March 9, 2010  
Chansoo Joung  
Topic: “Global Warming”

Mr. Chansoo Joung is a Managing Director at Warburg Pincus. He focuses on the private equity firm's investment activities in the energy sector. Prior to joining Warburg Pincus in 2005, Mr. Joung was head of the Americas Natural Resources Group in the investment banking division of Goldman Sachs. He also held positions in the Corporate Finance and Mergers & Acquisitions departments, and founded and led the European Energy Group. Mr. Joung attended Dartmouth College where he received an A.B. in physics and an M.B.A. with High Distinction from the Amos Tuck School of Business, where he was an Edward Tuck Scholar. He is also a director of Broad Oak Energy, Sheridan Production Partners, Ceres, Inc., Suniva, Inc., Targa Resources Inc. and Targa Resources Partners LP.

Meeting Sponsor

Laredo Petroleum, Inc.

April 14, 2010  
David Lesar  
President & CEO  
Halliburton, Inc.

David Lesar joined Halliburton in 1993 and has served the Company in many capacities. Since 2000, Mr. Lesar has been Chairman of the Board, President and Chief Executive Officer of Halliburton, one of the world’s largest providers of products and services to the energy industry. Halliburton operates in nearly 70 countries with more than 50,000 employees worldwide. Mr. Lesar also leads Halliburton’s Executive Committee.

Mr. Lesar served as President and Chief Operating Officer of Halliburton from June 1997 to August 2000. Mr. Lesar also served as Executive Vice President and Chief Financial Officer of Halliburton. Before that, he was Executive Vice President of Finance and Administration for Halliburton Energy Services, a Halliburton business unit.

Meeting Sponsors

Samson

Williams

We extend our thanks and appreciation to Samson and Williams for serving as our Luncheon Sponsors.
Friends of Finance 25th Anniversary
“Bringing the Best to the Best”

Upcoming Best are:

March 9, 2010
Chansoo Joung
Managing Director, Energy
Warburg Pincus, LLC

Sponsored by: LAREDO PETROLEUM, INC.

April 14, 2010
David Lesar
President & CEO
Halliburton

Sponsored by: Samson

May 4, 2010
Tim Boyle
President & CEO
Columbia Sportswear Co.
Presidents

Professional organizations often are very fragile and fail if even one president is not strong and does not provide leadership. Friends of Finance is most unusual in that in twenty-five years we have had a continuous string of strong presidents who have been committed to ensuring that FOF was continuously improving and meeting its mission.

The mission of Friends of Finance is to support TU’s Department of Finance and Operations Management Department in its quest to gain national prominence for its programs, students, alumni, and faculty. Its goals include:

- Establish scholarships for undergraduate and graduate finance students to help attract the best students in the nation.
- Develop meaningful internship opportunities for finance students.
- Enhance student placement into business and finance careers.
- Promote awareness of the accomplishments and activities of TU business alumni.
- Develop a national recognized speaker series.

We thank each and every president for their devotion and leadership for making FOF the best academic/business organization possible. The twenty-five FOF presidents are:

1. Bob Prince 1985-86
2. David Page 1986-87
4. Marc Maun 1988-89
5. Brett Kramer 1989-90
6. Mike Kneafsey 1990-91
7. Wyatt Morgan 1991-92
8. Pam Peck 1992-93
10. Bob Boyd 1994-95
11. Alan Ford 1995-96
12. Louis Coleman 1996-97
15. Don Quint Jr. 1999-00
17. Frank Fisher Jr. 2001-02
18. Joe Wolking 2002-03
20. Craig Loseke 2004-05
21. Susan Cravens 2005-06
22. John Chandler 2006-07
23. Bob Fitzgerald 2007-08
24. Jim Arens II 2008-09
25. Greg Hopeman 2009-10
**Double Your Gift**

It is not very often that you have the opportunity to double your contribution and the match of your firm. However, thanks to a very generous donor and the establishment of the Judy A. Adair Endowment, that opportunity exists. It works as follows. All gifts, including corporate matches, above the amount you contributed during the 2007-08 Campaign will be matched and placed in the Judy Adair Endowment.

An example of how this works follows:

<table>
<thead>
<tr>
<th>Year</th>
<th>Individual Gift</th>
<th>Corporate Match</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2007-08</td>
<td>$500</td>
<td>$500</td>
<td>$1,000</td>
</tr>
<tr>
<td>2009-10</td>
<td>$1,000</td>
<td>$1,000</td>
<td>$2,000</td>
</tr>
<tr>
<td>Increase</td>
<td>$500</td>
<td>$500</td>
<td>$1,000</td>
</tr>
</tbody>
</table>

Hence, the Challenge Grant contributes $1,000 and your $500 contribution becomes $3,000. If you did not contribute in 2007-08 your $1,000 2009-2010 contribution with a corporate match becomes $4,000. If you consider the after tax cost of your contribution, the story gets even better. We know of no other charity which provides such tremendous leverage. Maximize the value of your giving by contributing to the Finance Excellence Fund. The $75,000 needed to use the entire challenge grant is part of our Finance Excellence Fund goal.

Contribute to the Judy Adair Endowment now by contributing above your 2007-08 gift.

Contributions may be made on-line at [https://bus.collins.utulsa.edu/fof/excellencepledge.asp](https://bus.collins.utulsa.edu/fof/excellencepledge.asp) or send a check payable to University of Tulsa Finance Excellence Fund to:

- Friends of Finance
- Collins College of Business
- The University of Tulsa
- 800 South Tucker Drive, Helm 118-G
- Tulsa, OK 74104-9700

**Shuttle Service**

Bill White Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See [University of Tulsa Parking Map](https://www.utulsa.edu/parking/) for a campus parking map. Please let us know if you have questions.

**Speaker Suggestions**

If you have a personal contact with executives of the stature of our past speakers who would be good speakers, we would very much appreciate receiving their names and contact information. Just send the name of your potential speaker to roger-bey@utulsa.edu or judy-adair@utulsa.edu. We will add it to our potential speaker list. We will contact you to help when we are ready to send an invitation.

**Executive Luncheon Sponsors**

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 631-2588) if you are interested in being a Luncheon Sponsor.
Since inception more than 2,000 gifts totaling almost $1.8 million have been made to the Finance Excellence Fund. This year our goal is to raise $250,000 ($10,000 for each of our 25 years) from 200 donors. To date we have raised $140,210 from 110 donors. We have a considerable way to go, but with your help, we can make it. Finance Excellence Fund Honor Members for 2009-2010 are:

**Finance Founder**
Robert & Sharon Prince

**Finance Benefactor**
Ellen & Steve Adelson
Roger Bey
Arnold Brown
Tom Campbell
John Chandler
Don Chappel
Susan Cravens
Greg Hopeman
Marc Maun
JP Morgan Chase
Laredo Petroleum, Inc.
Craig Loseke
Tammie Maloney
Don Quint
Genave Rogers
William Smith
Williams Companies

**Finance Patron**
Joe Adwon
David Enke
Randy Foutch
Steve Hildebrand
Jim Hill
Beryl McElhinney
Greg Oliphant
Frank Rhoades
John Steele Zink Fnd.

**Finance Associates**
Nick & Barbara Allen
Jim Arens
Keith Bailey
Sharon Bell
Bob Fitzgerald
Bob Fredrickson
W. H. Helmerich, III
Jack Koehrle
Wayne Middleton
James Milton
Mike Payne
Pam Peck
Joe Wolking
Zarrow Foundation

**Finance Friends**
Kent Allingham
Mike Bartlett
Gary Belitz
Wade Biswell
Bob & Annette Boyd
Chad Bramley
BUDCO, Inc.
Kui Cheng-Gigliotta
Penny Colantonio
Jim Colgan
Mark & Becky Collins
Andrew Comstock
Megan Cordle
George Dallas
Mike Dill
Bill Fader
Tally Ferguson
Frank Fisher
Skilly Forsman
Bob Gaddis
Richard Gajan
Steve Ganzkow
Bob Geweniger
Keith Goddard
Bill Gottfried
Eugene Hodel
Bruce Humphrey
Russell Iorio
Bob Jennings
John Kauth
Mary Korthase
Sandy Leeds
Pete Leininger
Max Mason
Dee McDugle
Jim McGill
Wyatt Morgan
Craig Owens
David Page
Jody Parker
Suzanne Penni
Tom Redman
Peggy Rice
Jeff Rudd
Andrew Shank
Bill Snow
Cherl Snyder
Tom Stees
Gale Sullenberger
Bob Traband
Kent VanValkenburgh
Dudley Viles
Tom Warburton
Bill Wilke
Dick Williamson
Chris Wolking
Daryl Woodard
Terry Wright
Weidong Zhou

**Finance Donors**
Andrew Aguirre
Meg Brimmer
Uldene Buchanan
John Buxton
Lee Crawley
Michael Evanson
Jane Faulkenberry
Irving Fenster
Membership

One of the most effective ways for Friends of Finance to achieve its mission is by growing its membership. If you haven’t joined for this year, you can do so on-line at:
https://bus.collins.utulsa.edu/fof/memberapp.asp
or send a check payable to:

University of Tulsa
Friends of Finance
Collins College of Business
The University of Tulsa
800 South Tucker Drive, Helm 118-G
Tulsa, OK  74104-9700

Membership fees for the remainder of this year (June 30, 2010) are:

$75 (Membership plus all luncheon fees)
$25    (Tulsa area members - membership fee only)
$10    (out-of-area members - outside 50 mile radius of Tulsa)
$10    (current TU full-time student or TU graduate within the last year)
$150   (Membership plus all luncheon fees for yourself and one guest)
$250   One reserved table (8 seats)

Luncheon fees:

- Members $20
- Non-members $30

Members may bring a first time attendee as a guest at the member rate.

Our goal is 500 members. Please join today to help meet our goal. A complete membership listing is available at: Member Services; Directory.

Members since our last newsletter are listed below.

- Michael Abboud
- Amethyst Cavallaro
- Huy Do
- Michael Dupree
- Ralph Manis
- Bob McGrew
- Wyatt Morgan
- Blake Partain
- Hamel Reinmiller
- Jeffrey Rudd

Job Posting

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair (judy-adair@utulsa.edu) who will post it. We will not edit the files.

Alumni / Student Notes

If you have been promoted, changed companies, earned another degree or have personal information (marriage, birth of child, etc.) please send the information along with a color picture to (judy-adair@utulsa.edu) and we will include it in our newsletter.

Take-A-Student to Lunch

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.
**FOF Web Site**

The FOF website [https://bus.collins.utulsa.edu/fof/](https://bus.collins.utulsa.edu/fof/) includes a number of services as listed below.

**New Membership**  
[https://bus.collins.utulsa.edu/fof/memberapp.asp](https://bus.collins.utulsa.edu/fof/memberapp.asp)

**Meeting Registration**  
[https://bus.collins.utulsa.edu/fof/reg.asp](https://bus.collins.utulsa.edu/fof/reg.asp)

**Members Services**  
[https://bus.collins.utulsa.edu/fof/signin.asp](https://bus.collins.utulsa.edu/fof/signin.asp)  
(Restricted to FOF members and requires a user name and password). After signing in, you go to:

**Membership Renewal**  
All of your profile information will come up so you don’t have to re-enter this information.

**Membership Directory**  
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

**Update Member Information**  
You may update any of your membership information on-line. This will help to make sure that you don’t lose contact with us.

**Job Postings**  
Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

**Resume Posting**  
FOF members may post their resume on the FOF web site when they are seeking employment.

**Resume Posting**

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

**MS in Finance**

The MS in Finance program launched in 2001 continues to thrive. We have more applications for Fall 2010 than any previous year. Student quality is exceptional. On the basis of the graduate business school entrance exam, the GMAT, our current student average GMAT of 669 is at the 87th percentile and is exceeded by only 25 MBA programs in the United States. Our corporate internship program is an excellent way to have exceptional talent while the students are in school and to gain a competitive edge in hiring. If you, your colleagues, or your employees are interested in an excellent graduate program in finance, please consider our MS in Finance. Contact Roger Bey at roger-bey@utulsa.edu or 918-631-2588 or

Likewise, if you want more information on our corporate internship program, contact Roger.

**Leadership**

Our officers and directors for 2009-2010 are:

**Officers**
- President    Greg Hopeman, UBS Financial
- VP Programs  Jeff Holman, Magellan Midstream
- Treasurer   Eugene Hodel, Hilti, Inc.
- Secretary   Geordie Matson, BancFirst
- Membership  Chris Guglielmo
- FEF Chair   Jim Holloman, MidFirst Bank

**Directors**
- Roger Bey, TU
- Don Chappel, Williams
- Sam Combs, Retired from ONEOK
- Janet Duffy, Samson Investment Company
- Randy Foutch, Laredo Petroleum
- Shane Goodwin, Argus Capital Partners
**Corporate Sponsors**

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is $3,500. If you are interested in having your company join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details. Thus far, Corporate Sponsors for this year are:
Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Energy Advocates
For more information: 599-7767
info@energyadvocates.org

NAIC
4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

Greater Tulsa Area Chapter's Model Investment Club Meeting
6:00-7:45 p.m.
Thursday, April 1st (Really!)
Hardesty Library – 8316 E. 93rd Street

NAIC Contact:
Tami deangelistami@hotmail.com or 747-9303
or Barbara wollmersh@aol.com

Tulsa’s Young Professionals
Giving Tulsa's Young Professionals a voice. A voice in our community. A voice in the business community. And ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play.

TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: http://www.typros.org/

TU Executive & Professional Development

The Center for Executive & Professional Development in the Collins College of Business can help you brush up your business acumen or prepare for new professional credential. Registration is now open for these and other Fall programs:

Mini-MBA—The TU Mini-MBA is designed to make certain participants leave with knowledge and tools for application that they can actually use in the workplace.

Developing Project Management Skills—this program will help you acquire the must-have skills to successfully deliver any project on time and within the outlined parameters.

CIA Extreme Exam Prep—This is a blended learning approach—combining the best of online review materials with the best of classroom instruction, to prepare you for testing to become an internationally recognized Certified Internal Auditor.

Oil & Gas Tax + Partnerships—now being presented in Tulsa, the Tax program will help you understand the bottom line tax implications of exploration and drilling project; while the Partnerships program focuses upon the specific issues encountered by oil and gas partnerships.

For more information and to register online: http://bus.collins.utulsa.edu/cepd/programs.asp or call 918.631.2215
Links

On-line registration
https://bus.collins.utulsa.edu/fof/reg.asp

March: https://bus.collins.utulsa.edu/fof/docs/20100309RegistrationForm.doc

April: https://bus.collins.utulsa.edu/fof/docs/20100414RegistrationForm.doc

May: https://bus.collins.utulsa.edu/fof/docs/20100504RegistrationForm.doc

https://bus.collins.utulsa.edu/fof/

Membership Form

Pledge Card