

Friends of Finance

March 27, 2019

Dean Wegner

Founder & CEO

Authentically American



Dean Wegner is the Founder & CEO of Authentically American®, LLC. He is leading the journey for Authentically American to become an iconic American brand that is truly American made. The company celebrates patriotism and

honors our American heroes.

Authentically American customers range from Fortune 500 companies and non-profits to small but patriotic businesses, as well as colleges, high schools, political campaigns, and youth sports organizations. The common thread with our customers is their support for Made in USA merchandise and American manufacturing.

Prior to launching Authentically American, Mr. Wegner served as the President, CEO, and Owner of Omega Apparel for 5 years. Omega is a leading supplier of dress uniforms for the United States Military. Mr. Wegner's professional experience began in the United States Army after earning his undergraduate degree at West Point.

Reservations are required. You may register online: [FOF Meeting Registration](#) or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until March 13, 2019.

April 16, 2019

Steve Berberich

President & CEO

California ISO



Steve Berberich is the President and Chief Executive Officer of the California Independent System Operator (ISO). ISO is one of the world's largest transmission organizations, managing the electric grid and wholesale power markets for 30 million Californians.

Mr. Berberich has overseen the integration of more renewable energy than any other region in the world. He has served in a series of executive capacities at the ISO, including President and CEO; VP and Chief Operating Officer; VP, Technology and Corporate Services and CFO; VP, Corporate Services and CIO; and VP, Information Technology.

Mr. Berberich brings more than 25 years of experience from fields such as utility leadership, business consulting, financial services, banking and finance. He holds a bachelor's degree in finance and a Master of Business Administration from the University of Tulsa.

Reservations are required. You may register online: [FOF Meeting Registration](#) or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until April 2, 2019

University of Tulsa Friends of Finance 2018-2019

Executive Speaker Series Luncheons



Alex Lintner
President
Consumer Info Services
Experian
September 4, 2018



Colleen Taylor
EVP
Mastercard
October 17, 2018



Scott Sheffield
Chairman
Pioneer Natural Resources
November 6, 2018
Sponsored by:



John Hewitt
President & CEO
Matrix Service Company
January 17, 2019
Sponsored by:



Dana Weber
President & CEO
Webco Industries
February 20, 2019



Dean Wegner
Founder & CEO
Authentically American
March 27, 2019



Steve Berberich
President & CEO
California ISO
April 16, 2019



Peggy Simmons
President & CEO
PSO
May 8, 2019
Sponsored by:



2018-2019
Finance Excellence Fund

Thanks to the amazing support of FOF members and friends, we raised \$ \$73,290 from 86 donors in 2017-2018. On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, Thank you!

2018-2019 Finance Excellence Fund Honor Members are:

Finance Sponsor

Michael & Kathi Colby

Finance Founders

Sharon & Robert Prince

Finance Partners

Phillips 66

Al Walker

Finance Benefactors

Joe Adwon

Richard & Ellen Burgess

Thomas Campbell

Marcia MacLeod

William & Susan Thomas

Williams

Finance Patrons

David Eastin

Robert Fredrickson

Amanda King

Don Quint

Derek Reiners

Kala Sharp

Finance Associates

Jake Dollarhide

Bill Fader

Roberta Preston

Finance Friends

Kent Allingham

Roger Bey

Markham Collins

Megan Cordle

Lee Crawley

David Enke

Debbie Fleming

Steve Ganzkow

Robert Geweniger

Russell Iorio

Robert Jennings

Jack Koehle

H. Johnson Moore

David Page

Richard Sullivan

Baxter Thorman

Steve Wyett

Finance Donors

Andrew Aguirre

John Buxton

Spring 2019 Membership Event

Friends of Finance is pleased to announce our first social event of 2019 at Marshall Brewing Company! Please join us for a brewery tour. **RSVP's are required as space is limited.**

You may register by contacting Judy Adair (judy-adair@utulsa.edu) or 918-631-2588.



When: Thursday, April 18, 2019

Where: Marshall Tap Room - 1742 E 6th St Tulsa, OK

Arrive between 5:30pm and 5:45pm – tour begins at 6:00pm

2018-2019 Membership

We have 306 members to date. **Members since our last newsletter are listed below:**

Leah Ashrafi

Omar Elsayed

Stan McCabe

Ryan Still

Matthew Warner

Max Yerokhin

Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. At least one member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is \$2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.

Take-A-Student to Lunch

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. In support of this, members and their firms may participate through our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Shuttle Service



Shuttle service will be provided from the parking lots along Gary Place to the Allen Chapman Student Center between 11:00 a.m. and 2:00 p.m. See [University of Tulsa Parking Map](#) for a campus parking map. Please let us know if you have questions.

Like us on Facebook! 
[University of Tulsa Friends of Finance](#)
We are also on  **Linked in**®

Leadership

Our Friends of Finance officers and directors for 2018-2019 are:

Officers

President Kala Sharp, ONEOK
VP Programs Roberta Preston, Girl Scouts of Eastern Oklahoma
Treasurer Phil Reedy
Secretary Jeff Husen, ONE Gas
FEF Chair Andrew Ziola, ONEOK
Membership Curtis French, Phillips66

Directors

Bruce Currie, MidFirst Bank
Ryan Flugum, University of Tulsa
Marc Maun, BOK Financial
Mike Neal, Tulsa Regional Chamber
Greg Oliphant, Ceja Corporation
Mike Osborne, Ernst & Young
Lane Wilson, Williams
Larry Wofford, University of Tulsa

Membership

Last year we had membership of 327. This year our membership goal is 400. Membership fees support all of the expenses associated with Friends of Finance. To renew your membership or join, go to [Membership Application](#). Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest.

Fees

Fees for the 2018-2019 year (reduced 02/22/2019)

\$125 (Membership + all remaining luncheon fees)
\$50 (Tulsa area members - membership fee only)
\$10 (out-of-area members - outside 50 mile radius of Tulsa)
\$10 (current TU full-time student or TU graduate within the last year)
\$230 (Membership plus all remaining luncheon fees for yourself and one guest)
\$1,000 One reserved table (8 seats) at each luncheon for the remainder of the 18/19 year

Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

