March 27, 2019
Dean Wegner
Founder & CEO
Authentically American

Dean Wegner is the Founder & CEO of Authentically American®, LLC. He is leading the journey for Authentically American to become an iconic American brand that is truly American made. The company celebrates patriotism and honors our American heroes.

Authentically American customers range from Fortune 500 companies and non-profits to small but patriotic businesses, as well as colleges, high schools, political campaigns, and youth sports organizations. The common thread with our customers is their support for Made in USA merchandise and American manufacturing.

Prior to launching Authentically American, Mr. Wegner served as the President, CEO, and Owner of Omega Apparel for 5 years. Omega is a leading supplier of dress uniforms for the United States Military. Mr. Wegner’s professional experience began in the United States Army after earning his undergraduate degree at West Point.

Reservations are required. You may register online: FOF Meeting Registration or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588.

April 16, 2019
Steve Berberich
President & CEO
California ISO

Steve Berberich is the President and Chief Executive Officer of the California Independent System Operator (ISO). ISO is one of the world’s largest transmission organizations, managing the electric grid and wholesale power markets for 30 million Californians.

Mr. Berberich has overseen the integration of more renewable energy than any other region in the world. He has served in a series of executive capacities at the ISO, including President and CEO; VP and Chief Operating Officer; VP, Technology and Corporate Services and CFO; VP, Corporate Services and CIO; and VP, Information Technology.

Mr. Berberich brings more than 25 years of experience from fields such as utility leadership, business consulting, financial services, banking and finance. He holds a bachelor’s degree in finance and a Master of Business Administration from the University of Tulsa.

Reservations are required. You may register online: FOF Meeting Registration or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until April 2, 2019.
University of Tulsa
Friends of Finance
2018-2019
Executive Speaker Series Luncheons

Alex Lintner
President
Consumer Info Services
Experian
September 4, 2018

Colleen Taylor
EVP
Mastercard
October 17, 2018

Scott Sheffield
Chairman
Pioneer Natural Resources
November 6, 2018

Sponsored by:

John Hewitt
President & CEO
Matrix Service Company
January 17, 2019

Sponsored by:

Dana Weber
President & CEO
Webco Industries
February 20, 2019

Dean Wegner
Founder & CEO
Authentically American
March 27, 2019

Steve Berberich
President & CEO
California ISO
April 16, 2019

Peggy Simmons
President & CEO
PSO
May 8, 2019

Sponsored by:
2018-2019
Finance Excellence Fund

Thanks to the amazing support of FOF members and friends, we raised $73,290 from 86 donors in 2017-2018. On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, Thank you!

2018-2019 Finance Excellence Fund Honor Members are:

**Finance Sponsor**
- Michael & Kathi Colby

**Finance Founders**
- Sharon & Robert Prince

**Finance Partners**
- Phillips 66
- Al Walker

**Finance Benefactors**
- Joe Adwon
- Richard & Ellen Burgess
- Thomas Campbell
- Marcia MacLeod
- William & Susan Thomas
- Williams

**Finance Patrons**
- David Eastin
- Robert Fredrickson
- Amanda King

**Finance Associates**
- Jake Dollarhide
- Bill Fader
- Roberta Preston

**Finance Partners**
- Phillips 66
- Al Walker

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- Joe Adwon
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- William & Susan Thomas
- Williams

**Finance Patrons**
- David Eastin
- Robert Fredrickson
- Amanda King

**Finance Donors**
- Andrew Aguirre
- John Buxton

**Finance Friends**
- Kent Allingham
- Roger Bey
- Markham Collins
- Megan Cordle
- Lee Crawley
- David Enke
- Debbie Fleming
- Steve Ganzkow
- Robert Geweniger

**Spring 2019 Membership Event**

Friends of Finance is pleased to announce our first social event of 2019 at Marshall Brewing Company! Please join us for a brewery tour. **RSVP’s are required as space is limited.**

You may register by contacting Judy Adair (judy-adair@utulsa.edu) or 918-631-2588.

**When:** Thursday, April 18, 2019
**Where:** Marshall Tap Room - 1742 E 6th St Tulsa, OK
Arrive between 5:30pm and 5:45pm – tour begins at 6:00pm

2018-2019 Membership

We have 306 members to date. **Members since our last newsletter are listed below:**

Leah Ashrafi
Omar Elsayed
Stan McCabe
Ryan Still
Matthew Warner
Max Yerokhin
Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. At least one member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.

Take-A-Student to Lunch

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. In support of this, members and their firms may participate through our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Shuttle Service

Shuttle service will be provided from the parking lots along Gary Place to the Allen Chapman Student Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map. Please let us know if you have questions.

Like us on Facebook!
University of Tulsa Friends of Finance
We are also on LinkedIn

Leadership

Our Friends of Finance officers and directors for 2018-2019 are:

Officers
President Kala Sharp, ONEOK
VP Programs Roberta Preston, Girl Scouts of Eastern Oklahoma
Treasurer Phil Reedy
Secretary Jeff Husen, ONE Gas
FEF Chair Andrew Ziola, ONEOK
Membership Curtis French, Phillips66

Directors
Bruce Currie, MidFirst Bank
Ryan Flugum, University of Tulsa
Marc Maun, BOK Financial
Mike Neal, Tulsa Regional Chamber
Greg Oliphant, Ceja Corporation
Mike Osborne, Ernst & Young
Lane Wilson, Williams
Larry Wofford, University of Tulsa

Membership

Last year we had membership of 327. This year our membership goal is 400. Membership fees support all of the expenses associated with Friends of Finance. To renew your membership or join, go to Membership Application. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest.

Fees

Fees for the 2018-2019 year (reduced 02/22/2019)

$125 (Membership + all remaining luncheon fees)
$50 (Tulsa area members - membership fee only)
$10 (out-of-area members - outside 50 mile radius of Tulsa)
$10 (current TU full-time student or TU graduate within the last year)
$230 (Membership plus all remaining luncheon fees for yourself and one guest)
$1,000 One reserved table (8 seats) at each luncheon for the remainder of the 18/19 year
**Corporate Sponsors**

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

![Corporate Sponsors Logos](image-url)