October 10, 2002

James Newsome, Chairman
Commodity Futures Trading Commission

James E. Newsome, Chairman, Commodity Futures Trading Commission, will be our October 10 speaker. Newsome served as a CFTC Commissioner since 1998, was named Acting Chairman in January 2001, and was confirmed as Chairman in December 2001. Since joining the Commission, Chairman Newsome has actively encouraged industry participation in regulatory initiatives, and has served as Chairman of the CFTC’s Technology Committee. His conservative approach to Commission responsibilities has been open and has contributed to major regulatory reform of the U.S. futures and derivatives markets. Chairman Newsome will discuss the function of the CFTC, its role in regulating energy trading markets, and what regulatory reforms should occur. This should be a very interesting meeting. Contact 631-2588 or judy-miller @utulsa.edu.

October 2002 Registration Form

November 20, 2002

Joseph E. Cappy
Chairman, President, & CEO
Dollar Thrifty Automotive Group

Joseph E. Cappy, Chairman, President, & CEO of Dollar Thrifty Automotive Group (DTAG) will discuss DTAG’s reaction to 9/11 and how they have managed to be profitable in 2002 while their industry suffered major losses and bankruptcies.

November 2002 Registration Form

March 6, 2003

T. Boone Pickens

The founder of MESA and a leader in corporate restructuring will discuss “How to Mix Oil and Water”. Pickens bold decision making philosophy is exemplified by the following: “Be willing to make decisions. That’s the most important quality in a good leader. Don’t fall victim to what I call the ‘ready-aim-aim-aim syndrome.’ You must be willing to fire.”

University of Texas Health Science Center
May 13, 1989
**Corporate Sponsors**

Last year we initiated a Corporate Sponsorship program. Four firms (Williams, Samson, Oxley Petroleum, and one firm that wished to remain anonymous) joined this distinct club. This year we again are offering Corporate Sponsorships. Bank One, Samson, Williams, The Nordam Group, Oxley Petroleum, Merrill Lynch, and one anonymous firm already have become Corporate Sponsors.

Corporate sponsors receive a table for eight at all FOF meetings for the year; recognition in every newsletter; a prominent table sign noting their sponsorship; a guaranteed front of the room table; and recognition at each luncheon.

The annual cost of a Corporate Sponsorship is $2,500. Consider having your corporation join. Contact Judy Miller at 631-2588 or judy-miller@utulsa.edu for details.

**FEES**

After ten years without an increase, the Board of Directors voted to increase luncheon fees by $2.00. Membership cost is unchanged. Our fees for this year are:

- Memberships $50.00
- Luncheon – Members $15.00 ($12 if paid in advance)
- Luncheon – Non-members $20.00 ($17 if paid in advance)
- Reserved table $135.00 (8 seats)
- Reserved table for the year $1,080.00 (8 seats)
- Corporate Sponsorship $2,500.00

We have the unique position of being the lowest cost professional finance organization in Tulsa and have programs as good as or better than any other group. Our benefit to cost ratio is very high.
Membership Goal

Last year a record membership of 307, an increase of 24 percent, was set. Our goal for this year is 350. This is a very ambitious goal but with your help we are confident that we will meet it. However, we are on target with 239 to date. If you haven’t joined for 2002-03,

Click here for Membership Form Also, please encourage at least one person who hasn’t been a member to join. Members who have joined since our last newsletter are:

Bill Lissau
Bob List
Don Lorack, Jr.
Craig Loseke
Mac Lowe
Max Mason
George Matson
Vic Mc Clintic
Dee McDugle
Jim McGill
Robert McGrew
Jim McIntosh
Peter Meinig
James Milligan
Mike Mills
Bob Monroe
John Moore
Rocky Moore
Wyatt Morgan
Rob Morris
John Mount
Don Newman
Pansy Nordstrom
Bob O’Neal
Mike Oxley
David Page
Terry Palmer
Tina Parkhill
Bob Paulsen
David Payne
Drew Phillips
Gerry Pittenger
Dick Pittenger
Steve Poleman
Bob Portiss
Bob Prince
Sharon Prince
Don Quint Jr.
James Redman
Steve Remchuk
Frank Rhodees
Peggy Rice
Kip Richards
Mary Robinowitz
G. G. Robinson
Genave Rogers
Jim Rogers, Jr.
Mark Rooney
Vicki Rose

Linda Adlolf
Joe Adwon
Diane Affeldt
Barbara Allen
Nick Allen
Phil Allen
Gale Allison
Jim Arens II
Loren Armstrong
Steve Baker
Tory Baker
A. J. Barber
Mike Bartlett
Nancy Baumunk
Gary Belitz
Paul Bernius
Deirdre Bisett
Wade Biswell
Gordon Bode
Greg Boudreau
Bob Boyd
Gina Briggs
Arnold Brown
Jan Broyles
Bershunda Burnett
Bobby Burnett
Mike Burton
Mark Butterworth
Stephen Caldwell
Tom Campbell, Jr.
David Carder
Carolyn Cavins
Mark Cavins
Patty Clarke
Steve Cochran
Ron Comeau, Jr.
Andrew Comstock
Susan Cravens
Lee Crawley
Barbara Cuite
Cindy Cupps
Michael Curl
Bruce Currie
Dewey Daniels
MaryBeth DeWitt
Elaine Dishman
Pat Donica
Susan Dowd
Dan Doyle
Anthony Duennen
Randy Dutton
Rebecca Edminton
Jane Faulkenberry
Doug Fears
Tally Ferguson
Frank Fisher Jr.
Jim Flaherty
Lynn Flinn
Alan Ford
Skilly Forsman
Chuck Fuller
Francis Gajan
Richard Gajan
Steve Ganzkow
Bob Geweniger
Jim Gifford
Jayne Gilsinger
Mary Hale
Sid Harris
Walt Helmerich, III
Mike Hess
Steve Hildebrand
Jim Hill
Rick Holder
Rebecca Holland
Carlynnne Holmes
Stu Hopkins
Rick Huck
Dean Hudgeons
Paula Hughey
Bruce Humphrey
Priscilla Hurst Geras
Jerry Isaacs
Paige Jackson
Jim Kelly
Jeff Kendall
Mike Kent
Julia Klammer
Karl Knight
Jack Koehle
Elizabeth Kopple
Kevin Krueger
Marvin Krueger
Jennifer Lamb
R. J. Lasek
Beth Lawson
Dave Lawson
Pete Leinninger
Mike Rothman
Roger Rowe
Julie Rowlette
Don Rubottom
Jeff Rudd
Jeff Sanders
George Schulz
Dan Schuman
Dennis Semler
Chris Shannon
Pam Short
Glenda Sisson
Julie Skye
Mark Smith
Bill Snow
Cheryl Snyder
Jimmy Splawn
Charlie Stephenson
Tom Stone
Doug Stowell
R. J. Swain
Dennis Tanner
Tina Tappana
Brook Tarbel
Jill Tarbel
John Thomas
Duff Thompson
Brian Tims
Tim Tolin
Steve Turnbo
Doug Vincent
Jon Vrooman
Craig Waggy
Don Walker
Kirk Walters
Weldon Watson
Gary Watts
Don Weinert
Lynn Wheatley
Phil Wilcox
Bill Wiles
Bruce Winchester
Bob Winchester
Kim Wood
Barry Woods
John Wylie
Upcoming Executive Luncheons:

<table>
<thead>
<tr>
<th>Date</th>
<th>Speaker</th>
<th>Title</th>
<th>Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>September 17, 2002</td>
<td>Ray Siegfried</td>
<td>Chairman of the Board</td>
<td>The NORDAM Group</td>
</tr>
<tr>
<td>October 10, 2002</td>
<td>James Newsom</td>
<td>Chairman</td>
<td>Commodity Futures Trading Commission</td>
</tr>
<tr>
<td>November 20, 2002</td>
<td>Joseph Cappy</td>
<td>Chairman of the Board, CEO &amp; President</td>
<td>Dollar Thrifty Auto Group</td>
</tr>
<tr>
<td>January, 2003</td>
<td>TBA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>February, 2003</td>
<td>TBA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>March 6, 2003</td>
<td>T. Boone Pickens</td>
<td>Founder MESA</td>
<td></td>
</tr>
<tr>
<td>April, 2003</td>
<td>TBA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>May 22, 2003</td>
<td>Steve Malcolm</td>
<td>Chairman, President, &amp; CEO</td>
<td>Williams</td>
</tr>
</tbody>
</table>

**Affiliations**

One of the goals of FOF is to interact with other professional groups. This year we are working closely with the National Association of Investors Corporation, Oklahoma Investment Forum, and The International Association of the Energy Advocates. One thing we will be doing is cross-listing each others programs. These programs are open to non-members.

**Upcoming Programs**

**Energy Advocates**

October 24 & 25  
10th Annual International Energy Policy Conference  
Cox Business Center, Oklahoma City  
Contact Mark Stansberry (877) 715-1917

November date TBA, Lunch, Adams Mark Hotel  
Dr. Rebecca Grant, Consultant to U.S. Air Force  
For more information: 582-2948

**Oklahoma Investment Forum**

October 16th and 17th, Downtown DoubleTree Hotel  
13th Annual Southwest Capital Conference  

**Oklahoma Investment Forum**

November 18th, Lunch  
Downtown DoubleTree Hotel  
Tom Hoenig, Governor of Kansas City Federal Reserve  
RSVP's required, for information [www.oifonline.org](http://www.oifonline.org)

**NAIC**

Saturday, October 12  
Investors Fair  
University of Tulsa, Allen Chapman Activity Center  
deangelistami@hotmail.com or 747-9303

**Take-A-Student to Lunch**

Our Take-A-Student to Lunch program continues to thrive. Students are very interested in participating. Even if you don’t have an immediate need for employees, this is a great way for you to build an inventory of potential employees. To participate contact Judy Miller (631-2588) or judy-miller@utulsa.edu and tell her how many students you would like to host and she will arrange for the student to meet you at the registration desk for the luncheon. Please ask for the student when you check in.
Finance Excellence Fund

Each year, since 1991, Friends of Finance has carried out an annual Finance Excellence Fund Campaign. The objectives of the campaign are:

- Establish scholarships for undergraduate, MBA, and MS in Finance students to help attract the best students in the nation.
- Obtain the necessary technology and financial databases that will provide TU students with an exceptional educational experience and prepare them for successful careers.
- Create a stimulating teaching and research environment that will attract and retain faculty who will be superior classroom teachers, and who will conduct outstanding research.
- Achieve national academic recognition by acquiring endowment funds to support named professorships, distinguished chairs, and endowed chairs.

The past campaigns have been very successful. To date more than $560,000 has been raised. These funds are managed by students in our Student Investment Fund. Earnings from the SIF are used to support the foregoing objectives. Sixty students have received some $70,000 in scholarships. This year fourteen students are being helped by your generous support.

Last year 119 donors gave some $66,000. This year our goals are 135 donors and $75,000. In the near future you will receive a letter and pledge card. In the meantime a pledge card is available at www.cba.utulsa.edu/organizations/FOF. Click on ‘Pledge Card’ to open a Word file. Please respond generously. The difference your gifts make in the lives of our students is captured in the following thank you.

Dear Benefactor:

I am grateful for the opportunity to study finance at the University of Tulsa. Without your generous contributions I would not have the resources needed to fulfill my educational goals. My name is Nathan Ellsworth and I have attended the University of Tulsa for three semesters. I plan to graduate December 2002 with a Finance degree. I started my college career in August of 1998 at Oklahoma State and shortly after my first semester, I got married and became a father. It is hard going to school full time and providing for my family, but caring people like you make it possible. I truly appreciate your generosity and wish you a happy Thanksgiving holiday.

Sincerely,

Nathan Ellsworth

Web Site

FOF’s web site is up and running. Please visit it at www.cba.utulsa.edu/organizations/FOF. We are in the process of refining it but wanted you to have access. Please note that membership forms, pledge cards, meeting registration forms, and our newsletter are all there. We plan to make it possible to join, register, and make payments on-line in the near future. In the meantime, print the forms and mail. Sorry.
Links

http://www.cba.utulsa.edu/organizations/FOF

October 2002 Registration Form

November 2002 Registration Form

Membership Form

Pledge Card

NOTE: When you open a link, you will need to use your “back” button to return to the Newsletter.