October 3, 2019
Breakfast
Esther George
President
Kansas City Federal Reserve.

Esther L. George is president and chief executive officer of the Federal Reserve Bank of Kansas City and a member of the Federal Open Market Committee, which has authority over US monetary policy. As CEO of the Kansas City Fed, George leads a workforce of more than 1,600 employees located at the Bank’s Kansas City office and Branch offices in Denver, Oklahoma City and Omaha. The Kansas City Fed oversees seven states: western Missouri, Kansas, Nebraska, Oklahoma, Colorado, Wyoming and northern New Mexico. Throughout this region, the Kansas City Fed plays a role in national monetary policy, supervises financial institutions and provides payment and financial services to depository institutions and the U.S. Treasury.

Reservations are required. You may register online: FOF Meeting Registration or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until September 18, 2019.

Meeting Sponsor

We extend our thanks and appreciation to Trust Company of Oklahoma for serving as our Meeting Sponsor.

October 17, 2019
Luncheon
Timothy Latimer
Co-Founder
Fervo Energy

Timothy Latimer is the co-founder of Fervo Energy, a geothermal energy company developing power plants using cost-effective techniques from other fields, such as horizontal drilling, and new technology based on research from Stanford University. Fervo Energy commercializes proprietary technology to own, develop, and operate geothermal assets as the dispatchable foundation to a 100% clean energy future.

Mr. Latimer received his BS in mechanical engineering from the University of Tulsa.

Before beginning grad school, where he studied the geothermal industry and decided he wanted to found a company, Tim worked in the oil and gas industry as a drilling engineer.

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University of Tulsa
Friends of Finance
2019-2020
Executive Speaker Series

Alicia Dietsch
CMO-Cybersecurity
AT&T Business
September 10, 2019

Esther George
President
Kansas City Federal Reserve
October 3, 2019
Sponsored by:

Tim Latimer
Co-Founder
Fervo Energy
October 17, 2019

Jeanne Kwong Bickford
Senior Partner / Director
Boston Consulting Group
November 20, 2019

Gavin Manes
CEO
Avansic E-Discovery &
Digital Forensics
January 22, 2020

Randy Nelson
President
Sanguine Gas Exploration
February 18, 2020

Judy McReynolds
President & CEO
ArcBest Trucking
March 25, 2020

Alice Jackson
President
Xcel Energy - Colorado
April 23, 2020
**Leadership**

Our Friends of Finance officers and directors for 2019-2020 are:

**Officers**
- President: Roberta Preston, Girl Scouts of Eastern Oklahoma
- VP Programs: Lane Wilson, Williams
- Treasurer: Phil Reedy
- Secretary: Jeff Husen, ONE Gas

**Membership**
- Claire Wood, Williams FEF
- Kala Sharp, ONEOK

**Directors**
- Bruce Currie, MidFirst Bank
- T.D. Eureste, ONEOK
- Marc Maun, BOK Financial
- Mike Neal, Tulsa Regional Chamber
- Greg Oliphant, Ceja Corporation
- Mike Osborne, Ernst & Young
- John Polonchek, University of Tulsa

**Membership**

Last year we had membership of 327. This year our membership goal is 400. To renew your membership or join, go to Membership Application. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest.

**Fees**

Fees for the 2019-2020 year

- $250 (Membership + all remaining luncheon fees)
- $75 (Tulsa area members - membership fee only)
- $10 (out-of-area members - outside 50 mile radius of Tulsa)
- $10 (current TU full-time student or TU graduate within the last year)
- $525 (Membership plus all remaining luncheon fees for yourself and one guest)
- $2,500 One reserved table (8 seats) at each luncheon

**Internships and Mentoring**

Your support of the School of Finance through contributions to the Finance Excellence Fund is very much appreciated. It helps build the endowment for future scholarships for finance students and supports the resources our finance students and faculty need to succeed in their classes and careers.

Another way to support the finance students is through internships and mentoring. While our students receive a world-class education at the University of Tulsa, adding experience to the education helps develop these students by putting into practice what they have learned, and gaining the guidance and experience of area professionals as they begin and continue to advance in their careers.

If you have an internship opportunity for a finance student, whether it is a summer internship or one that occurs during the academic year, please contact us and we will be happy to help find the right student for your internship.

In addition, another way to have a substantial impact on a students is to serve as a mentor to a student as they complete their education and begin their career. Providing career advice, discussing next steps, letting students know about your experiences and successes provides a real connection to students that will help them advance now and in the future. Please consider mentoring a student.

**Shuttle Service**

Shuttle service will be provided from the parking lots along Gary Place to the Allen Chapman Student Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Campus Map for a campus parking map. Please let us know if you have questions.
Membership

Members since last newsletter are listed below (210).

Israyil Alakbarov     Emily Headrick     Dick Pittenger
Kyle Barker          Hans Helmerich     Steve Poleman
Steve Barnes          Hong Huang         Robert Prince
Laurie Brown Purser   Dan Hughes         Sharon Prince
Ellen Burgess         Jeff Husen         Charles Purser
Jim Butler            Ronnie Jobe        Frauke Quiroga
Dongyi Cai            Cole Kidwell       Britt Radford
Susan Chapman Plumb   Joe Kidwell        Phil Reedy
Christina Chen        Thomas Kim         Frank Rhoades
Joshua Cole           Jack Koehle        Chris Shannon
Cameron Diamond       Pete Leininger      Gale Sullenberger
Jake Dollarhide       John Lindsay       Richard Sullivan
Bob Duenner           Sigian Liu         Justin Tomberlin
Jane Faulkenberry     Marc Maun          Doug Vincent
David Fleske          Nicholas McMillan   Jon Vrooman
Bob Fries             Dale Morgan        Dominic Walters
Amy Gerald            John Neas          Chris Wilson
Bob Geweniger         Gordon Nielsen     Tanya Wilson
Sabrina Gicaletto     Mark Olima         Lauren Wise
Gary Gilbert           Michael Osborne     Max Yerokhin
Curtis Gimlin         Tori Patrock       Mohammad Imran Zahid
Ken Grabow            Mahlon Pitt, CPA  Xanqi Zhang

2019-2020
Finance Excellence Fund

Thanks to the amazing support of FOF members and friends, we raised $85,560 in 2018-2019. On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, Thank you!

2019-2020 Finance Excellence Fund Honor Members to date are:

Finance Founders
Sharon & Robert Prince

Finance Benefactors
William & Susan Thomas

Finance Patrons
T.D. Eureste          Lane Wilson
Kala Sharp
Executive Meeting Sponsors

Becoming a Friends of Finance Executive Meeting Sponsor is a great way for your firm to be recognized while supporting FOF. A Meeting Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. At least one member of the sponsoring firm will be seated at the Head Table with the speaker. The Meeting Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.

Take-A-Student to Lunch

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. In support of this, members and their firms may participate through our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Affiliate Programs

Tulsa’s Young Professionals

Giving Tulsa’s Young Professionals a voice. A voice in our community. A voice in the business community and ultimately, a voice in our future.

Tulsa’s Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: http://www.typros.org/

Like us on Facebook! University of Tulsa Friends of Finance

We are also on LinkedIn®
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

- Trust Company Oklahoma
- Williams
- JPMorganChase
- MidFirst Bank
- Barrow & Grimm
- Alliance Resource Partners, L.P.
- EY
- TDW
- Bank of Oklahoma, N.A.
- ONEOK
- ONE Gas
- Mariner Wealth Advisors
- BancFirst