



- V*ision
- A*chievement
- L*eadership
- U*tility
- E*nrichment

Application

Name: _____ GPA: _____
 Email: _____ Phone: _____
 Major(s)/Minor(s) _____
 Expected Graduation Date: _____ Advisor: _____

Classification

<input type="checkbox"/> Freshman	<input type="checkbox"/> Sophomore
<input type="checkbox"/> Junior	<input type="checkbox"/> Senior
<input type="checkbox"/> Graduate	<input type="checkbox"/> Other: _____

Finance Courses Completed:

Undergrad:

<input type="checkbox"/> Personal Investing	<input type="checkbox"/> FOB Finance/Finance 3003
<input type="checkbox"/> Institutions and Markets I	<input type="checkbox"/> Institutions and Markets II
<input type="checkbox"/> Investment/Portfolio Mgmt. I (Required)	<input type="checkbox"/> Investment/Portfolio Mgmt. II
<input type="checkbox"/> Portfolio Analysis	<input type="checkbox"/> Advance Portfolio Mgmt.
<input type="checkbox"/> Plan Control/Capital Exp.	<input type="checkbox"/> Fin. Analysis/Working Cap. Mgmt.
<input type="checkbox"/> Financial Statement Analysis	<input type="checkbox"/> Int'l. Business Finance
<input type="checkbox"/> Risk Management	<input type="checkbox"/> Other: _____

Graduate:

<input type="checkbox"/> Finance Concepts	<input type="checkbox"/> Financial Admin (7003) (Required for Non-Finance Majors in Undergraduate Studies)
<input type="checkbox"/> Portfolio Management	<input type="checkbox"/> Advanced Portfolio Management I
<input type="checkbox"/> Investment Analysis & Mgmt.	<input type="checkbox"/> Derivative Securities
<input type="checkbox"/> Long-Term Financial Decisions	<input type="checkbox"/> Other: _____

On which committees would you be interested in serving (check all that apply)?

Portfolio Operations & MIS Membership & Public Relations Macroeconomics

Please list any office you've held, awards you've received, or activities with which you are involved:

Please describe any related work or internship experience you have had:

Please explain what attributes you will bring to the Fund:

Thank you for taking time to fill out this application. Please return to Judy Adair, Helm. 122-A
 Deadline for Spring Enrollment - November 17th; Deadline for Fall Enrollment – April 13th

Date received: _____
 SIF Initials: _____