



- V*ision
- A*chievement
- L*eadership
- U*tility
- E*nrichment

## Application

Name: \_\_\_\_\_ GPA: \_\_\_\_\_  
 Email: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Major(s)/Minor(s) \_\_\_\_\_  
 Expected Graduation Date: \_\_\_\_\_ Advisor: \_\_\_\_\_

**Classification**

<input type="checkbox"/> Freshman	<input type="checkbox"/> Sophomore
<input type="checkbox"/> Junior	<input type="checkbox"/> Senior
<input type="checkbox"/> Graduate	<input type="checkbox"/> Other: _____

**Finance Courses Completed:**

**Undergrad:**

<input type="checkbox"/> Personal Investing	<input type="checkbox"/> FOB Finance/Finance 3003
<input type="checkbox"/> Institutions and Markets I	<input type="checkbox"/> Institutions and Markets II
<input type="checkbox"/> Investment/Portfolio Mgmt. I <b>(Required)</b>	<input type="checkbox"/> Investment/Portfolio Mgmt. II
<input type="checkbox"/> Portfolio Analysis	<input type="checkbox"/> Advance Portfolio Mgmt.
<input type="checkbox"/> Plan Control/Capital Exp.	<input type="checkbox"/> Fin. Analysis/Working Cap. Mgmt.
<input type="checkbox"/> Financial Statement Analysis	<input type="checkbox"/> Int'l. Business Finance
<input type="checkbox"/> Risk Management	<input type="checkbox"/> Other: _____

**Graduate:**

<input type="checkbox"/> Finance Concepts	<input type="checkbox"/> Financial Admin (7003) <b>(Required for Non-Finance Majors in Undergraduate Studies)</b>
<input type="checkbox"/> Portfolio Management	<input type="checkbox"/> Advanced Portfolio Management I
<input type="checkbox"/> Investment Analysis & Mgmt.	<input type="checkbox"/> Derivative Securities
<input type="checkbox"/> Long-Term Financial Decisions	<input type="checkbox"/> Other: _____

**On which committees would you be interested in serving (check all that apply)?**

Portfolio       Operations & MIS       Membership & Public Relations       Macroeconomics

**Please list any office you've held, awards you've received, or activities with which you are involved:**

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**Please describe any related work or internship experience you have had:**

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**Please explain what attributes you will bring to the Fund:**

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Thank you for taking time to fill out this application. Please return to Judy Adair, Helm. 122-A  
 Deadline for Spring Enrollment - November 17<sup>th</sup>; Deadline for Fall Enrollment – April 13<sup>th</sup>

Date received: \_\_\_\_\_  
 SIF Initials: \_\_\_\_\_