November 20, 2002

Joseph E. Cappy
Chairman, President, & CEO
Dollar Thrifty Automotive Group

Joseph E. Cappy, Chairman, President, & CEO of Dollar Thrifty Automotive Group (DTAG) will discuss DTAG’s reaction to 9/11 and how they have managed to be profitable in 2002 while their industry suffered major losses and bankruptcies.

Dollar and Thrifty have worldwide locations in over 70 countries throughout the world including more than 1,600 corporate and franchised locations. They employ 5,500 worldwide with 1,025 employees in Tulsa. For the first nine months of 2002, net income was $50.9 million, an 83.9 percent increase from 2001.

Dollar and Thrifty are major players in the travel industry and in Tulsa. Please invite a friend to learn about one of the bright spots in Tulsa’s economy.

March 6, 2003

T. Boone Pickens

The founder of MESA and a leader in corporate restructuring will discuss “How to Mix Oil and Water”. Pickens bold decision making philosophy is exemplified by the following: “Be willing to make decisions. That’s the most important quality in a good leader. Don’t fall victim to what I call the ‘ready-aim-aim-aim syndrome.’ You must be willing to fire.”

University of Texas Health Science Center
May 13, 1989

Speakers

We can always use your suggestions or contacts in securing outstanding speakers. If we can’t accommodate them for this year, we can start putting them on next year’s schedule. Contact Roger Bey (beyrp@utulsa.edu or 631-2946) or Judy Miller (judy-miller@utulsa.edu or 631-2588) with your suggestions.

E-Mail Paper Copy

If we have your e-mail address, we won’t be sending you a paper copy of the newsletter unless you request a paper copy. To request a paper copy, please send an e-mail to judy-miller@utulsa.edu. Also, if you haven’t been receiving e-mails, please send an e-mail to judy-miller@utulsa.edu and we will add you to our e-mail list. We will not e-mail the newsletter to you but simply send you the direct internet link. This way we won’t clog up your system with big files.
Corporate Sponsors

Northwestern Mutual Financial Network and Salomon Smith Barney are our newest Corporate Sponsors. We welcome these firms to our corporate sponsorship program and thank them and all of our corporate sponsors for their support. Corporate sponsors for this year are:

Corporate sponsors receive a table for eight at all FOF meetings for the year; recognition in every newsletter; a prominent table sign noting their sponsorship; a guaranteed front of the room table; and recognition at each luncheon.

The annual cost of a Corporate Sponsorship is $2,500. Consider having your corporation join. Contact Judy Miller at 631-2588 or judy-miller@utulsa.edu for details.

Membership

Our 278 members puts us on track to make this year’s goal of 350. However, we need your help to make our goal a reality. One way to do this is for every member to bring a prospective member to every luncheon. Once people attend they tend to join. Members who have joined since our last newsletter are:

Tony Adair  David Johnson
Dolin Argo  Brett Kramer
Robert Ball  Patti Kuck
Matt Beasley  Sandy Leeds
George Brown  Callie Mitchell
Chris Broyles  Frank Murphy
Nevyle Cable  Mike Murphy
James Colgan  Greg Oliphant
Jack Crissup  Joe Redman
Curtis Dinan  Tom Redman
James Dobson  Royce Reed
Patrick Engelmann  Jeff Stoermer
Paula Etter  Eric Summers
Tim Felt  Edwin Thomas
Lori Gibson  Amanda Troxell
Linda Gunnells  Tom Warlick
EJ Hammond  Dick Williamson
Darin Herndon  Sonja Wilson
Bill Hobbs  Cindy Xi
Todd Holman
Upcoming Executive Luncheons:

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<td>January, 2003</td>
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<td>March 6, 2003</td>
<td>T. Boone Pickens</td>
<td>Founder MESA</td>
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<td>May 22, 2003</td>
<td>Steve Malcolm</td>
<td>Chairman, President, &amp; CEO</td>
<td>Williams</td>
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Affiliations

One of the goals of FOF is to interact with other professional groups. This year we are working closely with the National Association of Investors Corporation (NAIC), Oklahoma Investment Forum, The International Association of the Energy Advocates, and the Center for Excellence in Information Technology and Telecommunications (COEITT). One thing we will be doing is cross-listing each others programs. These programs are open to non-members.

Upcoming Programs

Energy Advocates
November 19th, Lunch, Adams Mark Hotel
Dr. Rebecca Grant, Consultant to U.S. Air Force
For more information: 582-2948

Oklahoma Investment Forum
November 18th, Lunch
Downtown DoubleTree Hotel
Tom Hoenig, Governor of Kansas City Federal Reserve
RSVP's required, for information www.oifonline.org

NAIC
November 1-2 Beginning Stock Study Using Computer Software
6 – 9 pm, 9:00 am – 5:00 pm
Hardesty Library
6737 S. 85th E. Ave.

NAIC (Con’t.)
November 16, 2002 Leadership Day
10 am – 3 pm
Hardesty Library

November 25, 2002 Teaching Teens to Invest
6:45 pm – 7:30 pm
Hardesty Library

NAIC Contact:
deangelistami@hotmail.com or 747-9303

COEITT
November 21, 2002
8:00 a.m. – 5:00 p.m.
OU-Tulsa Schusterman Campus
Industry / Higher Education / Gov’t. Workshop
Luncheon speaker: Joe Tasker, Sr. Vice President & Chief Council for Information Technology of America
See www.coeitt.com for details. Go to ‘Partner Events’, then November 21st.

Web Site

FOF’s web site is up and running. Please visit it at www.cba.utulsa.edu/organizations/FOF. We are in the process of refining it but wanted you to have access. Please note that membership forms, pledge cards, meeting registration forms, and our newsletter are all there. We plan to make it possible to join, register, and make payments on-line in the near future. In the meantime, print the forms and mail. Sorry.
**Take-A-Student to Lunch**

The interest by students in being a part of our Take-A-Student to Lunch program is higher than ever. If you don’t have current job openings this still is an excellent vehicle to maintain good relations with outstanding students. Your support of our students during these difficult economic times is appreciated. Contact Judy Miller (judy-miller@utulsa.edu or 631-2588) and tell her how many students you would like to host and she will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

**Finance Excellence Fund**

Each year, since 1991, Friends of Finance has carried out an annual Finance Excellence Fund Campaign. The objectives of the campaign are:

- Establish scholarships for undergraduate, MBA, and MS in Finance students to help attract the best students in the nation.
- Obtain the necessary technology and financial databases that will provide TU students with an exceptional educational experience and prepare them for successful careers.
- Create a stimulating teaching and research environment that will attract and retain faculty who will be superior classroom teachers, and who will conduct outstanding research.
- Achieve national academic recognition by acquiring endowment funds to support named professorships, distinguished chairs, and endowed chairs.

The past campaigns have been very successful. To date more than $560,000 has been raised. These funds are managed by students in our Student Investment Fund. Earnings from the SIF are used to support the foregoing objectives. Sixty students have received some $70,000 in scholarships. This year fourteen students are being helped by your generous support.

Last year 119 donors gave some $66,000. This year our goals are 135 donors and $75,000. A pledge card is available at: [www.cba.utulsa.edu/organizations/FOF](http://www.cba.utulsa.edu/organizations/FOF). Click on ‘Pledge Card’ to open a Word file. Please respond generously. To date, our 18 honor roll members who have contributed some $5,685 are.

**Benefactors**

Ellen Adelson
Bank One

**Associates**

Steve Berlin

**Friends**

Joe Adwon
Gary Belitz
Wade Biswell
Arnold Brown
Tami DeAngelis
Deborah Fleming
Carlynne Holmes
Karl Knight
Kieran Major
Elaine Rearden
Peggy Rice
Mark Schindler
Cherl Snyder

**Donors**

Lori Gibson
Linda Gunnells
Links

http://www.cba.utulsa.edu/organizations/FOF

November 2002 Registration Form

Membership Form

Pledge Card

NOTE: When you open a link, you will need to use your “back” button to return to the Newsletter.