



Friends of Finance

September 4, 2018

Alex Lintner
Group President
Experian



Alex Lintner is the president of Experian's Consumer Information Services. Experian is a global leader in providing analytical tools, information, and marketing services to organizations and consumers to help them manage the risk and reward of

financial decisions, generating over \$4.3B in revenue and \$1.2B in EBIT.

Alex is responsible for overseeing Experian's U.S. consumer credit bureau and the company's National Consumer Assistance Center. His leadership will advance the company's efforts to build a stronger connection to consumer data and direct-to-consumer initiatives, focusing on empowering the consumer through credit and financial education and financial education.

Alex is a University of Tulsa alum and received his undergrad business degree from the in 1984. He received his MBA from Boston College.

Reservations are required. You may register on-line: [FOF Meeting Registration](#) or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until August 21, 2018.

October 17, 2018

Colleen Taylor
Executive Vice President
MasterCard



Colleen Taylor is Executive Vice President, New Payments, at Mastercard. In this role, Colleen is responsible for driving volume growth from B2B, Government and new economy (P2P, C2B, B2C, BlockChain, etc.)

sources. Colleen joined Mastercard from Capital One, where she most recently served as head of Treasury Management and Enterprise Payments. She was also the Market President for Brooklyn & Queens. Colleen has had a successful career in finance with various positions at Wachovia Bank/Wells Fargo and J.P. Morgan in the US and the UK.

Colleen is a Spelman College graduate and received her MBA from The Wharton School at the University of Pennsylvania. Colleen chairs the Samaritan Village Daytop Foundation Board, serves on the board of Year-Up New York and is a trustee of Spelman College, her alma mater.

Reservations are required. You may register on-line: [FOF Meeting Registration](#) or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until October 3, 2018.

University of Tulsa Friends of Finance 2018-2019

Executive Speaker Series Luncheons



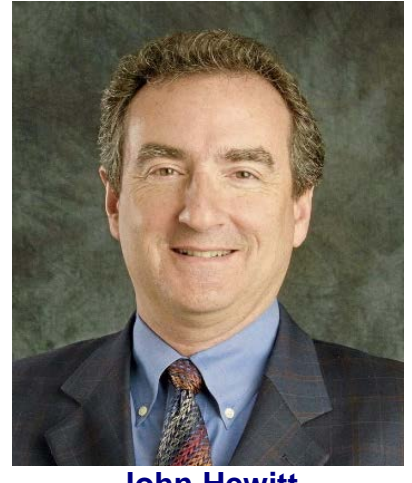
Alex Lintner
President
Consumer Info Services
Experian
September 4, 2018



Colleen Taylor
EVP
Mastercard
October 17, 2018



Scott Sheffield
Chairman
Pioneer Natural Resources
November 6, 2018



John Hewitt
President & CEO
Matrix Service Company
January 17, 2019



Dana Weber
President & CEO
Webco Industries
February 20, 2019

TBA
March 2019



Steve Berberich
President & CEO
California ISO
April 23, 2019

TBA
May, 2019

2017-2018
Finance Excellence Fund

Thanks to the amazing support of FOF members and friends, we raised \$ \$73,290 from 86 donors. On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, Thank you!

2017-2018 Finance Excellence Fund Honor Members are:

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Sharon & Robert Prince

Finance Partner

Keith & Pat Bailey
Phillips 66
Al Walker/Anadarko

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Finance Associate

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Andrew Aguirre
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Internships and Mentoring

Your support of the Finance department through contributions to the Finance Excellence Fund is very much appreciated. It helps build the endowment for future scholarships for finance students and supports the resources our finance students and faculty need to succeed in their classes and careers.

Another way to support the finance students is through internships and mentoring. While our students receive a world-class education at the University of Tulsa, adding experience to the education helps develop these students by putting into practice what they have learned, and gaining the guidance and experience of area professionals as they begin and continue to advance in their careers.

If you have an internship opportunity for a finance student, whether it is a summer internship or one that occurs during the academic year, please contact Ryan Flugum (Ryan-Flugum@utulsa.edu, 918-631-2956) in the School of Finance and he will be happy to help find the right student for your internship.

In addition, another way to have a substantial impact on a student is to serve as a mentor to a student as they complete their education and begin their career. Providing career advice, discussing next steps, letting students know about your experiences and successes provides a real connection to students that will help them advance now and in the future. Please consider mentoring a student.

New Finance/OM Faculty

This fall, two new tenure track faculty members, Meagan McCollum and Kazim Topuz, joined the School.



Meagan McCollum earned her PhD in Finance from Louisiana State University and her MS in Finance, with a concentration in Real Estate from the University of Alabama.

Prior to TU, she was an assistant professor of real estate at Baruch College, City University of New York. Her teaching will be focused on financial markets and institutions. Her real estate interests include real estate finance, household finance, and financial intermediation. She has published her work in journals including *Journal of Banking and Finance*, *Applied Economic Letters*, and *Resource and Energy Economics*.



Kazim Topuz is an Assistant Professor of Operations Management and Business Analytics. He has been investigating how data analytical methods, probabilistic graphical models, operations research, statistics and simulation can be effectively integrated into healthcare and aviation in order for managers and practitioners to make reliable, data-informed and cost-effective decisions.

Prior to joining TU, he taught at the Division of Management Information Systems in the Price College of Business at the University of Oklahoma, and worked for the Center for Health Systems Innovation at Oklahoma State University as a Research Fellow. In addition to his doctorate in philosophy from the Wichita State University, Dr. Topuz holds masters` degrees in Information Systems Engineering from Lehigh University, and Industrial and Systems Engineering from Rutgers University.

Welcome to both Meagan and Kazim.

Membership Event

Please mark your calendars for the first Friends of Finance social event of the 2018-2019 year! On Monday, September 24th at 5:30 p.m., we will be touring H. A. Chapman stadium on The University of Tulsa's campus.

We will have the opportunity to hear from members of the athletic department and football coaching staff about the upcoming season.

Appetizers and refreshments will be provided.

This event is open to all current members as well as those interested in getting involved with Friends of Finance.

RSVP's are required and may be made by email judy-adair@utulsa.edu or 918-631-2588.

Leadership

Our Friends of Finance officers and directors for 2018-2019 are:

Officers

President Kala Sharp, ONEOK
VP Programs Roberta Preston, Girl Scouts of Eastern Oklahoma
Treasurer Phil Reedy
Secretary Jeff Husen, ONE Gas
FEF Chair Andrew Ziola, ONEOK
Membership Curtis French, Phillips66

Directors

Bruce Currie, MidFirst Bank
Ryan Flugum, University of Tulsa
Marc Maun, BOK Financial
Mike Neal, Tulsa Regional Chamber
Greg Oliphant, Ceja Corporation
Mike Osborne, Ernst & Young
Lane Wilson, Williams
Larry Wofford, University of Tulsa

Membership

Last year we had membership of 327. This year our membership goal is 400. Membership fees support all of the expenses associated with Friends of Finance. To renew your membership or join, go to [Membership Application](#). Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest.

Fees

Fees for the 2018-2019 year

\$250 (Membership + all remaining luncheon fees)
\$75 (Tulsa area members - membership fee only)
\$10 (out-of-area members - outside 50 mile radius of Tulsa)
\$10 (current TU full-time student or TU graduate within the last year)
\$525 (Membership plus all remaining luncheon fees for yourself and one guest)
\$2,500 One reserved table (8 seats) at each luncheon

Shuttle Service



918 Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Student Center between 11:00 a.m. and 2:00 p.m. See [University of Tulsa Parking Map](#) for a campus parking map. Please let us know if you have questions.

Membership

Members to date are listed below (150).

Judy Adair	Jim Dilley	Joe Kidwell	Brad Rollins
Joe Adwon	Jake Dollarhide	Thomas Kim	Bob Russell
Andrew Aguirre	Ken Dornblaser	Jack Koehle	Robert Sartin
Barbara Allen	David Eastin	Andrew Lackey	Alex Schneider
Kent Allingham	Brian Elliott	Deborah Lackey	Kala Sharp
John Anderson	David Enke	Caron Lawhorn	Jana Shoulders
Jim Arens	Paula Etter	Andrew Le	Julie Smith
Keith Bailey	Tally Ferguson	Sandy Leeds	Mark Smith
Tory Baker	Ryan Flugum	Andy MacKay	Bill Snow
Allen Barrow	Bob Fouch	James Maddux	Dawne Stafford
Paul Bauman	Randy Foutch	Anila Madhan	Blake Steudtner
Doug Beineman	Tom Franz	Tammie Maloney	David Stratton
Mark Bender	Bob Fredrickson	Adam Marshall	Catha Studebaker
Roger Bey	Steve Ganzkow	Geordie Matson	Ross Swimmer
Riley Bick	Amy Gerald	Marc Maun	Kathy Taylor
Patty Bick	Bob Geweniger	Jamie Mayes	Bill Thomas
Terry Biehl	Bri Ghosn	Jim McAuley	Robert Thomas
Jill Bond	Curtis Gimlin	David McCollum	Baxter Thorman
Richard Burgess	Bill Gottfried	Meagan McCollum	Kate Tillotson
Rick Buterbaugh	Ken Grabow	Stephen McDonald	Tim Tolin
Jason Butler	William Grimm	Philip Mock	Kazim Topuz
Jim Butler	Scott Hastings	Svetlana Orlova	Mike Troilo
Brian Cantrell	Ralph Hill	Michael Osborne	Tim Urban
Steve Care	Brian Hodge	David Page	James Vaughn
Wen Chiang	Greg Hopeman	John Patterson	Doug Vincent
Mike Clark	Michael Hopper	Roberta Preston	Robert Wagner
Bria Colgan	Tracy Howell	Don Quint	Lindy Whorton
Jim Colgan	Jennifer Hua	Melissa Radford	Steve Wilkerson
Brice Collier	Rick Huck	Britt Radford	Scot Williams
Kevin Cooper	Allen Humbolt	Joe Ragsdale	Chris Wilson
Trey Cooper	Jeff Husen	Lisa Rambo	Paul Wilson
Megan Cordle	Tim Hutto	Tom Redman	Duane Wilson
Jeff Couch	Marilyn Ihloff	Derek Reiners	Lane Wilson
Joseph Craft	Russell Iorio	Robert Reins	Jim Wilson
Matt Crook	Jeff James	Frank Rhoades	Barry Woods
Bruce Currie	Robert James	Frank Robson	Andrew Ziola
Patrick Curth	Jake Johnson	Harvie Roe	Barry Woods
Harry Dandelles	Cole Kidwell	Mike Rogers	Andrew Ziola

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. At least one member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is \$2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.



Chet Cadieux speaks with TU students during pre-luncheon Meet and Greet

Like us on Facebook! 
[University of Tulsa Friends of Finance](#)

We are also on  [LinkedIn](#)

Take-A-Student to Lunch

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. In support of this, members and their firms may participate through our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Affiliate Programs

Tulsa's Young Professionals

Giving Tulsa's Young Professionals a voice. A voice in our community. A voice in the business community and ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to:

<http://www.typros.org/>

NAIC

Greater Tulsa Area Chapter, BetterInvesting
Educational Classes
Tulsa, Oklahoma

NAIC Contact:

contact@tulsa.betterinvesting.net

Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

