellie’s Group
March 22, 2017

Mark Emmert
President
NCAA
April 19, 2017

Stacy Pezold
Chief Operating Officer
Paycom
May 16, 2017
The 2016-17 Finance Excellence Fund Campaign has been launched. Last year, we raised $199,789 from 99 donors. Our goal is $200,000 this year, and we believe we can make it. We need everyone’s help to continue raising FOF to higher and higher levels.

You may contributing on-line at: Finance Excellence Fund Online Gift

or mail a check payable to University of Tulsa Finance Excellence Fund to:

Friends of Finance
Collins College of Business
The University of Tulsa
800 South Tucker Drive, Helm 122-A
Tulsa, Oklahoma 74104-9700

On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, thank you!

To date we have received $56,852 from 37 donors. 2016-2017 Finance Excellence Fund Honor Members to date are:

**Finance Sponsor**
Mike & Kathi Colby

**Finance Founder**
Bob & Sharon Prince

**Finance Partner**
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Joe Adwon
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Frederick Drummond
David Enke
Ted Feldmeier

**Finance Donors**
Andrew Aguirre
John Buxton
**Fees**

Fees for the 2016-2017 year  
(Reduced as of November 29, 2016)

- $200 (Membership + all remaining luncheon fees)
- $75 (Tulsa area members - membership fee only)
- $10 (out-of-area members - outside 50 mile radius of Tulsa)
- $10 (current TU full-time student or TU graduate within the last year)
- $405 (Membership plus all remaining luncheon fees for yourself and one guest)
- $1,875 One reserved table (8 seats) at each remaining luncheon

**Leadership**

Our Friends of Finance officers and directors for 2016-2017 are:

**Officers**
- President: Marcia MacLeod
- VP Programs: Andrew Ziola, ONE Gas
- Treasurer: Roberta Preston, Girl Scouts of Eastern Oklahoma
- Secretary: Phil Reedy
- FEF Chair: Don Quint, Quint & Associates
- Membership: Megan Cordle, Alliance Resource Partners

**Directors**
- Shawn Crisp, Trust Company of Oklahoma
- Joel Harper, University of Tulsa
- Marc Maun, BOK Financial
- Greg Oliphant, Ceja Corporation
- Mike Osborne
- Kala Sharp, ONEOK, Inc.
- Frank Rhoades, Rhoades Oil Company
- Gale Sullenberger, University of Tulsa

**Membership**

Our membership goal for the 2016-2017 is 500. If you are a TU graduate within the last twelve months, your membership fee is only $10. If you live outside of the Tulsa area (more than 50 miles) your membership fee is only $10.

Membership fees support all of the expenses associated with Friends of Finance. To renew your membership or join, go to Membership Application. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Members since our last newsletter are below. For a complete list of members to date (338), please go to: [https://www.collins.utulsa.edu/secure/fof/Members/](https://www.collins.utulsa.edu/secure/fof/Members/)

- Kyle Barker
- Grant Deyoe
- Guylene Dooman
- Ted Feldmeier
- Kelly Fitter
- Don Lane
- Rodney Mott
- Deanne Nunn
- Mike Troilo
- McKenzie Wilson

**FOF Membership Committee**

Many thanks to the following members for volunteering to be a part of the 2016-2017 Friends of Finance Membership Committee. The Membership Committee promotes membership, plans and runs the Members Only functions, and facilitates check-in at the Executive luncheons.

- Megan Cordle, Alliance Resource Partners (Chair)
- Brad Beeson, J.P. Morgan
- Tom Campbell, Campbell Organization
- Bruce Currie, MidFirst Bank
- TD Eureste, ONEOK
- Curtis French, Phillips 66
- Chris Guglielmo, Williams
- Jeff Husen, ONE Gas
- James Kelley, Rowland Group
- Ann Lowry, Accounting Principals
- Jason Maloney, Hogan Taylor
- Gavin Pearson, Bank of Oklahoma
- Mahlon Pitt, Pitt & Associates
- Charles Secrest, Key Personnel
- Julie Skye, Mariner Wealth Advisors
- Tanya Wilson, First Financial Services

**Shuttle Service**

Shuttle Service will be provided from the parking lots along Gary Place to the Allen Chapman Student Union between 11:00 a.m. and 2:00 p.m. See [University of Tulsa Parking Map](https://www.collins.utulsa.edu/secure/fof/Members/) for a campus parking map. Please let us know if you have questions.
**Executive Luncheon Sponsors**

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. At least one member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.

![Michael Skelly with TU students during pre-luncheon Meet and Greet on November 16, 2016](image)

**News from the School**

The school has hired two new tenure-track faculty in Finance that will join the faculty beginning Fall of 2017, Ryan Flugum and Sukwon (Thomas) Kim.

Ryan is completing his doctorate at the University of Missouri. He will be teaching in the investments and derivatives area, and is currently researching hedge fund activism and the effect on a company’s decisions and stock returns. He has earned accounting and mathematics degrees from Mount Mercy University and University of Northern Iowa. Before returning to earn his doctorate, Ryan worked at AEGON as a credit analyst for a $45 billion fixed income portfolio.

Thomas Kim will also be joining the faculty in the fall. Thomas is currently an assistant professor at University of California, Riverside. He earned his doctorate in Finance from Vanderbilt University and his MBA from the University of Texas. Thomas will also be teaching in the investments and derivatives area. His research has been published in the *Review of Finance, Journal of Financial Markets,* and *Financial Management.* His research has focused on financial market behavior and trading.

In addition, Wen Chiang, Professor of Operations Management, has been named as the Doris L. Flournoy Professor of Business. Professor Chiang has numerous publications in the area of operations management with an emphasis on supply chain management and revenue management. Dr. Chiang is Editor of *International Journal of Revenue Management* and a Senior Editor of *Production and Operations Management.*
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

![Corporate Sponsor Logos]