May 24, 2005

Maureen Power Sweeney
Vice President
IBM Business

Maureen Sweeney is the vice president responsible for IBM’s Business Transformation Outsourcing business in the global Utility & Energy industry. In this capacity, she works with clients to evaluate how they can leverage the expertise and scale of IBM in the areas of finance and accounting, human resources, customer care, procurement, and technology outsourcing to enable faster, more enduring business transformation in support of their broader strategic agenda.

Avoid Parking Problems

At every on-campus FOF meeting, Bill White Shuttle Service provides shuttle service from the parking lot north of the Reynolds Center (8th & Harvard) to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. This service is funded by FOF officers and directors. A campus map is available at http://www.utulsa.edu/campusmap/print.html

Alumni News

Clint Alexander (MSF ’05) has been accepted into law school at Baylor University and will begin the program this summer.

Aaron Berg (BS ’05) will be joining ConocoPhillips in Houston. He has been a ConocoPhillips Spirit Scholar.

Ankit Desai (MSF ’05) has accepted a position in the Management Training Program with Citi Cards in Dallas.

Michael Haynes (BS ’05) was named to TU’s Ultimate Team. Selection is based on academic success, campus involvement, community outreach, athletic participation and other areas of student involvement.

Zachary Newby (BS ’05) has accepted a position as an Investment Advisor with Merrill Lynch in Oklahoma City.

Tatyana Shcherbakova (BS ’99) has been accepted into the Masters in Mathematics of Finance program at Columbia University. She also is a CFA and CPA.

Wes Verdel (MSF ’05) has accepted a position in the Trust Department at Bank of Oklahoma.

Karen Vorraa (MSF ’05) is working in the Risk Management Training Program for StatOil, in Norway.

Chunling Wen (MSF ’05) has been selected to attend the U.S. Foreign Policy Colloquium in Washington D.C.

Chad White (MSF ’05) has accepted a position as an assistant trader for Susquehanna International Group, LLP in Chicago.

Please send any news, personal or business, that you would like to share with FOF members to judy-miller@utulsa.edu.
**Challenge Gift**

In less than three months, FOF members responded to and met the $75,000 Martin Family Foundation Challenge Gift. This was an absolutely fantastic response by our members. Congratulations and thank you!

**Congratulations MSF Graduates**

This spring fourteen MS in Finance students will graduate. We are pleased that they chose TU for graduate studies. We enjoyed having them on campus and wish them well. The MSF students are:

- Clint Alexander
- Neetu Arora
- Jason Cho
- Ankit Desai
- Erik Feighner
- Sam Hampton
- Stacy Lee
- Andrew Perrin
- Jamison Shaffer
- Brian Sulley
- Wes Verdel
- Karen Vorraa
- Chunling Wen
- Chad White

**Finance Major Graduates this May**

After four, sometimes more, years of study, 16 Finance Majors will be eligible to participate in TU’s long tradition of ringing the Kendall Bell. We thank each of them for sharing a part of their lives with us. Congratulations and best wishes to each of you. Our May, 2005 graduates are:

- Tyler Allred
- Andrew Arbogast
- Aaron Berg
- David Butts
- James Campbell
- David Crisp
- Alexis Goldman
- Michael Haynes
- Matthew McKell
- Sarah Morris
- Robert Nalley
- Zachary Newby
- Arshad Parvez
- Brandy Smith
- Amanda Troxell
- Sebastian Vivanco

**Membership**

Membership is running at the highest rate ever. We currently have 418 members and have exceeded our goal of 400. Charter members and past officers and directors will receive special recognition at our May meeting. You may join on-line at: [https://bus.cba.utulsa.edu/fof/memberapp.asp](https://bus.cba.utulsa.edu/fof/memberapp.asp)

Exclusive on-line services for members, available at [Member Services](https://bus.cba.utulsa.edu/fof/memberapp.asp), include:

- Membership Directory
- Ability to update your membership profile
- Job Postings
- Resume Postings
- Membership Renewal

Membership dues for the remainder of the year, through May 31, 2005, are only $10. New members since our last newsletter are:

- Phil Allen
- Bill Allen
- Rick Burgess
- Wen Chiang
- Janet Duffy
- Richard Gebhart
- Jim Grice
- Ron Hall
- Thomas Hay
- Michael Hoffman
- David Johnson
- Larry Johnson
- Tim Koski
- Patti Kuck
- Stephanie Loseke
- James Lovely
- Brook Lybarger
- Ruth Lysaught
- Michael Noland
- Kevin O’Sullivan
- David Page
- Linda Parish
- Steve Remchuk
- Bob Russell
- Julie Smith
- Tom Warburton
- Michael Noland
- Kevin O’Sullivan
- David Page
- Linda Parish
- Steve Remchuk
- Bob Russell
- Julie Smith
- Tom Warburton
- Don Weinert

James Firestone, President, Xerox North America addresses 400 FOF attendees April 21, 2005
Honors and Awards

The University of Tulsa’s College of Business Administration dedicated an evening to the honor and recognition of student, faculty, staff and alumni accomplishments at the annual Honors and Awards Banquet on Friday, April 8, at the Allen Chapman Activity Center.

The first awards of the night were given to three alumni – 2005 Outstanding Alumnus Jim K. Cameron (BS ’65), president and CEO of Cameron Companies; 2005 Fast-Track Alumnus Shane C. Goodwin (BS ’93), director for Citigroup; and 2005 Outstanding Alumnus Michael J. Hess (BS ’72), executive vice president of Lockton Companies of Colorado Inc.

Amanda Troxell was named an Outstanding Senior; Aaron Berg received the Outstanding Finance Student Award; and Zachary Ingraham was recognized for obtaining the highest score in the College on the MFAT, a nationwide business exam.

Wen-Chyuan Chiang, Professor of Operations Management, and Robert Russell, Collins Professor of Operations Management, received the Mayo Award for Research Excellence.

Each year one College of Business staff member is selected to receive the Mayo Staff Excellence Award. This year’s recipient was Judy Miller.
Finance Excellence Fund

Our 20th anniversary Finance Excellence Fund (FEF) Campaign is having an excellent year. Your support is very gratifying. FEF gifts are placed in the Student Investment Fund (SIF) which is managed by our students. The current value of the SIF is approximately $988,000. We are working hard to hit the magic $1,000,000 mark by May 31, 2005. Please help if you can. Earnings from the SIF are used to support scholarships. To date, 97 students have received scholarships.

This year we have had 153 donors and $245,000+ in gifts. To contribute on-line or obtain a pledge card go to: https://bus.cba.utulsa.edu/fof/excellencepledge.asp.

71 donors helped us exceed our $75,000 Challenge goal. Thank you! We will honor all FEF Donors at the May 24th luncheon.

Honor Roll members for 2004-05 are:

**Finance Sponsor**
- Martin Family Foundation
- SemGroup, LP

**Founder**
- Mike Hess
- Beryl McElhiney
- Ralph & Frances McGill Fnd.

**Partner**
- Keith Bailey

**Benefactor**
- John Chandler
- Michael Colby
- George & Jennie Collins Fnd.
- Susan Cravens
- Frank Fisher, Jr.
- Craig Loseke
- Mike Minahan
- Bob & Sharon Prince
- Frank Rhodeas
- Samson Investment Company

**Patrons**
- Joe Adwon
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- Bank of Oklahoma
- Roger Bey
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- Edward Jones
- Alan Ford
- Kerry Freeman
- Shane Goodwin
- Steve Hildebrand
- Bill Hobbs
- Leggett & Platt
- John Pilkington
- Frank Robson
- Genave Rogers
- George Schulz

**Associates**
- Nick & Barbara Allen
- Loren Armstrong
- Bob & Annette Boyd
- Tom Campbell
- Jeff Davis
- Bob Fitzgerald
- Bob Fredrickson
- John Kauth
- Karl Knight
- Vicki Rose
- Mike Rothman
- Patsy Savage
- Dan Schuman
- Cherl Snyder
- Zarrow Family Foundation

**Friends**
- Kent Allingham
- Anne Anderson
- Jim Arens
- Lindsey Barrows
- Ed Belan
- Gary Belitz
- Sharon Bell
- Wade Biswell
- Jerry Brickner
- Arnold Brown
- Denie Buchanan
- BUDCO, Inc.
- Michael Burton
- Jim Butler
- John Buxton
- Louis Coleman
- Becky Collins
- Mark Collins
- Andrew Comstock
- Ron Cooper
- Mark Crawford
- Lee Crawley
- Bruce Currie
- Michael Evanson

**Enemies (Continued)**
- Bill Fader
- Tally Ferguson
- Deborah Fleming
- Skilly Forsman
- Phil Franczyk
- Bob Fries
- Bob Gaddis
- Francis Gajan
- Richard Gajan
- Steve Ganzkow
- Bob Geweniger
- Jayne Gilsinger
- Keith Goddard
- Bill Gottfried
- Linda Gunnells
- E. J. Hammond
- Jim Hill
- Bruce Humphreys
- Russ Iorio
- Bob Jennings
- Michael Jones
- James Kelly
- Jason Kenyon
- Jack Koehle
- Mary Korthase
- Sanford Leads
- Pete Leininger
- William Lissau
- Longbow Asset Management
- Max Mason
- Marc Maun
- Sterling McDonald
- Dee McDugle
- Jim McGill
- Wayne Middleton
- Callie Mitchell
- Rocky Moore
- Jeff Oldham
- David Page
- Pam Peck
- Jim Pinkerton

**Friends (continued)**
- Steve Poleman
- Don Quint
- Tom Redman
- Ryan Rex
- Debbie Rowland
- Ellen Sembbe
- Bill Snow
- Tom Stees
- Gale Sullenberger
- Brook & Jill Tarbel
- Bob Traband
- Dick Williamson
- Phil Wilner
- Chris Wolking
- Daryl Woodard
- Steve Zentheofen
- Weidong Zhou

**Donors**
- Clint Alexander
- Nevyle Cable
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- Patrick Englemann
- Jane Faulkenberry
- David Johnson
- Marvin Krueger
- Gary Morgan
- Richard Pane
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- Joe Redman
- Dennis Reecher
- Don Rubottom
- Matt Rusk
- Jeff Schmal
- Gary Stanisslawski
- Kent Van Valkenburgh
- Dudley Viles
- Meg Whitney-Brimmer
We thank this year’s Corporate Sponsors for their support.

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon; a listing on a display board at each luncheon; and recognition from the podium at a number of the luncheons. This year, Corporate Sponsors will be able to post their job openings on our web site for no additional cost. The cost of the Corporate Sponsorship is $2,500. Contact Judy Miller at 631-2588 or judy-miller@utulsa.edu if you would like to be added to our Corporate Sponsor waiting list.
Affiliate’s Programs

Our partnerships with other professional groups have worked very well. They help to promote our programs and we do the same. This year’s partnerships are:

**TU Executive & Professional Development**

Upcoming Seminars from American Management Association:

**Technical Project Management**
May 17-19, 2005  OKC

**Advanced Management Topics**
Outsourcing…Fraud…Cyber Security
May 20-21, 2005 at the Tulsa Renaissance Hotel

For more information on any seminar, call 631-2215.

**Oklahoma Investment Forum**

Oklahoma Private Enterprise Luncheon
11:45 a.m., Petroleum Club, 15th Floor

May 3, 2005
IP Guest Panel moderated by Tracy Poole, Director Fellers, Nider, Blankenship

June 7, 2005
John M. Davidson, PhD
For details or reservations: (918) 584-8884
Or e-mail Carla Shwadenak at Carla@oifonline.org

**Aon Risk Services**

2005 Business Forum—1st Wednesday of the month
11:30 am to 1:00 pm.
This is a free series and lunch will be included.

May 4, 2005
TOTAL COMPENSATION
Presented by Ed Bustard, Consulting Benefits

June 1, 2005
EXECUTIVE BENEFITS
Presented by Mark McCullough, Executive Benefits

July 13, 2005
E-SOLUTIONS
Presented by Mike Palmich, Technology

Contact Jeannette Oravec
Jeannette_oravec@ars.aon.com
(918) 496-6932

**Energy Advocates**

June 24, 2005
Tulsa Quarterly Meeting
Bob Tippee, Editor, Oil and Gas Journal

For more information: 599-7767
info@energyadvocates.org
Links

https://bus.cba.utulsa.edu/FOF

May 24, 2005 Registration form

On-Line Membership

Finance Excellence Fund Pledge or Gift