Jeanne Bickford is Managing Director and Senior Partner at The Boston Consulting Group. Bickford also leads the firm’s Change Enablement Center.

Since joining BCG in 2001, Jeanne has focused on the Financial Institutions practice. She has advised clients on a range of issues, concentrating on business strategy, regulatory compliance, organization, and transformative change.

Jeanne has acquired deep knowledge and expertise in multichannel-distribution innovation, sales effectiveness, and compliance. As leader of BCG’s Change Enablement Center, she concentrates on rigorous program management to reduce the risk in large, multifaceted transformation programs at global financial institutions. Such programs cover a broad range of topics from regulatory remediation to new organizational operating models.

Gavin Manes is currently the CEO of Avansic: E-Discovery & Digital Forensics, which provides e-discovery services to law firms, litigation support departments, and corporations across the country.

Dr. Manes founded this Tulsa-based company in 2004 after graduating with his Doctorate in Computer Science from the University of Tulsa. While at the University, he formed the Tulsa Digital Forensics Center, which houses Cyber Crimes Units from local, state, and federal law enforcement agencies. He is a founder of the University of Tulsa’s Institute for Information Security, where he led the creation of nationally recognized research efforts in digital forensics and telecommunications security.

Manes has published over fifty papers on e-discovery, digital forensics and computer security. He has also briefed the White House, Department of the Interior, the National Security Council, and the Pentagon on computer security and forensics issues.

Reservations are required. You may register online: FOF Meeting Registration or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until November 6, 2019.
University of Tulsa
Friends of Finance
2019-2020
Executive Speaker Series

Alicia Dietsch
CMO-Cybersecurity
AT&T Business
September 10, 2019

Esther George
President
Kansas City Federal Reserve
October 3, 2019

Tim Latimer
Co-Founder
Fervo Energy
October 17, 2019

Jeanne Kwong Bickford
Senior Partner / Director
Boston Consulting Group
November 20, 2019

Gavin Manes
CEO
Avansic E-Discovery & Digital Forensics
January 22, 2020

Randy Nelson
President
Sanguine Gas Exploration
February 18, 2020

Judy McReynolds
President & CEO
ArcBest Trucking
March 25, 2020

Alice Jackson
President
Xcel Energy - Colorado
April 23, 2020

Sponsored by:
Kaiser-Francis Oil Company
Leadership

Our Friends of Finance officers and directors for 2019-2020 are:

**Officers**
- President: Roberta Preston, Girl Scouts of Eastern Oklahoma
- VP Programs: Lane Wilson, Williams
- Treasurer: Phil Reedy
- Secretary: Jeff Husen, ONE Gas

**Membership**
- Claire Wood, Williams
- FEF: Kala Sharp, ONEOK

**Directors**
- Bruce Currie, MidFirst Bank
- T.D. Eureste, ONEOK
- Marc Maun, BOK Financial
- Mike Neal, Tulsa Regional Chamber
- Greg Oliphant, Ceja Corporation
- Mike Osborne, Ernst & Young
- John Polonchek, University of Tulsa

Membership

Last year we had membership of 327. This year our membership goal is 400. To renew your membership or join, go to Membership Application. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest.

Fees

Fees for the 2019-2020 year

- $200 (Membership + all remaining luncheon fees)
- $75 (Tulsa area members - membership fee only)
- $10 (out-of-area members - outside 50 mile radius of Tulsa)
- $10 (current TU full-time student or TU graduate within the last year)
- $375 (Membership plus all remaining luncheon fees for yourself and one guest)
- $1,500 One reserved table (8 seats) at each luncheon

Internships and Mentoring

Your support of the School of Finance through contributions to the Finance Excellence Fund is very much appreciated. It helps build the endowment for future scholarships for finance students and supports the resources our finance students and faculty need to succeed in their classes and careers.

Another way to support the finance students is through internships and mentoring. While our students receive a world-class education at the University of Tulsa, adding experience to the education helps develop these students by putting into practice what they have learned, and gaining the guidance and experience of area professionals as they begin and continue to advance in their careers.

If you have an internship opportunity for a finance student, whether it is a summer internship or one that occurs during the academic year, please contact us and we will be happy to help find the right student for your internship.

In addition, another way to have a substantial impact on a students is to serve as a mentor to a student as they complete their education and begin their career. Providing career advice, discussing next steps, letting students know about your experiences and successes provides a real connection to students that will help them advance now and in the future. Please consider mentoring a student.

Shuttle Service

Shuttle service will be provided from the parking lots along Gary Place to the Allen Chapman Student Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Campus Map for a campus parking map. Please let us know if you have questions.
Membership

Members since last newsletter are listed below (259).

Debbie Bacon  Claudia Harper  Melissa Radford
Alba Bautista  Scott Hastings  Aleks Rapp
Patty Bick    Jesse Haynes    Bob Russell
Jacob Brown   Gayla Hurley    Reed Sahadevan
Max Carnes    Jose Jatem      Tatiana Salikhova
Wen Chiang    Megan Jones     Julie Skye
Lee Crawley   Jon Larvick     Claire Statton
Tram Cung     RJ Lasek        Luke Sweeney
Kristen Davis Meagan McCollum Jamal Talibova
Samuel DeVore Stephen McDonald Jessie Tran
Daniel Donley Andrew McKinnis Tim Urban
Frederick Drummond Matthew Moffatt Darren Walkup
Abby Duffy    Linda Nichols    Anna Williams
Alan Ford     Eric Olson      Morgan Wilson
CJ Gates      Svetlana Orlova  Muneeb Yousufi
Zac Grusendorf Daniel J. Owens
Chris Guglielmo John Polonchek

2019-2020
Finance Excellence Fund

Thanks to the amazing support of FOF members and friends, we raised $85,560 in 2018-2019. On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, Thank you!

2019-2020 Finance Excellence Fund Honor Members to date are:

Finance Founders
Sharon & Robert Prince

Finance Associates
Roberta Preston

Finance Benefactors
Joe Adwon
William & Susan Thomas

Finance Friends
Bruce Currie
Keith Goddard
Richard Sullivan
Claire Wood
Marc Maun

Finance Patrons
T.D. Eureste
Kleemeier Family Fund
Mike Osborne

Tom Redman
Kala Sharp
Lane Wilson


**Executive Meeting Sponsors**

Becoming a Friends of Finance Executive Meeting Sponsor is a great way for your firm to be recognized while supporting FOF. A Meeting Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. At least one member of the sponsoring firm will be seated at the Head Table with the speaker. The Meeting Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, judy-adair@utulsa.edu or 918-631-2588 if you are interested in being a Luncheon Sponsor.

**Take-A-Student to Lunch**

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. In support of this, members and their firms may participate through our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

**Affiliate Programs**

**Tulsa’s Young Professionals**

Giving Tulsa’s Young Professionals a voice. A voice in our community. A voice in the business community and ultimately, a voice in our future.

Tulsa’s Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: http://www.typros.org/

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We are also on LinkedIn®
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are: