April 17, 2003

Hans Helmerich
President and CEO
Helmerich & Payne, Inc.

Our April speaker is Hans Helmerich, president and CEO of Helmerich & Payne, Inc. (H&P). H&P is a contract driller that operates more than 90 land and offshore platform rigs. Industry giants BP, Shell, and ExxonMobil are clients. Their international operations are primarily in South America – Venezuela and Columbia. H&P’s proved reserves consist of 6.3 million barrels of oil and 262 billion cubic feet of natural gas.

Our meetings this year have attracted capacity or near capacity crowds. Hence, register today to guarantee yourself a seat.

May 22, 2003

Steve Malcolm
Chairman, President & CEO
Williams

Steve Malcolm will explain the recent changes that Williams Companies has experienced and the challenges they face.

Students

One goal of Friends of finance is to help our students obtain meaningful employment. Your support in helping us meet that goal is desperately needed. We have undergraduates, MBA’s and MS in Finance students who are seeking employment. If you have either full-time or part-time positions or know someone who does, please contact Roger Bey (631-2946 or beyrp@utulsa.edu) or Judy Miller (631-2588 or judy-miller@utulsa.edu) and they will make sure that our students are aware of opportunities with your firm.

Web Site

Please visit our web site at www.cba.utulsa.edu/organizations/FOF. Membership forms, pledge cards, meeting registration forms, and our newsletter are all there. We plan to make it possible to join, register, and make payments on-line in the near future. In the meantime, print the forms and fax or mail. Sorry.

E-Mail

If you are still receiving a paper copy of the newsletter and would like to go electronic, please contact Judy Miller at (918) 631-2588 or judy-miller@utulsa.edu. Our electronic format takes you to the newsletter on our website. We do not send it as an attachment.
**Corporate Sponsors**

We thank all of our corporate sponsors for their support.

Corporate sponsors receive a table for eight at all FOF meetings for the year; recognition in every newsletter; a prominent table sign noting their sponsorship; a guaranteed front of the room table; and recognition at each luncheon.

The annual cost of a Corporate Sponsorship is $2,500. Consider having your corporation join. Contact Judy Miller at 631-2588 or judy-miller@utulsa.edu for details.

**Membership**

Twenty-eight more members and we will make our goal of 350. This is very realistic, but we need your help. Bring a guest to our luncheons and encourage them to join. New members since our last newsletter are:

Paula Bryant-Ellis  
Tom Butler  
Kerry Freeman  
Tom Merrick  
Keith Preddy
**Upcoming Executive Luncheons:**

<table>
<thead>
<tr>
<th>Date</th>
<th>Speaker</th>
<th>Title</th>
<th>Company</th>
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<tbody>
<tr>
<td>April 17, 2003</td>
<td>Hans Helmerich</td>
<td>President, CEO &amp; Director</td>
<td>Helmerich &amp; Payne, Inc.</td>
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<td>May 22, 2003</td>
<td>Steve Malcolm</td>
<td>Chairman, President, &amp; CEO</td>
<td>Williams</td>
</tr>
<tr>
<td>September 17, 2003</td>
<td>Archie Dunham</td>
<td>Chairman, President &amp; CEO</td>
<td>Conoco-Phillips</td>
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<td>October 29, 2003</td>
<td>John Lopez</td>
<td>Lopez Foods</td>
<td>Chairman &amp; CEO</td>
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<td>November 19, 2003</td>
<td>Janice Stoney</td>
<td>Former EVP</td>
<td>U. S. West (Qwest)</td>
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**Affiliate’s Programs**

**Energy Advocates**

For more information: **599-7767**

**Oklahoma Investment Forum**

Tulsa Downtown DoubleTree Hotel. RSVP required

**Oklahoma Private Enterprise Luncheon**

March 31, 2003
Marsha J. Lindsey, President-SBC Oklahoma
Registration begins at 11:45 am
Call 918-584-8884 for more details

info@oifonline.org

Oklahoma Private Enterprise Luncheon
April 28, 2003 (Speaker To Be Announced)
Tulsa Downtown DoubleTree

**COEITT**

See [www.coeitt.net](http://www.coeitt.net) for details.
Go to ‘Partner Events’

**NAIC**

2003 Education Classes & Board Meeting dates
4th Monday Free Classes
6:45 p.m. – 7:30 p.m.
Hardesty Library

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<thead>
<tr>
<th>Date</th>
<th>Class</th>
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<tr>
<td>03/24/03</td>
<td>Previewing Annual Reports</td>
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<tr>
<td>04/28/03</td>
<td>Better Investing the NAIC Way</td>
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<td>06/23/03</td>
<td>Portfolio Diversity</td>
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<tr>
<td>07/28/03</td>
<td>PE – Not a Gym Class!</td>
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<td>08/25/03</td>
<td>Intro to Stock Selection Guide</td>
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<td>09/22/03</td>
<td>Mutual Fund Basics and ANNUAL MEETING</td>
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<tr>
<td>10/27/03</td>
<td>Panel Discussion w/ NAIC Directors</td>
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<tr>
<td>11/24/03</td>
<td>Balancing Growth and Yield</td>
</tr>
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**Take-A-Student to Lunch**

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Miller at 631-2588 or judy-miller@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

**A Business Case for the MBA**

(for those thinking about graduate school)

Business is tough these days, so what are you doing to prepare yourself to better manage your organization through the hard times and shine in the good times?

Working hard and keeping your head down isn’t enough. Companies need you to have the tools to look beyond today. You need technical skills in operations, marketing and finance, with the ability to demonstrate these skills by developing strategies and creative ways to meet the complex challenges faced by your organization.

Earning an MBA enables you to develop these abilities. Join us March 25, 2003 or April 8, 2003 at Fulton & Susie Collins Fitness Center, 5th & Delaware, and hear first hand about the benefits of an MBA from a current student, a recent grad and a professor. Learn how an MBA can make you a more effective person, and unleash your potential. For more information call (918) 631-2242 or graduate-business@utulsa.edu.

**NAIC Contact:**

deangelistami@hotmail.com or 747-9303
Finance Excellence Fund
Sets New Goal

Congratulations! The extreme generosity of 107 donors and $80,390 has resulted in Friends of Finance reaching our initial goal of $75,000. To maintain a challenge, our new goal is $90,000. With our help we are confident that we can make our new goal. Our goal is 135 donors. We can reach this goal too.

These funds are managed by students in our Student Investment Fund. Earnings from the SIF are used to support the foregoing objectives. Sixty students have received some $70,000 in scholarships. This year fourteen students are being helped by your generous support.

A pledge card is available at: www.cba.utulsa.edu/organizations/FOF. Click on ‘Pledge Card’ to open a Word file. Please respond generously.

Honor roll members for 2002-03 are.

Founders
Friends of Finance
Michael & Caryn Hess

Partner
Beryl McElhiney
Ralph & Frances McGill Foundation

Benefactors
Ellen Adelson
Bank One
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Michael Minahan

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MIke Kent
Karl Knight
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R. J. Laszek
Sandy Leeds
Pete Leininger
Craig Loseke
Ruth Lyngaught
Kieran Major
Max Mason
Marc Maun
Dee McDugle
Wayne Middleton
H. Johnson Moore
David Page
James Pinkerton
Keith Preedy
Steve Poleman
Don Quint, Jr.
Elaine Rearden
Peggy Rice
Mark Schindler
Bill Snow
Chel Snyder
Bob Traband
Gary Trenepohl
Lynn Wheatley
Richard Williamson
Chris Wolking
Daryl Woodard
Zarrow Foundation
Weidong Zhou

Robert Swain
Dennis Tanner
Tim Tolin
Dudley Viles
Don Weinert
Meg Whitney
Links

http://www.cba.utulsa.edu/organizations/FOF

Registration Form

Membership Form

Pledge Card

NOTE: When you open a link, you will need to use your “back” button to return to the Newsletter.