January 18, 2007
Greg Lippert
President & CEO
Mazzio’s Corporation

Greg Lippert was appointed President and CEO of Tulsa based Mazzio's Corporation, operating 171 Mazzio's Italian Eateries and 15 Zio's Italian Kitchen's restaurants, in August 2005. Prior to this appointment, he was Chief Operating Officer of Fazoli's, a restaurant chain of 400 Italian restaurants.

Lippert came to Tulsa in 1984 to join the original Ken's Restaurant Systems, operator of "Ken's Pizza" and start up "Mazzio's Pizza", as its Marketing Director where he oversaw all Mazzio's and Ken's Pizza marketing and the introduction of Zio's Italian Kitchen from its conceptual stage to its current 15 locations. Greg left Mazzio's Corporation briefly for a two year period when McDonald's purchased the Fazoli's business and appointed him as their CMO.

Reservations are required. You may register on-line at: https://bus.cba.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until January 4, 2007.

February 13, 2007
Tiffany Sewell-Howard
CEO
Ditch Witch

In December 2003, Tiffany Sewell-Howard was appointed to the position of Chief Executive Officer (CEO) for The Charles Machine Works, Inc. (CMW), manufacturer of Ditch Witch products. While employed at CMW, she has held the positions of Chief Operating Officer (COO), Director of Information Technology, and eMarketing Manager.

Before joining CMW, Ms. Sewell-Howard served on the Board of Directors at CMW for four years while employed as Marketing Director at PRIMEDIA, Inc., a New York based publisher of more than 250 magazine titles. Ms. Sewell-Howard has started several companies including a small advertising agency, an industrial waste recycling company, and an internet marketing and web development company.

Reservations are required. You may register on-line at: https://bus.cba.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until January 30, 2007.
Leadership

Our officers and directors for 2006-07 are:

**Officers**
- President    John Chandler, Magellan LP
- VP Programs Bob Fitzgerald, Arrow Trucking
- Treasurer   Beverly Monnet, ONEOK
- Secretary   Tory Baker, Nordam
- Membership  Jake Dollarhide, Longbow Asset

**Directors**
- Jim Arens, Trust Company of OK
- Keith Bailey, Williams (Retired)
- Roger Bey, TU
- Shane Goodwin, Citigroup
- Steve Hildebrand, Dollar Thrifty
- Callie Mitchell, Williams
- Don Spaugy, SemGroup, LP

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost is $2,000 The following luncheons are available for sponsorships:

<table>
<thead>
<tr>
<th>Date</th>
<th>Speaker</th>
</tr>
</thead>
<tbody>
<tr>
<td>02/13/07</td>
<td>Tiffany Sewell-Howard, DitchWitch</td>
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<td>03/13/07</td>
<td>Craig Ueland, Russell Investments</td>
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Contact Judy Adair, (judy-adair@utulsa.edu or 631-2588) if you are interested in being a Luncheon Sponsor.

Alumni / Student Notes

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us (judy-adair@utulsa.edu) and we will include it in our newsletter.

David Page *(BS ’75 & MBA ’82)* – Appointed as board chairman to the American Red Cross Tulsa Area Chapter. David currently serves as President-Eastern Oklahoma, JP Morgan Chase. David was the 2nd president of Friends of Finance.

Robert Boyd *(MBA ’92)* – Appointed to serve a 2 year term on the Small Business Administration’s National Advisory Council. Bob is the founder and president of Boston Street Advisors. He served as the 10th president of Friends of Finance.

Ted Feldmeier *(BS ’06)* has accepted a position with Helmerich & Payne in Tulsa, OK as a financial analyst. He had an internship with them in the summer of 2006.

Read Minshall *(BS ’06)* has accepted a position in the management trainer program of National Oil in Houston, TX.

Hamsini Subramanian *(MSF ’06)* has accepted a position with IndexIQ in New York as a Quantitative Analyst.
Shuttle Service

Bill White Shuttle Service will be providing a continuous shuttle service from the parking lot North of the Reynolds Center (8th & Harvard) to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map.

Membership

This year’s membership committee under the leadership of Jake Dollarhide has established the challenging goal of 525 members. To date we have 373. To renew your membership or join, go to https://bus.cba.utulsa.edu/fof/memberapp.asp. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position.

Members since our last newsletter are:

Ronny Altman    Michael Krimbill
Ron Cooper      Graydon Luthey
Jeff Cope       Luke Nowlin
Brandon Diles   James Randall
Scott Eckley    Steve Rettedal
Brian Glenn     Ryan Rex
Linda Gunnells  Patsy Savage
Gene Hallman    Marc Short
Rick Holder     Susan Solenberger-Burford
Chad White      Neal Zahn
Suzie Morrel

Fees

Fees for this year are:

$165  (Membership plus all luncheon fees)
$50    (Tulsa area members - membership fee only)
$10    (out-of-area members - outside 50 mile radius of Tulsa)
$10    (current TU full-time students or TU graduate within the last year)
$365  (Membership plus all luncheon fees for yourself and one guest)
$200  One reserved table (8 seats)
$1,700 One reserved table of eight at each Luncheon

Luncheons:

Members $20 ($15 paid in advance)
Non-members $30 ($25 paid in advance)

Members may bring a first time attendee as a guest at the member rate.

Take-A-Student to Lunch

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Job Posting

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair (judy-adair@utulsa.edu) who will post it. We will not edit the files.

Resume Posting

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.
Finance Excellence Fund

FEF gifts are placed in the Student Investment Fund (SIF) which is managed by our students. Earnings from the SIF are used to support scholarships. To date, 135 students have received more than $240,000 in scholarships. The current market value of the SIF is $1.37 million.

This year we have had 74 donors and $103,975 in gifts. Our goal is $150,000. You may contribute online at https://bus.cba.utulsa.edu/fof/excellencepledge.asp.

Honor roll members for 2006-07 are:

**Finance Sponsor**
SemGroup, LP

**Finance Founders**
Mike & Caryn Hess
Ralph & Frances McGill Fnd.

**Finance Benefactors**
Ellen Adelson
Keith Bailey
George & Jennie Collins Fnd.
Frank Fisher, Jr.
Shane Goodwin
Beryl McElhiney
NORDAM Group

**Finance Patrons**
Bank of Oklahoma
Roger Bey
Edward Jones
Walt Helmerich, III
Jim Hill
John Pilkington
Zink Foundation

**Finance Associates**
Joe Adwon
Nick & Barbara Allen
Bob Fredrickson
Bob Fries
Craig Loseke
Pam Peck
Samson Investments

**Finance Friends**
Jim Arens
Tory Baker
Mike Bartlett
Gary Belitz
Sharon Bell
Wade Biswell
Dr. Jerry Brickner
James Colgan
Andrew Comstock
Pat Donica
Irene & Irving Fenster
Tally Ferguson
Deborah Fleming
Steve Ganzkow
Bob Geweniger
EJ Hammond
Russ Iorio
Robert Jennings
Jack Koehle
Sandy Leeds
Marc Maun
Delores McDugle
James McGill
Bob McGrew
Callie Mitchell
Beverly Monnet
Craig Owens
Suzanne Penni
Jim Pinkerton
Steve Poleman
Tom Redman
Jeff Rudd

**Finance Friends (continued)**
Patricia Savage
Cherl Snyder
Don Spaugy
Tom Stees
Gale Sullenberger
Bob Traband
Chris Wolking
Daryl Woodard
Weidong Zhou

**Finance Donors**
Allen Atwood
David Bey
Michael Bey
Meg Brimmer
Jane Faulkenberry
Maurine Thornton
Bill Wilke
Barry Woods
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

- The Trust Company of Oklahoma
- Edward Jones
- JPMorganChase
- Dollar Thrifty Automotive Group, Inc.
- Magellan Midstream Partners, L.P.
- Williams
- Northwestern Mutual Financial Network
- The Nordam Group
- ONEOK
- Samson
- Citigroup
- Smith Barney
- EideBailly
- Accounting Principals
### Upcoming Executive Luncheons:

<table>
<thead>
<tr>
<th>Date</th>
<th>Speaker</th>
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<td></td>
</tr>
<tr>
<td>04/12/2007</td>
<td>Aubrey McClendon</td>
<td>Chairman &amp; CEO, Chesapeake Energy</td>
<td>Anchor, USA</td>
</tr>
<tr>
<td>05/07/2007</td>
<td>Ali Moshiri</td>
<td>President, Chevron Latin America</td>
<td>SemGroup, LP</td>
</tr>
</tbody>
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### Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

**NAIC**

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardey Library, 8316 E. 93rd

*February 17, 2007*

Annual Investors Fair

NAIC Contact:
Anita Greiner 918-492-7108
aigreiner@sbcglobal.net

**Energy Advocates**

For more information: 599-7767
info@energyadvocates.org

### TU Executive & Professional Development

The University of Tulsa, Center for Executive & Professional Development has the following upcoming programs:

- **Analyzing and Improving Operations**
  April 25-27, 2007

- **TU Mini-MBA**
  February 17 - May 14, 2007

- **Project Management Certificate**
  **Developing Project Management Skills**
  January 17-19, 2007
  April 2-4, 2007

  **Advanced Project Management**
  February 26-28, 2007

  **Project Risk Management**
  March 1-2, 2007
  April 5-6, 2007

- **PMP® Exam Preparation Course**
  January 29-February 2, 2007
  March 12-16, 2007
  April 30-May 4, 2007

- **Accounting and Finance for Non-Financial Managers**
  New Dates to be Announced

- **Last Minute Individual Income Tax Update**
  January 9, 2007

- **Oil and Gas Taxation**
  Houston: January 23-24, 2007
  May 10-11, 2007
  Tulsa: February 20-21, 2007

- **Extraordinary Leader**
  New Dates to be Announced

- **Partnership Taxation**
  February 7-9, 2007

For more information and to register online:
or call 918.631.2784
Links

On-line registration
https://bus.cba.utulsa.edu/fof/reg.asp

https://bus.cba.utulsa.edu/FOF

January 18, 2007 Registration Form

February 13, 2007 Registration Form

Membership Form

Pledge Card