September 10, 2019

Anne Chow  
*President - National Business*  
*AT&T*

As President - National Business, Anne Chow leads more than 12,000 business professionals who support 95 percent of AT&T’s business customers nationwide. She also owns the P&L for the small and medium-sized business market, indirect channels, and DIRECTV FOR BUSINESS℠, covering over $13B in revenues. With over 25 years in the industry, Anne has led many diverse global organizations through major transformations, developing and executing innovative growth strategies while building role model relationships.

A lifetime member of the Girl Scouts, Anne serves on the National Board of Directors for the Girl Scouts of the USA. She also serves on the Board of the Directors of Franklin Covey (NYSE: FC). Anne is a member of the Committee of 100 and Co-Chair of Georgia Tech’s Parent Board.

Anne is passionate about education, diversity and inclusion, advancing women in STEM and developing next generation leaders. Anne holds B.S., M.Eng, and M.B.A. degrees from Cornell University.

Reservations are required. You may register online: [FOF Meeting Registration](#) or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until August 27, 2019.

October 3, 2019

Breakfast

Esther George  
*President*  
*Kansas City Federal Reserve.*

Esther L. George is president and chief executive officer of the Federal Reserve Bank of Kansas City and a member of the Federal Open Market Committee, which has authority over US monetary policy. As CEO of the Kansas City Fed, George leads a workforce of more than 1,600 employees located at the Bank’s Kansas City office and Branch offices in Denver, Oklahoma City and Omaha. The Kansas City Fed oversees seven states: western Missouri, Kansas, Nebraska, Oklahoma, Colorado, Wyoming and northern New Mexico. Throughout this region, the Kansas City Fed plays a role in national monetary policy, supervises financial institutions and provides payment and financial services to depository institutions and the U.S. Treasury.

Reservations are required. You may register online: [FOF Meeting Registration](#) or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until September 18, 2019.

**Meeting Sponsor**

We extend our thanks and appreciation to Trust Company of Oklahoma for serving as our Meeting Sponsor.
University of Tulsa
Friends of Finance
2019-2020
Executive Speaker Series

Anne Chow
President
National Business
AT&T
September 10, 2019

Esther George
President
Kansas City Federal Reserve
October 3, 2019

Tim Latimer
Co-Founder
Fervo Energy
October 17, 2019

Jeanne Kwong Bickford
Senior Partner / Director
Boston Consulting Group
November 20, 2019

Gavin Manes
CEO
Avansic E-Discovery &
Digital Forensics
January 22, 2020

Randy Nelson
President
Sanguine Gas Exploration
February 18, 2020

Judy McReynolds
President & CEO
ArcBest Trucking
March 25, 2020

Alice Jackson
President
Xcel Energy - Colorado
April 23, 2020
**New School of Finance Faculty**

This fall, we welcome a new Director and two new tenure track faculty members to the School of Finance, Operations Management and International Business. Welcome John, Tatiana and Eric.

John Polonchek comes to the University of Tulsa from Oklahoma State University to serve as the Director of the School. At OSU Professor Polonchek served as Chair of the Department of Finance for 10 years. Prior to serving as department chair Dr. Polonchek served as the Director of the Ph.D. Program in Finance for 16 years.

Professor Polonchek has taught courses on risk management, futures and options, investment banking, international finance, financial markets and institutions, and business finance at the undergraduate and graduate levels. In addition, he has taught Ph.D. seminars on the theory of finance, empirical methods and financial markets and institutions.

Professor Polonchek’s research interests are in the areas of banking, investment banking, insurance, equity and debt markets, corporate finance, and capital acquisition. He has numerous publications in major finance journals including publications the *Journal of Risk and Insurance*, the *Journal of Banking and Finance*, the *Journal of Financial Economics* and the *Journal of Finance*.

In addition, Professor Polonchek was the Co-Principal Investigator on the Iraq University Linkages Program. The grant, of approximately $1 million, was funded by the U.S. Department of State for 3 years (2010 - 2013). Working closely with key leaders in the Accounting and Finance Department at the University of Basra, Basra Iraq, we restructured and modernized the finance curriculum while simultaneously enhancing the educational experience of Iraqi students.

Tatiana Salikhova is an Assistant Professor of Finance. She received her Ph.D. in Finance from University of Arkansas. She also holds a M.Sc. in Financial Economics and a B.Sc. in Economics from Lomonosov Moscow State University. Before joining TU, she was an Instructor of Finance at the University of Arkansas teaching undergraduate introductory course on finance and general course on business finance and investments.

Dr. Salikhova’s research is focused on empirical corporate finance, social networks in finance, banking, and international finance and has been presented at top national conferences including the Financial Management Association, Midwest Finance Association and Eastern Finance Association. Her recent works examine how social connections of senior executives affect capital budgeting and capital structure policies of U.S. firms.

Eric Olson earned his Ph.D. in Economics from the University of Alabama in 2010. Prior to joining TU, he was an Associate Professor of Economics and Adjunct Associate Professor of Finance at West Virginia University. He also regularly teaches Global Economics in Italy for the CIMBA program in Paderno del Grappa, Italy.

Dr. Olson has provided consulting services for United Bankshares (UBSI), which included validating econometric models of interest rate risk, reserve allowance for loan and lease losses, trust preferred security valuation, and stress testing required under the Dodd-Frank Act (DFAST). Eric has published 25 academic articles in journals such as *Journal of Money, Credit, and Banking*, *Energy Economics*, *Journal of International Money and Finance*, *Journal of Financial Stability*, and *The Financial Review*. His research/opinions have also appeared in the *New York Times* and *Tulsa World*. 
Leadership

Our Friends of Finance officers and directors for 2019-2020 are:

**Officers**
- **President**: Roberta Preston, Girl Scouts of Eastern Oklahoma
- **VP Programs**: Lane Wilson, Williams
- **Treasurer**: Phil Reedy
- **Secretary**: Jeff Husen, ONE Gas

**Membership**
- Claire Wood, Williams
- FEF: Kala Sharp, ONEOK

**Directors**
- Bruce Currie, MidFirst Bank
- T.D. Eureste, ONEOK
- Marc Maun, BOK Financial
- Mike Neal, Tulsa Regional Chamber
- Greg Oliphant, Ceja Corporation
- Mike Osborne, Ernst & Young
- John Polonchek, University of Tulsa

Membership

Last year we had membership of 327. This year our membership goal is 400. To renew your membership or join, go to [Membership Application]. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest.

Fees

Fees for the 2019-2020 year

- $250 (Membership + all remaining luncheon fees)
- $75 (Tulsa area members - membership fee only)
- $10 (out-of-area members - outside 50 mile radius of Tulsa)
- $10 (current TU full-time student or TU graduate within the last year)
- $525 (Membership plus all remaining luncheon fees for yourself and one guest)
- $2,500 One reserved table (8 seats) at each luncheon

Internships and Mentoring

Your support of the School of Finance through contributions to the Finance Excellence Fund is very much appreciated. It helps build the endowment for future scholarships for finance students and supports the resources our finance students and faculty need to succeed in their classes and careers.

Another way to support the finance students is through internships and mentoring. While our students receive a world-class education at the University of Tulsa, adding experience to the education helps develop these students by putting into practice what they have learned, and gaining the guidance and experience of area professionals as they begin and continue to advance in their careers.

If you have an internship opportunity for a finance student, whether it is a summer internship or one that occurs during the academic year, please contact us and we will be happy to help find the right student for your internship.

In addition, another way to have a substantial impact on a students is to serve as a mentor to a student as they complete their education and begin their career. Providing career advice, discussing next steps, letting students know about your experiences and successes provides a real connection to students that will help them advance now and in the future. Please consider mentoring a student.

Shuttle Service

Shuttle service will be provided from the parking lots along Gary Place to the Allen Chapman Student Center between 11:00 a.m. and 2:00 p.m. See [University of Tulsa Campus Map] for a campus parking map. Please let us know if you have questions.
Membership

Members to date are listed below (144).

Judy Adair
Joe Adwon
Andrew Aguirre
Nick Allen
Barbara Allen
Kent Allingham
Patty Alred
John Anderson
Jim Arens
Keith Bailey
Tory Baker
Allen Barrow
Mike Bartlett
David Basden
Paul Bauman
Doug Beineman
Mark Bender
Roger Bey
Riley Bick
Terry Biehl
Richard Burgess
Jason Butler
Christy Cabes
Brian Cantrell
Steve Care
Tim Cargile
Mike Clark
Jim Colgan
Jarrod Compton
Trey Cooper
Megan Cordle
Jeff Couch
Joseph Craft
Bretton Crane
Brett Crane
Susan Cravens
Jake Crissup
Bruce Currie
Harry Dandelles
Jim Dilley
Fred Dorwart
David Eastin
Brian Elliott
Paula Etter
T.D. Eureste
Bill Fader
Tally Ferguson
Scott Filstrup
Kelley Fitter
Steve Flowers
Bob Fouch
Tom Franz
Bob Fredrickson
Steve Ganzkow
Bri Ghosn
William Grimm
Timberly Harding
Ralph Hill
Brian Hodge
Jim Holloman
Anita Holloway
Greg Hopeman
Michael Hopper
Joe Hough
Tracy Howell
Jennifer Hua
Rick Huck
Tim Hutto
Marilyn Ihloff
Russell Iorio
Robert S. James
Jeff James
Paul Johnson
Ryan Kirk
Larry Krieg
Andrew Lackey
Deborah Lackey
Caron Lawhorn
Sandy Leeds
Andy MacKay
Marcia MacLeod
Adam Marshall
Geordie Matson
Jim McAuley
David McCollum
John McMleore
Diana Medina
Philip Mock
Marilyn Morris
Tara Mundell
Mike Neal
Jacob Odom
Daniel Owens
David Page
John Patterson
Bob Paulsen
Brian Pillmore
Roberta Preston
Don Quint
Joe Ragsdale
Lisa Rambo-Kirkland
Joe Redman
Tom Redman
Jerry Reeves
Robert Reins
Bruce Roach
Frank Robson
Mike Rogers
Brad Rollins
Patrick Rooney
Robert Sartin
Shannon Shang
Kala Sharp
Jana Shoulders
Julie Smith
Mark Smith
Bill Snow
Susan Solenberger
Jim Sorem
Dawne Stafford
David Stratton
Charles Stuart
Catha Studebaker
Ross Swimmer
Bill Thomas
John Thomas
Robert Thomas
Baxter Thomman
Tim Tolin
James Vaughn
Robert Wagner
Drew Ward
Matthew Warner
Meg Whitney-Gentry
Lindy Whorton
Steve Wilkerson
Scot Williams
Lane Wilson
Chris Wolking
Joe Wolking
Daryl Woodward
Barry Woods
Steve Zentheofer
Andrew Ziola
Executive Meeting Sponsors

Becoming a Friends of Finance Executive Meeting Sponsor is a great way for your firm to be recognized while supporting FOF. A Meeting Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. At least one member of the sponsoring firm will be seated at the Head Table with the speaker. The Meeting Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.

Take-A-Student to Lunch

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. In support of this, members and their firms may participate through our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Affiliate Programs

Tulsa’s Young Professionals

Giving Tulsa’s Young Professionals a voice. A voice in our community. A voice in the business community and ultimately, a voice in our future.

Tulsa’s Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to:
http://www.typros.org/

NAIC
Greater Tulsa Area Chapter, BetterInvesting
Educational Classes
Tulsa, Oklahoma

NAIC Contact:
contact@tulsa.betterinvesting.net

Like us on Facebook!
University of Tulsa Friends of Finance

We are also on Linkedin®
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are: