May 12, 2009

Stanley Lybarger
President & CEO
BOK Financial Corporation

Stan Lybarger is president, chief executive officer and director of BOK Financial Corporation and its flagship subsidiary, Bank of Oklahoma, N.A. In his current position, Mr. Lybarger oversees a regional financial services company that provides commercial and consumer banking, investment and trust services, mortgage origination and servicing, and an electronic funds transfer network.

Mr. Lybarger has steered the company on a path of growth in Oklahoma and expansion into metropolitan markets in neighboring states. BOK Financial Corporation has more than tripled in size since he was appointed to his current position in 1996.

Reservations are required. You may register on-line at: https://bus.collins.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until April 28, 2009.

Meeting Sponsor

Williams®

We extend our thanks and appreciation to Williams for serving as our Luncheon Sponsor.

25th Anniversary
Executive Speaker Series

Next year, 2009-2010, marks the twenty fifth anniversary of Friends of Finance. In celebration of this milestone we are working hard to obtain an outstanding set of speakers. We are really excited about the individuals who have already committed to speak. We are working with other equally impressive individuals to complete the speaker series. Your support for the past twenty four years has been terrific and we look forward to a grand and celebratory silver anniversary.

September 9, 2009
Robert Prince
Founder & 1st President of Friends of Finance
Co-Chief Investment Officer
Bridgewater Associates, Inc.

October 14, 2009
Donald Humphreys
SVP & Treasurer
Exxon Mobil Corporation

December 3, 2009
David Moffett
Senior Advisor - Carlyle Group
Previously served as CEO of Freddie Mac and CFO and Vice-Chairman of US Bancorp

May 4, 2010
Tim Boyle
President & CEO
Columbia Sportswear Co.
### Upcoming Executive Luncheons:

<table>
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<tr>
<th>Date</th>
<th>Speaker</th>
<th>Position and Company</th>
<th>Sponsor</th>
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<tr>
<td>05/12/09</td>
<td>Stanley Lybarger</td>
<td>President &amp; CEO, BOK Financial Corporation</td>
<td>Williams</td>
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### Membership

This year’s membership committee under the leadership of Mike Payne has established the challenging goal of 500 members for 2008-09. To renew your membership or join, go to [https://bus.collins.utulsa.edu/fof/memberapp.asp](https://bus.collins.utulsa.edu/fof/memberapp.asp).

Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. To date, we have 393 members. Membership dues for the remainder of the 2008-09 year (through June 30) are only $10. Members since our last newsletter are listed below. For a complete membership listing, go to [Member Services; Directory](#).

- Chris Bird
- Linda Gunnells
- Megan Mooney
- Genave Rogers

### Fees

**Fees as of 01/01/09:**
- $30 (Membership plus remaining luncheon fees)
- $10 (Tulsa area members - membership fee only)
- $10 (out-of-area members - outside 50 mile radius of Tulsa)
- $10 (current TU full-time student or TU graduate within the last year)
- $60 (Membership plus remaining luncheon fees for yourself and one guest)
- $250 (One reserved table (8 seats))

**Luncheon fees:**
- Members $20
- Non-members $30

### Summer Internships

We have a number of students who are seeking summer internships. If you have the need for some highly talented and motivated summer employees, please send a job description to judy-adair@utulsa.edu and we will distribute it to all of our students. Summer internship programs are one of the best ways firms have to attract great students to become full-time employees upon graduation.

### Speaker Suggestions

We are constantly seeking recommendations for our outstanding Executive Speaker Series. If you have any contacts or ideas, please contact Roger Bey (beyrp@utulsa.edu or 631-2946) or Judy Adair (judy-adair@utulsa.edu or 631-2588). It is your suggestions that make our Speaker Series so successful. Since we always have a set of speakers in progress, please do not contact the potential speaker without first checking with Roger or Judy. We don’t want to disappoint speakers by not being able to fulfill commitments that you might have made.

### May Graduates

Congratulations to all of our finance graduates. Thank you for coming to TU and sharing a part of your life with us. We enjoyed having you here. Best wishes as you enter the world of employment or as you continue your education in graduate school. Please stay in touch and come to see us. We enjoy having alumni return. Our May 2009 graduates are:

**MSF Graduates**
- Ryan Andrews
- Qi Huang
- Deena Rorie
- Matt Ruth

**Finance Graduates**
- Sheree Allen
- Mohammed Al-Sahlawi
- Diep Nguyen
- Thuy Nguyen
- Kilian Poeschk
- Christopher Dolence
- Daniel Qureshi
- Ryan Brooks
- Jason Doherty
- Breanna Guempel
- Joseph Kieval
- Amanda Kilpatrick
- Tyrel Lacey
- Rob Laird
- Kathryn Lee

- Ryan Welner
- Jen-Cheng Yu
- Weiguang Yang
- Samuel Mitchell
- Adam Raleigh
- Samuel Remy
- Stephanie Richardson
- Stephen Shepherd
- Derek Steffen
- Casey Swan
- John Warren
- Lauren Williams
- Todd Williams
- Kyle Young
- Kharree Cummings
- Brian McNeely
- Patrick Reynolds
Honors and Awards

At the Collins College of Business Honors and Awards Banquet, a number of Finance students were recognized for their academic achievements. Finance students receiving awards were:

**Faculty Honor Medal**
Amanda Kilpatrick  
Derek Steffen

**2009 Outstanding Senior**
Derek Steffen

**Outstanding Finance Student**
Amanda Kilpatrick

**Certificates of Merit**
Awarded to students with both an outstanding academic record and major contributions to the College of Business and The University of Tulsa.

- Diep Nguyen  
- David Scherer

**Bachelor’s Degree with Honors**
*Summa Cum Laude (GPA of 4.0)*
Amanda Kilpatrick  
Derek Steffen

*Magna Cum Laude (GPA of 3.7 – 3.99)*
Thuy Nguyen

*Cum Laude (GPA greater than 3.5)*
Christopher Dolence  
Breanna Guempel  
Marilyn Ihloff  
Rob Laird  
Stephanie Richardson  
Stephen Shepherd  
Lauren Williams

**Beta Gamma Sigma**
Beta Gamma Sigma is a business honorary society to recognize outstanding scholarship. Membership is restricted to juniors in the top 7 percent, seniors in the top 10 percent, and graduate students in the top 20 percent of their classes. Initiates for 2008-09 were:

- Joshua Firestone  
- Thuy Nguyen

**Callie and Murphy Mitchell Award**
Awarded to the University of Tulsa senior who had the highest score in the fall and spring semester on the Major Field Test exam. The MFT is a national exam covering all areas of business.

- Stephen Shepherd  
- Stephen Jackson

**Mayo Research Excellence Award**
Awarded to the faculty member(s) who have had the best research publication during the last 3 years.


**Distinguished Service Award**
For his years of outstanding service as a faculty member and Dean.

Robert Monroe
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is $3,500. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details.

Corporate Sponsors for this year are:
You should have recently received a letter from this year’s Finance Excellence Fund Chairman, Aaron Clark. As Aaron indicated, the FOF Board has set a goal of $200,000 from 175 donors. We are confident that you will help us surpass our goal.

To date, we have had 97 donors and $110,845 in gifts. The donor period is July 1, 2008 through June 30, 2009. You may contribute on-line at [https://bus.collins.utulsa.edu/fof/excellencepledge.asp](https://bus.collins.utulsa.edu/fof/excellencepledge.asp). We will honor all FEF Donors at the May 12th luncheon.

To date, honor roll members for 2008-09 are:

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<th>Finance Founder</th>
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<th>Finance Friends (Cont)</th>
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<td>Mike &amp; Caryn Hess</td>
<td>Jim Arens</td>
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<td>Sharon Bell</td>
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<td>Finance Partner</td>
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<td>Keith Bailey</td>
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<td>Graydon Luthey</td>
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<td>Barry Woods</td>
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**Judy Adair Endowment**  
*Established*

Double your gift. No, this isn’t a Ponzi scheme, but due to the challenge of a very generous donor all monies you give this year above the amount you gave during the July 1, 2007 – June 30, 2008 period will be matched. Our challenge is $75,000 for this year and for each of the next 4 years ($375,000 in total). Thus far we have raised $19,215 toward the challenge. We have a considerable way to go to meet the challenge, but we expect to do it. We don’t want to leave money on the table.

If you haven’t yet made your contribution to this year’s Finance Excellence Fund, please do so as soon as possible. Remember to add as much as possible above last year’s gift so that we can meet the challenge. If you have already contributed this year at last year’s level, please consider a second gift to help meet the match. Judy has been the driving force behind the success of Friends of Finance. Show your support and appreciation of her efforts by donating to her endowment. The Judy Adair Endowment will be managed as part of the Student Investment Fund. Earnings from the Fund will be used to provide scholarships to students in the MS in Finance program. The MS in Finance program is a very selective program and has provided exceptional employees to Tulsa businesses.

You may donate on-line at:  
[https://bus.collins.utulsa.edu/fof/excellencepledge.asp](https://bus.collins.utulsa.edu/fof/excellencepledge.asp)

or send a check to made payable to the University of Tulsa, Finance Excellence Fund

Friends of Finance  
Collins College of Business  
The University of Tulsa  
800 South Tucker Drive, Helm 118-G  
Tulsa, OK  74104-9700

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**FOF Web Site**

The FOF website [https://bus.collins.utulsa.edu/fof/](https://bus.collins.utulsa.edu/fof/) includes a number of services as listed below.

**New Membership**  
[https://bus.collins.utulsa.edu/fof/memberapp.asp](https://bus.collins.utulsa.edu/fof/memberapp.asp)

**Meeting Registration**  
[https://bus.collins.utulsa.edu/fof/reg.asp](https://bus.collins.utulsa.edu/fof/reg.asp)

**Members Services**  
[https://bus.collins.utulsa.edu/fof/signin.asp](https://bus.collins.utulsa.edu/fof/signin.asp)  
(restricted to FOF members) After signing in, you may go to:

**Membership Renewal**

All of your profile information will come up so you don’t have to re-enter this information.

**Membership Directory**

A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

**Update Member Information**

You may update any of your membership information on-line. This will help to make sure that you don’t lose contact with us.

**Job Postings**

Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

**Resume Posting**

FOF members may post their resume on the FOF web site when they are seeking employment.

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**Leadership**

Our officers and directors for 2008-09 are:

**Officers**

President    Jim Arens, Trust Company of Oklahoma  
VP Programs  Greg Hopeman, UBS Financial  
Treasurer    Jeff Holman, Magellan Midstream  
Secretary    Geordie Matson, BancFirst  
Membership   Mike Payne, Eide Bailly  
FEF Campaign Aaron Clark, JP Morgan Chase

**Directors**

Keith Bailey, Williams (Retired)  
Roger Bey, University of Tulsa  
Shane Goodwin, Goldman Sachs  
Michael Krimbill, Energy Transfer Partners (Retired)  
Don Chappel, Williams  
Janet Duffy, Samson Investment Company
**Resume Posting**

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

**Networking – Employment**

One of the major benefits of Friends of Finance is the wonderful networking opportunities. One aspect of networking is to provide opportunities to fellow FOF members. In these less than robust economic times, a great way to do this is by helping individuals obtain employment. Hence, if you have any position openings, please send your job opening description as a Word or PDF file along with your contact information to judy-adair@utulsa.edu. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

**Shuttle Service**

Bill White Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map. Please let us know if you have questions.

**Affiliate’s Programs**

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

**Tulsa’s Young Professionals**

Tulsa’s Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: [http://www.typros.org/](http://www.typros.org/)

**TU Executive & Professional Development**

The University of Tulsa, Center for Executive & Professional Development has a variety of upcoming programs. For a complete listing, for more information or to register online, go to:

[http://bus.collins.utulsa.edu/CEPD/Default.asp](http://bus.collins.utulsa.edu/CEPD/Default.asp) or call 918.631.2215

**Energy Advocates**

For more information: 599-7767
info@energyadvocates.org

**NAIC**

4th Thursday Free Education Classes
6:15 p.m. – 7:00 p.m.
Schusterman-Benson Library, 3333 E. 32nd Pl

Contact: Anita ajgreiner@sbcglobal.net
(918) 492-7108

NAIC Contact:
Tami deangelistami@hotmail.com or 747-9303
or Barbara wollmersh@aol.com
Links

On-line registration
https://bus.collins.utulsa.edu/fof/reg.asp

May: https://bus.collins.utulsa.edu/fof/docs/20090512registrationform.doc

https://bus.collins.utulsa.edu/FOF

Membership Form

Pledge Card