H. Michael Krimbill
President & CFO
Energy Transfer Partners

October 19, 2006

H. Michael Krimbill was elected CEO of Heritage Propane Partners, L.P. in April 2000, and served in that capacity until January 2005 when Heritage merged with Energy Transfer Partners, L.P. (ETPLP). At the time of the merger, he was elected and presently serves as President and CFO of ETPLP. He is on the Board of Directors of ETPLP, a $6 billion public company, as well as Energy Transfer Equity (ETE), the General Partner of ETPLP, a $3 billion public company.

Reservations are required. You may register on-line at: https://bus.cba.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until October 5th.

Shuttle Service

Bill White Shuttle Service will again be providing a continuous shuttle service from the parking lot north of the Reynolds Center (8th & Harvard) to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map.

Michael G. Morris is chairman, president and chief executive officer of American Electric Power Co., Inc. Prior to joining American Electric Power he was chairman, president and CEO of Northeast Utilities System from 1997 to 2003, where he led the company during its $1.3 billion sale of the Millstone Station nuclear plant in 2001, a $679 million merger with Yankee Energy System Inc., and the acquisition of Connecticut Valley Electric Co. Before joining Northeast Utilities, Morris was president and CEO of Consumers Energy, principal subsidiary of CMS Energy, and president of CMS Marketing, Services and Trading. He was previously president of Colorado Interstate Gas Co. and executive vice president of marketing, transportation and gas supply for ANR Pipeline Co., both subsidiaries of El Paso Energy. Morris was the founder and president of ANR Gathering Co., one of the first gas marketing companies in the United States.

Reservations are required. You may register on-line at: https://bus.cba.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until November 16th.
This year’s membership committee under the leadership of Jake Dollarhide has established the challenging goal of 525 members for 2006-07. To date we have 325. To renew your membership or join, go to https://bus.cba.utulsa.edu/fof/memberapp.asp.

Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position.

Members since our last newsletter are:

Joe Adwon
Andrew Aguirre
Gale Allison
Anne Anderson
Allen Atwood
Boone Barker
Jeri Barrientos
Paul Bernius
Gene Bishop
Wade Biswell
Tammie Blessing
Bob Boyd
Roy Braun
Amanda Brittingham
Arnold Brown
George Brown
Mark Buffington
Phil Burch
Tip Burch
Ellen Burgess
Rick Burgess
Bershunda Burnett
Bobby Burnett
Mike Burton
Jim Butler, III
Joe Byers
Chris Cable
Steve Care
Brian Carney
Carolyn Cavins
Mark Cavins
Frances Chandler
John Chandler
Michael Chapman
Terry Chase
Wen Chiang
Bob Chitwood
Anne Cleveland
Matt Clifton
Steve Cochran
J. Markham Collins
Ron Comeau, Jr.
Brian Conway
Nicholas Cordle
Susan Cravens
Lee Crawley
Bruce Currie
Harry Dandelles
Dewey Daniels
Susan Delport
MaryBeth DeWitt
Keith Diekelman
Elaine Dishman
Jake Dollarhide
Dan Doyle
Andrea Duke
Scott Dunnam
Larry Durham
Mark Foy
Bob Fredrickson
Chuck Fuller
Vicki Fusco
Greg Gaither
Richard Gajan
Zane Gardner
Richard Gebhart
James Gifford
Chuck Gillman
Jayne Gilsginer
Shane Goodwin
Michael Grossman
Rhonda Grundy
Chris Guglielmo
Brad Haig
Nelda Hall
Jeff Holman
Carlyne Holmes
Stu Hopkins
Bobbi Hunt
Stephen Ikiao
Gene Jackson
Jeff James
Larry Johnson
Bart Kalsu
Jeffrey Katterhenry
Jason Kennon
Mandy Kilpatrick
Jack Koehle
Dave Kollmann
Glenn Kranzler
Kelley Kranzler
Marvin Krueger
Patti Kuck
Ann Lake
Dave Lawson
Emma Le
Pete Leininger
Ed Lenihan
Jennifer Lindsey
Bill Lissau
Nate Lovelle
James Lovely
Ruth Lybaugh
Lindsey Madden
Timothy Madden
Kieran Major
Kristin Major
David Martin
Max Mason
George Matson
Vic McClintic
James McDonald
Robert McGrew
Marcia McPhail
Mary Melon
Patrick Mensching
David Merrill
Wayne Middleton
Nick Minden
Read Minshall, III
David Moore
Jeff Morrow
Jesse Murdoch
Grant Najera
Katie Neville-Ahrens
Brady Nguyen
Diep Nguyen
Pansy Nordstrom
Chris Odom
Greg Oliphant
David Page
Arshad Parvez
Bob Paulsen
Mike Payne
Suzanne Penni
Adam Peterson
Eric Peterson
Mahlon Pitt
Dick Pittenger
Steve Poleman
Bob Portiss
Jaclyn Presnal
Roberta Preston
Joe Redman
Tom Redman
Royme Reed
Iliona Reinhart
Linda Reins
Robert Reins
Steve Remchuk
Ramona Roberts
Genave Rogers
Trudy Romer
Mark Rooney
Marilisse Rosario
J. Don Ross
Debbie Rowland
Claudio Rubio
Bob Russell
Ellen Sembe
Chris Shannon
Ed Sherman
Glenda Sisson
Brian Smith
Julie Smith
Mark Smith
Jeff Stoermer
David Stratton
Gale Sullenberger
R. J. Swain
Mike Thesenvitz
Bill Thomas
Kathryn Thomas
Bill Thomas
Pamela Tomlin
Stuart Turner
Tim Urban
Kent Van Valkenburgh
Cal Vogt
Jon Vrooman
Rick Wagner
Chuck Walton
Jean Walton
Cindy Webb
Pat Wheeler
Lauren Williams
Chris Williamson
Phil Wilner
Joe Wolking
Kay Wolking
Daryl Woodard
Matt Wrobleski
Steve Zenthoefer
Eric Zimmerman
**Fees**

**Fees for this year are:**

- **$165** (Membership plus all luncheon fees)
- **$50** (Tulsa area members - membership fee only)
- **$10** (out-of-area members - outside 50 mile radius of Tulsa)
- **$10** (current TU full-time students or TU graduate within the last year)
- **$365** (Membership plus all luncheon fees for yourself and one guest)
- **$200** One reserved table (8 seats)
- **$1,700** (One reserved table of eight at each Luncheon)

**Luncheons:**

- Members **$20** ($15 paid in advance)
- Non-members **$30** ($25 paid in advance)

Members may bring a first time attendee as a guest at the member rate.

**Resume Posting**

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

**Take-A-Student to Lunch**

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

**Job Posting**

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair (judy-adair@utulsa.edu) who will post it. We will not edit the files.

**Executive Luncheon Sponsors**

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost is $2,000 for an exclusive sponsorship or $1,000 if it is shared. There will be no more than two Luncheon Sponsors at a single meeting. Contact Judy Adair, (judy-adair@utulsa.edu or 631-2588) if you are interested in being a Luncheon Sponsor.
**FOF Web Site**

The FOF website [https://bus.cba.utulsa.edu/fof/](https://bus.cba.utulsa.edu/fof/) includes a number of services as listed below.

**New Membership**
[https://bus.cba.utulsa.edu/fof/memberapp.asp](https://bus.cba.utulsa.edu/fof/memberapp.asp)

**Meeting Registration**
[https://bus.cba.utulsa.edu/fof/reg.asp](https://bus.cba.utulsa.edu/fof/reg.asp)

**Members Services**
[https://bus.cba.utulsa.edu/fof/signin.asp](https://bus.cba.utulsa.edu/fof/signin.asp)
(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

**Membership Renewal**
All of your profile information will come up so you don’t have to re-enter this information.

**Membership Directory**
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

**Update Member Information**
You may update any of your membership information on-line. This will help to make sure that you don’t lose contact with us.

**Job Postings**
Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

**Resume Posting**
FOF members may post their resume on the FOF web site when they are seeking employment.

**Leadership**

Our officers and directors for 2006-07 are:

**Officers**
President    John Chandler, Magellan LP
VP Programs Bob Fitzgerald, Arrow Trucking
Treasurer   Beverly Monnet, ONEOK
Secretary   Tory Baker, Nordam
Membership  Jake Dollarhide, Longbow Asset

**Directors**
Jim Arens, Trust Company of OK
Keith Bailey, Williams (Retired)
Roger Bey, TU
Shane Goodwin, Citigroup
Steve Hildebrand, Dollar Thrifty
Callie Mitchell, Williams
Don Spaugy, SemGroup, LP

Approximately 600 members and guests attended the Drew Pearson luncheon at the Doubletree Downtown

Drew Pearson speaks to Friends of Finance
September 15, 2006
**Alumni Notes**

**Suzanne Morrel** *(BSBA ’01, MSF ’03)* – Promoted to Assistant Finance Officer for the Veterans Administration Hospital and will be moving from Seattle WA to Tuscon, AZ. She previously was with the VA in Vermont.

**Russell Iorio** *(BSBA ’91)* – Promoted to Vice President of Mergers and Acquisition at Leggett & Platt. He previously served as Director of Mergers, Acquisitions & Strategic Plan for Leggett & Platt.

**Tory Baker** *(BSBA ’89, MBA ’96)* – Promoted to Vice President and Treasurer from Treasurer/Director of Financial Planning & Analysis at The NORDAM Group.

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us *(judy-adair@utulsa.edu)* and we will include it in our newsletter.

**MS in Finance Placement**

Eleven MSF students graduated in December 2005 and May 2006. These students have taken positions with the following firms.

<table>
<thead>
<tr>
<th>Student</th>
<th>Firm</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>Andre Aguirre</td>
<td>The Nordam Group</td>
<td>Tulsa, OK</td>
</tr>
<tr>
<td>Vishal Chopra</td>
<td>Petrotel, Inc.</td>
<td>Plano, TX</td>
</tr>
<tr>
<td>Mark Foy</td>
<td>Norris Rods</td>
<td>Tulsa, OK</td>
</tr>
<tr>
<td>Jacob Lewis</td>
<td>Direct Energy</td>
<td>Houston, TX</td>
</tr>
<tr>
<td>Liu Liu</td>
<td>Bank of Oklahoma</td>
<td>Tulsa, OK</td>
</tr>
<tr>
<td>Kristen Moore</td>
<td>ConocoPhillips</td>
<td>Bartlesville, OK</td>
</tr>
<tr>
<td>Yingying Shao</td>
<td>PhD Program, University of Arkansas</td>
<td>Fayetteville, AR</td>
</tr>
<tr>
<td>Kien Tran</td>
<td>Vietnam Oil &amp; Gas Corp. (Petrovietnam)</td>
<td>Hanoi, Vietnam</td>
</tr>
<tr>
<td>Dustin Trinkle</td>
<td>PNM Resources</td>
<td>Plano, TX</td>
</tr>
</tbody>
</table>

Congratulations to all of you and best of luck in your career.
**MSF Internship Program**

One unique aspect of the MS in Finance (MSF) is a corporate internship program. The internships provide students with the opportunity to apply their classroom knowledge to real world problems. Corporations have the opportunity to have the very best students as employees and gain a competitive edge in recruiting. The program works as follows:

1. The University of Tulsa establishes internship agreements with Tulsa companies.

2. Students apply to the MS in Finance program and for a corporate internship.

3. If admitted to the MS in Finance program, students are considered for a corporate internship.

4. Internship applications are forwarded to corporations which have internship agreements and openings.

5. Corporations review applications and if candidates are deemed to be viable internship candidates, invite the candidates for an interview.

6. After the interviews, the corporations correspond directly with the candidates concerning whether an offer is made.

7. Once the internship applications are submitted to the corporations, TU is no longer involved in the selection process.

8. Compensation for an internship includes pay for hours worked, generally 20 hours per week at $20.00+ per hour and 50 percent of tuition for courses completed with an A or B.

9. Upon completion of the internship, the corporation has no obligation to hire the intern. Likewise, the intern has no obligation to accept an employment offer if one is made.

Students and firms currently participating in the program are:

<table>
<thead>
<tr>
<th>Student</th>
<th>Firm</th>
</tr>
</thead>
<tbody>
<tr>
<td>Charles Bostic</td>
<td>Williams</td>
</tr>
<tr>
<td>Jeff Clark</td>
<td>Bank of Oklahoma</td>
</tr>
<tr>
<td>Keith Diekelman</td>
<td>Bank of Oklahoma</td>
</tr>
<tr>
<td>Claudio Rubio</td>
<td>SemGroup, LP</td>
</tr>
<tr>
<td>Brooke Snyder</td>
<td>The NORDAM Group</td>
</tr>
<tr>
<td>Stuart Turner</td>
<td>Bank of Oklahoma</td>
</tr>
<tr>
<td>Ben Waters</td>
<td>Williams</td>
</tr>
</tbody>
</table>

Firms have found this to be an excellent way to attract outstanding talent at a very low cost. If you are interested in exploring the possibility of being part of the Internship Program, please contact Roger Bey (beyp@utulsa.edu or 631-2946) for additional information.

**Internship Sponsors**
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is $2,500. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details. Thus far, Corporate Sponsors for this year are:
## Upcoming Executive Luncheons:

<table>
<thead>
<tr>
<th>Date</th>
<th>Speaker</th>
<th>Position and Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>October 19, 2006</td>
<td>H. Michael Krimbill</td>
<td>President &amp; CFO, Energy Transfer Partners</td>
</tr>
<tr>
<td>November 30, 2006</td>
<td>Michael Morris</td>
<td>Chairman, President &amp; CEO, AEP</td>
</tr>
<tr>
<td>January 18, 2007</td>
<td>Greg Lippert</td>
<td>President &amp; CEO, Mazzio's Corporation</td>
</tr>
<tr>
<td>February 13, 2007</td>
<td>Tiffany Sewell-Howard</td>
<td>CEO, DitchWitch</td>
</tr>
<tr>
<td>March 13, 2007</td>
<td>Craig Ueland</td>
<td>President &amp; CEO, Russell Investment Group</td>
</tr>
<tr>
<td>April 12, 2007</td>
<td>Aubrey McClendon</td>
<td>Chairman &amp; CEO, Chesapeake Energy</td>
</tr>
<tr>
<td>May 7, 2007</td>
<td>Ali Moshiri</td>
<td>President, Chevron Latin America</td>
</tr>
</tbody>
</table>

## Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

### Energy Advocates
For more information: 599-7767
info@energyadvocates.org

### NAIC

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

October 5th
Model Investment Club
6:30 p.m., Helmerich Library

November 7th
Annual Investors Fair

### TU Executive & Professional Development

The University of Tulsa, Center for Executive & Professional Development is proud to announce the following upcoming programs this fall:

**October 12**

**Global Risk Assessment: Focus on China**
The rapidly growing Chinese economy has made it the world’s favorite destination for investment and trade. But how do you avoid the pitfalls of political and trade risk in Asia. Learn about the emerging business and risk climate in China, cultural dynamics, how to plan for a potential flu pandemic and business interruption and more.

**October 23-27**

**Project Management PMP® Exam Preparation**
We are partnering with one of the best in Project Management to bring you an all new Project Management Certificate program with Advanced PM Nov. 6-8 and the PMP® Exam Preparation Oct. 23-27. Learn from instructors who have managed projects for the nation’s leading companies. Bring a team for maximum benefit.

**October 30-31**

**Streamlining Office and Service Operations**
Learn to use Lean & Six Sigma techniques to achieve dramatic improvement in office processes. Manufacturers have had great success in applying lean. There are significant differences in an office versus a manufacturing setting. But you will learn a tailored approach to improving office operations using these same tools. Through simulation, cases, and work on your own processes, you’ll practice lean tools to improve quality, service, and shrink time and cost.

**November 2-3**

**Blazing Service**
A fast-paced, interactive training program combining best practices of classroom instruction with web based reinforcement after the two-day course. Designed specifically for customer service providers in high customer-contact organizations, Blazing Service helps employees grasp and apply proven interpersonal and problem-solving techniques. Participants return to their jobs with relevant tools and action plans to apply what they learned.

For more information and to register online: [http://bus.cba.utulsa.edu/CEPD/Default.asp](http://bus.cba.utulsa.edu/CEPD/Default.asp)
or call 918.631.2784
Links

On-line registration
https://bus.cba.utulsa.edu/fof/reg.asp

https://bus.cba.utulsa.edu/FOF

October 19, 2006 Registration form
November 30, 2006 Registration form

Membership Form

Pledge Card