Friends of Finance

September, 2007

September 6, 2007
Steve Largent
President & CEO
CTIA-The Wireless Association

Our kick-off speaker for this year’s Friends of Finance Executive Speaker Series is Steve Largent. Mr. Largent served for more than seven years as a Member of the United States Congress, representing Oklahoma’s First Congressional District. He was the Vice-Chairman of the Energy and Air Quality Subcommittee and also served on the Telecommunications Subcommittee, the Oversight and Investigations Subcommittee, and the Environment and Hazardous Materials Subcommittee. His seven-year voting record reflects consistent support for lower taxes, less regulation, and strong free markets.

Before taking the helm at CTIA, Mr. Largent worked as a consultant for Washington, D.C.-based Wiley Rein & Fielding and traveled the country as a highly sought-after motivational speaker. He also served as Mid-West Chapter Executive Director of The Wheelchair Foundation. In 2002, he ran for Governor of Oklahoma.

Mr. Largent received a bachelor's degree from the University of Tulsa. Following his retirement from professional football, he managed his own advertising & marketing consulting firm, working with numerous Fortune 500 companies around the country.

Reservations are required. You may register on-line at: https://bus.cba.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until August 22, 2007.

October 4, 2007
R. A. (Al) Walker
Senior Vice President & CFO
Anadarko Petroleum Corporation

Al Walker serves as Senior Vice President, Finance and Chief Financial Officer for Anadarko Petroleum Corporation, one of the world’s largest independent oil and gas exploration and production companies. He joined Anadarko in September 2005, and is responsible for Accounting, Financial Reporting and Tax; Treasury, Corporate Finance, Risk Management and Communications; Corporate Development; Corporate Planning; and Corporate Audit.

Prior to joining Anadarko, he served as Managing Director for the Global Energy Group of UBS Investment Bank. Previously he was President and CFO of 3TEC Energy Corporation until its merger with Plains Exploration and Production Company. He joined 3TEC after holding a variety of merchant banking positions of increasing responsibility at Prudential Capital Group, where he was Senior Managing Director and Co-head at the time of his departure. Earlier in his career, Mr. Walker worked in commercial banking and for an independent oil and gas company.

Mr. Walker holds a Bachelor of Science degree and a Master of Business Administration from the University of Tulsa.

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October Luncheon Sponsor
Anchor Drilling Fluids, USA

We extend our thanks and appreciation to Anchor Drilling Fluids USA for serving as our Luncheon Sponsor.
Membership

Last year we had a record membership of 491. This year’s membership committee under the leadership of Mike Payne has established the challenging goal of 525 members for 2007-08. To renew your membership or join, go to https://bus.cba.utulsa.edu/fof/memberapp.asp. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. Members to date (145) are:

Judy Adair
Andrew Aguirre
Nick Allen
Kent Allingham
Jim Arens
Keith Bailey
Tory Baker
Boone Barker
Allen Barrow
Mike Bartlett
Paul Bernius
Jay Betz
Roger Bey
Bob Boyd
Ron Brown
Phil Burch
Richard Burgess
Chris Burleson
Chris Cable
Jim Cameron
John Chandler
Michael Chapman
Bob Chitwood
Ron Comeau
Brian Conway
Harry Dandelles
Barry Davis
Jeff Davis
MaryBeth DeWitt
Keith Diekelman
Rayna Diekelman
Mike Dill
Dan Doyle
Scott Dunnam
Larry Durham
David Enke
Doug Fears

Debbie Fleming
Tom Franz
Bob Fredrickson
Richard Gable
Bob Gaddis
Richard Gajan
Steve Ganzkow
Paul Giehm
James Gifford
Jayne Gilsinger
Laurie Gnad
George Grisaffe
Mary Margaret
Michael Grossman
Rhonda Grundy
Chris Guglielmo
Brad Haig
John Hartman
Jeff Hassell
Walt Helmerich
Carlyne Holmes
Greg Hopeman
Rick Huck
David Humphrey
Russell Iorio
Basil James
Jack Kauth
Jim Kelly
Jeff Kendall
Joe Kidwell
David King
Jack Koehle
Mary Korthase
Mary LaFevers
Jamie Lane
Bill Lissau
Jerry Look

Graydon Luthey
James Maddux
Kieran Major
Jim Maxwell
Doug May
Vic Mc Clintic
Dee McDugle
Beryl McElhiney
Braden McElroy
Jim McGill
Louis Medina
Pete Meinig
Eileen Merrick
Bill Meyer
Callie Mitchell
Bob Monroe
Rocky Moore
Rob Morris
Judi Morrow
Jesse Murdock
Brandon Myers
Mike Neal
Artie Neff
Gordon Nielsen
Kathryn Passmore-Meyer
Suzanne Penni
Amy Pope
Bob Portiss
Don Quint
Tom Redman
Frank Rhoades
Peggy Rice
Ramona Roberts
Philippe Rohner
Marlisse Rosario
Patsy Savio
Alex Schneider

Steve Schuller
Mickey Shackelford
Tatyana Shcherbakova
David Sigmon
Brian Smith
Cheryl Snyder
Don Spaugy
Gary Stanislawski
Dr. Tom Stees
Derek Steffen
Skip Teel
Larry Terry
Mike Todd
Ken Tooman
Bob Traban
Mollie Trease
Peter Troxel
Stuart Turner
Kent Van Valkenburgh
Cal Vogt
Jon Vrooman
Rick Wagner
Jean Walton
Chuck Walton
Cindy Webb
Dr. Stan White
Tom Wilkins
Lauren Williams
Mark Wilmoth
Robin Womack
Daryl Woodward
Barry Woods
Neal Zahn
Steve Zenthofer
**Fees**

Fees for this year are:

- $165 (Membership plus all luncheon fees)
- $50 (Tulsa area members - membership fee only)
- $10 (out-of-area members - outside 50 mile radius of Tulsa)
- $10 (current TU full-time students or TU graduate within the last year)
- $365 (Membership plus all luncheon fees for yourself and one guest)
- $200 (One reserved table (8 seats))
- $1,600 (One reserved table of eight at each Luncheon)

**Luncheons:**

- Members $20 ($15 paid in advance)
- Non-members $30 ($25 paid in advance)

Members may bring a first time attendee as a guest at the member rate.

**Resume Posting**

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

**Take-A-Student to Lunch**

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

**Job Posting**

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair (judy-adair@utulsa.edu) who will post it. We will not edit the files.

**Executive Luncheon Sponsors**

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 631-2588) if you are interested in being a Luncheon Sponsor.
**FOF Web Site**

The FOF website [https://bus.cba.utulsa.edu/fof/](https://bus.cba.utulsa.edu/fof/) includes a number of services as listed below.

**New Membership**
[https://bus.cba.utulsa.edu/fof/memberapp.asp](https://bus.cba.utulsa.edu/fof/memberapp.asp)

**Meeting Registration**
[https://bus.cba.utulsa.edu/fof/reg.asp](https://bus.cba.utulsa.edu/fof/reg.asp)

**Members Services**
[https://bus.cba.utulsa.edu/fof/signin.asp](https://bus.cba.utulsa.edu/fof/signin.asp)
(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

**Membership Renewal**
All of your profile information will come up so you don’t have to re-enter this information.

**Membership Directory**
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

**Update Member Information**
You may update any of your membership information on-line. This will help to make sure that you don’t lose contact with us.

**Job Postings**
Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

**Resume Posting**
FOF members may post their resume on the FOF web site when they are seeking employment.

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**Leadership**

Our officers and directors for 2006-07 are:

**Officers**
- President: Bob Fitzgerald, LinkAmerica Express
- VP Programs: Jim Arens, Trust Company of Oklahoma
- Treasurer: Jeff Holman, Magellan Midstream
- Secretary: Tory Baker, NORDAM
- FEF Campaign: Greg Hopeman, UBS Financial
- Membership: Mike Payne, World Travel Service

**Directors**
- Keith Bailey, Williams (Retired)
- Roger Bey, TU
- Shane Goodwin, Goldman Sachs
- Michael Krimbill
- Callie Mitchell, Williams
- Don Spaugy, SemGroup, LP
- Stacy Schusterman, Samson Investment Company

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**Alumni / Student Notes**

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu)) and we will include it in our newsletter.

**Bershunda Burnett** *(BSBA '04)* was promoted to Officer, Account Manager I, in the commercial banking division of Bank of Oklahoma.

**Suzanne Morrel** *(BSBA '01 & MSF '03)* was promoted to Assistant CFO of the Southern Arizona VA Health Care System in Tuscon Arizona.

**Eric Peterson** *(BSBA '96)* has been promoted to Manager-Portfolio and Risk Management in Energy Resource Management at Kansas City Power & Light.
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is $3,000. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details. Thus far, Corporate Sponsors for this year are:
## Upcoming Executive Luncheons:

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<thead>
<tr>
<th>Date</th>
<th>Speaker</th>
<th>Position and Company</th>
<th>Sponsor</th>
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<tbody>
<tr>
<td>11/29/2007</td>
<td>Christopher Soder</td>
<td>President, North American Travel, priceline.com</td>
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<tr>
<td>01/17/2008</td>
<td>Wade Miquelon</td>
<td>EVP &amp; CFO, Tyson Foods, Inc.</td>
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<td>02/2008</td>
<td>TBA</td>
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<td>03/11/2008</td>
<td>Michael Morris</td>
<td>Chairman, President &amp; CEO, AEP</td>
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<td>04/2008</td>
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<td>05/2008</td>
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### Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

**TU Executive & Professional Development**

The University of Tulsa, Center for Executive & Professional Development is proud to announce the following upcoming programs this fall:

For more information and to register online:

or call 918.631.2215

**Energy Advocates**

For more information: 599-7767

[info@energyadvocates.org](mailto:info@energyadvocates.org)

**NAIC**

4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contact:
Tami [deangelistami@hotmail.com](mailto:deangelistami@hotmail.com) or 747-9303 or
Barbara [wollmersh@aol.com](mailto:wollmersh@aol.com)
Links

On-line registration
https://bus.cba.utulsa.edu/fof/reg.asp

https://bus.cba.utulsa.edu/FOF

September 6, 2007 Registration Form

October 4, 2007 Registration Form

November 29, 2007 Registration Form

January 17, 2008 Registration Form

March 11, 2008 Registration Form

Membership Form

Pledge Card