James A. Bell is chief financial officer and executive vice president of finance of The Boeing Company, the world’s largest aerospace company. He was named as acting CFO on Nov. 24, 2003, and formally elected to the position by the Boeing board of directors in January 2004. From March through June 2005, in addition to his CFO duties Bell served as Boeing president and chief executive officer on an interim basis.

A 32-year Boeing veteran, Bell has extensive experience overseeing business performance and strategic growth initiatives at the Chicago-based, $52 billion, 157,000-person commercial airplane and defense company. As CFO, he is responsible for overall financial management of the company, its financial reporting and transparency, and for multiple corporate functions including Controller, Treasury, investor relations, corporate and strategic development and the company’s customer-financing activities.

Judy Henry Jr., President and Chief Executive Officer joined Saint Francis Health System in 2002 as President and Chief Executive Officer. He previously served, among other positions, as President and CEO of CRISTUS Spohn Health System in Corpus Christi, TX; President and CEO of Saint Francis Hospital in Memphis, TN; and President and CEO of St. Mary of the Plains in Lubbock, TX.

Henry received a BS degree from Texas Tech University, a MS in Health Care Administration from Trinity University, and completed postgraduate work in Higher Education at Texas Tech University. He will address health care issues facing Tulsa and the United States.

Reservations are required by March 17, 2006. **FOF members have reservation preference until March 8th.** To reserve your seat, please contact Judy Miller at 631-2588 or judy-miller@utulsa.edu. Register on-line at: https://bus.cba.utulsa.edu/fof/reg.asp.

**Meeting Sponsors**

Our sponsors for the February 15th luncheon are: The Nordam Group and Spirit AeroSystems. We thank them for their generous support.

Our sponsors for the March 22nd luncheon are EideBailly and JPMorgan Chase.
**Shuttle Service**

Bill White Shuttle Service will again be providing a continuous shuttle service from the parking lot north of the Reynolds Center (6th & Harvard) to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map.

**Students Pass CFA Exam**

Congratulations to Arshad Parvez (BSBA ’06) and Liu Liu (MSF student) on passing the CFA Level I exam in December 2005.

Only 36 percent of the individuals who took the exam in the U.S. passed. Arshad graduated in December and is employed by ConocoPhillips in Bartlesville. Liu Liu is a MS in Finance student and will graduate in May 2006.

**Alumni News**

On January 13th Matt Garrett (BS’05) became a full member on the American Stock Exchange. He will be one of the youngest guys there trading in the SPY pit.

If you have been promoted, taken a new job, received awards, or have other items of interest, please send to judy-miller@utulsa.edu so that we can share your success with our members.

**Fees**

Fees for the remainder of the year

(May 31, 2006)

<table>
<thead>
<tr>
<th>Fee Type</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tulsa area members - membership fee only</td>
<td>$30</td>
</tr>
<tr>
<td>out-of-area members - outside 50 mile radius of Tulsa</td>
<td>$10</td>
</tr>
<tr>
<td>current TU full-time students or December 2004 or May 2005 graduates</td>
<td>$10</td>
</tr>
<tr>
<td>One reserved table (8 seats)</td>
<td>$135</td>
</tr>
</tbody>
</table>

**Luncheons:**

<table>
<thead>
<tr>
<th>Fee Type</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Members</td>
<td>$15 ($)2 paid in advance</td>
</tr>
<tr>
<td>Non-members</td>
<td>$20 ($17 paid in advance)</td>
</tr>
</tbody>
</table>

**Demand Exceeds Supply**

Our last luncheon was sold out and we had to turn a number of people away. We anticipate a similar situation for all luncheons for the remainder of the year. To provide members the first opportunity to register, we are sending the electronic newsletter to members about one week prior to the general distribution. Hence, the best way to maximize your opportunity to obtain luncheon reservations is by joining FOF. You may do that on-line at https://bus.cba.utulsa.edu/fof/memberapp.asp or by contacting Judy Miller, judy-miller@utulsa.edu or 631-2588.

**Student Resumes on Website**

Our website now contains the resumes of many of our students who are seeking either full-time employment or summer internships. FOF members may access the resumes at https://bus.cba.utulsa.edu/fof/members/resumes.asp. If you aren’t a FOF member, go to https://bus.cba.utulsa.edu/fof/memberapp.asp to join and obtain your password. Then you will have access to all benefits under Member Services. Members may post their resumes on the web site at no cost. E-mail your resume as a Word or PDF file to Judy Miller (judy-miller@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

**Job Posting**

If you are seeking employment or seeking employees, try our job posting web site. Firms who have used this service have found it to be effective. Membership is required to post jobs and to view job postings.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Miller (judy-miller@utulsa.edu) who will post it. We will not edit the files.
Upcoming Executive Luncheons:

<table>
<thead>
<tr>
<th>Date</th>
<th>Speaker</th>
<th>Position &amp; Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>February 15, 2006</td>
<td>James A. Bell</td>
<td>Chief Financial Officer, The Boeing Company</td>
</tr>
<tr>
<td>March 22, 2006</td>
<td>Jake Henry, Jr.</td>
<td>President &amp; CEO, St. Francis Health System</td>
</tr>
<tr>
<td>April 17, 2006</td>
<td>Richard S. Fuld, Jr.</td>
<td>CEP, Lehman Brothers, Inc.</td>
</tr>
<tr>
<td>May 8, 2006</td>
<td>Paul G. Haaga, Jr.</td>
<td>EVP, Capital Research &amp; Management Company</td>
</tr>
</tbody>
</table>

Membership

Membership is off to a great start with 432 individuals already on the membership rolls. We are well on our way to meeting our challenging goal of 475 members for this year. The demand for luncheon seats is making it critical to be a member. To join or renew your membership go to: https://bus.cba.utulsa.edu/fof/memberapp.asp.

Members can check the Membership Directory at: https://bus.cba.utulsa.edu/fof/members/directory.asp.

New members since our last newsletter are:

Andrew Aguirre       Rick Martich
Douglas Applegate    Mike McVey
Mike Axton           David Merrill
Rose Barnett         Dale Morgan
Janada Batchelor     Danny Moser
Tamminie Blessing    Ben Nebb
Charles Bostic       Stephen Neely
Dwight Bottomley     Brady Nguyen
Tip Burch            David Page
Wes Butler           Craig Palmateer
Matt Clifton         Linda Parish
Mickey Euliss        Suzanne Penni
T.D. Eureste         Claudio Rubio
Jordan Friesen       Dan Safranek
Jamil Glenn          Tapan Seth
Dick Gooley          Tatyana Shcherbakova
Nelda Hall           Mark Stansberry
Christyn Harrington  David Stratton
Claudia Kaefer       Skip Teel, Jr.
Bart Kalsu           Ken Tooman
Taylor Keen          Nancy Van Maren
Tom Kivisto          Lawson Vaughn
Dave Lawson          Greg Wallace
Jake Lewis           David Weaver
Liu Liu              Joe Wolking
Brooke Armstrong     Jerry Xu

Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

TU Executive & Professional Development

The University of Tulsa, Center for Executive & Professional Development is proud to announce the following upcoming programs:

Smart Women Finish Rich™
February 17, 2006

Six Sigma Green Belt Certification Program
February 21 & 22 and March 6 & 7, 2006

Personal Finance 101
February 21, 28 & March 9, 2006
May 2, 9 & 16, 2006

Accounting and Finance for Non-Financial Managers
February 23 & 24, 2006
April 27 & 28, 2006

Extraordinary Leader
February 24, 2006

For information contact Marilyn at 631-2215

Energy Advocates

For more information: 599-7767
info@energyadvocates.org

NAIC

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contact:
deanelistami@hotmail.com or 747-9303
Finance Excellence Fund

FEF gifts are placed in the Student Investment Fund (SIF) which is managed by our students. Earnings from the SIF are used to support scholarships. To date, 116 students have received some $168,000 in scholarships.

This year we have had 109 donors and $76,451 in gifts. Honor roll members for 2005-06 are:

**Founder**
- Mike & Caryn Hess

**Partner**
- Arrow Trucking

**Benefactor**
- John Chandler
- Susan Cravens
- Frank Fisher, Jr.
- McGill Foundation

**Patrons**
- Bank of Oklahoma
- Keith Bailey
- James Bertelsmeyer
- Roger Bey
- Tom Campbell
- Kerry Freeman
- Steve Hildebrand
- Bill Hobbs
- Pete Meinig
- Genave Rogers

**Associates**
- Joe Adwon
- Nick & Barbara Allen
- Steve Berlin
- Bob & Annette Boyd
- Arnold Brown
- Roger Collins
- Bob Fredrickson
- Craig Loseke
- Tammie Maloney
- Pam Peck
- John Pilkington, Jr.
- Don Quint
- Frank Robson
- Samson Investment Company
- Dan & Vida Schuman
- Zarrow Family Foundation

**Friends**
- Tony Adair
- Kent Allingham
- Anne Anderson
- Jim Arens II
- Mike Axton
- Tory Baker
- Mike Bartlett
- Gary Belitz
- Sharon Bell
- Wade Biswell
- Randy Bluhm
- Uldene Buchanan
- Mike Burton
- Penny Colantonio
- Becky Collins
- J. Markham Collins
- Ron Cooper
- Lee Crawley
- Mike Evanson
- Bill Fader
- Tally Ferguson
- Skilly Forsman
- Phil Franczyk
- Bob Gaddis
- Francis Gajan
- Steve Ganzkow
- Bob Geweniger
- Bill Gottfried
- Linda Gunnells
- Jim Hill
- Bruce Humphrey
- Russell Iorio
- Robert Jennings
- John Kauth
- Mike Kent
- Jack Koehle
- Mary Korthase
- Sandy Leeds III
- Pete Leininger
- Bill Lissau

**Friends (Continued)**
- Kieran Major
- Max Mason
- Mark Maun
- Dee McDugle
- Jim McGill
- Joe McGraw
- Wayne Middleton
- Beverly Monnet
- Johnson Moore
- Rocky Moore
- Rob Morris
- Suzanne Penni
- Jim Pinkerton
- Steve Poleman
- Tom Redman
- Ryan Rex
- Jeff Rudd
- Chris Shannon
- Bill Snow
- Don Spaugy
- Bruce & Linda Stoesser
- Bob Traband
- Dudley Viles
- Tom Warlick
- Chris Wolking
- Steve Zenthoefer
- Weidong Zhou

**Donors**
- Meg Brimmer
- John Buxton
- Patrick Engelmann
- Marvin Krueger
- Richard Pane
- Dennis Reecher
- Ken Tooman
- Bill Wilke
- Barry Woods
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to twelve.

The annual cost of a Corporate Sponsorship is $2,500. If you are interested in having your corporation join, contact Judy Miller at 631-2588 or judy-miller@utulsa.edu for details. Corporate Sponsors for this year are:

![Corporate Sponsors Logos]
Links

On-line registration
https://bus.cba.utulsa.edu/fof/reg.asp

https://bus.cba.utulsa.edu/FOF

February 17, 2006 Registration form

March 22, 2006 Registration form

April 17, 2006 Registration Form

May 8, 2006 Registration Form

Membership Form

Pledge Card