September 10, 2008
Richard Kunzer
Director
Credit Suisse Asset Management

Our kick-off speaker for this year’s Friends of Finance Executive Speaker Series is Richard Kunzer. Mr. Kunzer is Director of Credit Suisse’s Asset Management business, based in New York. He is a Private Equity Product Specialist within the Alternative Investments division focusing on the distribution of the full range of the Alternative Investments division’s Private Equity funds, including infrastructure, mezzanine debt, real estate, secondaries and buy-outs.

Prior this role, Mr. Kunzer was responsible for Sales and Relationship Management for US-based institutional portfolios for corporations, endowments and foundations. Prior to joining Credit Suisse in 2004, Mr. Kunzer served as Assistant Director and Head of Institutional Business with Singer and Friedlander Investment Management Limited, London.

Reservations are required. You may register on-line at: https://bus.collins.utulsa.edu/fof/reg.asp or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until August 27, 2008.

October 24, 2008
Randy Foutch
Chairman, President & CEO
Laredo Petroleum

Randy A. Foutch is Chairman & CEO of Laredo Petroleum, Inc., an independent oil and gas company with headquarters in Tulsa, Oklahoma. Laredo’s business strategy is focused on the acquisition, exploration and development of oil and gas properties in the Mid-Continent region of the United States. Laredo was formed with an initial commitment of up to $500 million of equity from Warburg Pincus.

Prior to the formation of Laredo, Mr. Foutch founded Latigo Petroleum, Inc. and served as its President & CEO until Latigo was sold to Pogo Producing Co. in May 2006 for $750 million dollars in a corporate transaction. Latigo was honored as co-winner of the Oklahoma Venture of the Year Award.

Previous to Latigo, Mr. Foutch founded Lariat Petroleum, Inc. in 1996 and served as President until January 2001 when it was sold to Newfield Exploration, Inc.

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September Luncheon Sponsor

RIVER DISTRICT

We extend our thanks and appreciation to River District for serving as our Luncheon Sponsor.

October Luncheon Sponsor

We extend our thanks and appreciation to The Trust Company of Oklahoma for serving as our Luncheon Sponsor.
### Upcoming Executive Luncheons:

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### Membership

Last year we had membership of 471. This year’s membership committee under the leadership of Mike Payne has established the challenging goal of 500 members for 2008-09. To renew your membership or join, go to [https://bus.collins.utulsa.edu/fof/memberapp.asp](https://bus.collins.utulsa.edu/fof/memberapp.asp). Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. Members to date (133) are:

- Judy Adair
- Joe Adwon
- Andrew Aguirre
- Nick Allen
- Barbara Allen
- Kent Allingham
- Bill Andres
- Allen Barrow
- Ray Batchelor
- Gary Belitz
- Roger Bey
- Jim Bishop
- Kelly Bolton
- Dr. Jerry Brickner
- Meg W. Brimmer
- Ron Brown
- Don Bugh
- Phil Burch
- Chris Cable
- Jim Cameron
- Nancy Cantu
- Richard Carson
- Chante Clarkson
- Ron Comeau
- Megan Cordle
- Tom Craft
- Barry Davis
- David DeSonier
- Keith Diekelman
- Mike Dill
- Bob Duenner
- David Enke
- T.D. Eureste
- Bill Fader

- Doug Fears
- Ted Feldmeier
- John Flegler
- David Fleske
- Frank Flusche, Jr.
- Phil Franczyk
- Lance Franczyk
- Tom Franz
- Bob Fredrickson
- Richard Gable
- Bob Gaddis
- Richard Gajan
- Gary Gamino
- Paul Gee
- Richard Gibbs
- James Gifford
- Brian Glenn
- Ben Gorrell
- Bill Gottfried
- Rhonda Grundy
- Kara Harper
- Jeff Hassell
- Hans Helmerich
- Walt Helmerich
- Greg Hopeman
- David Humphrey
- Amy Inman
- Russell Iorio
- Chris Jacobi
- Ted Jacobs
- Jeff James
- Basil James
- Jack Kauth
- Jeff Kendall

- Joe Kidwell
- David King
- Kathy Knight
- Jack Koehle
- Mary Korthase
- Cathy Laird
- Sandy Lees
- Julie Lewis
- James Maddux
- Wakana Maruta
- Geordie Matson
- Marc Maun
- Jim Maxwell
- Justin McCall
- Vic McClintic
- Jason McCoy
- Dee McDugle
- Beryl McElhinney
- Jim McGill
- Bob McGrew
- Kasi McLaughlin
- Pete Meinig
- David Merrill
- Dick Mills
- Bob Monroe
- Amy Inman
- Dale Morgan
- Jim Pinkerton
- Amy Pope
- Don Quint
- Doug Riess
- Ramona Roberts
- Frank Robson

- Steve Rockwell
- Harvie Roe
- Marlisse Rosario
- Don Rubottom
- Alex Schneider
- Steve Schuller
- Mickey Shackelford
- Chris Shannon
- Cherl Snyder
- Dr. Tom Stees
- Derek Steffen
- Bob Swain
- Ross Swimmer
- Jill Tarbel
- Brook Tarbel
- Skip Teel
- Larry Terry
- Bill Thomas
- Ken Tooman
- Bob Traband
- Mollie Trease
- Peter Troxel
- Stuart Turner
- Cal Vogt
- Rick Wagner
- John Walkup
- Bill Wilke
- Lauren Williams
- Christy Williamson
- Daryl Woodard
- Eric Zimmerman
**Fees**

Fees for this year are:

- $210  (Membership plus all luncheon fees)
- $75    (Tulsa area members - membership fee only)
- $10    (out-of-area members - outside 50 mile radius of Tulsa)
- $10    (current TU full-time student or TU graduate within the last year)
- $450   (Membership plus all luncheon fees for yourself and one guest)
- $250   (One reserved table (8 seats)
- $2,000 (One reserved table of eight at each Luncheon)

**Luncheons:**

- Members $20
- Non-members $30

Members may bring a first time attendee as a guest at the member rate.

**Resume Posting**

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

**Take-A-Student to Lunch**

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

**Job Posting**

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair (judy-adair@utulsa.edu) who will post it. We will not edit the files.

**Leadership**

Our officers and directors for 2006-07 are:

**Officers**
- President    Jim Arens, Trust Company of Oklahoma
- VP Programs  Greg Hopeman, UBS Financial
- Treasurer   Jeff Holman, Magellan Midstream
- Secretary   Geordie Matson, BancFirst
- Membership  Mike Payne, World Travel Service

**Directors**
- Keith Bailey, Williams (Retired)
- Roger Bey, TU
- Shane Goodwin, Goldman Sachs
- Michael Krimbill
- Don Chappel, Williams
- Janet Duffy, Samson Investment Company
FOF Web Site

The FOF website [https://bus.collins.utulsa.edu/fof/](https://bus.collins.utulsa.edu/fof/) includes a number of services as listed below.

**New Membership**  
[https://bus.collins.utulsa.edu/fof/memberapp.asp](https://bus.collins.utulsa.edu/fof/memberapp.asp)

**Meeting Registration**  
[https://bus.collins.utulsa.edu/fof/reg.asp](https://bus.collins.utulsa.edu/fof/reg.asp)

**Members Services**  
[https://bus.collins.utulsa.edu/fof/signin.asp](https://bus.collins.utulsa.edu/fof/signin.asp)  
(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

**Membership Renewal**  
All of your profile information will come up so you don’t have to re-enter this information.

**Membership Directory**  
A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

**Update Member Information**  
You may update any of your membership information on-line. This will help to make sure that you don’t lose contact with us.

**Job Postings**  
Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

**Resume Posting**  
FOF members may post their resume on the FOF web site when they are seeking employment.

Alumni / Student Notes

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu)) and we will include it in our newsletter.

**Zhaniya Assylbekova (MSF '08)** has taken a position as an analyst with Aqip in Kazakhstan. Aqip is a division of ENI, an Italian Oil Company.

**George Dallas (MSF '08)** has accepted a position as an Asset & Trading Optimization Specialist with Ameren in St. Louis, MO.

**Terry Wright (MSF '08)** has accepted a position as a Market Risk Analyst with Direct Energy in Houston, Texas.

**Matt Sbaschnig (MSF '08)** completed his masters’ thesis “Distributional Properties of Long-Range Temperature: A Comparative Analysis of GARCH and GEDGARCH Models”. His theses adviser was Professor Larry Johnson. Matt is employed as a Senior Staff Auditor for ConocoPhillips in Bartlesville, OK.

**Jason P. Reimbold (BS '06)** has co-authored a book, “The Breaking Point—America’s Energy Dreams and Global Economic Realities” with Mark Stansberry. Jason is Vice President for The Theseus Group.
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is $3,500. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details. Thus far, Corporate Sponsors for this year are:
Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 631-2588) if you are interested in being a Luncheon Sponsor.

Affiliate’s Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Tulsa’s Young Professionals
Giving Tulsa's Young Professionals a voice. A voice in our community. A voice in the business community. And ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: http://www.typros.org/

TU Executive & Professional Development
The University of Tulsa, Center for Executive & Professional Development is proud to announce the following upcoming programs this fall:

For more information and to register online:
http://bus.collins.utulsa.edu/CEPD/Default.asp
or call 918.631.2215

Energy Advocates
For more information: 599-7767
info@energyadvocates.org

NAIC
4th Thursday Free Education Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library, 8316 E. 93rd

NAIC Contact:
Tami deangelistami@hotmail.com or 747-9303
or
Barbara wollmersh@aol.com
Links

On-line registration

https://bus.collins.utulsa.edu/fof/reg.asp

September: https://bus.collins.utulsa.edu/fof/docs/20080910%20registration%20form.doc

October: https://bus.collins.utulsa.edu/fof/docs/20081024%20registration%20form.doc

December: https://bus.collins.utulsa.edu/fof/docs/20081203%20registration%20form.doc

January: https://bus.collins.utulsa.edu/fof/docs/20090114%20registration%20form.doc

February: https://bus.collins.utulsa.edu/fof/docs/20090210%20registration%20form.doc

March: https://bus.collins.utulsa.edu/fof/docs/20090313%20registration%20form.doc

April: https://bus.collins.utulsa.edu/fof/docs/20090413%20registration%20form.doc

May: https://bus.collins.utulsa.edu/fof/docs/20090512%20registration%20form.doc

https://bus.collins.utulsa.edu/FOF

Membership Form

Pledge Card