STUDENT INVESTMENT FUND
THE UNIVERSITY OF TULSA

Vision
Achievement
Leadership
Utility
Enrichment

Application

Name _____ Cumulative GPA _____
Major GPA _____

Email: _____ Phone: _____

Major(s)/Minor(s) _____

Expected Graduation Date: _____ Advisor: _____

Classification
☐Junior ☐Senior
☐Graduate ☐Other:_____

Finance Courses Completed: (If "in progress", please list semester)

Undergrad:
☐Personal Investing
☐Institutions and Markets _____
☐Investment Analysis **(Required)** _____
☐Portfolio Analysis _____
☐Corporate Finance _____
☐Finance Business 3003
☐Real Estate Principles _____
☐ Int'l. Business Finance_____
☐Futures & Options _____
☐Other: _____

Graduate:
☐ Financial Theory (7003)
(**Required for Non-Finance Majors in Undergraduate Studies)**
☐Derivative Securities _____
☐Int'l. Financial Mgt. _____
☐Research Tools in Finance _____
☐Other: _____
☐ Investment Analysis & Mgmt. _____
☐ Long-Term Financial Dec. _____
☐ Seminar in Finance _____

On which committees would you be interested in serving (check all that apply)?

☐Portfolio ☐Operations & MIS ☐Membership & Public Relations ☐Macroeconomics

Please list any office you've held, awards you've received, or activities with which you are involved:

_____
_____
_____

Please describe any related work or internship experience you have had:

_____
_____
_____

Please explain what attributes you will bring to the Fund:

_____
_____
_____

Thank you for taking time to fill out this application. Please return to Judy Adair, Helm. 122-A
Deadline for Spring Enrollment – December 3rd; Deadline for Fall Enrollment – May 5th

Date received: _____
SIF Initials: _____