September 1, 2005
Roger L. Jarvis
Chairman, President, & CEO
Spinnaker Exploration

Our kick-off speaker for this year’s Friends of Finance Executive Speaker Series is Roger L. Jarvis. Jarvis is Chairman, President and Chief Executive Officer of Spinnaker Exploration Company, an independent energy company engaged in the exploration, development and production of natural gas and oil in the U.S. Gulf of Mexico. Spinnaker became a publicly traded company in September 1999. The Company is headquartered in Houston, Texas and its common shares are traded on the New York Stock Exchange under the symbol “SKE.”

Spinnaker’s business model focuses on information and technology application in the Gulf of Mexico. Mr. Jarvis developed the concept of Spinnaker and participated in its founding in December 1996. Prior to forming Spinnaker, he served as President and CEO of King Ranch, Inc. Mr. Jarvis was named Ernst & Young’s Entrepreneur of the Year in the energy sector for 2001. He has also been recognized as one of Worth magazine’s top 50 CEOs. Roger is educated as a Petroleum Engineer, receiving his degree in 1976 from the University of Tulsa.

Our increasing membership and popularity are pushing us close to capacity for luncheons. Hence, join (members are given luncheon seating preference) and make your reservations early to ensure a seat. You may register on-line at: https://bus.cba.utulsa.edu/fof/reg.asp.

September 27, 2005
Douglas E. Hill
Managing Partner
Edward Jones

Our September 27, 2005 speaker is Douglas E. Hill, Managing Partner of Edward Jones. Hill has been with Edward Jones since 1968 when he graduated from Kansas State. In January 2004, Doug Hill became Edward Jones’ managing partner, becoming only the fourth person to hold this position in the firm’s 133 year history.

Edward Jones has experienced great growth over the past fifty years. The number of investment representatives has grown from 32 in 1950; to 60 in 1960; 149 in 1970; 378 in 1980; 1,644 in 1990; 5,939 in 2000; and some 9,000 today. Come and learn how they have achieved such amazing growth and what the vision for Edward Jones future is.

Please register today. You may register on-line at: https://bus.cba.utulsa.edu/fof/reg.asp.

Shuttle Service

Bill White Shuttle Service will again be providing a continuous shuttle service from the parking lot north of the Reynolds Center (8th & Harvard) to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map.
**FOF Web Site**

The FOF website has been revised and now includes on-line registration for all luncheons. Our Members Services section is restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership. The Members Services features are:

**Membership Directory** – A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

**Update Member Information** – You may update any of your membership information on-line. This will help to make sure that you don’t lose contact with us.

**Job Postings** – Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

**Resume Posting** – FOF members may post their resume on the FOF web site when they are seeking employment.

**Membership** – You may join or renew your membership on-line. Renewal is a very simple one-step process. Go to [https://bus.cba.utulsa.edu/fof/memberapp.asp](https://bus.cba.utulsa.edu/fof/memberapp.asp).

**Leadership**

Our officers and directors for 2005-06 are:

**Officers**
- President: Susan Cravens, JP Morgan
- VP Programs: John Chandler, Magellan LP
- Treasurer: Beverly Monnet, ONEOK
- Secretary: Rocky Moore, Bama
- FEF: Bob Fitzgerald, Arrow Trucking
- Membership: Jake Dollarhide, Longbow Asset

**Directors**
- Jim Arens, Trust Company of OK
- Keith Bailey, Williams (Retired)
- Roger Bey, TU
- Shane Goodwin, Citigroup
- Steve Hildebrand, Dollar Thrifty
- Callie Mitchell, Williams
- Don Spaugy, SemGroup, LP

**Membership**

Last year we had a record membership of 427. This year’s membership committee (Jake Dollarhide, Chair, Tory Baker, Andrea Duke, Chuck Fuller, Matt Hazelwood, James Kelley, Nathan Lovelle, Lindsey Barrows Madden, Tim Madden, and Joe Redman) has established the challenging goal of 475 members for 2005-06. To renew your membership or join, go to [https://bus.cba.utulsa.edu/fof/memberapp.asp](https://bus.cba.utulsa.edu/fof/memberapp.asp).

Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our number one market position.

**Fees**

**Fees for this year are:**
- $150 (Membership plus all luncheon fees)
- $50 (Tulsa area members - membership fee only)
- $10 (out-of-area members - outside 50 mile radius of Tulsa)
- $10 (current TU full-time students or December 2004 or May 2005 graduates)
- $300 (Membership plus all luncheon fees for yourself and one guest)
- $135 One reserved table (8 seats)
- $1,200 (One reserved table of eight at each luncheon)

**Luncheons:**
- Members: $15 ($12 paid in advance)
- Non-members: $20 ($17 paid in advance)
- $2,500 Corporate Sponsorship

**Executive Luncheon Sponsors**

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. The Luncheon Sponsorship is for one meeting. The cost is $1,000. There will be no more than two Luncheon Sponsors at a single meeting. Contact Judy Miller, [judy-miller@utulsa.edu](mailto:judy-miller@utulsa.edu) or 631-2588 if you are interested in being a Luncheon Sponsor.
Resume Posting

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Miller (judy-miller@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

Job Posting

Last year we initiated a web site for job postings. This year we will continue this service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Miller (judy-miller@utulsa.edu) who will post it. We will not edit the files.

Take-A-Student to Lunch

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Miller at 631-2588 or judy-miller@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to twelve.

The annual cost of a Corporate Sponsorship is $2,500. If you are interested in having your corporation join, contact Judy Miller at 631-2588 or judy-miller@utulsa.edu for details. Last year’s sponsors are being given first chance at being a 2005-05 sponsor. Thus far, Corporate Sponsors for this year are:

![JPMorganChase](image1.png)

![DollarThrifty.png](image2.png)
### Upcoming Executive Luncheons:

<table>
<thead>
<tr>
<th>Date</th>
<th>Speaker</th>
<th>Position &amp; Company</th>
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<tbody>
<tr>
<td>September 1, 2005</td>
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<td>October, 2006</td>
<td>TBA</td>
<td>SVP, Strategy &amp; Corporate Development, Sara Lee Corp.</td>
</tr>
<tr>
<td>November 17, 2005</td>
<td>Diana Ferguson</td>
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<tr>
<td>January 2006</td>
<td>TBA</td>
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<tr>
<td>February 15, 2006</td>
<td>James A. Bell</td>
<td>Chief Financial Officer, The Boeing Company</td>
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<tr>
<td>March 22, 2006</td>
<td>Jake Henry, Jr.</td>
<td></td>
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<tr>
<td>April 2006</td>
<td>TBA</td>
<td></td>
</tr>
<tr>
<td>May 8, 2006</td>
<td>Paul G. Haaga, Jr.</td>
<td>EVP, Capital Research &amp; Management Company</td>
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### Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

### TU Executive & Professional Development

The University of Tulsa, Center for Executive & Professional Development is proud to announce the following upcoming programs this fall:

**Outsourcing Strategies For Human Capital:**
**Learning & Human Resources Conference**
August 30-31 & September 1, 2005 in OKC
Ideal for all stakeholders—important for training & HR directors, CFOs & other upper managers

**Business Bits: Breakfast with a Purpose**
Second Tuesday of each month - New series starts September 13, 2005

**A TU Mini-MBA**
September 17 - December 5, 2005
Saturday kick-off, followed by 12 Monday evening classes on management, finance, strategy, legal & leadership topics

**Accounting & Finance for Non-Financial Mgrs.**
September 22 & 23, 2005

### Energy Advocates

**Energy Advocates**
August 26, 2005
Brian Campbell
President of Chickasaw Nation Enterprises

For more information: 599-7767
info@energyadvocates.org

### NAIC

**4th Thursday Free Education Classes**
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

**INVESTOR FAIR**
November 19, 2005

NAIC Contact:
deangelistami@hotmail.com or 747-9303

### Aon Risk Services

**2005 Business Forum—1st Wednesday of the month**
11:30 am to 1:00 pm.
This is a free series and lunch will be included.

**August 3 & 4, 2005**
AGGRESSION MANAGEMENT
Presented by Dr. John Byrnes, Aon Aggression Management

**September 7 & 8, 2005**
MERGERS & ACQUISITIONS
Presented by Doug May, Gable & Gotwals and Nil Durak, Mergers & Acquisitions Group

Contact Jeannette Oravec
Jeannette_oravec@ars.aon.com
(918) 496-6932
Links

NEW!! On-line registration
https://bus.cba.utulsa.edu/fof/reg.asp
https://bus.cba.utulsa.edu/FOF

September 1, 2005 Registration form
September 27, 2005 Registration form

Membership Form

Pledge Card