January 20, 2004
Brent Longnecker
President
Longnecker & Associates

At Longnecker & Associates, Brent Longnecker provides consulting services on compensation, corporate governance, and human resources to major U.S. corporations. Prior to Longnecker & Associates, he was President of Resources Consulting Group and prior to that partner-in-charge for Deloitte & Touche’s performance management and compensation consulting practice. A few of his clients include: Cendant Corporation, Southwest Airlines, Dollar Thrifty Corporation, Williams Communications, Williams Energy, Marathon Oil, and Hunt Oil. He has published more than 130 articles and is frequently quoted in the Wall Street Journal, Business Week, and the CFO Magazine. He also teaches classes on ethics, governance, and compensation. His FOF presentation will focus on current issues and problems in executive compensation and corporate governance.

March 3, 2004
Jeff Davis
CEO
United States Beef Corporation

United States Beef Corporation is one of the largest franchises organizations in the world. Currently, the company has over 200 Arby’s restaurants in Oklahoma, Arkansas, Kansas, Illinois, and Missouri. They recently signed an agreement with Triac Restaurant Group to build over 100 additional restaurants. Jeff has been in the restaurant business since he managed a restaurant while he was a student at TU.

April 1, 2004
Jamie Dimon
Chairman & CEO
BankOne Corporation

Bank One, the sixth largest bank in the U.S., is a superregional bank with some 1,800 branches in 14 mostly midwestern and southeastern states. Jamie Dimon joined BankOne in 2000 as Chairman and CEO. Prior to BankOne, Dimon was President, Citigroup, Inc. and Chairman and Co-CEO of Salomon Smith Barney Holdings, Inc.
May 5, 2004
Patrick G. Ryan
Chairman & CEO
Aon Corporation

Patrick G. Ryan formed Ryan Insurance Group in 1964 which merged with combined International Group in 1982. In 1987, the company was renamed Aon Corporation. Aon, which means “oneness” in Gaelic, is the world’s #2 insurance brokerage and consulting company with more than 55,000 employees and offices in more than 150 countries.

E-Mail HELP!

We are attempting to move to electronic distribution as much as possible. Therefore, even if you don’t plan to join, send us your e-mail address so that we can continue to communicate with you. It is an easy way to support FOF by reducing both our costs and our effort. Contact Judy Miller at (918) 631-2588 or judy-miller@utulsa.edu. Our electronic format takes you to the newsletter on our website. We do not send it as an attachment.

Take-A-Student to Lunch

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Miller at 631-2588 or judy-miller@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Shuttle Service

Bill White Shuttle Service will again be providing a continuous shuttle service form the parking lot north of the Reynolds Center (8th & Harvard) to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map.

Membership

The membership committee (Lindsey Barrows, MaryBeth DeWitt Dan Doyle, Rick Martich, and Joe Redman) is working hard and is having a great deal of success in meeting our ambitious goal of 400 members. To date, we have 259 members. Please encourage at least one friend to join. A membership form is attached. Progress is being made on creating our on-line directory. Members who have joined since our last newsletter are:

Robert Ball
Angela Barber
Robert Fitzgerald
Linda Gunnels
Mary Korthase
Marcia MacLeod
Leeann McLaughlin
Linda Parish
Glenda Sisson
David Stacy
Amanda Troxell
William Wiles

Fees

All fees are unchanged from last year and are:

Memberships $30.00 for remainder of year
Luncheon:
Members $15.00 ($12 if paid in advance)
Non-members $20.00 ($17 if paid in advance)
Reserved table $135.00 (8 seats)
Reserved table for the year $1,080.00 (8 seats)
Corporate Sponsorship $2,500.00
Corporate Sponsors

Last year we had the generous support of ten Corporate sponsors – Anonymous, Bank of America, Bank One, Merrill Lynch, The Nordam Group, Northwestern Mutual Financial Network, Oxley Petroleum Co., Samson Investment Company, Smith Barney, and Williams. This year the Board has decided to limit the number of corporate Sponsorships to ten. They want to ensure that individual members have adequate seating. Corporate Sponsors for this year are:

- THE WILLIAMS COMPANIES FOUNDATION, INC.
- OPC Holdings LLC
- THE NORDAM GROUP
- BANK ONE
- Northwestern Mutual Financial Network
- THE TRUST COMPANY OF OKLAHOMA
- Samson

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

The annual cost of a Corporate Sponsorship is $2,500. If you are interested in having your corporation join, contact Judy Miller at 631-2588 or judy-miller@utulsa.edu for details. She will add you to our waiting list.
Finance Excellence Fund

Fifty-eight donors already have given $40,000+ to this year’s Finance Excellence Fund. If you haven’t contributed, your support would be greatly appreciated. Gifts of any size $25, $50, $100 or more are welcome. As a donor you are a member of the Finance Excellence Fund Honor roll. In addition, all gifts to the Finance Excellence Fund are credited toward membership in the President’s Council, a University-wide recognition group. Council levels are $1,500, $5,000, and $10,000 of individual gifts. Click on Finance Excellence Fund Pledge Card for a pledge card. Honor roll members for 2003-04 are.

Founder
Michael & Caryn Hess
Ralph & Frances McGill Foundation

Benefactor
Michael Colby
Frank Fisher
Bill Hobbs
Charlie Stephenson

Patrons
Bank One
Roger Bey
Bob & Annette Boyd
Steve Hildebrand
Leggett & Platt, Inc.
Genave Rogers

Associates
Ellen Adelson
Joe Adwon
Nick & Barbara Allen
Walt Helmerich
Craig Loseke
Mike Rothman

Friends
Ed Belan
Gary Belitz
Wade Biswell
Arnold Brown
Michael Burton
Nevyle Cable
Brendan Costello
Jeff Davis
Dan Doyle
F&M Bank
Tally Ferguson
Skilly Forsman (in memory of Elaine Rearden)
Phil Franczyk
Francis Gajan
Steve Ganzkow
Bob Geweniger
Keith Goddard
GTAC - NAIC
Carlynne Holmes
Jack Kauth
Karl Knight
Jack Koehle
Pete Leininger
Marc Maun
Dee McDugle
Jim McGill
John Pilkington
Jim Pinkerton
Keith Preddy
James Redman
Cherl Snyder
Tom Stees
Bob Traband
Lynn Wheatley
Richard Williamson
Weidong Zhou & Jing Ji

Donors
Patrick Engelmann
Maurine Thornton
Tim Tolin
Wynn Wozobski
Upcoming Executive Luncheons:

<table>
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<tr>
<th>Date</th>
<th>Speaker</th>
<th>Title</th>
<th>Company</th>
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**Affiliate’s Programs**

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

**Energy Advocates**

For more information: 599-7767
info@energyadvocates.org

**Oklahoma Investment Forum**

January 6, 2004
Speaker TBA
Oklahoma Private Enterprise Luncheon
11:45 a.m., Petroleum Club, 15th Floor
For details or reservations: (918) 584-8884
For more info www.oifonline.org

**COEITT**

See www.coeitt.net for details.
Go to ‘Partner Events’
coeitt@osu-tulsa.okstate.edu for more information

**NAIC**

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

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<thead>
<tr>
<th>Date</th>
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<tr>
<td>01/17/04</td>
<td>Club Accounting</td>
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<tr>
<td>02/07/04</td>
<td>Finding Quality Mutual Funds</td>
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<td>02/21/04</td>
<td>Auditing Club Books</td>
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<tr>
<td>03/05/04</td>
<td>Beginning Stock Study</td>
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NAIC Contact:
deangelistami@hotmail.com or 747-9303
Links

http://www.cba.utulsa.edu/organizations/FOF

Registration Form

Membership Form

Pledge Card

NOTE: When you open a link, you will need to use your “back” button to return to the Newsletter.