March 16, 2012
Todd Dobson
Sr. EVP & CFO
MidFirst Bank

As senior executive vice president and chief financial officer for MidFirst Bank, Mr. Dobson oversees the bank's investment portfolio strategies, interest rate risk hedging, enterprise risk management, treasury activities, financial reporting and tax function. He also manages the credit approval and monitoring function of the bank. Before joining MidFirst in 1991, he spent seven years with Price Waterhouse as a tax manager and certified public accountant. After joining MidFirst, he was promoted to the position of treasurer in 1994, was named chief financial officer in 1995, executive vice president in 1998, and senior executive vice president in 2011. Mr. Dobson joined MidFirst’s board of directors in 2007.

Reservations are required. You may register on-line at: https://collinssecure.utulsa.edu/fof/Meetings.aspx or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until March 2, 2012.

Meeting Sponsor

MidFirst Bank

We extend our thanks and appreciation to MidFirst Bank for serving as our Luncheon Sponsor.

April 17, 2012
Jerry Stritzke
President & CEO
Coach, Inc.

Jerry Stritzke joined Coach as an Executive Officer in March 2008 and succeeded Keith Monda, Coach’s former President and Chief Operating Officer after his retirement at the end of this fiscal year.

From 1999 through August 2007, Mr. Stritzke held several senior executive positions within the Limited Brands, Inc. organization; during that time, he held the positions of Chief Operating Officer and Co-Leader of Victoria’s Secret, which included Victoria Secret Stores, Victoria’s Secret Direct, Victoria’s Secret Beauty, and Pink. He also served as the Chief Executive Officer of MAST Industries. He joined Limited Brands in 1999 as Senior Vice President, Operations.

Reservations are required. You may register on-line at: https://collinssecure.utulsa.edu/fof/Meetings.aspx or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until April 3, 2012.

Meeting Sponsor

Trust Company of Oklahoma

We extend our thanks and appreciation to Trust Company of Oklahoma for serving as our Luncheon Sponsor.
**Membership**

Last year we had membership of 480. As of today, 2011-2012 membership is at 395 – towards a goal of 525. We are working very hard to meet this ambitious goal by encouraging everyone who was a member last year to renew and asking all former members who were not members, last year, to once again become members. If you are a TU graduate within the last twelve months, your membership fee is only $10. If you live outside of the Tulsa area (more than 50 miles) your membership fee is only $10. Membership fees support all of the expenses associated with Friends of Finance. Show your support for FOF, The Collins College of Business, and TU by joining today.

To renew your membership or join, go to [https://collinssecure.utulsa.edu/fof/Application.aspx](https://collinssecure.utulsa.edu/fof/Application.aspx). Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. Members since our last newsletter are below. For a complete list of members, please go to: [https://collinssecure.utulsa.edu/fof/Members/](https://collinssecure.utulsa.edu/fof/Members/)

| Michael Balp | Taylor Murphy |
| Evan Brugger | David Page |
| Tom Craft | Kayla Rike |
| Susan Cravens | Andrus Rodriguez |
| Xiao Cui | Don Skillern |
| Ryan Fair | Andrew Smith |
| Lance Franczyk | Julie Smith |
| Phil Franczyk | Ryan Stephens |
| Jayne Gilsinger | Kyle Taraszka |
| Chris Guglielmo | Wen Wang |
| Lindsey Kenyon | Eric Weidemann |
| Melinda McKinney | Andy Weilenmann |
| Rocky Moore | |

**Take-A-Student to Lunch**

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu. Please ask for the student(s) when you check in.

**Corporate Internships in the MS in Finance Program**

We are looking for more partners for our Corporate Internship Program. It has been a major factor in the outstanding success of our MS in Finance program. The students work 20 hours a week and attend classes year round. Compensation and tuition support is similar to a traditional co-op program.

Firms that have participated in the internship program have been very pleased and have hired many of their interns. BOK, Williams, NORDAM, Samson, SemGroup, Seminole, Laredo, ONEOK, and Clear Ridge Capital have all participated in the program.

The average GMAT entrance score for our MSF program is 670, which is exceeded by only 25 MBA programs in the U.S. If you would like to tap into this exceptional talent pool, contact Dr. Rick Burgess, Richard-burgess@utulsa.edu or 918-631-3067). As one participant says, “The internship program allows me to hire Ivy League talent at Tulsa prices.” You can do the same!
Leadership

Our officers and directors for 2011-2012 are:

**Officers**
- President: Jim Holloman, MidFirst Bank
- VP Programs: Jim Arens, Trust Company of Oklahoma
- Treasurer: David Dunham, Unit Corp.
- Secretary: Lindsey Madden, BOK
- Membership: Kieran Major, Williams

**Directors**
- J. Markham Collins, TU
- Sam Combs, ComStar Advisors
- Janet Duffy, Samson Investment Company
- Randy Foutch, Laredo Petroleum
- Phil Reedy, Cherokee Nation Businesses
- Derek Reiners, ONEOK, Inc.
- Rod Sailor, Williams

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, judy-adair@utulsa.edu or 631-2588 if you are interested in being a Luncheon Sponsor.

Fees

Fees for the 2011-2012 year have been reduced as of January 13, 2012:

- $120 (Membership plus all luncheon fees)
- $50 (Tulsa area members - membership fee only)
- $10 (out-of-area members - outside 50 mile radius of Tulsa)
- $10 (current TU full-time student or TU graduate within the last year)
- $240 (Membership plus all luncheon fees for yourself and one guest)
- $250 (One reserved table (8 seats))
- $1,000 (One reserved table at each remaining luncheon)

Members may bring a first time attendee as a guest at the member rate.

FOF Web Site

The FOF website www.utulsa.edu/fof/ includes a number of services as listed below.

**New Membership**
https://collinssecure.utulsa.edu/fof/Application.aspx

**Meeting Registration**
https://collinssecure.utulsa.edu/fof/Meetings.aspx

**Members Services**
https://collinssecure.utulsa.edu/fof/Members/ (restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

**Membership Renewal**
All of your profile information will come up so you don’t have to re-enter this information.

**Membership Directory**
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

**Job Postings**
Corporate job openings are posted on the web site by members. View job description of openings after logging in to Member Services.

Shuttle Service

Bill White Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map. Please let us know if you have questions.

Alumni News

If you have been promoted, changed companies, earned another degree or have personal information (marriage, birth of child, etc.) please send the information along with a color picture to judy-adair@utulsa.edu and we will include it in our newsletter.
The Finance Excellence Fund Committee, led by Jake Dollarhide and Bob Boyd, has set an ambitious goal of $275,000 for this year. More importantly, they have challenged the membership to do two things: Members who have donated in the past are asked to increase their gifts and members who have not donated in the past are asked to participate at some level. The goal is 100% participation at some level.

Thanks to the amazing support of FOF members and friends, our 2010-2011 fundraising exceeded our expectations! A record number of donors, 224, contributed $252,803. On behalf of all future students who will benefit from scholarships as a result of your giving, thank you!

You may contribute on-line at: https://collinssecure.utulsa.edu/fof/Pledge.aspx or mail a check payable to University of Tulsa Finance Excellence Fund:

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<tr>
<th>Friends of Finance</th>
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<tr>
<td>Collins College of Business</td>
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<tr>
<td>The University of Tulsa</td>
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<tr>
<td>800 South Tucker Drive, Helm 118-G</td>
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<td>Tulsa, Oklahoma 74104-9700</td>
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2011-2012 Honor Roll

To date, seventy-three donors have contributed $45,503. Finance Excellence Fund Honor Members for 2011-2012 are:

**Finance Partner**
- Michael & Kathi Colby

**Finance Benefactors**
- Arnold Brown & Laurie Brown Purser
- Tom Campbell
- Susan Cravens
- Jeff Davis
- JP Morgan Chase
- Marc Maun
- Samson Investments

**Finance Patrons**
- Ellen Adelson
- Joe Adwon
- Steve Hildebrand
- Jim Hill
- Tammie Maloney

**Finance Associates**
- Sharon Bell
- Chad Brumley
- Markham & Becky Collins
- Jake Dollarhide
- Bob Fredrickson
- Beryl McElhinney

**Finance Donors**
- Andrew Aguirre
- Ryan Andrews
- Gina Briggs
- Markham & Becky Collins
- Jake Dollarhide
- Bob Fredrickson
- Beryl McElhinney

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<th>Finance Friends</th>
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<td>Kent Allingham</td>
<td>Andrew Aguirre</td>
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<td>Allen Atwood</td>
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<td>Tory Baker</td>
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<td>Mike Bartlett</td>
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<td>BUDCO, Inc.</td>
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<td>Bill Fader</td>
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<td>Tally Ferguson</td>
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<td>Kelley Fitter</td>
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<td>Steve Ganzkow</td>
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<td>Keith Goddard</td>
<td>Chad Brumley</td>
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**Finance Friends**
- Russell Iorio
- Jack Koehle
- Pete Leininger
- Max Mason
- Jim McGill
- Suzanne Penni
- Peggy Rice
- Patsy Savage
- Brooke Snyder
- Cherl Snyder
- Bruce Stoesser
- Gale Sullenberger
- Bob Traband
- Dudley Viles
- Chris Wolking
- Weidong Zhou

**Finance Donors**
- Jane Faulkenberry
- Irving Fenster
- Theresa Gillock
- Robert Jennings
- Charlie Myers
- Sandy Siegfried
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is $3,500. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

- Hilti
- Commerce Bank
- Eide Bailly
- MidFirst Bank
- Adams Hall
- Laredo Petroleum, Inc.
- Oneok
- Magellan MIDSTREAM PARTNERS, L.P.
- JPMorgan Chase
- Alliance Resource Partners, L.P.
- Samson
- Northwestern Mutual FINANCIAL NETWORK
Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Tulsa’s Young Professionals
Giving Tulsa’s Young Professionals a voice. A voice in our community. A voice in the business community. And ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: http://www.typros.org/

NAIC
Greater Tulsa Area Chapter, BetterInvesting
4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contact:
Tami deangelistami@hotmail.com or 747-9303
or
Barbara wollmersh@aol.com

TU Executive & Professional Development
The Center for Executive & Professional Development (CEPD) in the Collins College of Business can help you brush up your business acumen or prepare for new professional credential.

Global Business Seminar Series
A joint venture between Collins College CEPD and Tulsa Global Alliance.

- March 1, 7:30 – 10:30 a.m. – “Breaking the Barriers: 6 steps to Going Global.” Find answers to breaking the barriers to expanding into international business with firms who have done it and service providers who help.
- Fall 2012 – “Show Me the Money” (dates to be announced) The beginning of a new, multi-level Finance program jointly sponsored by Collins College CEPD and Friends of Finance. Watch for more information in the coming newsletters.

For more information and to register online: http://bus.collins.utulsa.edu/cepd/programs.asp or call 918.631.2215