September 19, 2013
Lawrence Leibowitz
COO
NYSE Euronext

Lawrence Leibowitz is Chief Operating Officer of NYSE Euronext. He is also a member of the NYSE Euronext Management Committee, reporting to Duncan Niederauer, Chief Executive Officer and a Director of NYSE Euronext. Mr. Leibowitz is also responsible for NYSE Euronext’s Global Cash Execution and Listings businesses.

Prior to his current position, Mr. Leibowitz served as Head of U.S. Execution and Global Technology. In this role, he oversaw U.S. cash market listings and execution, as well as integrating technology platforms across the firm.

The company’s exchanges, located in the U.S. and Europe, trade equities, futures, options, fixed-income, and exchange-traded products. With approximately 8,000 listed issues from more than 55 countries, NYSE Euronext’s equities markets – the New York Stock Exchange, NYSE Euronext, NYSE MKT, NYSE Alternext and NYSE Arca – represent one-third of the world’s equities trading and the most liquidity of any global exchange group. NYSE Euronext also operates NYSE Liffe, the world’s second largest derivatives business by value of trading, and NYSE Liffe U.S., which is a global, multi-asset class futures exchange.

Reservations are required. You may register on-line: https://collinssecure.utulsa.edu/fof/Meetings.aspx or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until April 23, 2013.

Meeting Sponsor

We extend our thanks and appreciation to Laredo Petroleum for serving as our Luncheon Sponsor.
Membership

Last year we had membership of 429. This year our membership goal is 500. We will be working very hard to meet this ambitious goal by encouraging everyone who was a member last year to renew their membership and all former members who were not members last year to once again become members. If you are a TU graduate within the last twelve months, your membership fee is only $10. If you live outside of the Tulsa area (more than 50 miles) your membership fee is only $10. Membership fees support all of the expenses associated with Friends of Finance. Show your support for FOF, The Collins College of Business, and TU by joining today.

To renew your membership or join, go to https://collinssecure.utulsa.edu/fof/Application.aspx. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. Members to date (141) are:

- Ben Abney
- Judy Adair
- Linda Adlof
- Joe Adwon
- Nick Allen
- Kent Allingham
- Tony Baker
- Michael Balp
- Mike Bartlett
- Ray Batchelor
- Tammy Been
- Doug Beineman
- Roger Bey
- Patty Bick
- Terry Biehl
- Dale Billam
- John Boone
- Theron Bowling
- Arnold Brown
- Laurie Brown Purser
- Kevan Buck
- Richard Burgess
- Eric Burkholder
- Dick Cantrell
- Brian Cantrell
- James Chavez
- Wen Chiang
- Jim Coles
- Jim Colgan
- Mark Collins
- Trey Cooper
- Megan Cordle
- Jeff Couch
- Joseph Craft
- Matt Crook
- Harry Dandelles
- Keith Diekelman
- Mike Dill
- Jake Dollarhide
- Ken Dornblaser
- Del Dreger
- Frederick Drummond
- Bob Dupree
- Scott Eslicker
- Bill Fader
- Erik Feighner
- Kelley Fitter
- Debbie Fleming
- David Fleske
- Albert Flint
- Bob Fouch
- Randy Foutch
- Caroline Franklin
- Tom Franz
- Bob Fredrickson
- Michelle Freres
- Bob Fries
- Jordan Friesen
- Phil Frohlich
- Richard Gebhart
- Jessica George
- Bob Geweniger
- David Hall
- David Hardy
- Ralph Hill
- Eugene Hodel
- Ginger Holley
- Carl Hudgins
- Tom Hughes
- Bruce Humphrey
- Robert Hutton
- Jeff Hutton
- Tom Hughes
- Britt Radford
- Robert Hutton
- Joe Humphrey
- Ted Jacobs
- Robert Jennings
- Larry Johnson
- George Kamp
- James Kelley
- Jeff Kendall
- Lindsay Kenyon
- Joe Kidwell
- Kathy King
- Jack Koehle
- Don Lane
- Dave Lawson
- Michael Lissau
- Louis Chunyong Luo
- Marcia MacLeod
- Steven Mandeville
- Dave Manis
- Marc Maun
- Louis Medina
- Mary Melon
- Beverly Monnet
- Danni Morris
- Mike Mott
- Jaime Murguia
- John Newell
- Katherine Offermann
- Tom Owens
- John Patterson
- Ira Phillips
- Drew Phillips
- Sharon Prince
- Bob Prince
- Tom Quint
- Don Rubottom
- John Rupe
- Steve Soule
- Ryan Staebell
- Gall Sullenberger
- Lisa Sullivan
- Ross Swimmer
- Robert Thomas
- Baxter Thurman
- Tim Tolin
- Mike Troilo
- Ron Turnage
- Tim Urban
- David Veitch
- Brian Walkup
- Tom Warburton
- Suzanne Wheeler
- Chase Wilson
- Ming Weng
- Kai Yu
- David Zentheofer
- Steve Zentheofer

*March or May 2014 will be the 8th Executive Luncheon of the Speaker Series

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<td>10/22/2013</td>
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<td>James Hackett</td>
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Upcoming Executive Luncheons:
### Fees

Fees for the 2013-2014 year are unchanged:
- $210 (Membership plus all luncheon fees)
- $75 (Tulsa area members - membership fee only)
- $10 (out-of-area members - outside 50 mile radius of Tulsa)
- $10 (current TU full-time student or TU graduate within the last year)
- $450 (Membership plus all luncheon fees for yourself and one guest)
- $2,100 (One reserved table (8 seats))

*Members may bring a first time attendee as a guest at the member rate.*

### Leadership

Our officers and directors for 2012-2013 are:

**Officers**
- President: Sam Combs, ComStar Advisors
- VP Programs: Don Quint, Don P. Quint & Associates
- Treasurer: Shawn Crisp, Trust Co. of Oklahoma
- Secretary: Kieran Major, American Airlines

**Directors**
- J. Markham Collins, TU
- David Dunham, Unit Corp.
- Marcia MacLeod, WPX Energy
- Phil Reedy
- Derek Reiners, ONEOK, Inc.
- Frank Rhoades, Rhoades Oil Company
- Paul Samuels, Morgan Stanley Smith Barney

### Friends of Finance Accomplishments

**Friends of Finance (FOF)**
- Has existed and thrived for 28 years
- Had 429 dues paying members in 2012-2013
- Has had over 200 speakers address the group
- Leading executives including Jamie Dimon, Richard Fuld, Kenneth Lewis, Ed Whitacre; Roger Staubach, and John Wooden have spoken at FOF
- Approximately 400 people attend every luncheon
- 50,000+ people have attended the luncheons
- Executive speaker series is the most active in the Southwest
- Students have an exclusive one hour Q&A with the speakers. No other university in the U.S. is known to provide students with the opportunity to visit with a major executive every month.
- No other Finance Program in the U.S. is known to have an equivalent speaker series
- Has been a major force in developing business relationships for TU

### FOF Web Site

The FOF website [www.utulsa.edu/fof/](http://www.utulsa.edu/fof/) includes a number of services as listed below.

#### New Membership
[https://collinssecure.utulsa.edu/fof/Application.aspx](https://collinssecure.utulsa.edu/fof/Application.aspx)

#### Meeting Registration
[https://collinssecure.utulsa.edu/fof/Meetings.aspx](https://collinssecure.utulsa.edu/fof/Meetings.aspx)

#### Members Services
[https://collinssecure.utulsa.edu/fof/Members/](https://collinssecure.utulsa.edu/fof/Members/)

(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

**Membership Renewal**
All of your profile information will come up so you don’t have to re-enter this information.

**Membership Directory**
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

**Job Postings**
Corporate job openings are posted on the web site by members. View job description of openings after logging in to Member Services.
Corporate Internships in the MS in Finance Program

We are looking for more partners for our Corporate Internship Program. It has been a major factor in the outstanding success of our MS in Finance program. The students work 20 hours a week and attend classes year round. Compensation and tuition support is similar to a traditional co-op program.

Firms that have participated in the internship program have been very pleased and have hired many of their interns. BOK, Williams, NORDAM, Samson, SemGroup, Seminole, Laredo, ONEOK, and Clear Ridge Capital have all participated in the program.

The average GMAT entrance score for our MSF program is 670, which is exceeded by only 25 MBA programs in the U.S. If you would like to tap into this exceptional talent pool, contact Dr. Rick Burgess, Richard-burgess@utulsa.edu or 918-631-3067). As one participant says, “The internship program allows me to hire Ivy League talent at Tulsa prices.” You can do the same!

Alumni News

If you have been promoted, changed companies, earned another degree or have personal information (marriage, birth of child, etc.) please send the information along with a color picture to (judy-adair@utulsa.edu) and we will include it in our newsletter.

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.

Shuttle Service

Bill White Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map. Please let us know if you have questions.

Take-A-Student to Lunch

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.
2012-2013
Finance Excellence Fund

Thanks to the amazing support of FOF members and friends, we exceeded our goal for 2012-2013 of $200,000. We raised $208,100 from 119 donors. On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, Thank you!

2012-2013 Honor Roll

Finance Excellence Fund Honor Members to date are:

**Finance Sponsor**
- Phil & Jana Frohlich

**Finance Founder**
- Bob & Sharon Prince
- Bob & Kathi Colby

**Finance Partner**
- Abigail Dunham Family Foundation
- Michael Krimbill

**Finance Benefactors**
- Joe Adwon
- George & Jennie Collins Foundation
- Helmerich & Payne
- Jim Holloman
- Greg Hopeman
- Phillips 66
- William and Susan Thomas

**Finance Patrons**
- Ellen Adelson
- Arnold Brown & Laurie Purser
- Richard & Ellen Burgess
- J. Markham & Becky Collins
- ConocoPhillips
- Jim Hill
- Tammie Maloney
- Pete Meinig
- Frank Murphy
- Frank Rhoades
- Rod Sailor
- Williams

**Finance Associates**
- Adams Hall Wealth Advisors
- Nick & Barbara Allen
- Jim Arens
- Sharon Bell
- Sam & Rita Combs
- Jake Dollarhide
- Tally Ferguson
- Bob Fitzgerald
- Bob Fredrickson
- Jack Koehle
- Gordon Nielsen
- Craig Owens
- Mike Payne
- Pan Peck
- Don Quint
- Philip Reedy
- Bill Snow
- Lee Swarthout
- Dick Williamson
- Chris Wolking
- Zarrow Foundation

**Finance Friends**
- Kent Allingham
- Ryan Andrews
- Michael Bartlett
- Ray Batchelor
- Roger Bey
- BUDCO, Inc.
- Jim Colgan
- Andrew Comstock
- Megan Cordle
- Lee Crawley
- Harry Dandelles
- Mike Dill
- Bill Fader
- Ted Feldmeier
- Debbie Fleming
- Bob Fries
- Bob Gaddis
- Francis Gajan
- Steve Ganzkow
- Bob Geweniger
- Keith Goddard
- Mike Huckaby
- Russell Iorio
- Robert James
- James Kimbrough
- Mary Korthase
- Bob Ragsdale
- Tom Redman
- Patsy Savage
- Chris Shannon
- Brooke Snyder
- Cherl Snyder
- Tom Stees
- Bruce Stoeser
- Gale Sullenberger
- Ross Swimmer
- Baxter Thomman
- Bob Traband
- Dudley Viles
- Tom Warburton
- Daryl Woodard
- Terry Wright
- Weidong Zhou

**Finance Donors**
- Andrew Aguirre
- Uldene Buchanan
- Brandon Diles
- Bob Dupree
- Mike Evanson
- Jane Faulkenberry
- John Hartman
- Bob Jennings
- Richard Sullivan
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen.

Corporate Sponsors make a $3,800 commitment to Friends of Finance. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:
Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

**TU Executive & Professional Development**

The Center for Executive and Professional Development offers a variety varied curriculum of seminars, certificate programs and conferences. A series of energy-related programs for accountants, auditors, tax professionals are scheduled in Houston: and Tulsa: through the year. In addition, a multi-level series in project management is offered this spring in Tulsa. All programs can be customized and delivered as onsite at any company. Got to [http://bus.collins.utulsa.edu/CEPD/](http://bus.collins.utulsa.edu/CEPD/) for program descriptions and registration information. Contact Center Director Linda Adlolf at linda-adlolf@utulsa.edu.

**Tulsa’s Young Professionals**

Giving Tulsa’s Young Professionals a voice. A voice in our community. A voice in the business community. And ultimately, a voice in our future.

Tulsa’s Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere. For more information, go to: [http://www.typros.org/](http://www.typros.org/)

**Tulsa Global Alliance**

The 18th Annual Global Vision Awards dinner is September 24 at the Oklahoma Jazz Hall of Fame. Global Vision Awards recognize significant and lasting contributions to citizen diplomacy, global understanding, world political stability, religious accord, international trade or cooperative efforts to solve health, social or environmental challenges. It is the major fundraiser for Tulsa Global Alliance, the International Business partner of TU’s Collins College of Business.

This year the dinner honors Dr. Dayal T. Meshri and the Rotary Club of Tulsa. Nancy and Raymond Feldman will be inaugural recipients of The Nancy and Raymond Feldman Lifetime Achievement Award for Citizen Diplomacy.


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**Henry Bellmon Sustainability Awards Gala**

**September 12, 2013**

The Henry Bellmon Sustainability Awards Gala will be held on September 12, 2013 at the Tulsa Convention Center. They will be awarding four distinguished winners at the Gala in the categories of Responsible Economic Growth, Quality of Life, Environmental Stewardship and the overall Bellmon Award. Sustainable Tulsa and the Rotary Club of Southside Tulsa produce the Henry Bellmon Sustainability Awards Gala with the mission to raise awareness and reward those people, agencies, organizations, communities, or companies that dedicate themselves to a balanced approach toward quality of life, responsible economic growth, and environmental stewardship (People; Profit; Planet). Since the Bellmon Award’s inception in 2010, there have been over 200 entities for the Bellmon Awards with 15 winners representing state wide efforts.

A unique component of the Bellmon Awards is that a portion of the proceeds will go to a project of choice. This year the Project of Choice is Compressed Natural Gas (CNG) School Bus Education and Support. TU is a proud sponsor the Bellmon Awards for 2012 and 2013. Sponsorship is still available as well as individual seats. Please visit [bellmonawards.org](http://bellmonawards.org) for more information contact Corey Williams at corey@sustainabletulsa.org.

**NAIC**

**Greater Tulsa Area Chapter, BetterInvesting**

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contacts:
Tami deangelistami@hotmail.com or 747-9303
Barbara wollmersh@aol.com

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