March 13, 2009
Nancy Buese  
SVP & CFO  
MarkWest Energy

Nancy K. Buese was appointed Chief Financial Officer of MarkWest general partner in October 2006. She previously served as Chief Accounting Officer of MarkWest. Prior to joining MarkWest, Ms. Buese was CFO for Experimental and Applied Sciences, Vice President with TransMontaigne Inc., and as a partner with Ernst & Young.

Reservations are required. You may register on-line at: https://bus.collins.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until February 27, 2009.

Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the head table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 631-2588) if you are interested in being a Luncheon Sponsor.

April 13, 2009
Michael Cawley  
CEO & President  
The Noble Foundation

Mr. Cawley has served as President and Chief Executive Officer of The Samuel Roberts Noble Foundation, Inc., a not-for-profit corporation (the "Noble Foundation"), since February 1992, after serving as Executive Vice President of the Noble Foundation since January 1991. Mr. Cawley has served as a trustee of the Noble Foundation since 1988. The Noble Foundation is a not-for-profit corporation, and it is engaged in agricultural research, education, demonstration and consultation; plant biology and applied biotechnology; and assistance through granting to selected nonprofit organizations.

Reservations are required. You may register on-line at: https://bus.collins.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until March 30, 2009.

Meeting Sponsor

We extend our thanks and appreciation to Keith & Pat Bailey for serving as our Luncheon Sponsor.
### Upcoming Executive Luncheons:

<table>
<thead>
<tr>
<th>Date</th>
<th>Speaker</th>
<th>Position and Company</th>
<th>Sponsor</th>
</tr>
</thead>
<tbody>
<tr>
<td>03/13/09</td>
<td>Nancy Buese</td>
<td>SVP &amp; CFO, Mark West Energy</td>
<td></td>
</tr>
<tr>
<td>04/13/09</td>
<td>Michael Cawley</td>
<td>CEO &amp; President, The Noble Foundation</td>
<td>Keith &amp; Pat Bailey</td>
</tr>
<tr>
<td>05/12/09</td>
<td>Stanley Lybarger</td>
<td>President &amp; CEO, BOK Financial Corporation</td>
<td>Williams</td>
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</tbody>
</table>

### Membership

This year’s membership committee under the leadership of Mike Payne has established the challenging goal of 500 members for 2008-09. To renew your membership or join, go to [https://bus.collins.utulsa.edu/fof/memberapp.asp](https://bus.collins.utulsa.edu/fof/memberapp.asp). Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. To date, we have 385 members. Membership dues for the remainder of the 2008-09 year are only $45. Members since our last newsletter are listed below. For a complete membership listing, go to Member Services; Directory.

Ana Avila
Scott Bennett
Ted Cowan
Bretton Crane
Brett Crane
Dan Cunningham
Jane Faulkenberry
John Hassell
Greg Horne
Melissa Mize
Tom Ritchie
Tim Roberts
Michael Siegle
Jana Smith
Cory Wilson
Noah Zikmund

### Alumni / Student Notes

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu)) and we will include it in our newsletter.

**Thomas Segner** *(BS ’02, MSF ’08)*
completed his MSF degree in December 2008. He is currently employed at ONEOK Energy Services as a Natural Gas Trader. He has been employed with ONEOK since 2002. “I enjoyed my time in the MSF program and found the curriculum to be challenging and in line with my current profession.”

**Kui Cheng-Gugliotta** *(MSF ’08)*
completed her MSF degree in December 2008. She is currently employed by Texas Department of Insurance as an IS Financial Examiner and performs statutory audits/examinations and reports on the financial condition and regulatory compliance by insurance companies. She is also responsible for examining the investment cycle of the insurance companies to ascertain financial stability, solvency and compliance.

**Matt Hazelwood** *(BS ’01, MSF ’04)*
recently passed the Financial Risk Management (FRM) certification exam. FRM holders are recognized across the globe as leaders in financial risk management: market risk, credit risk, operational risk, and risk management in investment management. Matt is employed as a Quantitative Analyst with ONEOK, Inc.
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is $3,500. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details.

Corporate Sponsors for this year are:

- JPMorganChase
- NORDAM
- ONEOK
- Samson
- The Trust Company of Oklahoma
- MAGELLAN Midstream Partners, L.P.
- MidFirst Bank
- Williams
- Northwestern Mutual Financial Network
- Eide Bailly CPAs & Business Advisors
Finance Excellence Fund

You should have recently received a letter from this year’s finance Excellence Fund Chairman, Aaron Clark. As Aaron indicated, the FOF Board has set a goal of $200,000 from 175 donors. We are confident that you will help us surpass our goal.

To date, we have had 85 donors and $97,495 in gifts. You may contribute on-line at https://bus.collins.utulsa.edu/fof/excellencepledge.asp.

To date, honor roll members for 2008-09 are:

Finance Founder
Mike & Caryn Hess

Finance Partner
Mike & Cathi Colby
Joe Craft

Finance Benefactors
Bank of Oklahoma
Roger Bey
Tom Campbell
Don Chappel
Collins Foundation
Susan Cravens
Greg Hopeman
Marc Maun
JP Morgan

Finance Patron
Joe Adwon
Keith Bailey
David Enke
Kerry Freeman
Walt Helmerich
Steve Hildebrand
Beryl McElhiney
Pete Meinig
Frank Robson
John Steele Zink Fnd.

Finance Associates
Jim Arens
Sharon Bell
Bob Fitzgerald
Bob Fredrickson
Jim Hill
Craig Loseke
Mike Payne
Mahlon Pitt
Zarrow Family Foundation

Finance Friends
Gary Belitz
Wade Biswell
Arnold Brown
Chad Brumley
Jim Colgan
Becky Collins
Megan Cordle
Lee Crawley
Mike Dill
Pat Donica
Janet Duffy
Bill Fader
Tally Ferguson
Bob Gaddis
Richard Gajan
Matt Garrett
Bob Geweniger
Carlyne Holmes
Russell Iorio
Wilfrido Jatem
Jack Koehle
Mary Korthase
Sanford Leeds
Pete Leiniger

Finance Friends
William Lissau
Lindsey Madden
Max Mason
Dee McDugle
Jim McGill
Joe McGraw
Bob McGrew
Wayne Middleton
H. Johnson Moore
Craig Owens
Suzanne Penni
Tom Redman
Jeffrey Rudd
Patsy Savage
Bill Snow
Susan Solenberger
Tom Stees
Bruce Stoesser
Bob Traband
Kent Van Valkenburgh
Dudley Viles
Bill Wilke
Daryl Woodard

Finance Donors
Patrick Engelmann
Jane Faulkenberry
Skilly Forsman
EJ Hammond
Graydon Luthey
Barry Woods
Judy Adair Endowment
Established

As recognition for Judy Adair’s outstanding service to Friends of Finance, a very generous donor has pledged $375,000, up to $75,000 per year for each of the next five years, as a challenge grant to establish the Judy Adair Endowment.

The rules for contributing to the Adair Endowment are very simple. All gifts above the amount you gave during the 2007-08 Finance Excellence fund drive will be matched by the challenge gift. For example, if you gave $500 last year and $750 this year, $250 would be matched by the challenge gift to make $500 that would be placed in the Adair Endowment. The first $500 would be placed in the Student Investment Fund for scholarships just as it has been in the past.

You may show your appreciation for Judy’s service by donating on-line at:
https://bus.collins.utulsa.edu/fof/excellencepledge.asp

or sending a check to made payable to the University of Tulsa, Finance Excellence Fund

Friends of Finance
Collins College of Business
The University of Tulsa
800 South Tucker Drive, Helm 118-G
Tulsa, OK 74104-9700

FOF Web Site

The FOF website https://bus.collins.utulsa.edu/fof/ includes a number of services as listed below.

New Membership
https://bus.collins.utulsa.edu/fof/memberapp.asp

Meeting Registration
https://bus.collins.utulsa.edu/fof/reg.asp

Members Services
https://bus.collins.utulsa.edu/fof/signin.asp
(restricted to FOF members) After signing in, you may go to:

Membership Renewal
All of your profile information will come up so you don’t have to re-enter this information.

Membership Directory
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

Update Member Information
You may update any of your membership information on-line. This will help to make sure that you don’t lose contact with us.

Job Postings
Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

Resume Posting
FOF members may post their resume on the FOF web site when they are seeking employment.

Leadership

Our officers and directors for 2008-09 are:

Officers
President   Jim Arens, Trust Company of Oklahoma
VP Programs  Greg Hopeman, UBS Financial
Treasurer   Jeff Holman, Magellan Midstream
Secretary   Geordie Matson, BancFirst
Membership   Mike Payne, Eide Bailly
FEF Campaign Aaron Clark, JP Morgan Chase

Directors
Keith Bailey, Williams (Retired)
Roger Bey, University of Tulsa
Shane Goodwin, Goldman Sachs
Michael Krimbill, Energy Transfer Partners (Retired)
Don Chappel, Williams
Janet Duffy, Samson Investment Company
Resume Posting

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

Job Posting

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair (judy-adair@utulsa.edu) who will post it. We will not edit the files.

Shuttle Service

Bill White Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map. Please let us know if you have questions.

Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Tulsa’s Young Professionals

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: http://www.typros.org/

TU Executive & Professional Development

The University of Tulsa, Center for Executive & Professional Development has a variety of upcoming programs. For a complete listing, for more information or to register online, go to:

http://bus.collins.utulsa.edu/CEPD/Default.asp
or call 918.631.2215

Energy Advocates

For more information: 599-7767
info@energyadvocates.org

NAIC

4th Thursday Free Education Classes
6:15 p.m. – 7:00 p.m.
Schusterman-Benson Library, 3333 E. 32nd Pl

EDUFEST 2009
March 7, 2009, 9:00 a.m. – 4:30 p.m., Lunch Included
Martin Regional Library, 2601 S. Garnett, Tulsa
Contact: Anita aigreiner@sbeglobal.net
(918) 492-7108

NAIC Contact:
Tami deangelistami@hotmail.com or 747-9303
or Barbara wollmersh@aol.com
Links

On-line registration
https://bus.collins.utulsa.edu/fof/reg.asp

March: https://bus.collins.utulsa.edu/fof/docs/20090313registrationform.doc

April: https://bus.collins.utulsa.edu/fof/docs/20090413registrationform.doc

May: https://bus.collins.utulsa.edu/fof/docs/20090512registrationform.doc

https://bus.collins.utulsa.edu/FOF

Membership Form

Pledge Card