Cary Evert leads Hilti’s Western Hemisphere operations as president and chief executive officer. He assumed the role that covers Hilti’s businesses in the United States, Canada, Latin America and the Caribbean in 2005.

Before his current role, he served as president of Hilti Latin America with responsibility for growing the company’s operations in eight countries in addition to working with distributors in another 20-plus countries in Latin America and the Caribbean.

The international Hilti Group supplies the worldwide construction industry with technologically leading products, systems and services that provide construction professionals with innovative solutions and superior added values. Hilti employs more than 18,000 people in over 120 countries who passionately create enthusiastic customers and build a better future. Hilti’s Western Hemisphere operations cover more than 3,400 employees in eight countries.

Reservations are required. You may register online at: https://bus.collins.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until November 19, 2008.

We extend our thanks and appreciation to Regent Financial for serving as our Luncheon Sponsor.

**Leadership**

Our officers and directors for 2008-09 are:

**Officers**
- President    Jim Arens, Trust Company of Oklahoma
- VP Programs  Greg Hopeman, UBS Financial
- Treasurer    Jeff Holman, Magellan Midstream
- Secretary    Geordie Matson, BancFirst
- Membership   Mike Payne, World Travel Service
- FEF Campaign Aaron Clark, JP Morgan Chase

**Directors**
- Keith Bailey, Williams (Retired)
- Roger Bey, University of Tulsa
- Shane Goodwin, Goldman Sachs
- Michael Krimbill, Energy Transfer Partners (Retired)
- Don Chappel, Williams
- Janet Duffy, Samson Investment Company

**Shuttle Service**

Bill White Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map. Please let us know if you have questions.
### Upcoming Executive Luncheons:

<table>
<thead>
<tr>
<th>Date</th>
<th>Speaker</th>
<th>Position and Company</th>
<th>Sponsor</th>
</tr>
</thead>
<tbody>
<tr>
<td>12/03/08</td>
<td>Cary Evert</td>
<td>President, North American Operations, Hilti, Inc.</td>
<td>Regent Financial</td>
</tr>
<tr>
<td>January 2009</td>
<td>TBA</td>
<td>TBA</td>
<td></td>
</tr>
<tr>
<td>02/10/09</td>
<td>Clayton Bennett</td>
<td>Chairman, Dorchester Capital, LLC</td>
<td></td>
</tr>
<tr>
<td>03/13/09</td>
<td>Nancy Buese</td>
<td>SVP &amp; CFO, Mark West Energy</td>
<td>Keith &amp; Pat Bailey</td>
</tr>
<tr>
<td>04/13/09</td>
<td>Michael Cawley</td>
<td>CEO &amp; President, The Noble Foundation</td>
<td></td>
</tr>
<tr>
<td>05/12/09</td>
<td>Stanley Lybarger</td>
<td>President &amp; CEO, BOK Financial Corporation</td>
<td>Williams</td>
</tr>
</tbody>
</table>

### Membership

Last year we had membership of 471. This year’s membership committee under the leadership of Mike Payne has established the challenging goal of 500 members for 2008-09. To renew your membership or join, go to [https://bus.collins.utulsa.edu/fof/memberapp.asp](https://bus.collins.utulsa.edu/fof/memberapp.asp). Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. To date, we have 336 members.

Members since our last newsletter are listed below. For a complete membership listing, go to [Member Services: Directory](https://bus.collins.utulsa.edu/fof/memberapp.asp).

- Denise Adams
- Lisa Anderson
- Doug Applegate
- Dolin Argo
- Rick Arrington
- Patrick Bardsley
- Steve Barnes
- M. Cody Bezanson
- Dwight Bottomley
- Arnold Brown
- Bobby Burnett
- Jana Burton
- Anju Chandra
- Michael Chapman
- Aaron Clark
- Steve Cochran
- Jim Colgan
- Susan Cravens
- Jeff Davis
- Jake Dollarhide
- Tally Ferguson
- Caroline Franklin
- Brian Frere
- Bob Fries
- Steve Ganzkow
- Chris Guglielmo
- Brad Haig
- Eugene Hodel
- Stacey James
- Judith Land
- Bill Lissau
- Bob Lorton
- Marcia MacLeod
- Max L Mason
- Melinda McKinney
- Joe McGraw
- Gail Meyer
- Jerry Morris
- Kimberly Nation
- David Page
- William Poole
- Bob Portiss
- Bob Prince
- Sharon Prince
- Denise Reid
- David Reynolds
- Vicki Rose
- Mark Smith
- Bill Snow
- Jia Song
- Steve Soule
- Ryan Staebell
- Hugh Thompson
- Cherrie Turner
- Chuck Walton
- Jean Walton
- Leon Warner
- Angela West
- Neal Zahn
- Fan Zhang
You should have recently received a letter from this year’s finance Excellence Fund Chairman, Aaron Clark. As Aaron indicated, the FOF Board has set a goal to add over $200,000 in new contributions this year from 175 donors. We are confident that you will help us surpass our goal.

This year we have had 18 donors and $10,440 in gifts. You may contribute on-line at https://bus.collins.utulsa.edu/fof/excellencepledge.asp.

To date, honor roll members for 2008-09 are:

**Finance Benefactors**
Bank of Oklahoma
Don Chappel
Marc Maun

**Finance Patron**
Joe Adwon
Keith Bailey
David Enke

**Finance Associates**
Mike Payne
Mahlon Pitt

**Finance Friends**
Gary Belitz
Megan Cordle
Pat Donica
Janet Duffy
Bob Gaddis
Sanford Leeds
Dee McDugle
Jim McGill
Bob Traband
Susan Solenberger

The FOF website https://bus.collins.utulsa.edu/fof/ includes a number of services as listed below.

**New Membership**
https://bus.collins.utulsa.edu/fof/memberapp.asp

**Meeting Registration**
https://bus.collins.utulsa.edu/fof/reg.asp

**Members Services**
https://bus.collins.utulsa.edu/fof/signin.asp
(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

**Membership Renewal**
All of your profile information will come up so you don’t have to re-enter this information.

**Membership Directory**
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

**Update Member Information**
You may update any of your membership information on-line. This will help to make sure that you don’t lose contact with us.

**Job Postings**
Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

**Resume Posting**
FOF members may post their resume on the FOF web site when they are seeking employment.
Fees

Fees for this year are:

$210 (Membership plus all luncheon fees)
$75 (Tulsa area members - membership fee only)
$10 (out-of-area members - outside 50 mile radius of Tulsa)
$10 (current TU full-time student or TU graduate within the last year)
$450 (Membership plus all luncheon fees for yourself and one guest)
$250 (One reserved table (8 seats)
$2,000 (One reserved table of eight at each Luncheon)

Luncheons:
- Members $20
- Non-members $30

Members may bring a first time attendee as a guest at the member rate.

Resume Posting

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

Take-A-Student to Lunch

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Job Posting

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair (judy-adair@utulsa.edu) who will post it. We will not edit the files.

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 631-2588) if you are interested in being a Luncheon Sponsor.

Sponsorships area available for the following meetings:

<table>
<thead>
<tr>
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Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is $3,500. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details.

Corporate Sponsors for this year are:
**Affiliate’s Programs**

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

**Tulsa’s Young Professionals**

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: [http://www.typros.org/](http://www.typros.org/)

**TU Executive & Professional Development**

The University of Tulsa, Center for Executive & Professional Development has the following upcoming programs:

- Developing Project Management
  12/8/2008 – 12/10/2008

- Accounting & Finance for Non-Financials
  12/11/2008 – 12/12/2008

- PMP Prep.
  12/15/2008 – 12/19/2008

For a complete listing, for more information or to register online:
or call 918.631.2215

**Energy Advocates**

For more information: 599-7767  
info@energyadvocates.org

**NAIC**

4th Thursday Free Education Classes  
6:45 p.m. – 7:30 p.m.  
Hardesty Library, 8316 E. 93rd  

NAIC Contact:  
Tami deangelistami@hotmail.com or 747-9303  
or Barbara wollmersh@aol.com

**Alumni / Student Notes**

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us (judy-adair@utulsa.edu) and we will include it in our newsletter.
Links

On-line registration
https://bus.collins.utulsa.edu/fof/reg.asp

November/December: https://bus.collins.utulsa.edu/fof/docs/20081203registrationform.doc

February: https://bus.collins.utulsa.edu/fof/docs/20090210registrationform.doc

March: https://bus.collins.utulsa.edu/fof/docs/20090313registrationform.doc

April: https://bus.collins.utulsa.edu/fof/docs/20090413registrationform.doc

May: https://bus.collins.utulsa.edu/fof/docs/20090512registrationform.doc

https://bus.collins.utulsa.edu/FOF

Membership Form

Pledge Card