Clayton I. Bennett is the Chairman of Dorchester Capital, a diversified private investment company and serves as an investor, officer and director of numerous business entities. He is Chairman of the Professional Basketball Club, L.L.C. (PBC) and majority owner of the Oklahoma City based NBA franchise, Oklahoma City Thunder. Highly involved in civic and charitable affairs, Mr. Bennett currently serves as a director of numerous local, state and national organizations.

Reservations are required. You may register on-line at: https://bus.collins.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until January 27, 2009.

### Shuttle Service

Bill White Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map. Please let us know if you have questions.

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Nancy K. Buese, was appointed Chief Financial Officer of MarkWest general partner in October 2006. She previously served as Chief Accounting Officer of MarkWest. Prior to joining MarkWest, Ms. Buese was CFO for Experimental and Applied Sciences, Vice President with TransMontaigne Inc., and as a partner with Ernst & Young.

Reservations are required. You may register on-line at: https://bus.collins.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until February 27, 2009.

### Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the head table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 631-2588) if you are interested in being a Luncheon Sponsor. Sponsorships area available for the following meetings:

<table>
<thead>
<tr>
<th>Date</th>
<th>Name</th>
<th>Title</th>
<th>Company</th>
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<tbody>
<tr>
<td>02/10/09</td>
<td>Clayton Bennett</td>
<td>Chairman</td>
<td>Dorchester Capital, LLC</td>
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<tr>
<td>03/13/09</td>
<td>Nancy Buese</td>
<td>SVP &amp; CFO</td>
<td>Mark West Energy</td>
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<tr>
<td>Date</td>
<td>Speaker</td>
<td>Position and Company</td>
<td>Sponsor</td>
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<td>Nancy Buese</td>
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<tr>
<td>04/13/09</td>
<td>Michael Cawley</td>
<td>CEO &amp; President, The Noble Foundation</td>
<td>Keith &amp; Pat Bailey</td>
</tr>
<tr>
<td>05/12/09</td>
<td>Stanley Lybarger</td>
<td>President &amp; CEO, BOK Financial Corporation</td>
<td>Williams</td>
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</tbody>
</table>

**Membership**

This year’s membership committee under the leadership of Mike Payne has established the challenging goal of 500 members for 2008-09. To renew your membership or join, go to [https://bus.collins.utulsa.edu/fof/memberapp.asp](https://bus.collins.utulsa.edu/fof/memberapp.asp). Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. To date, we have 369 members. Membership dues for the remainder of the 2008-09 year are only $45. Members since our last newsletter are listed below. For a complete membership listing, go to [Member Services; Directory](https://bus.collins.utulsa.edu/fof/memberapp.asp).

| Diane Affeldt-Eckstein | Don Lane                     |
| Bob Boyd               | Lindsey Madden              |
| Judy Chapman           | Joe Moran                   |
| Lee Crawley            | Wyatt Morgan                |
| Pat Engelmann          | Kevin Murray                |
| Paula Etter            | Charlie Myers               |
| Matt Garrett           | Suzanne Penni               |
| Roger Haglund          | Jeff Roblyer                |
| E. J. Hammond          | Will Smith                  |
| Jim Holder             | Brooke Snyder               |
| Paul Iskat             | Tien Tran                   |
| Michael Kelly          | Gwenna Wang                 |

**Fees**

**Fees as of 01/01/09:**

- $130 (Membership plus remaining luncheon fees)
- $45 (Tulsa area members - membership fee only)
- $10 (out-of-area members - outside 50 mile radius of Tulsa)
- $10 (current TU full-time student or TU graduate within the last year)
- $280 (Membership plus all luncheon fees for yourself and one guest)
- $250 One reserved table (8 seats)
- $1,250 (One reserved table of eight at each Luncheon)

**Luncheons:**

- Members $20
- Non-members $30

Members may bring a first time attendee as a guest at the member rate.

**Alumni / Student Notes**

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu)) and we will include it in our newsletter.

**Take-A-Student to Lunch**

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or [judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu) and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.
**Corporate Sponsors**

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is $3,500. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details.

Corporate Sponsors for this year are:
You should have recently received a letter from this year’s Finance Excellence Fund Chairman, Aaron Clark. As Aaron indicated, the FOF Board has set a goal of $200,000 from 175 donors. We are confident that you will help us surpass our goal.

To date, we have had 73 donors and $91,455 in gifts. You may contribute on-line at https://bus.collins.utulsa.edu/fof/excellencepledge.asp.

To date, honor roll members for 2008-09 are:

**Finance Founder**
Mike & Caryn Hess

**Finance Partner**
Mike & Cathi Colby
Joe Craft

**Finance Benefactors**
Bank of Oklahoma
Roger Bey
Tom Campbell
Don Chappel
Collins Foundation
Marc Maun
JP Morgan

**Finance Patron**
Joe Adwon
Keith Bailey
David Enke
Kerry Freeman
Walt Helmerich
Steve Hildebrand
Beryl McElhinney
Pete Meinig
Frank Robson
John Steele Zink Fnd.

**Finance Associates**
Jim Arens
Sharon Bell
Bob Fredrickson
Jim Hill
Craig Loseke
Mike Payne
Mahlon Pitt

**Finance Friends**
Gary Belitz
Wade Biswell
Arnold Brown
Chad Brumley
Jim Colgan
Becky Collins
Megan Cordle
Mike Dill
Pat Donica
Janet Duffy
Bill Fader
Tally Ferguson
Bob Gaddis
Richard Gajan
Matt Garrett
Bob Geweniger
Carlynn Holmes
Russell Iorio
Jack Koehle
Mary Korthase
Sanford Leeds

**Finance Donors**
Patrick Engelmann
EJ Hammond
Graydon Luthey
Barry Woods

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Carlynn Holmes
Russell Iorio
Jack Koehle
Mary Korthase
Sanford Leeds

**Finance Donors**
Patrick Engelmann
EJ Hammond
Graydon Luthey
Barry Woods
**Judy Adair Endowment Established**

As recognition for Judy Adair’s outstanding service to Friends of Finance, a very generous donor has pledged $375,000, up to $75,000 per year for each of the next five years, as a challenge grant to establish the Judy Adair Endowment.

The rules for contributing to the Adair Endowment are very simple. All gifts above the amount you gave during the 2007-08 Finance Excellence fund drive will be matched by the challenge gift. For example, if you gave $500 last year and $750 this year, $250 would be matched by the challenge gift and $500 would be placed in the Adair Endowment. The first $500 would be placed in the Student Investment Fund for scholarships just as it has been in the past.

You may show your appreciation for Judy’s service by donating on-line at:

https://bus.collins.utulsa.edu/fof/excellencepledge.asp

or sending a check to make payable to the University of Tulsa, Finance Excellence Fund

Friends of Finance
Collins College of Business
The University of Tulsa
800 South Tucker Drive, Helm 118-G
Tulsa, OK 74104-9700

**FOF Web Site**

The FOF website https://bus.collins.utulsa.edu/fof/ includes a number of services as listed below.

**New Membership**
https://bus.collins.utulsa.edu/fof/memberapp.asp

**Meeting Registration**
https://bus.collins.utulsa.edu/fof/reg.asp

**Members Services**
https://bus.collins.utulsa.edu/fof/signin.asp
(restricted to FOF members) After signing in, you may go to:

**Membership Renewal**
All of your profile information will come up so you don’t have to re-enter this information.

**Membership Directory**
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

**Update Member Information**
You may update any of your membership information on-line. This will help to make sure that you don’t lose contact with us.

**Job Postings**
Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

**Resume Posting**
FOF members may post their resume on the FOF web site when they are seeking employment.

**Leadership**

Our officers and directors for 2008-09 are:

**Officers**
President    Jim Arens, Trust Company of Oklahoma
VP Programs  Greg Hopeman, UBS Financial
Treasurer    Jeff Holman, Magellan Midstream
Secretary   Geordie Matson, BancFirst
Membership  Mike Payne, Eide Bailly
FEF Campaign Aaron Clark, JP Morgan Chase

**Directors**
Keith Bailey, Williams (Retired)
Roger Bey, University of Tulsa
Shane Goodwin, Goldman Sachs
Michael Krimbill, Energy Transfer Partners (Retired)
Don Chappel, Williams
Janet Duffy, Samson Investment Company
Resume Posting

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

Job Posting

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair (judy-adair@utulsa.edu) who will post it. We will not edit the files.

Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Tulsa’s Young Professionals

Tulsa’s Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: http://www.typros.org/

TU Executive & Professional Development

The University of Tulsa, Center for Executive & Professional Development has a variety of upcoming programs. For a complete listing, for more information or to register online, go to:

http://bus.collins.utulsa.edu/CEPD/Default.asp
or call 918.631.2215

Energy Advocates

For more information: 599-7767
info@energyadvocates.org

NAIC

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contact:
Tami deangelistami@hotmail.com or 747-9303
or Barbara wollmersh@aol.com
Links

On-line registration
https://bus.collins.utulsa.edu/fof/reg.asp

February: https://bus.collins.utulsa.edu/fof/docs/20090210registrationform.doc

March: https://bus.collins.utulsa.edu/fof/docs/20090313registrationform.doc

April: https://bus.collins.utulsa.edu/fof/docs/20090413registrationform.doc

May: https://bus.collins.utulsa.edu/fof/docs/20090512registrationform.doc

https://bus.collins.utulsa.edu/FOF

Membership Form

Pledge Card