Stephen Prescott is president of the Oklahoma Medical Research Foundation. As Oklahoma’s leading medical research center, OMRF has a direct economic impact of over $50 million. They also have a role in biomedical startups. Prescott initiated the largest campus expansion in the foundation’s 65 year history. OMRF recently completed the first phase of construction of a research tower that, when fully occupied, will nearly double the size of OMRF’s laboratory facilities adding 150 scientists, technicians and support personnel to OMRF’s current 450-person staff. The new research tower is home to OMRF’s Multiple Sclerosis Center of Excellence, which treats more than 2,000 MS patients while also serving as a beachhead for OMRF’s rapidly expanding clinical research platforms. The tower is also home to the Samuel Roberts Noble Cardiovascular Institute, where OMRF has assembled a team of internationally recognized cardiovascular biologists to study the mechanisms underlying the biology of blood clotting, hypertension and heart disease.

Reservations are required. You may register online: https://collinssecure.utulsa.edu/fof/Meetings.aspx or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until April 23, 2013.

2013-2014 Luncheon Calendar

Speakers Confirmed for 2013-2014 are:

September 19, 2013    Lawrence Leibowitz
                      COO, NYSE Euronext

October 22, 2013      John Crum
                      CEO Midstates Petroleum Co.

December 4, 2013      Seth Masters
                      Chief Investment Office, AllianceBernstein

January 23, 2014      Andrew Taylor
                      Chairman & CEO, Enterprise Holdings

Suggestions for potential speakers should be sent to: judy-adair@utulsa.edu or (918) 631-2588.

FEF Donors Recognized

Finance Excellence Fund donors will be recognized at the May 7th luncheon. Please plan to attend.

Election of Officers & Directors Annual Meeting

The success of Friends of Finance is dependent upon the quality of our leadership. We have been fortunate to have outstanding individuals willing to serve in the past. We are confident that our future leaders will be equally as talented.

Elections of officers and directors for the 2013-2014 year will be held at the May 7th luncheon which also serves as the annual meeting. If you would like to make a nomination, please contact: any member of the nominating committee: Jim Arens, Jim Holloman, J. Markham Collins and Sam Combs. Positions to be elected include: President, Vice-President and Program Chairperson, Treasurer, Secretary, and two Directors. Our current Officer & Directors are listed on Page 2.
The Finance Excellence Fund (FEF) for 2012-2013 is open. Now is the time to join us in supporting this initiative. Investments in the FEF become part of the endowment that is the Student Investment Fund (SIF). Currently 23 students, under the direction of SIF Coordinator/Instructor Tally Ferguson, manage $3.1 million. The portfolio consistently matches or exceeds the performance of the S&P 500.

Earnings from the Fund are used to support student scholarships, research and teaching requirements for SIF, and enhancements for the School of Finance, Operations Management and International Business.

Our goal for 2012-2013 is $200,000 including $75,000 in new contributions to the Judy A. Adair Matching Grant. This is the last year to get 2 for 1 with this generous gift. To avoid letters and phone calls, make your donation now by investing online: https://collinssecure.utulsa.edu/fof/Pledge.aspx

Upcoming Executive Luncheons:

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<tr>
<th>Date</th>
<th>Speaker</th>
<th>Position</th>
<th>Company</th>
<th>Sponsor</th>
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<tr>
<td>05/07/2013</td>
<td>Stephen Prescott</td>
<td>President</td>
<td>Oklahoma Medical Research Fnd.</td>
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**Finance Excellence Fund**

The Center for Executive and Professional Development is pleased to partner with Friends of Finance to deliver a series of financial management courses for multiple knowledge levels. The series has a course for everyone in today's business world. Instruction by TU faculty Dr. J. Markham Collins, Dr. Anila Madhan and BOK Vice President Tally Ferguson.

**Level 1: Show Me The Cash!**
April 26-May 30, 2013
This basic financial management stresses flow of cash through the organization. Understand connections between business decisions, financial statements, and cash flows and balances.

**Level 2: Where Is The Money?**
August 22-September 26, 2013
This intermediate course continues emphasis on cash flow, focusing on the future and forecasting. Equips managers with understanding and application of analytical tools and decision models.

**Level 3: Is There Any Money?**
Fall 2013 TBA
This decision-oriented course addresses the more advanced topics in finance that senior and seasoned financial professionals face.

Special $95 Friends of Finance discount. See details at http://bus.collins.utulsa.edu/CEPD/fof.asp
Or call: 918.631.2215

**Leadership**

Our officers and directors for 2012-2013 are:

**Officers**
President    Jim Arens, Trust Company of OK
VP Programs   Sam Combs, ComStar Advisors
Treasurer     David Dunham, Unit Corp.
Secretary     Kieran Major

**Directors**
J. Markham Collins, TU
Janet Duffy, Samson Investment Company
Don Quint, Don P. Quint & Associates
Phil Reedy
Derek Reiners, ONEOK, Inc.
Frank Rhoades, Rhoades Oil Company
Rod Sailor, WPX Energy
Mem
bership

Last year we had membership of 429. This year our goal is 500. Membership fees support all of the expenses associated with Friends of Finance. Please renew your membership. If you are a TU graduate within the last twelve months, or if you live outside of the Tulsa area (more than 50 miles) your membership fee is only $10. Remember, we are developing some “members only” events. Show your support for FOF, The Collins College of Business, and TU by joining today.

To renew your membership or join, go to https://collinssecure.utulsa.edu/fof/Application.aspx. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. Members since our last newsletter are below. For a complete list of members (398), please go to: https://collinssecure.utulsa.edu/fof/Members/

Glen Hall
Jaime Murguia
Greg Oliphant
John Thomas
Megan Weinkauf
Bryce Zedalis

REduced Fees

Fees for the 2012-2013 year have been reduced as of April 10, 2013
$30 (Membership plus all luncheon fees)
$10 (Tulsa area members - membership fee only)
$10 (out-of-area members - outside 50 mile radius of Tulsa)
$10 (current TU full-time student or TU graduate within the last year)
$60 (Membership plus all luncheon fees for yourself and one guest)
$250 One reserved table (8 seats)

Members may bring a first time attendee as a guest at the member rate.

Friends of Finance Accomplishments

Friends of Finance (FOF)
• Has existed and thrived for 27 years
• Had 429 dues paying members in 2011-2012
• Has had almost 200 speakers address the group
• Leading executives including Jamie Dimon, Richard Fuld, Kenneth Lewis, Ed Whitacre; Roger Staubach, and John Wooden have spoken at FOF
• Approximately 400 people attend every luncheon
• 40,000+ people have attended the luncheons
• Executive speaker series is the most active in the Southwest
• Students have an exclusive one hour Q&A with the speakers. No other university in the U.S. is known to provide students with the opportunity to visit with a major executive every month.
• No other Finance Program in the U.S. is known to have an equivalent speaker series
• Has been a major force in developing business relationships for TU

FOF Web Site

The FOF website www.utulsa.edu/fof/ includes a number of services as listed below.

New Membership
https://collinssecure.utulsa.edu/fof/Application.aspx

Meeting Registration
https://collinssecure.utulsa.edu/fof/Meetings.aspx

Members Services
https://collinssecure.utulsa.edu/fof/Members/ (restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

Membership Renewal
All of your profile information will come up so you don’t have to re-enter this information.

Membership Directory
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

Job Postings
Corporate job openings are posted on the web site by members. View job description of openings after logging in to Member Services.
Honors and Awards

The University of Tulsa’s Collins College of Business dedicated an evening to the honor and recognition of student, faculty, staff, and alumni accomplishments at the annual Honors and Awards Banquet on Friday, April 12, at the Allen Chapman Activity Center. The School of Finance, Operations Management, and International Business was well represented.

Timothy L. Urban, J. Bradley Oxley Professor of Operations Management received the Mayo Research Excellence Award for his outstanding paper entitled “The existence of serial correlation and its effect on the format of a championship playoff series,” which was published in the Journal of the Operational Research Society in 2012.

Brian Walkup, Assistant Professor of Finance was awarded the Helmerich Graduate Faculty Excellence Award which is chosen by the College’s graduate students.

Hayley Cunningham (BSIBL & Finance ‘13) and Gianni Esparza (BSBA Finance & Energy. Mgmt. ‘13) were named 2013 David R. Lawson Outstanding Seniors awarded for academic excellence, leadership and service to the College.

Corporate Internships in the MS in Finance Program

We are looking for more partners for our Corporate Internship Program. It has been a major factor in the outstanding success of our MS in Finance program. The students work 20 hours a week and attend classes year round. Compensation and tuition support is similar to a traditional co-op program.

Firms that have participated in the internship program have been very pleased and have hired many of their interns. BOK, Williams, NORDAM, Samson, SemGroup, Seminole, Laredo, ONEOK, and Clear Ridge Capital have all participated in the program.

The average GMAT entrance score for our MSF program is 670, which is exceeded by only 25 MBA programs in the U.S. If you would like to tap into this exceptional talent pool, contact Dr. Rick Burgess, Richard-burgess@utulsa.edu or 918-631-3067). As one participant says, “The internship program allows me to hire Ivy League talent at Tulsa prices.” You can do the same!

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.

Shuttle Service

Bill White Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map. Please let us know if you have questions.

Take-A-Student to Lunch

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Alumni News

If you have been promoted, changed companies, earned another degree or have personal information (marriage, birth of child, etc.) please send the information along with a color picture to (judy-adair@utulsa.edu) and we will include it in our newsletter.
2012-2013
Finance Excellence Fund

The 2012-2013 Finance Excellence Fund Campaign has been launched. Our goal for 2012-2013 is $200,000 including $75,000 in new contributions to the Judy A. Adair Endowment. The Adair Endowment was established in 2008 and includes a challenge grant. However, this will be our last opportunity to take advantage of this leveraged match, with any contribution above your 2007-2008 gift being doubled. To date, we have raised $82,900 from 92 donors. Hence, we need everyone’s help to continue raising FOF to higher and higher levels.

Contribute on-line at: https://collinssecure.utulsa.edu/fof/Pledge.aspx or send a check payable to University of Tulsa Finance Excellence Fund to:

Friends of Finance
Collins College of Business
The University of Tulsa
800 South Tucker Drive, Helm 118-G
Tulsa, Oklahoma 74104-9700

2012-2013 Honor Roll

Finance Excellence Fund Honor Members to date are:

**Finance Founder**
- Mike & Kathi Colby
- Bob & Sharon Prince

**Finance Partner**
- Michael Krimbill

**Finance Benefactors**
- Joe Adwon
- Tom Campbell
- George & Jennie Collins Foundation
- Helmerich & Payne
- Greg Hopeman

**Finance Patrons**
- Ellen Adelson
- Keith Bailey
- Arnold Brown & Laurie Purser
- J. Markham & Becky Collins
- Steve Hildebrand
- Jim Hill
- Tammie Maloney
- Pete Meinig
- Frank Murphy
- Phillips 66
- Frank Rhoades
- Rod Sailor
- Williams

**Finance Associates**
- Nick & Barbara Allen
- Jim Arens
- Sharon Bell
- Jake Dollarhide
- Tally Ferguson
- Bob Fredrickson
- Jack Koehle
- Craig Owens
- Mike Payne
- Pam Peck
- Don Quint
- Philip Reedy
- Bill Snow
- Dick Williamson
- Chris Wolking
- Zarrow Foundation
- Steve Zenthoefer

**Finance Donors**
- Andrew Aguirre
- Uldene Buchanan
- Brandon Diles
- Bob Dupree
- Mike Evanson
- Jane Faulkenberry
- John Hartman
- Bob Jennings
- Richard Sullivan

**Finance Friends**
- Kent Allingham
- Ryan Andrews
- Michael Bartlett
- Ray Batchelor
- BUDCO, Inc.
- Andrew Comstock
- Megan Cordle
- Lee Crawley
- Harry Dandelles
- Mike Dill
- Bill Fader
- Debbie Fleming
- Bob Fries
- Bob Gaddis
- Francis Gajan
- Steve Ganzkow
- Bob Geweniger
- Keith Goddard
- Mike Huckaby
- Russell Iorio
- James Kimbrough
- Sandy Leeds
- Bob Fries
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- Keith Goddard
- Mike Huckaby
- Russell Iorio
- James Kimbrough
- Sandy Leeds
- Pete Leininger

- Max Mason
- Marc Maun
- Jim McGill
- Joe McGraw
- Callie Mitchell
- Linda Nichols
- Steve Poleman
- Brady Pringle
- Frauke Quiroga
- Joe Ragsdale
- Tom Redman
- Patsy Savage
- Cherl Snyder
- Tom Stees
- Bruce Stoessers
- Gale Sullenberger
- Ross Swimer
- Bob Traband
- Dudley Viles
- Tom Warburton
- Daryl Woodard
- Weidong Zhou
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen.

Corporate Sponsors make a $3,800 commitment to Friends of Finance. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

[Logos of Corporate Sponsors]
Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

TU Executive & Professional Development

The Center for Executive and Professional Development offers a variety varied curriculum of seminars, certificate programs and conferences. A series of energy-related programs for accountants, auditors, tax professionals are scheduled in Houston: and Tulsa: through the year. In addition, a multi-level series in project management is offered this spring in Tulsa. All programs can be customized and delivered as onsite at any company. Got to http://bus.collins.utulsa.edu/CEPD/ for program descriptions and registration information. Contact Center Director Linda Adllof at linda-adllof@utulsa.edu.

Energy Related:

**Petroleum Accounting Basics**  
Tulsa: June 27-28, 2013

**Advanced Petroleum Accounting**  
Tulsa: August 15-16, 2013  
Houston: May 8-9, 2013

**Essentials of Oil and Gas Taxation**  
Tulsa: August 1-2, 2013  
Houston: November 5-6, 2013

**Oil and Gas Partnerships and Advanced Oil and Gas Tax Issues**  
Tulsa: June 20-21, 2013; October 23-24, 2013  
Houston: December 3-4, 2013

Project Management

**Developing Project Management Skills**  
May 14-16, 2013

**Advanced Project Management**  
June 10-12, 2013

**Building and Sustaining Project Management Best Practices**  
June 13-14, 2013

**The Nuts and Bolts of Microsoft® Project 2010**  
May 17, 2013

Tulsa’s Young Professionals

Giving Tulsa’s Young Professionals a voice. A voice in our community. A voice in the business community. And ultimately, a voice in our future.

Tulsa’s Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: http://www.typros.org/

Like us on Facebook! We are also on LinkedIn®