October 22, 2013

John Crum
CEO
Midstates Petroleum

John A. Crum has served as the Chairman of the Board of Directors since February 2013 and has served as President and Chief Executive Officer and as a member of Board of Directors since March 2011. Mr. Crum was Co-COO and President North America of Apache Corp., an oil and gas exploration and production company, from February 2009 through March 2011. Reservations are required. You may register online: https://collinssecure.utulsa.edu/fof/Meetings.aspx or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until October 8, 2013.

Meeting Sponsor

acquisition advisors®

We extend our thanks and appreciation to Acquisition Advisors for serving as our Luncheon Sponsor.

November 18, 2013

Thomas Bolt
Director, Performance Management
Lloyd’s of London

Thomas Bolt joined Lloyd’s of London in September 2009 as the Director of Performance Management previously having been Managing Director of the Marlborough Managing Agency, a Lloyd’s Managing Agent.

In his role as Director, Performance Management, Mr. Bolt is responsible for working with individual Lloyd’s businesses to improve the commercial performance of the market. This includes monitoring each syndicate’s performance against its business plan and ensuring that the underwriting guidelines are adhered to.

Mr. Bolt has extensive experience in international insurance and reinsurance across the UK, US and Europe, having spent 25 years at the Berkshire Hathaway Group.

Meeting Sponsor

Keith & Pat Bailey

We extend our thanks and appreciation to Keith & Pat Bailey for serving as our Luncheon Sponsor.
**Membership**

Membership is critical to our success. Last year we had membership of 429. This year our membership goal is 500. We will be working very hard to meet this ambitious goal by encouraging everyone who was a member last year to renew their membership and all former members who were not members last year to once again become members. If you are a TU graduate within the last twelve months, your membership fee is only $10. If you live outside of the Tulsa area (more than 50 miles) your membership fee is only $10. Membership fees support all of the expenses associated with Friends of Finance.

To renew your membership or join, go to [https://collinssecure.utulsa.edu/fof/Application.aspx](https://collinssecure.utulsa.edu/fof/Application.aspx). Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. Members since our last newsletter are below. For a complete list of members (325), please go to: [https://collinssecure.utulsa.edu/fof/Members/](https://collinssecure.utulsa.edu/fof/Members/)

Andrew Aguirre
MacKenzie Ayer
Feras Albuhairan
Danna Alfaddagh
Mohammad
Barbara Allen
Ryan Andrews
Jim Arens
Allen Barrow
Orgil Batsaikhan
Brad Beeson
Brandon Bell
Malachi Blankenship
Arnau Brugues
Ellen Burgess
Petie Burgess
Nick Burke
Bobby Burnett
Julie Buxton
Neyyle Cable
Michael Callegari
Tom Campbell
Steve Care
Curt Carmichael
John Chandler
Don Chappel
Yushi Chen
Brice Collier
Suzanne Costin
Jeff Davis
James Deck
Eric DeFreitas
Bethany Dickie
Phuong Do
Kyle Dorsey
Michael Dupree
Sam Edison
Brian Elliott
T.D. Eureste
Ed Fariss
Tally Ferguson
Joe Fink
Bob Fitzgerald
Kelcy Flores
Geoffrey Fonga
Alan Ford
Francis Gajan
Steve Ganzkow
Paul Giehm
Jayne Gilsinger
Rodger Graham
Will Gray
Thierry Groga-Bada
Roger Haglund
Yide Han
Phoebe Hardwicke
Jessica Hargis
David Hays
Hans Helmerich
Jim Holloman
Jeff Holman
Carlynne Holmes
Greg Hopeman
Matt Horten
Ashton Hubbard
Jordan Hunt
James Hunter
Marilyn Ihloff
Jeff James
Bingjie Ji
Julian Joy
Melanie Joy
James Kelley
Matt King
Mary Korthase
Sheila Kraft
David Kurtz
Stephen Layton
Ryan Leach
Sandy Leeds
Min Liu
Weibo Liu
Zongbei Lu
Ou Lv
Christopher Lynch
Kieran Major
Jason Maloney
David McCollum
Bob McCormick
John McCready
Jim McGill
Joe McGraw
Connor McPhail
Douglas Meadours
Pete Meinig
David Merrill
Jacob Miller
Dale Morgan
Gary Morgan
Jerry Morris
Jack Morrow
Judi Morrow
Charity Munch
John Neas
Shannon
O'Doherty
Kayvon Olomi
Bob Paulsen
Mike Payne
Randall Pierce
Dick Pittenger
Jim Pittillo
Steve Poleman
John Porter
Jim Posey
Thomas Pynn
Joe Ragsdale
Lisa Rambo
Vladimir
Rastunkov
E.P. Reddy
Phil Reedy
Linda Reins
Robert Reins
Lou Reynolds
Ron Ripple
Brandon Robinson
Harvie Roe
Lauren Rose
Patsy Savage
Alex Schneider
Jerry Schuyler
Andy Shank
Chris Shannon
Layton Sharum
Sandy Siegfried
Don Skillern
Julie Smith
Mark Smith
Mark Weather
Travis Smythe
Susan Solenberger
Todd Stabler
Logan Staker
Tom Stees
Scott Stidham
Bruce Stoesser
Tyler Strathe
David Stratton
Rui Su
Richard Sullivan
Otto Svendsen
Gann Swan
Fan Tang
Hugh Taylor
Skip Teel
Larry Terry
Thallaparty
Bill Thomas
Jeff Tommerup
Bob Traband
Michael Turner
Stuart Turner
Skye Tylitch
Kent
VanValkenburgh
Robert VanCamp
Joseph Vasquez
Philip Viles
Doug Vincent
Cal Vogt
Jon Vrooman
Chuck Walton
Jean Walton
Ruitao Wang
Andrew Warren
Chris Weather
David Whitney
Tom Wilkins
Scot Williams
Jim Willis
Mark Womble
Daryl Woodard
Barry Woods
David Woods
Jiali Yang
Yingli Zhan
Veronica Zhang
Joanna Zhuang
Fees

Fees for the 2013-2014 year are unchanged:
$210  (Membership plus all luncheon fees)

$75  (Tulsa area members - membership fee only)

$10  (out-of-area members - outside 50 mile radius of Tulsa)

$10  (current TU full-time student or TU graduate within the last year)

$450  (Membership plus all luncheon fees for yourself and one guest)

$2,100 One reserved table (8 seats)

Members may bring a first time attendee as a guest at the member rate.

Friends of Finance Accomplishments

Friends of Finance (FOF)
- Has existed and thrived for 28 years
- Had 429 dues paying members in 2012-2013
- Has had over 200 speakers address the group
- Leading executives including Jamie Dimon, Richard Fuld, Kenneth Lewis, Ed Whitacre; Roger Staubach, and John Wooden have spoken at FOF
- Approximately 400 people attend every luncheon
- 50,000+ people have attended the luncheons
- Executive speaker series is the most active in the Southwest
- Students have an exclusive one hour Q&A with the speakers. No other university in the U.S. is known to provide students with the opportunity to visit with a major executive every month.
- No other U.S. Business or Finance Program is known to have an equivalent speaker series
- Has been a major force in developing business relationships for TU

Leadership

Our officers and directors for 2012-2013 are:

Officers
President  Sam Combs, ComStar Advisors
VP Programs  Don Quint, Don P. Quint & Associates
Treasurer  Shawn Crisp, Trust Co. of Oklahoma
Secretary  Kieran Major, American Airlines

Directors
J. Markham Collins, TU
David Dunham, Unit Corp.
Marcia MacLeod, WPX Energy
Phil Reedy
Derek Reiners, ONEOK, Inc.
Frank Rhoades, Rhoades Oil Company
Paul Samuels, Morgan Stanley Smith Barney
**FOF Web Site**

The FOF website [www.utulsa.edu/fof/](http://www.utulsa.edu/fof/) includes a number of services as listed below.

**New Membership**
[https://collinssecure.utulsa.edu/fof/Application.aspx](https://collinssecure.utulsa.edu/fof/Application.aspx)

**Meeting Registration**
[https://collinssecure.utulsa.edu/fof/Meetings.aspx](https://collinssecure.utulsa.edu/fof/Meetings.aspx)

**Members Services**
[https://collinssecure.utulsa.edu/fof/Members/](https://collinssecure.utulsa.edu/fof/Members/)
(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

**Membership Renewal**
All of your profile information will come up so you don’t have to re-enter this information.

**Membership Directory**
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

**Job Postings**
Corporate job openings are posted on the web site by members. View job description of openings after logging in to Member Services.

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**Executive Luncheon Sponsors**

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.

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**Take-A-Student to Lunch**

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen.

Corporate Sponsors make a $3,800 commitment to Friends of Finance. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

- JPMorganChase
- Hilti
- MidFirst Bank
- Adams Hall Wealth Advisors
- TRUST Company of Oklahoma
- Laredo Petroleum, Inc.
- Magellan Midstream Partners, L.P.
- Williams
- WPX Energy
- Commerce Bank
- Alliance Resource Partners, L.P.
- Q Don P. Quint & Associates
- ONEOK
- Phillips 66
Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

**Tulsa’s Young Professionals**

Giving Tulsa’s Young Professionals a voice. A voice in our community. A voice in the business community and ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: [http://www.typros.org/](http://www.typros.org/)

**NAIC**

**Greater Tulsa Area Chapter, BetterInvesting**

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contacts:
Tami deangelistami@hotmail.com or 747-9303
Barbara wollmersh@aol.com

**TU Executive & Professional Development**

The Center for Executive and Professional Development offers a variety varied curriculum of seminars, certificate programs and conferences. A series of energy-related programs for accountants, auditors, tax professionals are scheduled in Houston: and Tulsa: through the year. In addition, a multi-level series in project management is offered this spring in Tulsa. All programs can be customized and delivered as onsite at any company.

For more program descriptions, registration information or questions, please go to: [http://bus.collins.utulsa.edu/CEPD/](http://bus.collins.utulsa.edu/CEPD/) or contact Center Director Linda Adlof at linda-adlof@utulsa.edu.

**Global Entrepreneurship**

**Made In Tulsa – Influencing the World**

Date: Tuesday, November 19, 2013

Presented by: The University of Tulsa Collins College of Business, Center for Executive and Professional Development and Tulsa Global Alliance.

Location: Allen Chapman Activity Center
Great Hall B on the TU Campus
440 South Gary Avenue

Time: 7:30 – 10:00 a.m.
(Breakfast served from 7:30 to 8:00 a.m.)

Cost: $45.00 per person with preregistration
$35.00 with three or more from the same company
$15.00 for students.
$50.00 for all at-the-door

To register: [http://bus.collins.utulsa.edu/cepd/](http://bus.collins.utulsa.edu/cepd/). Click on PROGRAMS.

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