March 25, 2020
Judy McReynolds
President & CEO
ArcBest Trucking

Judy McReynolds is President and CEO of ArcBest Corporation. Ms. Reynolds is responsible for managing the multibillion-dollar logistics solutions company, which includes the brands ArcBest®, ABF Freight®, Panther Premium Logistics®, FleetNet America® and U-Pack®. Ms. McReynolds has evolved the ArcBest strategic focus to expand beyond its core less-than-truckload services represented by the ABF Freight brand in order to better serve customers across the supply chain spectrum. Building upon ABF Freight’s 95-year-old roots, she has diversified ArcBest into a full-service logistics provider through the addition of asset-light solutions.

In 2016, Ms. McReynolds was elected as Chairman of the Board of ArcBest Corporation. Her 28 years of logistics and transportation industry experience, including 21 years at ArcBest, provides significant value to the board.

Reservations are required. You may register online: FOF Meeting Registration or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until March 11, 2020.

April 23, 2020
Alice Jackson
President
Xcel Energy-Colorado

Alice K. Jackson is President of Xcel Energy – Colorado, a company serving 1.4 million electric customers and 1.3 million natural gas customers.

The company is a recognized industry leader in delivering affordable and reliable service, providing clean energy choices, and in reducing carbon and other emissions.

Since joining Xcel Energy in 2011, Ms. Jackson has held various positions of increasing responsibility. Most recently Ms. Jackson was Vice President of Strategic Revenue Initiatives, where she built a team to generate new revenues through exploring and integrating new technologies and economic development initiatives in addition to looking at new options for Xcel Energy’s unregulated businesses.

Prior to her corporate strategic role, Alice held the lead regulatory position with Xcel Energy—Texas/New Mexico and then with Xcel Energy—Colorado.

Reservations are required. You may register online: FOF Meeting Registration or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until April 9, 2020.
University of Tulsa
Friends of Finance
2019-2020
Executive Speaker Series

Alicia Dietsch
CMO-Cybersecurity
AT&T Business
September 10, 2019

Esther George
President
Kansas City Federal Reserve
October 3, 2019

Tim Latimer
Co-Founder
Fervo Energy
October 17, 2019

Jeanne Kwong Bickford
Senior Partner / Director
Boston Consulting Group
November 20, 2019

Gavin Manes
CEO
Avansic E-Discovery & Digital Forensics
January 22, 2020

Randy Nelson
President
Sanguine Gas Exploration
February 18, 2020

Judy McReynolds
President & CEO
ArcBest Trucking
March 25, 2020

Alice Jackson
President
Xcel Energy - Colorado
April 23, 2020

Sponsored by:

Trust
Company Oklahoma

Kaiser-Francis Oil Company
Leadership

Our Friends of Finance officers and directors for 2019-2020 are:

**Officers**
- President: Roberta Preston, Girl Scouts of Eastern Oklahoma
- VP Programs: Lane Wilson, Williams
- Treasurer: Phil Reedy
- Secretary: Jeff Husen, ONE Gas

**Membership**
- Claire Wood, Williams
- FEF: Kala Sharp, ONEOK

**Directors**
- Bruce Currie, MidFirst Bank
- T.D. Eureste, ONEOK
- Marc Maun, BOK Financial
- Mike Neal, Tulsa Regional Chamber
- Greg Oliphant, Ceja Corporation
- Mike Osborne, Ernst & Young
- John Polonchek, University of Tulsa

Membership

Last year we had membership of 327. This year our membership goal is 400. To renew your membership or join, go to [Membership Application](#). Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest.

Fees

Fees for the 2019-2020 year

- $100 (Membership + all remaining luncheon fees)
- $50 (Tulsa area members - membership fee only)
- $10 (out-of-area members - outside 50 mile radius of Tulsa)
- $10 (current TU full-time student or TU graduate within the last year)
- $170 (Membership plus all remaining luncheon fees for yourself and one guest)
- $600 (One reserved table (8 seats) at each luncheon)

Internships and Mentoring

Your support of the School of Finance through contributions to the Finance Excellence Fund is very much appreciated. It helps build the endowment for future scholarships for finance students and supports the resources our finance students and faculty need to succeed in their classes and careers.

Another way to support the finance students is through internships and mentoring. While our students receive a world-class education at the University of Tulsa, adding experience to the education helps develop these students by putting into practice what they have learned, and gaining the guidance and experience of area professionals as they begin and continue to advance in their careers.

If you have an internship opportunity for a finance student, whether it is a summer internship or one that occurs during the academic year, please contact us and we will be happy to help find the right student for your internship.

In addition, another way to have a substantial impact on a student is to serve as a mentor to a student as they complete their education and begin their career. Providing career advice, discussing next steps, letting students know about your experiences and successes provides a real connection to students that will help them advance now and in the future. Please consider mentoring a student.

Shuttle Service

Shuttle service will be provided from the parking lots along Gary Place to the Allen Chapman Student Center between 11:00 a.m. and 2:00 p.m. See [University of Tulsa Campus Map](#) for a campus parking map. Please let us know if you have questions.
Membership

Members since last newsletter are listed below (275).

Andrew Li
Jim Posey
Garrett Schwal
Lindsey Segler

2019-2020
Finance Excellence Fund

Thanks to the amazing support of FOF members and friends, we raised $85,560 in 2018-2019. On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, Thank you!

2019-2020 Finance Excellence Fund Honor Members to date are:

Finance Founders
Sharon & Robert Prince

Finance Benefactors
Joe Adwon
William & Susan Thomas
Ernst & Young
Williams

Finance Patrons
Richard & Ellen Burgess
T.D. Eureste
Robert Fredrickson
Kleemeier Family Fund
Mike Osborne

Finance Associates
Jim Arens
Jake Dollarhide
RJ Lasek

Finance Friends
Andrew Aguirre
Kent Allingham
Roger Bey
Jim Colgan
Markham & Becky Collins
Megan Cordle
Lee Crawley
Bruce Currie
Keith Goddard

Finance Donor
John Buxton
Executive Meeting Sponsors

Becoming a Friends of Finance Executive Meeting Sponsor is a great way for your firm to be recognized while supporting FOF. A Meeting Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. At least one member of the sponsoring firm will be seated at the Head Table with the speaker. The Meeting Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.

Take-A-Student to Lunch

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. In support of this, members and their firms may participate through our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Affiliate Programs

Tulsa’s Young Professionals

Giving Tulsa’s Young Professionals a voice. A voice in our community. A voice in the business community and ultimately, a voice in our future.

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders.

Not only does TYPros give young professionals a voice - it gives them an outlet for affecting change in the Tulsa community. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: http://www.typros.org/

Like us on Facebook! University of Tulsa Friends of Finance

We are also on LinkedIn
Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are:

- Trust Company Oklahoma
- Williams
- JPMorganChase
- MidFirst Bank
- Barrow & Grimm
- Alliance Resource Partners, L.P.
- EY
- TDW
- Bank of Oklahoma N.A.
- ONEOK
- ONE Gas
- Mariner Wealth Advisors
- BancFirst