May 7, 2007
Ali Moshiri
President
Chevron Latin America

Mr. Ali Moshiri is a graduate of University of Tulsa, where he earned a bachelor's degree in petroleum engineering in 1976 and a master's degree in 1978. Mr. Moshiri joined Chevron U.S.A. Production Company in 1978 as a reservoir engineer in Louisiana and held a number of production-related positions. He gained valuable management experience as supervisor, production engineering, with Chevron Petroleum Technology Company in 1983 and as supervisor, technical application, with Chevron U.K., London, in 1987. In 1990, he joined Chevron’s international subsidiary, Chevron Overseas Petroleum Inc., as manager, petroleum engineering; and became general manager, petroleum and facilities engineering, in 1994. In 1997, he was named general manager of strategic planning and opportunity assessment of Chevron Overseas Petroleum Inc. Effective January 1, 2000, he assumed the position of general manager, advisor to the vice chairman of the board.

Reservations are required. You may register on-line at: https://bus.cba.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until April 23rd.

May 7, 2007
Ali Moshiri
President
Chevron Latin America

May Luncheon Sponsor

Thank you SemGroup, LP for sponsoring our May luncheon.

Fees

Membership dues have been reduced for the remainder of the 2006-07 year.
$10 (Tulsa area members - membership fee only)
$10 (out-of-area members - outside 50 mile radius of Tulsa)
$10 (current TU full-time students or TU graduate within the last year)

Luncheons:
Members $20 ($15 paid in advance)
Non-members $30 ($25 paid in advance)

Members may bring a first time attendee as a guest at the member rate.

$200 One reserved table (8 seats)

Membership Renewal

In June, we will be sending you your membership renewal notice. Members will continue to receive advance notices for all luncheons and will have seating priority. Join early to help ensure a seat at the luncheons.

Shuttle Service

Bill White Shuttle Service will be providing a continuous shuttle service form the parking lot North of the Reynolds Center (8th & Harvard) to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map.
Honors and Awards

At the recent College of Business Administration Honors & Awards Banquet, a number of Finance majors and MS in Finance students were recognized for their academic achievements. Students receiving awards were:

**Bachelor’s Degree with Honors**
*Cum Laude (GPA greater than 3.5)*
Mitchell Cohlmia
August Hadwiger
Jason Garner
Le Vu

*Summa Cum Laude (GPA of 4.0)*
Grant Najera
Nathan Redman

**Master’s Degree with Distinction**
*(GPA greater than 3.7)*
Charles Bostic
Jeff Clark
Ben Waters
Qinlin Yang

**Beta Gamma Sigma**
Beta Gamma Sigma is a business honorary society to recognize outstanding scholarship. Membership is restricted to juniors in the top 7 percent, seniors in the top 10 percent, and graduate students in the top 20 percent of their classes. Initiates for 2006 were:

Nathan Redman
Qinlin Yang

**Certificates of Merit**
Awarded to students with both an outstanding academic record and major contributions to the College of Business and The University of Tulsa.
August Hadwiger

**Outstanding Student Awards**
Grant Najera – Outstanding Finance Student
Ben Waters – Outstanding MS in Finance student

2007 Fast Track Alumnus

Jeff Oldham, finance graduate, (BSBA ’00) was awarded the 2007 Fast-Track Alumnus award at the Annual College of Business Honors & Awards Banquet. Jeff is a litigation associate at the worldwide law firm Mayer, Brown, Rowe & Maw LLP, where he specializes in the firm’s Supreme Court and appellate practice. Jeff graduated summa cum laude from TU and played on the tennis team for three years. In 2003, he graduated magna cum laude from Northwestern University’s School of Law. Following law school, Jeff clerked for Judge J. Harvie Wilkinson III on the United States Court of Appeals for the Fourth Circuit and then for Chief Justice William H. Rehnquist on the United States Supreme Court. He then served as counsel to the attorney general for the Honorable Alberto R. Gonzales.

The Fast Track Award is given to an alumnus who has graduated less than ten years ago and has had an exemplary career.

Student Investment Fund
Reaches $1.5 million

In August 2005, the FOF Board of Directors approved a new strategic plan. One goal of that plan was to increase the Student Investment Fund to $1.5 million by May 31, 2008. Thanks to the generous gifts of our members and a bull market, our goal has been surpassed. The current market value of the SIF is $1.55 million. Thank you to everyone who helped make this happen.
Membership

This year’s membership committee under the leadership of Jake Dollarhide has established the challenging goal of 525 members. To date we have 461. To renew your membership or join, go to https://bus.cba.utulsa.edu/fof/memberapp.asp.

Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position.

Members since our last newsletter are:

Dwight Bottomley
Anju Chandra
J. Roger Collins
Vernon Crawford
Ashley Davidson
Michael Dill
Deborah Fleming
Bob Fries
Karen Gallagher
John Hassell
R. J. Lasek
Richard Lehrter
Marcia MacLeod
Tom Merrick
David Parra
Bob Prince
Sharon Prince
Doug Riess
Frauke Smith
Kirk Walters
Bob West

Leadership

Our officers and directors for 2006-07 are:

Officers
President John Chandler, Magellan LP
VP Programs Bob Fitzgerald, LinkAmerica
Treasurer Beverly Monnet, ONEOK
Secretary Tory Baker, Nordam
Membership Jake Dollarhide, Longbow Asset

Directors
Jim Arens, Trust Company of OK
Keith Bailey, Williams (Retired)
Roger Bey, TU
Shane Goodwin, Goldman Sachs
Steve Hildebrand, Dollar Thrifty
Callie Mitchell, Williams
Don Spaugy, SemGroup, LP
Alumni / Student Notes

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us (judy-adair@utulsa.edu) and we will include it in our newsletter.

Brian MacMillan, *(BSBA ’07)* has accepted a position at Samson. He will start on July 23rd.

Kenneth Knoll, *(BSBA ’08, BSIBL ’08)* has been selected for initiation into Phi Beta Kappa. Kenneth is majoring in Finance, International Business, and Spanish with a certificate in Product Innovation and Development. Kenneth is currently an intern at Hilti and will intern with ConocoPhillips during the summer.

August Hadwiger *(BSBA ’07)* will be returning to TU to complete a second degree in Energy Management.

Grant Najera *(BSBA ’07)* has accepted a position with ConocoPhillips in Houston, Texas.

Nathan Redman *(BSBA ’07)* has been accepted into TU’s dual MBA/MSF program.

Mitch Cohlmia *(BSBA ’07)* has been accepted into TU’s MSF program.

Le Vu *(BSBA ’07)* has been accepted into TU’s MBA program.

Student Resumes

As a service both to our students and to our employers, we have posted the resumes of a number of students who are seeking either summer internships or full-time positions. FOF members may access these at: [https://bus.cba.utulsa.edu/fof/members/resumes.asp](https://bus.cba.utulsa.edu/fof/members/resumes.asp)
Finance Excellence Fund

FEF gifts are placed in the Student Investment Fund (SIF) which is managed by our students. Earnings from the SIF are used to support scholarships. To date, 135 students have received more than $240,000 in scholarships. The current market value of the SIF is $1.55 million.

This year we have had 122 donors and $123,706 in gifts. Our goal is $150,000. You may contribute on-line at [https://bus.cba.utulsa.edu/fof/excellencepledge.asp](https://bus.cba.utulsa.edu/fof/excellencepledge.asp). Honor roll members for 2006-07 are:

**Finance Sponsor**
- SemGroup, LP

**Finance Founders**
- Mike & Caryn Hess
- Ralph & Frances McGill Fnd.

**Finance Benefactors**
- Ellen Adelson
- Keith Bailey
- Arnold Brown
- John Chandler
- George & Jennie Collins Fnd.
- Susan Cravens
- Frank Fisher, Jr.
- Shane Goodwin
- Greg Hopeman
- Beryl McElhiney
- NORDAM Group

**Finance Patrons**
- Bank of Oklahoma
- Roger Bey
- Tom Campbell
- Edward Jones
- Kerry Freeman
- Walt Helmerich, III
- Steve Hildebrand
- Jim Hill
- John Pilkinson
- Genave Rogers
- Zink Foundation

**Finance Associates**
- Joe Adwon
- Nick & Barbara Allen
- Bob Fredrickson
- Bob Fries
- Jayne Gilsinger
- Craig Loseke
- Pam Peck
- Don Quint
- Samson Investments
- Dan & Vida Schuman
- Zarrow Family Foundation

**Finance Friends**
- Kent Allingham
- Jim Arens
- Tory Baker
- Mike Bartlett
- Ray Batchelor
- Gary Belitz
- Sharon Bell
- Wade Biswell
- Dr. Jerry Brickner
- Denie Buchanan
- James Colgan
- Becky Collins
- J. Markham Collins
- Andrew Comstock
- Lee Crawley
- Pat Donica
- Mike Evanson
- Bill Fader
- Irene & Irving Fenster
- Tally Ferguson
- Russell Iorio
- Robert Jennings
- John Kauth
- Jack Koehle
- Mary Korthase
- Sandy Leeds
- Pete Leininger
- Bill Lissau
- Longbow Asset Mgmt.
- Kieran Major
- Max Mason
- Marc Maun
- Sterling McDonald
- Delores McDugle

**Finance Friends (continued)**
- James McGill
- Bob McGrew
- Wayne Middleton
- Callie Mitchell
- Beverly Monnet
- Rob Morris
- Craig Owens
- Suzanne Penni
- Jim Pinkerton
- Steve Poleman
- Tom Redman
- Ryan Rex
- Peggy Rice
- Jeff Rudd
- Patricia Savage
- Chris Shannon
- Bill Snow
- Cherl Snyder
- Susan Solenberger
- Don Spaugy
- Tom Stees
- Bruce & Linda Stoesser
- Gale Sullenberger
- Bob Traband
- Dustin Trinkle
- Dudley Viles
- Richard Williamson
- Chris Wolking
- Daryl Woodard
- Steve Zentheofner
- Weidong Zhou

**Finance Donors**
- Allen Atwood
- David Bey
- Michael Bey
- Meg Brimmer
- Jane Faulkenberry
- Marilyn Rains
- Maurine Thornton
- Ken Tooman
- Bill Wilke
- Barry Woods
**Upcoming Executive Luncheons:**

<table>
<thead>
<tr>
<th>Date</th>
<th>Speaker</th>
<th>Position and Company</th>
<th>Sponsor</th>
</tr>
</thead>
<tbody>
<tr>
<td>05/07/2007</td>
<td>Ali Moshiri</td>
<td>President, Chevron Latin America</td>
<td>SemGroup, LP</td>
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</tbody>
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**Affiliate’s Programs**

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

**NAIC**

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contact:
Anita Greiner 918-492-7108
ajgreiner@sbcglobal.net

**Energy Advocates**

For more information: 599-7767
info@energyadvocates.org

**TU Executive & Professional Development**

The University of Tulsa, Center for Executive & Professional Development has the following upcoming programs:

**Analyzing and Improving Operations**
May 14, 2007

**PMP® Exam Preparation Course**
June 25-29, 2007

**Oil and Gas Taxation**
Houston: May 10-11, 2007

**Extraordinary Leader**
New Dates to be Announced

For more information and to register online: http://bus.cba.utulsa.edu/CEPD/Default.asp
or call 918.631.2784
Friends of Finance

Links

On-line registration

https://bus.cba.utulsa.edu/fof/reg.asp

https://bus.cba.utulsa.edu/FOF

May 5, 2007 Registration Form

Membership Form

Pledge Card

SIF Annual Report