January 15, 2009
David Rainbolt  
CEO  
BancFirst Corporation

David E. Rainbolt has been President and Chief Executive Officer of BancFirst Corp. (an affiliate of BancFirst Investment Corp.) since January 1992. Mr. Rainbolt served as Executive Vice President and Chief Financial Officer of BancFirst Corp. from July 1984 to December 1991. He also serves as chairman and director of the bank of BancFirst Corp.

BancFirst Corporation is the holding company for BancFirst, a super-community bank that emphasizes decentralized management and centralized support. BancFirst operates about 90 locations in more than 40 Oklahoma communities. It targets small to midsized businesses and individuals, offering a full range of traditional deposit products, including checking, savings, NOW, and money market accounts, as well as CDs and IRAs. Real estate lending (including residential and commercial property loans) makes up more than half of the bank’s loan portfolio, which also includes business loans (more than 25%), and consumer and construction loans. BancFirst also offers investment management and trust administration services.

February 10, 2009
Clayton Bennett  
Chairman  
Professional Basketball Club  
Dorchester Capital, LLC

Clayton I. Bennett is the Chairman of Dorchester Capital, a diversified private investment company and serves as an investor, officer and director of numerous business entities. He is Chairman of the Professional Basketball Club, L.L.C. (PBC) and majority owner of the Oklahoma City based NBA franchise, Oklahoma City Thunder. Highly involved in civic and charitable affairs, Mr. Bennett currently serves as a director of numerous local, state and national organizations.

Reservations are required. You may register on-line at: https://bus.collins.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until January 27, 2009.

Shuttle Service

Bill White Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map. Please let us know if you have questions.
### Upcoming Executive Luncheons:

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<thead>
<tr>
<th>Date</th>
<th>Speaker</th>
<th>Position and Company</th>
<th>Sponsor</th>
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<td>04/13/09</td>
<td>Michael Cawley</td>
<td>CEO &amp; President, The Noble Foundation</td>
<td>Keith &amp; Pat Bailey</td>
</tr>
<tr>
<td>05/12/09</td>
<td>Stanley Lybarger</td>
<td>President &amp; CEO, BOK Financial Corporation</td>
<td>Williams</td>
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### Membership

Last year we had membership of 471. This year’s membership committee under the leadership of Mike Payne has established the challenging goal of 500 members for 2008-09. To renew your membership or join, go to https://bus.collins.utulsa.edu/fof/memberapp.asp. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. To date, we have 345 members. Membership dues for the remainder of the 2008-09 year are only $45.

Members since our last newsletter are listed below. For a complete membership listing, go to Member Services; Directory.

- Loren Armstrong
- Nevyle Cable
- Glen Hall
- Jessica Hargis
- Cyndy Harnett
- Luke Nowlin
- Mahlon Pitt
- Mike Rothman
- Jeffrey Rudd

### Fees

**Fees as of 01/01/09:**
- $130 (Membership plus remaining luncheon fees)
- $45 (Tulsa area members - membership fee only)
- $10 (out-of-area members - outside 50 mile radius of Tulsa)
- $10 (current TU full-time student or TU graduate within the last year)
- $280 (Membership plus all luncheon fees for yourself and one guest)
- $250 (One reserved table (8 seats))
- $1,250 (One reserved table of eight at each Luncheon)

**Luncheons:**
- Members $20
- Non-members $30

Members may bring a first time attendee as a guest at the member rate.

### Alumni / Student Notes

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us (judy-adair@utulsa.edu) and we will include it in our newsletter.

**Mike Payne (BS ’98)** has returned to Eide Bailly as Business Development Manager working both in the Tulsa office and nationally in a firm-wide role. Eide Bailly is one of the Top 25 CPA firms in the nation with 1,200 employees in 22 offices in 9 states. In Oklahoma alone, Edie Bailly has grown to include nearly 150 professionals with offices in Tulsa, Oklahoma City and Norman.

### Take-A-Student to Lunch

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.
You should have recently received a letter from this year’s Finance Excellence Fund Chairman, Aaron Clark. As Aaron indicated, the FOF Board has set a goal of $200,000 from 175 donors. We are confident that you will help us surpass our goal.

To date, we have had 31 donors and $71,550 in gifts. You may contribute on-line at https://bus.collins.utulsa.edu/fof/excellencepledge.asp.

To date, honor roll members for 2008-09 are:

**Finance Founder**
Mike & Caryn Hess

**Finance Partner**
Joe Craft

**Finance Benefactors**
Bank of Oklahoma
Roger Bey
Don Chappel
Marc Maun
JP Morgan

**Finance Patron**
Joe Adwon
Keith Bailey
David Enke
John Steele Zink Fnd.

**Finance Associates**
Jim Arens
Sharon Bell
Mike Payne
Mahlon Pitt

**Finance Friends**
Gary Belitz Sanford Leeds
Wade Biswell Dee McDugle
Chad Brumley Jim McGill
Megan Cordle H. Johnson Moore
Pat Donica Jeffrey Rudd
Janet Duffy Susan Solenberger
Bob Gaddis Bob Traband

**Finance Donors**
Graydon Luthey

As recognition for Judy Adair’s outstanding service to Friends of Finance, a very generous donor has pledged $375,000, up to $75,000 per year for each of the next five years, as a challenge grant to establish the Judy Adair Endowment.

All gifts to the Finance Excellence Fund by FOF members, friends, matching gifts, corporations, and organizations above the amount they contributed during the 2007-08 fund drive will count against the challenge grant and become part of the Adair Endowment. For example, an individual who contributed $500 last year and contributes $800 this year will have the $300 increase in giving matched by the challenge grant and $600 will be placed in the Adair Endowment. Distributions from the Adair Endowment will be used to support Judy A. Adair scholarships and graduate assistantships for MS in Finance students. The Adair Endowment will be managed as part of the Student Investment Fund.

You may show your appreciation for Judy’s service by donating on-line at: https://bus.collins.utulsa.edu/fof/excellencepledge.asp or sending a check to University of Tulsa, Finance Excellence Fund 800 South Tucker Drive Helm 118-G Tulsa, OK 74104-9700
Job Posting

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair (judy-adair@utulsa.edu) who will post it. We will not edit the files.

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 631-2588) if you are interested in being a Luncheon Sponsor.

Sponsorships area available for the following meetings:

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FOF Web Site

The FOF website [https://bus.collins.utulsa.edu/fof/] includes a number of services as listed below.

New Membership
[https://bus.collins.utulsa.edu/fof/memberapp.asp]

Meeting Registration
[https://bus.collins.utulsa.edu/fof/reg.asp]

Members Services
[https://bus.collins.utulsa.edu/fof/signin.asp]
(restricted to FOF members) After signing in, you may go to:

Membership Renewal
All of your profile information will come up so you don’t have to re-enter this information.

Membership Directory
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

Update Member Information
You may update any of your membership information on-line. This will help to make sure that you don’t lose contact with us.

Job Postings
Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

Resume Posting
FOF members may post their resume on the FOF web site when they are seeking employment.

Leadership

Our officers and directors for 2008-09 are:

Officers
President Jim Arens, Trust Company of Oklahoma
VP Programs Greg Hopeman, UBS Financial
Treasurer Jeff Holman, Magellan Midstream
Secretary Geordie Matson, BancFirst
Membership Mike Payne, Eide Bailly
FEF Campaign Aaron Clark, JP Morgan Chase

Directors
Keith Bailey, Williams (Retired)
Roger Bey, University of Tulsa
Shane Goodwin, Goldman Sachs
Michael Krimbill, Energy Transfer Partners (Retired)
Don Chappel, Williams
Janet Duffy, Samson Investment Company
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is $3,500. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details.

Corporate Sponsors for this year are:

- JPMorganChase
- NORDAM
- ONEOK
- Samson
- Smith Barney
- Bank of Oklahoma
- Magellan Midstream Partners, L.P.
- MidFirst Bank
- Williams
- Northwestern Mutual Financial Network
- EideBailly

CPAs & BUSINESS ADVISORS
**Resume Posting**

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

**Affiliate’s Programs**

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

**Tulsa’s Young Professionals**

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: [http://www.typros.org/](http://www.typros.org/)

**TU Executive & Professional Development**

The University of Tulsa, Center for Executive & Professional Development has a variety of upcoming programs. For a complete listing, for more information or to register online, go to:


or call 918.631.2215

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**Energy Advocates**

For more information: 599-7767
info@energyadvocates.org

**NAIC**

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contact:
Tami deangelistami@hotmail.com or 747-9303
or Barbara wollmersh@aol.com
Links

On-line registration
https://bus.collins.utulsa.edu/fof/reg.asp

January: https://bus.collins.utulsa.edu/fof/docs/20090115registrationform.doc
February: https://bus.collins.utulsa.edu/fof/docs/20090210registrationform.doc
March: https://bus.collins.utulsa.edu/fof/docs/20090313registrationform.doc
April: https://bus.collins.utulsa.edu/fof/docs/20090413registrationform.doc
May: https://bus.collins.utulsa.edu/fof/docs/20090512registrationform.doc

https://bus.collins.utulsa.edu/FOF

Membership Form

Pledge Card